

February 19, 2021

The Manager – Listing Compliance  
**BSE Limited**  
 Floor 25, P J Towers, Dalal Street  
 Mumbai -400 001

The Manager- Listing Compliance  
**The National Stock Exchange of India Ltd.**  
 Exchange Plaza, C-1, Block G,  
 Bandra Kurla Complex, Bandra (East)  
 Mumbai-400051

Scrip code: 532640

Symbol: CYBERMEDIA

**Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding Preferential Issue of Equity Shares.**

Dear Sir/Madam,

In furtherance of outcome of Board Meeting dated February 19, 2021, pursuant to Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015, relevant disclosures with respect to issuance of securities are given here:

<b>Sr. No.</b>	<b>Disclosures</b>	<b>Details</b>
1.	Types of securities proposed to be issued.	Equity Shares
2.	Types of issuance	Preferential Issue of Equity Shares pursuant to Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued.	28,00,000 Equity Shares (Face Value of Rs. 10/- each) at a price of Rs. 10/- each.
4.	Additional details to be disclosed to the stock exchange(s):	
	(i) Names of the investors	Mr. Pradeep Gupta; and Mr. Dhaval Gupta, (Promoter and Promoter's Group)
	(ii) Post-allotment of securities: Outcome of subscription	Proposed Equity Shares shall be allotted to Mr. Pradeep Gupta and Mr. Dhaval Gupta, Promoter & Promoter's Group of the Company. Details of shareholding of the allottees in the Company, pre and post proposed Preferential Issue are as under:

		Name of Investor / Allottee	Pre-Preferential Issue as on 19.02.2021		Post-Allotment of equity shares pursuant to the Preferential Issue	
			No. of Equity Shares held	% held	No. of Equity Shares held	% held
		Mr. Pradeep Gupta	4661236	36.23	6461236	41.24
		Mr. Dhaval Gupta	922697	7.17	1922697	12.27
	(iii) Issue Price	The issue price of the Equity Shares to be allotted shall be Rs. 10/- each in compliance of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.				
	(iv) Number of investors	2 (Two)				

Kindly take the above on your record.

Yours truly,  
**For Cyber Media (India) Limited**




**Anoop Singh**  
**Company Secretary**  
**M. No. F8264**