

RVNL/SECY/STEX/2023

01.08.2023

<b>National Stock Exchange of India Ltd.</b> Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051. Scrip: <b>RVNL</b>	<b>BSE Ltd.</b> Department of Corporate Service, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001. Scrip: <b>542649</b>
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**Sub: Offer of equity shares to the eligible employees of Rail Vikas Nigam Limited (“Company”) by the President of India, acting through Ministry of Railways, Government of India as per Alternative Mechanism approval dated 26<sup>th</sup> July, 2023 Employee Offer for Sale (“Employee OFS”)**

**Ref: Regulation 30 of the SEBI (LODR) Regulations, 2015**

Dear Sir/Madam,

This is to inform you that in accordance with the approval given by Alternative Mechanism on 26<sup>th</sup> July, 2023, the President of India, acting through Ministry of Railways, Government of India is proposing to offer up to 5,58,785 equity shares of face value of ₹ 10 each to the eligible employees of the Company at a price of ₹ 121.60 per equity share.

**The Employee OFS shall remain open from 7<sup>th</sup> August, 2023 to 8<sup>th</sup> August, 2023 (both days inclusive).**

Kindly take the same on record.

Thanking you,

Yours faithfully,  
**For Rail Vikas Nigam Limited**

**(Kalpana Dubey)**  
**Company Secretary & Compliance Officer**