



Motilal Oswal Financial Services Limited
CIN: L67190MH2005PLC153397
Regd. Off.: Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opp. Parel ST Depot,
Prabhadevi, Mumbai – 400025
Board: +91 22 7193 4200 / 4263
Fax: +91 22 5036 2365

March 30, 2022

BSE Limited

P.J. Towers,
Dalal Street, Fort,
Mumbai— 400 001
Security Code: 532892

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai-400 051
Symbol: MOTILOFS

Sub: Allotment of equity shares pursuant to Scheme of Arrangement

Dear Sir/ Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time) and the Order dated March 11, 2022 issued by the Hon'ble National Company Law Tribunal, Mumbai Bench approving the Scheme of Arrangement between Passionate Investment Management Private Limited ("the Transferor Company 1" or "PIMPL") and MOPE Investment Advisors Private Limited ("the Transferee Company 2" or "the Demerged Company 1" or "the Transferor Company 3" or "MOPE") and Motilal Oswal Real Estate Investment Advisors Private Limited ("the Transferor Company 2" or "MORE") and Motilal Oswal Real Estate Investment Advisors II Private Limited ("the Demerged Company 2" or "the Transferor Company 4" or "MORE II") and MO Alternate Investment Advisors Private Limited ("the Resulting Company" or "MO Alternate") and Motilal Oswal Financial Services Limited ("the Transferee Company 1" or "the Holding Company of the Resulting Company" or "MOFSL") and their respective Shareholders ('the Scheme'), we wish to inform Exchange that the Board of Directors of the Company at its Meeting held today i.e. March 30, 2022 have approved the allotment of 8,82,42,508 fully paid-up Equity Shares of Re. 1/- (Rupee One Only), to the Shareholders of the Demerged Companies and the Transferor Companies in below manner as per the treatment provided in the Scheme:

Sr. No.	Particulars	No. of shares	Remarks
1	Merger of PIMPL with MOFSL	8,63,74,063	The shares already held by PIMPL are cancelled and equal number of new shares of MOFSL are issued to the shareholders of PIMPL
2	For Demerger of MOPE	9,06,120	As per the ratio provided in Scheme
3	For Merger of MOPE with MOFSL	5,66,325	
4	For Demerger of MORE II	3,72,000	
5	For Merger of MORE II	24,000	
	Total	8,82,42,508	



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The above 8,82,42,508 Equity Shares shall rank pari passu with the existing Equity Shares of the Company in all respects, including dividend entitlement.

Consequently, the Issued, Subscribed and Paid-Up Equity Share Capital of the Company stands increased from Rs. 14,71,94,474/- (Rupees Fourteen Crore Seventy One Lakhs Ninety Four Thousand Four Hundred Seventy Four only) to Rs. 14,90,62,919/- (Rupees Fourteen Crore Ninety Lakhs Sixty Two Thousand Nine Hundred Nineteen only).

Kindly take the aforesaid on record.

Thanking you,

Yours faithfully,

For Motilal Oswal Financial Services Limited

Kailash Purohit
Company Secretary & Compliance Officer
(ACS: 28740)