

# UNIMODE

Date: 27/07/2022

To,

The Bombay Stock Exchange,  
Bombay Stock Exchange Limited,  
Phiroze Jeejeebhoy Tower,  
Dalal Street, Mumbai – 400001

BSE SCRIPT CODE – 512595

**Sub: Report under Regulation 10(7) of SEBI (Substantial Acquisition  
of Shares and Takeovers) Regulations, 2011.**

**Ref: Unimode Overseas Limited**

Dear Sir/ Ma'am,

We are forwarding herewith the report under Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011 received from Ashish Goel, one of the Promoter of the Company in respect of acquisition of equity shares of the Company.



In this connection, necessary disclosures/intimation/report under Regulation 10(5), 10(6) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations for the above said acquisition in prescribed format, were already filed with BSE Limited.

Please take the same on your record and acknowledge the receipt.

Thanking You

Yours Faithfully,

For & on behalf of UNIMODE OVERSEAS LIMITED

  
  
BHUVAN SINGH TARAGI  
(Company Secretary & Compliance Officer)

**UNIMODE OVERSEAS LIMITED**

Regd: 304A/10178, IIIrd Floor, Ravinder Plaza, Abdul Aziz Road, Karol Bagh, New Delhi DL 110005

Email ID: [unimodeoverseaslimited@gmail.com](mailto:unimodeoverseaslimited@gmail.com) | Website: [www.unimodeoverseas.in](http://www.unimodeoverseas.in)

CIN No: L51909DL1992PLC048444 | Tel no: 011-43685156

**DTDC Express Limited**Regd. Office: No-3, Victoria Road  
Bengaluru - 560047**Prime Time plus**  
12.00**Prime Time plus**  
2.00

ORIGIN:

DEST:

Non Negotiable Consignment Note / Subject to Bengaluru Jurisdiction.

Please refer to all the terms &amp; conditions printed overleaf of this consignment note before tendering a shipment to DTDC.

Date: DD / MM / YY

Sender's Code:

PTP Pouch Num:

Secure Pack Num:

1  
Sender's (Consignor) Name: Promoter Unimeed  
Ph: \_\_\_\_\_  
Company Name: Overseas - LTD  
Address: \_\_\_\_\_  
City: 2/H/7/22 State: \_\_\_\_\_ PIN Code: \_\_\_\_\_

Pick-up Ref Num.: \_\_\_\_\_  
2  
Recipient's (Consignee) Name: The Securities  
Ph: \_\_\_\_\_  
Company Name: Exchange Board of  
Address: Sudra  
City: \_\_\_\_\_ State: Mumbar PIN Code: \_\_\_\_\_

Sender's GSTIN\*:

Recipient's GSTIN\*:

3 Nature of consignment Dox  Non-Dox  Total Num Pcs: \_\_\_\_\_  
DIM 1: L cm X B cm X H cm X Pcs Actual Wt.: \_\_\_\_\_ kg  
DIM 2: L cm X B cm X H cm X Pcs Volumetric Wt.: \_\_\_\_\_ kg  
DIM 3: L cm X B cm X H cm X Pcs Chargeable Wt.: \_\_\_\_\_ kg

4 Description of Content \_\_\_\_\_ Value of Goods \_\_\_\_\_  
The Total Value of consignment for carriage / E-Way bill ₹ \_\_\_\_\_


5 Risk Coverage: Owner  Carrier   
Ref. condition no- 16 overleaf for detailed risk surcharge chart applicable.

6 Paper Work Enclosures \_\_\_\_\_

9 Charges Amount (₹)  
a) Tariff (incl. of FSC + GST) \_\_\_\_\_  
b) Value Added Service Charges \_\_\_\_\_  
c) Risk Surcharge \_\_\_\_\_  
d) Total amount (a+b+c) 240  
Above charges are inclusive of GST & other taxes if applicable.  
Mode of Payment: Cash  Card  Wallet

10 I/We declare that this consignment does not contain personal mail, cash, jewellery, contraband, illegal drugs, any prohibited items and commodities which can cause safety hazards while transporting. The declared value of goods is true and accurate.  
Sender's Signature \_\_\_\_\_  
Date: \_\_\_\_\_ Time: \_\_\_\_\_ AM/PM

7 Type of consignment (Please ✓)  
Commercial  Non Commercial   
8 Value Added Services (Please ✓)  
SECURE PACK  8.1 PASSPORT  8.2 COD  8.3  
SUNDAY PLUS  8.4 OFFICE COLLECT  8.5

Consignment Number: \_\_\_\_\_  
  
**E76906383**

The consignment note is not a tax invoice. A tax invoice will be made available by DTDC or its channel partner as the case may be, upon request.

