



SM Auto Stamping Limited



Manufacturers of sheet metal pressed components & welded assemblies for Automobile & Electrical OEMs.
GSTIN. : 27AAKCS1177K1ZX CIN NO.: L27109MH2006PLC163789

Date: January 15, 2024

To,
Listing Department
BSE Limited
PhirozeJeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001

Scrip: 543065

Dear Sir/Madam,

Sub: SM Auto Stamping Limited ("Company") – Intimation on Submission of Post Buyback Public Announcement for buyback of equity shares of the Company through tender offer.

Ref: Regulation 24(vi) of the SEBI Buyback Regulations.

Pursuant to Regulation 24 (vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("**SEBI Buyback Regulations**"), the Company has published a post buyback Public Announcement dated January 13, 2024 ("**Post Buyback Public Announcement**") for Buyback of 6,00,000 fully paid-up Equity Shares of the Company of face value of Rs. 10/- each, from the existing shareholders/beneficial owners of Equity Shares as on the record date (i.e. Friday, December 22, 2023), on a proportionate basis, through the Tender Offer route through the Stock Exchange Mechanism as prescribed under the Buyback Regulations, at a price of Rs. 60/- (Rupees Sixty only) per equity share aggregating to Rs. 3,60,00,000/- (Rupees Three Crore Sixty Lakhs only) excluding transaction costs on a proportionate basis from the equity shareholders of the Company, through the tender offer route.

The Post Buyback Public Announcement has been published on January 15, 2024 in the following newspapers, attached herewith.

| Newspaper | Language | Editions |
|-------------------|----------|--|
| Financial Express | English | All Editions |
| Jansatta | Hindi | All Editions |
| Aapla Mahanagar | Marathi | Being the Regional language of Nashik wherein the registered office of the Company |

Registered Office : J-41, MIDC Ambad, Nashik - 422010, Maharashtra, INDIA
Telephone : +91-253-6621106/07.
II Plant : C-13, MIDC Ambad, Nashik - 422010, Maharashtra, INDIA
Telphone : +91-253-6621102, 6621103, 6621104
Sinnar Plant : B-198, MIDC, Malegaon, Sinnar, Nashik - 422113. Maharashtra, INDIA
Telephone : +9102530230009
Website : www.smautostamping.com **email** : sales@smautostamping.com



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| Newspaper | Language | Editions |
|-----------|----------|------------|
| | | is located |

In this regard, please find enclosed a copy of the Post Buyback Public Announcement, as published in the aforesaid newspapers.

Further, as per the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, a copy of this Post Buyback Public Announcement will be available on the Company's website at i.e., www.smautostamping.com, Manager to the Buyback website at i.e., www.saffronadvisor.com and is expected to be made available on the website of the SEBI at i.e., www.sebi.gov.in and on the website of the Stock Exchange at i.e., www.bseindia.com, during the period of the Buyback.

Kindly take note of the same.

Thanking you,

Yours Faithfully,

For **SM Auto Stamping Limited**

Pawan Mahajan

Company Secretary & Compliance Officer

Encl.: As stated above

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