RITIKA INFRACON PRIVATE LIMITED

CIN-U46305GJ2018PTC102505

Reg. Office: 3rd Floor, Crown-3, Inspire Business Park, Shantigram, Nr Vaishnodevi Circle, S.G. Highway, Ahmedabad-382421 E-mail Id –infraconritika@gmail.com, Contact No. 9879619856

Date: 14th March 2024

To, To. To. Gokul Agro Resources Limited **BSE Limited National Stock** Crown-3, Inspire Business Park, Department of Corporate Exchange of India Shantigram, Nr. Vaishnodevi Services Listing Department, Exchange Plaza, C-1, Circle, S.G. Highway, Phiroze Jeejeebhoy Block G, Bandra Kurla Khodiyar, Ahmedabad, Towers Complex, Bandra (E), Dalal Street Gujarat, India, 382421 Mumbai - 400 051 Mumbai-400 001

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011-Gokul Agro Resources Limited

Dear Sir/Madam,

Please find attached the Disclosures which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of purchase of the shares of Gokul Agro Resources Limited by Ritika Infracon Private Limited.

You are requested to take note of the same on your records.

Thanking You,

Yours faithfully,

For, Ritika Infracon Private Limited

Jayeshkumar Thakkar

Director

DIN: 03050068

Encl: As above

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<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and</u> Takeovers) Regulations, 2011

Name of the Target Company (TC)	Gokul Agro Resources Limited					
Name(s) of the acquirer and Persons Acting	Ritika Infracon Private Limited along with					
in Concert (PAC) with the acquirer	PAC					
Whether the acquirer belongs to	Yes					
Promoter/Promoter group	The Lauren					
Name(s) of the Stock Exchange(s) where	BSE and NSE					
the shares of TC are Listed						
Details of the acquisition / disposal as	Number	% w.r.t.total	% w.r.t. total			
follows		share/voting capital wherever applicable(*)	diluted share/voting capital of the TC (**)			
Before the acquisition under consideration, holding of :						
 a) Shares carrying voting rights Refer Annexure A b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Refer Annexure A 						
c) Voting rights (VR) otherwise than by shares						
 d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) e) Total (a+b+c+d) 	-		<u></u>			
Details of acquisition/sale:		- 10.276				
a) Shares carrying voting rights acquired/sold						
Refer Annexure A						
b) VRs acquired /sold otherwise than by shares						
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold						
d) Shares encumbered / invoked/released						

Open Market			
13-03-2024			
Rs. 29,50,86,716			
Rs. 29,50,86,716			
Rs. 29,50,86,716			
g			

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For, Ritika Infracon Private Limited

Jayeshkumar Thakkar

Director

DIN: 03050068

Place: Ahmedabad Date: 14/03/2024

Encl: As Above

Annexure A

	Be	fore the transact	ore the transaction Details of transaction(Acquistion)			quistion)	After the transaction		
Shareholder	No. of shares /	% w.r.t total	% w.r.t total	No. of shares /	% w.r.t total	% w.r.t total	No. of shares /	% w.r.t total	% w.r.t total
Acquirer and PAC	voting rights	share capital	share capital	voting rights	share capital	share capital	voting rights	share capital	share capital
		of TC	of TC (diluted		of TC	of TC (diluted		of TC	of TC (diluted
			basis)			basis)			basis)
Kanubhai Thakkar									
a)Shares carrying voting rights	2,94,16,135	19.93	19.93	0	0.00	0.00	2,94,16,135	19.93	19.93
b)Shares in the nature of encumbrance	1,50,00,000	10.17	10.17	0	0.00	0.00	1,50,00,000	10.17	10.17
(pledge/ lien/ non-disposal undertaking/									
others)									
Total of a) and b) for Kanubhai Thakkar	44,416,135	30.10	30.10	0	0	0	44,416,135	30.10	30.10
Manjulaben Thakkar	21,287,500	14.43	14.43	0	0.00	0.00	21,287,500	14.43	14.43
Jayesh Thakkar	14,512,379	9.84	9.84	0	0.00	0.00	14,512,379	9.84	9.84
Dipakkumar Thakkar	3,500,000	2.37	2.37	0	0.00	0.00	3,500,000	2.37	2.37
Nilesh Thakkar	3,500,000	2.37	2.37	0	0.00	0.00	3,500,000	2.37	2.37
Bhavna Thakkar	1,300,000	0.88	0.88	0	0.00	0.00	1,300,000	0.88	0.88
Jashodaben Commodities LLP	18,548,760	12.57	12.57	0	0.00	0.00	18,548,760	12.57	12.57
Ritika Infracon Private Limited	408,000	0.28	0.28	244,000	0.17	0.17	652,000	0.44	0.44
Total	107,472,774	72.84	72.84	244,000	0.17	0.17	107,716,774	73.00	73.00