12 Receiver's Name: \_\_\_\_\_  
Relationship: \_\_\_\_\_  
Company Stamp & Signature: **COMPANY SEAL**  
Ph No.: \_\_\_\_\_  
Date: DD / MM / YY \_\_\_\_\_ Time \_\_\_\_\_ AM/PM

11 Booking Branch / Franchisee Code \_\_\_\_\_  
  
Courier Signature \_\_\_\_\_

Raise a Query : <http://tinyurl.com/tovg8bv> || Email : [customersupport@dtcd.com](mailto:customersupport@dtcd.com) || Call : 07305770577 || Visit us : [www.dtdc.in](http://www.dtdc.in) || SENDER COPY || OCT 2020 Release

  
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Dated: 27.07.2022

To,

**The Securities and Exchange Board of India**  
SEBI Bhavan BKC, Plot no. C4-A, "G" Block  
Bandra Kurla complex, Bandra (East),  
Mumbai- 400051, Maharashtra, India

Sub: Report under Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011

Ref: Unimode Overseas Limited

Dear Sir/Madam,

I Ashish Goel, the Acquirer, hereby submit the Report in to proposed acquisition, In the Terms of Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

Further, the applicable fees of Rs. 1,50,000/- (Rupees One Lakhs Fifty Thousand only) has been paid through NEFT wide UNR no. KKBKH22207813894 dated 26.07.2022 in favor of "Securities Exchange Board of India."

Please take the same on your record and acknowledge the receipt.

Thanking you,

Yours Truly,



**Ashish Goel**  
(Promoter- Unimode Overseas Limited)  
Acquirer

Cc:

To,  
The Listing Manager  
Bombay Stock Exchange Limited,  
Phiroze Jeejeebhoy Tower,  
Dalal Street  
Mumbai - 400001

To,  
Company Secretary & Compliance officer  
Unimode Overseas Limited  
304A/10178, IIIrd Floor, Ravinder Plaza, Abdul  
Aziz Road, Karol Bagh, Delhi-110005

**Format under Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1) (a) (ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

<b>1</b>	<b>General Details</b>	
a.	Name, address, telephone no., e-mail of acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}	<b>Ashish Goel</b> Add: 55A, AD Block Shalimar Bagh, New, Delhi-110088. Mobile: 9911105358 Email: ashish2goel@gmail.com
b.	Whether sender is the acquirer (Y/N)	Yes
c.	If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)	NA
d.	Name, address, Tel no. and e-mail of sender, if sender is not the acquirer	NA
<b>2</b>	<b>Compliance of Regulation 10(7)</b>	
a.	Date of report	27.07.2022
b.	Whether report has been submitted to SEBI within 21 working days from the date of the acquisition	Yes
c.	Whether the report is accompanied with fees as required under Regulation 10(7)	Yes
<b>3</b>	<b>Compliance of Regulation 10(5)</b>	
a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed at least 4 working days before the date of the proposed acquisition.	Yes (Attached as annex-1)
b.	Date of Report	25.06.2022
<b>4</b>	<b>Compliance of Regulation 10(6)</b>	
a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days of the acquisition.	Yes (Attached as annex-2)
b.	Date of Report	08.07.2022 for Mr. Satish Kumar Gupta 22.07.2022 for Ms. Madhu Goyal
<b>5</b>	<b>Details of the Target Company</b>	
a.	Name & address of TC	Unimode Overseas Limited 304A/10173, IIIrd Floor, Ravinder Plaza, Abdul Aziz Road, Karol Bagh, New Delhi-110005

