

October 14, 2021

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001.	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051.
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Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that Finance Committee of the Board of Directors of the Company vide Resolution dated October 14, 2021 approved the allotment of 8,429,879 Secured, Redeemable, Non-Convertible Debentures of Face Value of INR 1,000/- each, for cash at par, aggregating to INR 842.9879 Crores, on public issue basis.

We request you to note the details of the aforesaid allotment as under:

Particulars	8.25% Secured Redeemable Non-Convertible Debentures Series I (" Series I ") Secured Redeemable Non-Convertible Debentures Series II payable at maturity (" Series II ") 8.50% Secured Redeemable Non-Convertible Debentures Series III (" Series III ") Secured Redeemable Non-Convertible Debentures Series IV payable at maturity (" Series IV ") 8.42% Secured Redeemable Non-Convertible Debentures Series V (" Series V ") 8.75% Secured Redeemable Non-Convertible Debentures Series VI (" Series VI ") Secured Redeemable Non-Convertible Debentures Series VII payable at maturity (" Series VII ") Please Refer Annexure-A for more details
Type of Securities	Secured Redeemable Non-Convertible Debentures
Type of Issuance	Public Issue
Total Number of Non-Convertible Debentures	Series I -30,75,304 Series II - 7,14,253 Series III - 9,40,797 Series IV - 5,73,097 Series V - 14,72,512 Series VI - 13,60,829 Series VII - 2,93,087
Size of Issue	Public Issue by IIFL Finance Limited of Secured, Redeemable, Non-Convertible Debentures of face value of ₹ 1,000/- each for an amount of ₹1000 million (" Base Issue Size ") with an

IIFL Finance Limited (formerly known as IIFL Holdings Limited)

CIN No.: L67100MH1995PLC093797

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Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604 Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com



IIFL FINANCE

	option to retain oversubscription up to ₹ 9,000 million aggregating up to ₹10,000 million (the “Tranche II Issue Limit”) which is within the Shelf Limit of ₹50,000 million (the “Tranche II Issue”)
Allotment Size	Total – Rs. 8,42,98,79,000 Series I – Rs. 3,07,53,04,000 Series II – Rs. 71,42,53,000 Series III – Rs. 94,07,97,000 Series IV – Rs. 57,30,97,000 Series V – Rs. 1,47,25,12,000 Series VI – Rs. 1,36,08,29,000 Series VII – Rs. 29,30,87,000
Proposed to be Listed	Yes
Date of Allotment	October 14, 2021
Tenor	Please Refer Annexure - A
Name of Stock Exchange(s)	BSE Limited (“ BSE ”) and National Stock Exchange of India Limited BSE shall be the Designated Stock Exchange for the Issue.
Coupon/Interest	Please Refer Annexure - A
Schedule of payment of Coupon/Interest and Principal	Please refer Annexure - A
Security	First <i>pari passu</i> charge on receivables of the Company, both present and future, book debts, loans and advances and current assets of the Company, created in favour of the Debenture Trustee, as specifically set out in and fully described in the Debenture Trust Deed, except those receivables present and/or future specifically and exclusively charged in favour of certain existing charge holders, such that a security cover of 100% of the outstanding principal amounts of the Secured NCDs and interest thereon is maintained at all time until the Maturity Date.
Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof.	Please refer note on additional incentive given in Annexure - A**
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	Not Applicable

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Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of debentures	Please refer Annexure - A

This intimation is also uploaded on the website of the Company at www.iifl.com.

Request you to kindly take the above information on your record and disseminate the same on your website.

Thanking you,
Yours faithfully,

For IIFL Finance Limited
(Formerly known as IIFL Holdings Limited)

Sneha Patwardhan
Company Secretary

Annexure - A

The specific terms of Issue for Secured NCDs are set out below:

Series	I	II	III*	IV	V	VI	VII
Frequency of Interest Payment	Annual	Cumulative	Annual	Cumulative	Monthly	Annual	Cumulative
Minimum Application	₹ 10,000 (10 NCDs) across all Series						
Face Value/ Issue Price of NCDs (₹/ NCD)	₹1,000						
In Multiples of thereafter (₹)	₹ 1,000 (1 NCD)						
Tenor (months)	24	24	36	36	60	60	60
Coupon (% per annum) for NCD Holders in Category I, II, III & IV	8.25%	NA	8.50%	NA	8.42%	8.75%	NA
Effective Yield (per annum) for NCD Holders in Category I, II, III & IV	8.25%	8.25%	8.49%	8.50%	8.75%	8.75%	8.75%
Mode of Interest Payment	Through various mode available						
Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III & IV	₹1,000	₹1,171.80	₹1,000	₹1,277.60	₹1,000	₹1,000	₹1,521.41
Maturity / Redemption Date (Months from the Deemed Date of Allotment)	24	24	36	36	60	60	60
Put and Call Option	NA						

*Our Company would allot the Series III secured NCDs, as specified in this Tranche II Prospectus to all valid Applications, wherein the Applicants have not indicated their choice of the relevant Series of Secured NCDs.

**Note : All Category of Investors in the aforesaid Issue who are also holders of NCD(s)/Bond(s) previously issued by our Company, and/ or our group company, IIFL Home Finance Limited as the case may be, and/or are equity shareholder(s) of IIFL Finance Limited as the case may be, on the Date of Allotment and applying in Series I, Series III, Series V and/or Series VI shall be eligible for additional incentive of 0.25% p.a. provided the NCDs issued under the aforesaid Issue are held by the investors on the relevant Record Date applicable for payment of respective coupons, in respect of Series I, Series III, Series V and/or Series VI.

For all Category of Investors in the aforesaid Issue who are also holders of NCD(s)/Bond(s) previously issued by our Company, and/ or our group company, IIFL Home Finance Limited as the case may be, and/or are equity shareholder(s) of IIFL Finance Limited as the case may be, on the date of Allotment applied in Series II, Series IV and/or VII, the maturity amount at redemption along with the additional yield would be ₹ 1,177.30 per NCD, ₹1,286.45 per NCD and/or ₹ 1,539.00 per NCD respectively provided that the NCDs under the aforesaid Issue are held by the investors on the relevant Record Date applicable for redemption in respect of Series II, Series IV and/or Series VII.

The additional incentive will be maximum of 0.25% p.a. for all Category of Investors in the aforesaid Issue, who are also holders of NCD(s)/Bond(s) previously issued by our Company, and/ or our group company, IIFL Home Finance Limited as the case may be, and/or are equity shareholder(s) of IIFL Finance Limited as the case may be, on the Date of Allotment.

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On any relevant Record Date, the Registrar and/or our Company shall determine the list of the Primary holder(s) of this Issue and identify such Investor/ NCD Holders, (based on their DP identification and /or PAN and/or entries in the Register of NCD Holders) and make the requisite payment of additional incentive.

The additional incentive will be given only on the NCDs allotted in this Issue i.e. to the Primary holder(s). In case if any NCD is bought/acquired from secondary market or from open market, additional incentive will not be paid on such bought/acquired NCD.

In case the Primary holder(s) sells/gifts/transfer any NCDs allotted in this Issue, additional incentive will not be paid on such sold/gifted/transferred NCD except in case where NCDs are transferred to the Joint holder/Nominee in case of death of the primary holder.

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