



Date: 31 January 2024

To  
Secretary  
Listing Department  
**BSE Limited**  
Department of Corporate Services Phiroze  
Jeejeebhoy Towers Dalal Street, Mumbai – 400 001  
Scrip Code : 540902  
ISIN : INE371P01015

To  
Secretary  
Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex,  
Mumbai – 400 050  
Scrip Code : AMBER  
ISIN : INE371P01015

Dear Sir/Ma'am,

**Sub: INTIMATION UNDER REGULATION 30 OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (THE 'SEBI LODR REGULATIONS')**

**Ref: ACQUISITION OF 3100, 9% OPTIONALLY FULLY CONVERTIBLE DEBENTURE ("OFCD") IN IL JIN ELECTRONICS (INDIA) PRIVATE LIMITED ("ILJIN"), THE MATERIAL SUBSIDIARY, UNDER PREFERENTIAL ALLOTMENT**

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations"), we wish to inform you that, Amber Enterprises India Limited ("Amber") has, on 31 January 2024, acquired 3100, 9%, Optionally Fully Convertible Debenture ("OFCD"), at Rs. 10,00,000/- (Rupees Ten Lakh Only) each, aggregating to Rs. 3,10,00,00,000/- (Rupees Three Hundred Ten Crore Only) of ILJIN Electronics (India) Private Limited, the material subsidiary, under preferential allotment.

The details and disclosures as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023 and other applicable SEBI Circular(s) are given in **Annexure – A** to this letter.

The above intimation is also available on the website of the Company at [www.ambergroupindia.com](http://www.ambergroupindia.com).

We request you to kindly take this on your record, disseminate the same on your website and oblige.

Thanking You,  
Yours faithfully  
For **Amber Enterprises India Limited**

**(Konica Yadav)**  
**Company Secretary and Compliance Officer**

**Amber Enterprises India Limited**

**Corp. Address:**  
Universal Trade Tower, 1st Floor, Sector 49, Gurgaon-1 22018  
Tel.: +91 124 3923000 | Fax: +91 124 3923016,17

**Regd. Office:**  
C-I, Phase II, Focal Point, RajpuraTown-140401, Punjab  
Tel.: +91 1762 232126, 232646 | Fax: +91 1762 232127



## Annexure A

**SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015  
DISCLOSURE OF EVENTS AS PER REGULATION 30 (2) READ WITH PARA A OF PART A OF SCHEDULE III**

a)	Name of the target entity, details in brief such as size, turnover etc.	<p>IL JIN Electronics (India) Private Limited (“IL JIN”), is an existing company within the meaning of the Companies Act 2013, incorporated on 11.09.2001, having its Registered Office at Gat No. 161/2 Pimple Jagtap Road, Koregaon Bhima, Pune, Haveli, Maharashtra, India, 412216</p> <p>IL JIN is majorly engaged in the Business of manufacturing, assembling, or dealing in the electronically assembled printed circuit boards (“PCBs”), for various industries.</p> <p><b>Capital and Turnover Details:-</b></p> <table border="1" data-bbox="751 913 1385 1406"> <tr> <td data-bbox="751 913 959 1059"><b>Authorized Share Capital</b></td> <td colspan="2" data-bbox="967 913 1385 1059">Rs. 4,00,00,000/- (Rupees Four Crore only) divided into 40,00,000 Equity Shares of Rs. 10/- each (Rupees Ten each)</td> </tr> <tr> <td data-bbox="751 1059 959 1234"><b>Paid-up Share Capital</b></td> <td colspan="2" data-bbox="967 1059 1385 1234">Rs 1,88,65,900/- (Rupees One Crore Eighty Eight Lakhs Sixty Five Lakhs Nine Hundred Only) divided into 18,86,590 Equity Shares of Rs. 10/- each (Rupees Ten each).</td> </tr> <tr> <td data-bbox="751 1234 959 1406" rowspan="4"><b>Turnover</b></td> <td data-bbox="967 1234 1150 1308"><b>Financial Year</b></td> <td data-bbox="1158 1234 1385 1308"><b>Turnover (Rs. in Crore)</b></td> </tr> <tr> <td data-bbox="967 1308 1150 1346">2022- 2023</td> <td data-bbox="1158 1308 1385 1346">880.39</td> </tr> <tr> <td data-bbox="967 1346 1150 1384">2021 – 2022</td> <td data-bbox="1158 1346 1385 1384">427.17</td> </tr> <tr> <td data-bbox="967 1384 1150 1406">2020 – 2021</td> <td data-bbox="1158 1384 1385 1406">306.83</td> </tr> </table>	<b>Authorized Share Capital</b>	Rs. 4,00,00,000/- (Rupees Four Crore only) divided into 40,00,000 Equity Shares of Rs. 10/- each (Rupees Ten each)		<b>Paid-up Share Capital</b>	Rs 1,88,65,900/- (Rupees One Crore Eighty Eight Lakhs Sixty Five Lakhs Nine Hundred Only) divided into 18,86,590 Equity Shares of Rs. 10/- each (Rupees Ten each).		<b>Turnover</b>	<b>Financial Year</b>	<b>Turnover (Rs. in Crore)</b>	2022- 2023	880.39	2021 – 2022	427.17	2020 – 2021	306.83
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b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	<p>IL JIN is a related party of the Company, (the material subsidiary).</p> <p>The transaction will be done at an ‘arm’s length’ basis.</p>															
c)	Industry to which the entity being acquired belongs.	Electronics industry.															
d)	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The investment is of strategic nature and will help Amber Group to enhance its stake in the Company in future.															

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e)	Brief details of any governmental or regulatory approvals required for the acquisition.	No governmental or regulatory approvals are required for the said acquisition.																							
f)	Indicative time period for completion of the acquisition.	Completed on 31 January 2024																							
g)	Consideration - whether cash consideration or share swap or any other form and details of the same;	Cash Consideration																							
h)	cost of acquisition and/or the price at which the shares are acquired;	Rs. 10,00,000/- each for acquiring 3100, 9%, Optionally Fully Convertible Debenture																							
i)	Percentage of shareholding / control acquired and / or number of shares acquired.	3100, 9%, Optionally Fully Convertible Debenture ("OFCD") proposed to be acquired																							
j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>IL JIN, is an existing company within the meaning of the Companies Act 2013, incorporated on 11.09.2001, having its Registered Office at Gat No. 161/2 Pimple Jagtap Road, Koregaon Bhima, Pune, Haveli, Maharashtra, India, 412216</p> <p>IL JIN is majorly engaged in the Business of manufacturing, assembling, or dealing in the electronically assembled printed circuit boards ("PCBs"), for various industries.</p> <p><b>Capital and Turnover Details: -</b></p> <table border="1"> <tr> <td><b>Authorized Share Capital</b></td> <td colspan="3">Rs. 4,00,00,000/- (Rupees Four Crore only) divided into 40,00,000 Equity Shares of Rs. 10/- each (Rupees Ten each)</td> </tr> <tr> <td><b>Paid-up Share Capital</b></td> <td colspan="3">Rs 1,88,65,900/- (Rupees One Crore Eighty Eight Lakhs Sixty Five Lakhs Nine Hundred Only) divided into 18,86,590 Equity Shares of Rs. 10/- each (Rupees Ten each).</td> </tr> <tr> <td rowspan="4"><b>Turnover</b></td> <td><b>Financial Year</b></td> <td colspan="2"><b>Turnover (Rs. in Crore)</b></td> </tr> <tr> <td>2022-2023</td> <td colspan="2">880.39</td> </tr> <tr> <td>2021-2022</td> <td colspan="2">427.17</td> </tr> <tr> <td>2020-2021</td> <td colspan="2">306.83</td> </tr> </table>			<b>Authorized Share Capital</b>	Rs. 4,00,00,000/- (Rupees Four Crore only) divided into 40,00,000 Equity Shares of Rs. 10/- each (Rupees Ten each)			<b>Paid-up Share Capital</b>	Rs 1,88,65,900/- (Rupees One Crore Eighty Eight Lakhs Sixty Five Lakhs Nine Hundred Only) divided into 18,86,590 Equity Shares of Rs. 10/- each (Rupees Ten each).			<b>Turnover</b>	<b>Financial Year</b>	<b>Turnover (Rs. in Crore)</b>		2022-2023	880.39		2021-2022	427.17		2020-2021	306.83	
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