	b.	Name of the Stock Exchange(s) where the shares of the TC are listed	Bombay Stock Exchange (BSE)			
<b>6</b>	<b>Details of the acquisition</b>					
	a.	Date of acquisition	07.07.2022 from Mr. Satish Kumar Gupta 21.07.2022 from Ms. Madhu Goyal			
	b.	Acquisition price per share (in Rs.)	Rs. 11/-			
	c.	Regulation which would have been triggered off, had the report not been filed under Regulation 10(7). (whether Regulation 3(1), 3(2), 4 or 5)	NA			
	d.	Shareholding of acquirer(s) and PAC individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital of TC (*)	No. of Shares	% w.r.t total share capital of TC
		Name(s) of the acquirer(s) (Ashish Goel)	43,315	8.64	87,700	17.50
	e.	Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC
		Name(s) of the seller(s) (Mr. Satish Kumar Gupta) (Madhu Goyal)	20,015 24,370	3.99 4.86	0 0	0 0
<b>7</b>	<b>Information specific to the exemption category to which the instant acquisition belongs - Regulation 10(1)(a)(ii)</b>					
	a.	Provide the names of the seller(s)	Mr. Satish Kumar Gupta			
	b.	Specify the relationship between the acquirer(s) and the seller(s).	Promoter group			
	c.	Shareholding of the acquirer and the seller/s in the TC during the three years prior to the proposed acquisition	Year - 1	Year - 2	Year-3	
		Acquirer(s) (*)	43,315	43,315	43,315	
		Sellers(s)(*) - (Mr. Satish Kumar Gupta) - (Madhu Goyal)	20,015 24,370	20,015 24,370	20,015 24,370	
	d.	Confirm that the acquirer(s) and the seller/s have been named promoters in the shareholding pattern filed by the target company in terms of the listing agreement or the Takeover Regulations. Provide copies of such filings under the listing agreement or the Takeover Regulations.	It is confirmed that acquirer(s) and the seller/s have been named promoters in the shareholding pattern filed by the target company.			

e.	If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	NA
f.	If shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Rs. 10.61/- Per share as per volution report.
g.	Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (e) or (f) above as applicable	It is confirmed that the acquisition price per share is not higher by more than twenty-five percent of the price
h.	Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed	25.06.2022
i.	Whether the acquirers as well as sellers have complied with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). If yes, specify applicable regulation/s as well as date on which the requisite disclosures were made along with the copies of the same.	Yes, Copies of disclosure file under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011 filed with stock exchange is attached as an annexure - 3
j.	Declaration by the acquirer that all the conditions specified under regulation 10(1) (a) (ii) with respect to exemptions has been duly complied with.	It is declared that by the acquirer that all the conditions specified under regulation 10(1) (a) (ii) with respect to exemptions has been duly complied with.

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.



Ashish Goel  
(Acquirer)

Place: Delhi  
Date: 27.07.2022

NOTE:

(\*) In case, percentage of shareholding to the total capital is different from percentage of voting rights, indicate percentage of shareholding and voting rights separately.

(\*\*) Shareholding of each entity shall be shown separately and then collectively in a group.



Customer Acknowledgement

Branch: NSF

Date: 26/07/2022

We acknowledge the receipt of NEFT/RTGS instructions for an amount of ₹ 1,50,000/- vide cheque number 000293 to be credited to the Account number BKID0000122 of Bank of India Bank. UTR # KKOKM2220781389H

Bank Official's Signature

Kotak Mahindra Bank Ltd. 172 ATCS, Aggarwal International Tower II, Netaji Subhash Place, New Delhi-110004  
26 JUL 2022  
RECEIVED  
of Request



Ground Floor, 14/10, Arya Samaj Road, Karol Bagh, New Delhi 110005 Delhi India  
IFSC : KKBK0000191

Valid for three months from date of  
दिनांक 26/07/2022  
Date

या धारक को Or Bk

Pay yourself for NEFT  
हयचे Rupees One lakh fifty thousands only

₹ 150,000/-  
अटा करी।  
For Unimode Overseas Li

0011639947

KOTAK EDGE CURRENT ACCOUNT  
CBS

Authorized Sign

Payable At-par at all branch locations of Kotak Mahindra Bank Ltd.

⑈000293⑈ 110485019⑈ 001467⑈ 29

*Handwritten signature*

**Dated: 25.06.2022**

To,  
The Listing Manager  
Bombay Stock Exchange Limited,  
Phiroze Jeejeebhoy Tower,  
Dalal Street  
Mumbai - 400001

To,  
Company Secretary & Compliance officer  
Unimode Overseas Limited  
304A/10178, 111rd Floor, Ravinder Plaza, Abdul  
Aziz Road, Karol Bagh, Delhi-110005

**Sub: Disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011**

**Ref: Unimode Overseas Limited**

Dear Sir/Madam,

I, **Ashish Goel**, the Acquirer, hereby submit the disclosure with respect to proposed acquisition of shares of Unimode Overseas Limited by way of inter se transfer between promoters, in terms of Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

Please take the same on your record and acknowledge the receipt.

Thanking you,

Yours Truly,



**Ashish Goel**  
(Promoter)  
Acquirer

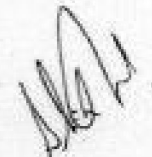


**Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1) (a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	<b>Unimode Overseas Limited</b>
2.	Name of the acquirer(s)	<b>Mr. Ashish Goel</b>
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	1. Mr. Satish Kumar Gupta 2. Mrs. Madhu Goel
	b. Proposed date of acquisition	On or after 01.07.2022
	c. Number of shares to be acquired from each person mentioned in 4(a) above	20,015 shares from Mr. Satish Kumar Gupta and 24,370 shares from Mrs. Madhu Goel.
	d. Total shares to be acquired as % of share capital of TC	8.85
	e. Price at which shares are proposed to be acquired	Rs. 11
	f. Rationale, if any, for the proposed transfer	Rationalization of promoter holding.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii) of SEBI(substantial Acquisition of shares and takeover Regulation, 2010
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are Recorded during such period.	Shares of the Company are Infrequently Traded in terms of SEBI (SAST) Regulations, 2011.
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of Regulation 8.	Rs. 10.61 per shares as per valuation report under regulation 8(2)
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as Applicable.	I hereby confirm and undertake that the acquisition price shall not be more than by 25% of the price as computed in terms of Regulation 8 of SEBI (SAST) Regulations, 2011.
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	I hereby confirm and undertake that transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)

*Ashish Goel*

10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to Exemptions has been duly complied with.	I hereby confirm and undertake that all the conditions specified under regulation 10(1) (a) with respect to exemptions has been duly complied with.			
		Before the proposed transaction		After the Proposed Transaction	
		No. of Shares/ Voting Rights	% w.r.t. total share capital of TC	No. of Shares/ Voting Rights	% w.r.t. total share capital of TC
a	Acquirer(s) and PACs (other than sellers)(*)	43,315	8.64	87,700	17.50
b	Seller (s)				
	1. Mr. Satish Kumar Gupta	20,015	3.99	0	0
	2. Mrs. Madhu Goel	24,370	4.86	0	0



Ashish Goel  
(Acquirer)

Place: Delhi

Date: 25.06.2022

Note:

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Dated: 22/07/2022

To,  
The Listing Manager  
Bombay Stock Exchange Limited,  
Phiroze Jeejeebhoy Tower,  
Dalal Street  
Mumbai - 400001

To,  
Company Secretary & Compliance officer  
Unimode Overseas Limited  
304A/10178, IIIrd Floor, Ravinder Plaza, Abdul  
Aziz Road, Karol Bagh, Delhi-110005

Sub: Report under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeover)  
Regulation, 2011

Ref: Unimode Overseas Limited

Dear Sir/Madam,

I Ashish Goel, the Acquirer, hereby submit the Report with respect to acquisition of shares of Unimode Overseas Limited in terms of Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

Please take the same on your record and acknowledge the receipt.

Thanking you,

Yours Truly,



Ashish Goel  
(Promoter)  
Acquirer

**Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Unimode Overseas Limited	
2.	Name of the acquirer(s)	Mr. Ashish Goel	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited (BSE)	
4.	Details of the transaction including rationale, if any, for the transfer/ Acquisition of shares.	Acquisition of shares by way of inter se transfer between the promoters.	
5.	Relevant regulation under which the acquirer is exempted from making open Offer.	Regulation 10(1)(a)(ii) of SEBI(substantial Acquisition of shares and takeover Regulation, 2010	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange.	Yes  25/06/2022	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
a.	Name of the transferor / seller	Madhu Goyal	yes
b.	Date of acquisition	21.07.2022	Yes
c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	24,370 shares from Mrs. Madhu Goyal	Yes
d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	4.86	Yes
e.	Price at which shares are proposed to be acquired / actually acquired	Rs. 11/- per shares at total consideration of Rs 2,68,070 /-	Rs. 11/- per shares at total consideration of Rs. 2,68,070 /-

*AGM*

8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a	Each Acquirer / Transferee(*)	63,330	12.63	87,700	17.50
b	Seller (s) 1. Mrs. Madhu Goyal	24,370	4.86	0	0



Ashish Goel  
(Acquirer)

Place: Delhi

Date: 22/07/2022

**Note:**

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

\*\*\*\*\*

Dated: 08.07.2022

To,  
The Listing Manager  
Bombay Stock Exchange Limited,  
Phiroze Jeejeebhoy Tower,  
Dalal Street  
Mumbai - 400001

To,  
Company Secretary & Compliance officer  
Unimode Overseas Limited  
304A/10178, IIIrd Floor, Ravinder Plaza, Abdul  
Aziz Road, Karol Bagh, Delhi-110005

**Sub: Subject: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

**Ref: Unimode Overseas Limited**

Dear Sir/Madam,

I Ashish Goel, the Acquirer, am enclosing herewith a disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, with respect to acquisition of 20,015 equity shares of the Unimode Overseas Limited.

Please take the same on your record and acknowledge the receipt.

Thanking you,

Yours Truly,



Ashish Goel  
(Promoter)  
Acquirer

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition/Disposal of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	Unimode Overseas Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	Acquirer Mr. Ashish Goel		
Whether the acquirer/seller belongs to Promoter/Promoter group	Yes		
Name(s) of the stock exchange(s) where the shares of the TC are listed	The BSE Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share /voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights (Mr. Ashish Goel)			
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	43,315	8.64%	8.64%
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	43,315	8.64%	8.64%
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired	20,015	3.99%	3.99%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying Voting rights in the TC (Specify holding in each Category) acquired.	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others).	-	-	-
e) Total (a+b+c+d)	20,015	3.99%	3.99%



After the acquisition, holding of acquirer/seller along with PACs of:			
a) Shares carrying voting rights (Mr. Ashish Goel)	63,330	12.63%	12.63%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	63,330	12.63%	12.63%
Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off Market (By way of Inter Se Transfer)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition of/ sale or agreement of / date of receipt of intimation of allotment of/ sale of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer/seller to receive/sale shares in the TC.	07/07/2022		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 50,10,500/- (5,01,050 Equity Shares of Rs.10/- Each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 50,10,500/- (5,01,050 Equity Shares of Rs.10/- Each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 50,10,500/- (5,01,050 Equity Shares of Rs.10/- Each)		

\* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31(1)(c) of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015.

\*\* Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Ashish Goel  
(Promoter)  
Acquirer



**Part-B\*\*\***

**Name of the Target Company: UNIMODE OVERSEAS LIMITED**

<b>Name(s) of the acquirer/seller and Persons Acting in Concert(PAC) with the acquirer</b>	<b>Whether the acquirer/seller belongs to Promoter/ Promoter group</b>	<b>PAN of the acquirer/seller and/ or PACs</b>
Mr. Ashish Goel	Yes	AATPG7674B



**Ashish Goel  
(Acquirer)**

**Place: Delhi**

**Date: 08/07/2022**

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

Dated: 22/07/2022

To,  
The Listing Manager  
Bombay Stock Exchange Limited,  
Phiroze Jeejeebhoy Tower,  
Dalal Street  
Mumbai - 400001

To,  
Company Secretary & Compliance officer  
Unimode Overseas Limited  
304A/10178, IIIrd Floor, Ravinder Plaza, Abdul  
Aziz Road, Karol Bagh, Delhi-110005

**Sub: Subject: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

**Ref: Unimode Overseas Limited**

Dear Sir/Madam,

I Ashish Goel, the Acquirer, am enclosing herewith a disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, with respect to acquisition of 24,370 equity shares of the Unimode Overseas Limited.

Please take the same on your record and acknowledge the receipt.

Thanking you,

Yours Truly,



**Ashish Goel**  
(Promoter)  
Acquirer

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition/Disposal of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	Unimode Overseas Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	Acquirer Mr. Ashish Goel		
Whether the acquirer/seller belongs to Promoter/Promoter group	Yes		
Name(s) of the stock exchange(s) where the shares of the TC are listed	The BSE Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share /voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights (Mr. Ashish Goel)			
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	63,330	12.63%	12.63%
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	63,330	12.63%	12.63%
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired	24,370	4.86%	4.86%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying Voting rights in the TC (Specify holding in each Category) acquired.	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others).	-	-	-
e) Total (a+b+c+d)	24,370	4.86%	4.86%

After the acquisition, holding of acquirer/seller along with PACs of:			
a) Shares carrying voting rights (Mr. Ashish Goel)	87,700	17.50%	17.50%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	87,700	17.50%	17.50%
Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off Market (By way of Inter Se Transfer)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition of/ sale or agreement of/ date of receipt of intimation of allotment of/ sale of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer/seller to receive/sale shares in the TC.	21/07/2022		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 30,10,500/- (5,01,050 Equity Shares of Rs.10/- Each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 30,10,500/- (5,01,050 Equity Shares of Rs.10/- Each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 30,10,500/- (5,01,050 Equity Shares of Rs.10/- Each)		

\* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31(1)(c) of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015.

\*\* Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Ashish Goel  
(Promoter)  
Acquirer

**Part-B\*\*\***

**Name of the Target Company: UNIMODE OVERSEAS LIMITED**

Name(s)of the acquirer/seller and Persons Acting in Concert(PAC) with the acquirer	Whether the acquirer/seller belongs to Promoter/ Promoter group	PAN of the acquirer/seller and/ or PACs
Mr. Ashish Goel	Yes	AATPG7674B



**Ashish Goel  
(Acquirer)**

**Place: Delhi**

**Date: 22/7/2022**

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

Dated: 21.07.2022

To,  
The Listing Manager  
Bombay Stock Exchange Limited,  
Phiroze Jeejeebhoy Tower,  
Dalal Street  
Mumbai-400001

To,  
Company Secretary & Compliance officer  
Unimode Overseas Limited  
304A/10178, IIIrd Floor, Ravinder Plaza, Abdul  
Aziz Road, Karol Bagh, Delhi-110005

Sub: Subject: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of  
Shares and Takeovers) Regulation, 2011

Ref: Unimode Overseas Limited

Dear Sir/Madam,

I Madhu Goyal, the Seller, am enclosing herewith a disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, with respect to sale of 24,370 equity shares of the Unimode Overseas Limited.

Please take the same on your record and acknowledge the receipt.

Thanking you,

Yours Truly,

*Madhu Goyal*

Madhu Goyal  
(Promoter)  
Seller

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition/Disposal of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Disposal**

Name of the Target Company (TC)	Unimode Overseas Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	Seller Mrs. Madhu Goyal		
Whether the acquirer/seller belongs to Promoter/Promoter group	Yes		
Name(s) of the stock exchange(s) where the shares of the TC are listed	The BSE Limited		
Details of the acquisition/disposals follows	Number	% w.r.t. total share /voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the disposal under consideration, holding of seller along with PACs of:</b>			
a) Shares carrying voting rights (Mrs. Madhu Goyal)	24,370	4.86%	4.86%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	24,370	4.86%	4.86%
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights sale	24,370	4.86%	4.86%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying Voting rights in the TC (Specify holding in each Category) acquired.	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others).	-	-	-
e) Total (a+b+c+d)	24,370	4.86%	4.86%

*Madhu Goyal*

After the disposal, holding of acquirer/seller along with PACs of:			
a) Shares carrying voting rights (Mrs. MadhuGoyal)	Nil	Nil	Nil
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	Nil	Nil	Nil
Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off Market(By way of Inter Se Transfer)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition of/ sale or agreement of / date of receipt of intimation of allotment of/ sale of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer/seller to receive/sale shares in the TC.	21.07.2022		
Equity share capital / total voting capital of the TC before the said sale	Rs. 50,10,500/- (5,01,050 Equity Shares of Rs.10/- Each)		
Equity share capital/ total voting capital of the TC after the said sale	Rs. 50,10,500/- (5,01,050 Equity Shares of Rs.10/- Each)		
Total diluted share/voting capital of the TC after the said sale	Rs. 50,10,500/- (5,01,050 Equity Shares of Rs.10/- Each)		

\* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31(1)(c) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

\*\* Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*Madhu Goyal*  
**MadhuGoyal**  
(Promoter)  
Seller



Part-B\*\*\*

Name of the Target Company: UNIMODE OVERSEAS LIMITED

Name(s) of the acquirer/seller and Persons Acting in Concern (PAC) with the acquirer	Whether the acquirer/seller belongs to Promoter/ Promoter group	PAN of the acquirer/seller and/ or PACs
Mrs. MadhuGoyal	Yes	AAVPG9167H

*Madhu Goyal*

MadhuGoyal  
(Seller)

Place: Delhi

Date: 21/07/2022

Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated