## FUTURE CORPORATE RESOURCES PRIVATE LIMITED

(Formerly Suhani Trading and Investment Consultants Private Limited)

Registered office: Knowledge house, Shyam Nagar, Jogeshwari Vikhroli Link Road, Jogeshwari (East), Mumbai – 400060, CIN: U74140MH2007PTC175603

8th November, 2019

To,

Dept. of Corporate Services (CRD)

**BSE Limited** 

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai-400 001

BSE Scrip Code: 540064

**Listing Department** 

National Stock Exchange of India

Limited

Exchange Plaza,

Bandra - Kurla Complex,

Bandra (East),

Mumbai- 400 051

**NSE Symbol: FRETAIL** 

<u>Sub: Annexure-II Disclosure of reason for encumbrance (In addition to Annexure I prescribed by way of circular dated August 05,2015)</u>

Dear Sir / Madam,

With reference to above subject, we are enclosing herewith Annexure-II, Disclosure of reason for encumbrance (In addition to Annexure I prescribed by way of circular dated August 05,2015).

Kindly take the above on your record.

Thanking you,

Yours faithfully,

For Future Corporate Resources Private Limited (formerly Suhani Trading and Investment Consultants Private Limited)

**Authorised Signatory** 

Encl: as above

C.C. to:

The Company Secretary
Future Retail Limited
Knowledge House, Shyam Nagar,
Off. Jogeshwari Vikhroli Link Road,
Jogeshwari (East),
Mumbai 400 060

## Annexure - II

## Disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Future Retail Limited
Name of the recognized stock exchanges where the shares of the company are listed	BSE Limited National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose shares have been encumbered	Future Corporate Resources Pvt. Ltd.
Total promoter shareholding in the listed company	No. of shares – 236,307,631 % of total share capital - 47.02%
Encumbered shares as a % of promoter shareholding	73.29
Whether encumbered share is 50% or more of promoter shareholding	YES
Whether encumbered share is 20% or more of total share capital	YES





Deta	ils of	all	th	e	exis	stin	g events/	agreements	pertaining	to	encumbrance	
	-				5525					_		

Details of all the existing events/ agreements pertaining t	o encumbrance					
Encumbrance Serial Number	1	2	3	4	5	6
Date of Creation of encumbrance	18/11/2015	29/03/2018	4/10/2019	21/07/2015	3/10/2019	22/03/2018
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge
No. of shares encumbered	1,407,000	2,307,000	4,845,000	23,119,410	13,752,957	686,194
% of shares encumbered	0.28		1	4,60	2.74	0.14
Specific details about the encumbrance Name of the entity in whose favour shares encumbered (X)	RBL Bank Ltd.	RBL Bank Ltd.	RBL Bank Ltd.	Vistra ITCL India Ltd.	Vistra ITCL India Ltd.	Vistra ITCL India Ltd.
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Scheduled Commercial Bank	Scheduled Commercial Bank	Scheduled Commercial Bank	Entity X is not scheduled commercial bank; Debenture Trustee;	Entity X is not scheduled commercial bank; Debenture Trustee;	Entity X is not scheduled commercial bank; Debenture Trustee;
Names of all other entities in the agreement	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) —	Listed company and its group companies (if any) —	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –
	1Central Departmental Stores Pvt Ltd	Future Corporate Resources     Private Limited     Reyka Commercial Ventures     Private Limited     S.Central Departmental Stores     Private Limited     Future Capital Investment Private     Limited	Future Corporate Resources     Private Limited     Ryka Commercial Ventures     Private Limited     S.Central Departmental Stores     Private Limited     Future Capital Investment Private     Limited	1.Future Corporate Resources Private Limited	Future Corporate Resources     Private Limited     Ryka Commercial Ventures     Private Limited     S.Central Departmental Stores     Private Limited     Future Capital Investment Private Limited	Future Corporate Resources     Private Limited     Reyka Commercial Ventures     Private Limited     S. Central Departmental Stores     Private Limited     Future Capital Investment Private     Limited
	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) –	Other entities (if any) -
	1	1	1	1	1	1
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	No	No	No	Yes	Yes	Yes
1. Name of the issuer	NA	NA	NA	Future Corporate Resources Pvt. Ltd.	Future Corporate Resources Pvt. Ltd.	Future Capital Investment Pvt. Ltd.
2. Details of the debt instrument	NA	NA	NA	Non Convertible Debentures	Non Convertible Debentures	Non Convertible Debentures
3. Whether the debt instrument is listed on stock exchanges?	NA	NA	NA	No	No	No
4. Credit Rating of the debt instrument	NA	NA	NA	PPMLD BBB (Outlook Negative)	NA	NA
5. ISIN of the instrument	NA	NA	NA	INE370107233, INE370107241	INE370107266, INE370107258, INE370107290, INE370107282	INE708Z08012, INE708Z08020, INE708Z08038, INE708Z08046, INE708Z08053, INE708Z08061
Security Cover / Asset Cover Value of shares on the date of event / agreement (A)	606,825,000	1,683,244,800	2,091,970,000	774,899,001	1,211,715,196	584,022,000
Amount involved (against which shares have been encumbered) (B)	500,000,000			4,032,000,000	6,000,000,000	
Ratio of A / B	1.21	2.53	1.05	0.19	0.20	0.08
End use of money Borrowed amount to be utilized for what purpose –						
(a) Personal use by promoters and PACs	Yes	Yes	Yes	Yes	Yes	Yes
(b) For the benefit of listed company						
Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	1					
(c) Any other reason (please specify)	Working capital requirement	For working capital requirement	Towards payment of Business and deposit	Refinancing of existing debt availed and general corporate purposes	Refinancing of existing debt availed and general corporate purposes	Refinancing of existing debt availed and general corporate purposes

Details of all the existing events/ agreements pertaining t

Details of all the existing events/ agreements pertaining	t					
Encumbrance Serial Number	7	8	1			
Date of Creation of encumbrance	1/10/2018	16/02/2018	9	10	11	12
	1/10/2018	16/02/2018	20/09/2019	3/10/2019	9/10/2019	19/09/2018
Type of encumbrance (pledge, lien, negative lien, non-disposal						
undertaking etc. or any other covenant, transaction, condition or	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge
arrangement in the nature of encumbrance)					, leage	Fledge
No. of shares encumbered	3,580,000	1,560,00	2,500,000	293,000	1,122.22	
% of shares encumbered	0.71		-))	255,000	1,126,00	-10.10
Specific details about the encumbrance			0.5.	0.06	0.2	2 0.
Name of the entity in whose favour shares encumbered (X)	Axis Finance Ltd.	Axis Finance Ltd.	IFCI Ltd.	Ambit Finvest Pvt. Ltd.	RattanIndia Finance Pvt Ltd	IDBI Trusteeship Services Ltd
Whether the entity X is a scheduled commercial bank, public	NBFC	NBFC	NBFC	NBFC	NBFC	
financial institution, NBFC or housing finance company? If No,	1			THE C	INBFC	Entity X is not scheduled
provide the nature of the business of the entity.						commercial bank;
Names of all other entities in the agreement	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group	I i i i i i i i i i i i i i i i i i i i	Debenture Trustee;
	companies (if any) -	companies (if any) -	companies (if any) -	companies (if any) –	Listed company and its group	Listed company and its group
		13 - 27	companies (ij uniy) -	companies (ij any) –	companies (if any) –	companies (if any) –
	Future Corporate Resources Pvt.	1 Future Conitel Investor 1 S. t.				
	Ltd.	1 Future Capital Investment Pvt. Ltd.	1. Future Corporate Resources Pvt.	1. Future Corporate Resources	1. Future Corporate Resources	1. Future Corporate Resources
	2. Ryka Commercial Ventures	2. Future Corporate Resources Pvt.	Ltd.	Private Limited	Private Limited	Private Limited
	Private Limited	Ltd.	2. Future Brands Limited	2.Central Departmental Stores	2.Central Departmental Stores	2.Central Departmental Stores
	3.Central Departmental Stores	Ltd.	T.	Private Limited	Private Limited	Private Limited
	Private Limited			3. Future Capital Investment Private		3. Future Capital Investment Priva
	4. Future Capital Investment Private			Limited	Limited	Limited
	Limited	1	An and a second			
	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) -	Other entities (if any) -
Affrontian all and a second and	1	1	1	1	1	1
	No	No	No	No	No	Yes
viz. debenture, commercial paper, certificate of deposit etc.? If						
ves, provide details about the instrument, including credit rating						
L. Name of the issuer	NIA.					
L. Name of the issuel	NA	NA	NA	NA	NA	Future Corporate Resources Pvt.
2. Details of the debt instrument	NA	NA	NA			Ltd.
B.Whether the debt instrument is listed on stock exchanges?	NA .	NA NA	NA NA	NA .	NA	Non Convertible Debentures
	NA	NA .	NA NA	NA NA	NA	No
	NA	NA .	NA NA	NA NA	NA	NA
		line.	IVA	NA .	NA	INE241Z07040
						1
ecurity Cover / Asset Cover						
/alue of shares on the date of event / agreement (A)	376,687,500	695,047,500	985,750,000	221,728,000	609,262,500	318,990,000
Amount involved (against which shares have been encumbered)					555,252,555	310,550,000
В)	950,000,000	500,000,000	3,000,000,000	250,000,000	575,000,000	1,350,000,00
Ratio of A / B	0.40	1.39	0.33		1.06	
ind use of money	302				1.00	0.2
forrowed amount to be utilized for what purpose –						
a) Personal use by promoters and PACs	Yes	Yes	Yes	Yes	Yes	Yes
b) For the benefit of listed company					1.03	res
			777-77			
rovide details including amount, purpose of raising money by						
rovide details including amount, purpose of raising money by sted company, schedule for utilization of amount, repayment						
rovide details including amount, purpose of raising money by sted company, schedule for utilization of amount, repayment chedule etc.						
sted company, schedule for utilization of amount, repayment chedule etc.	General Corporate Purpose	For Repayment of existing promotor	Corporate Loan for creation of new	General Corporate Durane	- Lw () - 5 l	
sted company, schedule for utilization of amount, repayment chedule etc.		For Repayment of existing promoter group facility	Corporate Loan for creation of new assets and office infrastructure	120	Towards Working Capital Requirements and general	Towards Working Capital Requirements and general



Encumbrance Serial Number	13	14	15	16	T	T	
Date of Creation of encumbrance	31/10/2019	31/10/2019	4/11/2019	16 7/11/2019	17	18	
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	. Pledge and other covenant	Pledge and other covenant	Pledge and other covenant	Pledge	7/11/2019 Other Covenant	1/10/2019 Pledge	
No. of shares encumbered	C		7,217,964	2,123,600	764,00	2	
% of shares encumbered	0.00	0.00		-//	7.7,00	5,205,5	
Specific details about the encumbrance	Yes Bank Ltd.			0.42	0.1.	1.	
Name of the entity in whose favour shares encumbered (X)	res Bank Ltd.	Yes Bank Ltd.	Yes Bank Ltd.	Kotak Mahindra Prime Ltd	Kotak Mahindra Investment Ltd	Catalyst Trusteeship Limited	
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Scheduled Commercial Bank	Scheduled Commercial Bank	Scheduled Commercial Bank	NFBC	NFBC	Entity X is not scheduled commercial bank; Debenture Trustee;	
Names of all other entities in the agreement	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	
	Limited	Future Corporate Resources Pvt. Ltd.     Ryka Commercial Ventures     Private Limited     S.Central Departmental Stores     Private Limited     Future Capital Investment Private Limited	Future Corporate Resources Pvt. Ltd.     Ryka Commercial Ventures     Private Limited     Future Capital Investment Private Limited     Basuti Sales and Trading Private Limited	1 Future Corporate Resouces Pvt. Ltd.	1 Future Corporate Resouces Pvt. Ltd.	Future Corporate Resources     Private Limited     Future Capital Investment Privat     Limited	
	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) –	Other entities (if any) –	
	1	1	1	1	1	other entities (ij dily) =	
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	No	No	No	No	No	No	
1. Name of the issuer	NA	NA	NA	NA	NA	NA	
2. Details of the debt instrument	NA	NA	NA	NA	NA	NA .	
	NA	NA	NA	NA	NA	NA NA	
4. Credit Rating of the debt instrument	NA	NA	NA	NA	NA	NA NA	
5. ISIN of the instrument	NA	NA	NA	NA	NA	NA	
Security Cover / Asset Cover Value of shares on the date of event / agreement (A)	731,926,994	1,137,091,782	3,175,562,894	1,188,796,875	873,867,600	3,708,372,287	
Amount involved (against which shares have been encumbered) (B)	5,200,000,000	2,500,000,000	2,841,401,543				
Ratio of A / B	0.14	2,300,000,000		937,500,000	312,500,000	7,,,	
End use of money		0.45	1.12	1.27	2.80	2.1	
Borrowed amount to be utilized for what purpose –							
a) Personal use by promoters and PACs	Yes	Yes	Yes	Yes	Yes	Yes	
b) For the benefit of listed company			2000		, es	tes	
Provide details including amount, purpose of raising money by isted company, schedule for utilization of amount, repayment schedule etc.							
c) Any other reason (please specify)	Payment of purchase consideration for acquisition of Assets and	Towards payment of Business and deposit	Purchase of movable fixed assets for business of the Borrower	General Corporate purposes.	General Corporate purposes.	Refinancing of existing debt and general corporate purposes	



Details of all the existin	g events/	agreements	pertaini	ng
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Encumbrance Serial Number	19	20	7	T		
Date of Creation of encumbrance	16/01/2018	100.00	21	22	23	24
	18/01/2018	7/11/2019	26/03/2018	19/06/2018	10/10/2019	21/12/2018
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge
No. of shares encumbered	19,511,225	20,907,000	900,000	10.50		
% of shares encumbered	3.88			20,020	1,0 10,00	2,000,0
Specific details about the encumbrance	and the second s	1020	0.18	0.00	0.9	2 0.
Name of the entity in whose favour shares encumbered (X)	IDBI Trusteeship Services Ltd.	IDBI Trusteeship Services Ltd.	Clix Capital Services Private Limited	Tata Capital	Tata Capital	Catalyst Trusteeship Services Ltd.
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Entity X is not scheduled commercial bank;	Entity X is not scheduled commercial bank;	NBFC	NBFC	NBFC	Entity X is not scheduled commercial bank;
Names of all other entities in the agreement	Debenture Trustee;	Debenture Trustee;				Debenture Trustee:
realnes of all other entities in the agreement	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –
	1 Future Corporate Resouces Pvt. Ltd.	Future Corporate Resources     Private Limited     Future Capital Investment Private     Limited     Ryka Commercial Ventures     Private Limited	Future Corporate Resources Private Limited     Future Capital Investment Private Limited	Future Coproate Resouces Pvt. Ltd.     RYKA Commercial Ventures Pvt. Ltd.	Future Coproate Resouces Pvt. Ltd.     RYKA Commercial Ventures Pvt. Ltd.	Future Corporate Resources Pvt Ltd.     Ryka Commercial Ventures Private Limited     Gentral Departmental Stores Private Limited     Future Capital Investment Prival Limited
	Other entities (if any) –	Other entities (if any) –	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) –
	1	1	1	1	1	1
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	Yes	Yes	No	No	No	Yes
1. Name of the issuer	Rural Fairprice Wholesale Limited	Rural Fairprice Wholesale Limited	NA	NA	NA	Future Corporate Resources Pvt.
2. Details of the debt instrument	Non Convertible Debentures	Non Convertible Debentures	NA	NA	NA	Ltd. Non convertible Debentures
	Yes	No	NA	NA	NA	No
	BBB(SO)(Negative)	BBB(SO)(Negative)	NA	NA	NA	NA
5. ISIN of the instrument	INE204Z07014	INE204Z07022	NA	NA	NA	INE241Z07032
Security Cover / Asset Cover  Value of shares on the date of event / agreement (A)  Amount involved (against which shares have been encumbered)	6,441,000,000	6,210,667,500	383,110,000	1,787,360,000	1,886,800,000	864,035,029
(B)	3,200,000,000		551,000,000	825,000,000	825,000,000	4,000,000,00
Ratio of A / B	2.01	1.77	0.70	2.17	2.29	7
ind use of money  Sorrowed amount to be utilized for what purpose –						
a) Personal use by promoters and PACs	Yes	Yes	Yes	Yes	Yes	Yes
b) For the benefit of listed company				res	163	res
Provide details including amount, purpose of raising money by isted company, schedule for utilization of amount, repayment chedule etc.					,	
c) Any other reason (please specify)	General corporate purposes	100 100 100	Refinancing of existing debt and general corporate purposes	Refinancing and General Corporate Purpose	Refinancing of debt and General Corporate purposes	Refinancing of existing debt/liabilities

Page No.5

Details of all the existing events/ agreements pertaining Encumbrance Serial Number	25	26	27	28		
Date of Creation of encumbrance	21/12/2018	30/03/2019		PR. P. V.	29	30
	22/12/2010	30/03/2019	30/03/2017	07/08/2019	14/10/2019	22/03/2018
Type of encumbrance (pledge, lien, negative lien, non-disposal	51.3	22 0				
undertaking etc. or any other covenant, transaction, condition of	Pledge	Pledge	Other Covenant	Pledge	Pledge	Pledge
arrangement in the nature of encumbrance)						
No. of shares encumbered	1,790,000	5,115,000	3,746,000	5,821,500	400,238	44
% of shares encumbered	0.36	1.02			100/200	
Specific details about the encumbrance	Catalant Tanata alia Cania alia I				0.08	0,0
Name of the entity in whose favour shares encumbered (X)	Catalyst Trusteeship Services Ltd.	Indusind Bank Ltd	Indusind Bank Ltd	IDBI Trusteeship Services Ltd.	BNP Paribas Ltd	BNP Paribas Ltd
Whether the entity X is a scheduled commercial bank, public	Entity X is not scheduled	Scheduled Commercial Bank	Scheduled Commercial Bank	Entity X is not scheduled	NBFC	NBFC
financial institution, NBFC or housing finance company? If No,	commercial bank;	1	The second secon	commercial bank;	- Contract of the Contract of	
provide the nature of the business of the entity.	Debenture Trustee;			Debenture Trustee;		l .
Names of all other entities in the agreement	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group
	companies (if any) –	companies (if any) –	companies (if any) -	companies (if any) -	companies (if any) -	companies (if any) -
			The second second second			() 2.77
	1. Future Corporate Resources Pvt.	1. Future Corporate Resources	1. Future Corporate Resources	1. Future Corporate Resources	Future Corporate Resources	Future Corporate Resources
	Ltd.	Private Limited	Private Limited	Private Limited	Private Limited	Private Limited
	2. Ryka Commercial Ventures	2. Future Capital Investment Private	2. Ryka Commercial Ventures	2. Future Capital Investment Private		2. Ryka Commercial Ventures
	Private Limited	Limited	Private Limited	Limited	Private Limited	Private Limited
	3.Central Departmental Stores	3. Ryka Commercial Ventures	3.Central Departmental Stores	3. Ryka Commercial Ventures	3.Central Departmental Stores	3.Central Departmental Stores
	Private Limited	Private Limited	Private Limited	Private Limited	Private Limited	Private Limited
	4. Future Capital Investment Private	** AUGUS 40 PP PR PROPERTY ACCORDING 20 PP	4. Future Capital Investment Private	Titote Elithica	4. Future Capital Investment Private	
	Limited		Limited		Limited	Limited
	Other entities (if any) -	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –		
	1	1	1	1	Other entities (if any) –	Other entities (if any) –
Whether the encumbrance is relating to any debt instruments	Yes	No	No	DOWN THE THE PARTY OF THE PARTY	1	1
viz. debenture, commercial paper, certificate of deposit etc.? If	1.23	140	NO	Yes	No	No
yes, provide details about the instrument, including credit rating						i i
1. Name of the issuer	Future Capital Investment Pvt. Ltd.	NA	NA	FLFL Lifestyle Brands Ltd	NA	NA
2. Details of the debt instrument	Non convertible Debentures	NA	NA	Non Convertible Debentures	NA	NA
3. Whether the debt instrument is listed on stock exchanges?	No	NA	NA	No	NA	NA NA
4. Credit Rating of the debt instrument	NA	NA	NA	NA	NA	NA
5. ISIN of the instrument	INE708Z07014	NA	NA	NA	NA	NA
	1					
Security Cover / Asset Cover						
Value of shares on the date of event / agreement (A)	576,023,350	737,506,250	100 534 000	244.252.000		
Amount involved (against which shares have been encumbered)	370,023,330	737,506,230	108,634,000	244,260,000	569,896,169	394,543,831
B)	2,500,000,000	2,000,000,000	1,231,069,964	4,500,000,000	550,000,000	
Ratio of A / B	0.23		1,231,009,904		650,000,000 0.88	450,000,00
			0.03	0.03	0.88	0.8
ind use of money	1					
end use of money  Borrowed amount to be utilized for what purpose —			l			
	Yes	Yes	Yes	Vec	Vos	V
Borrowed amount to be utilized for what purpose – a) Personal use by promoters and PACs	Yes	Yes	Yes	Yes	Yes	Yes
Borrowed amount to be utilized for what purpose — a) Personal use by promoters and PACs b) For the benefit of listed company		Yes	Yes	Yes	Yes	Yes
Borrowed amount to be utilized for what purpose — a) Personal use by promoters and PACs b) For the benefit of listed company Provide details including amount, purpose of raising money by		Yes	Yes	Yes	Yes	Yes
Borrowed amount to be utilized for what purpose — a) Personal use by promoters and PACs b) For the benefit of listed company Provide details including amount, purpose of raising money by isted company, schedule for utilization of amount, repayment		Yes	Yes	Yes	Yes	Yes
Borrowed amount to be utilized for what purpose — a) Personal use by promoters and PACs b) For the benefit of listed company Provide details including amount, purpose of raising money by		Yes  To finance purchase of movable	Yes For payment of business and			Yes  Repayment of Loans/Investments



Details of all the existing events/ agreements pertaining t

Details of all the existing events/ agreements pertaining	t					
Encumbrance Serial Number	31	32	1 22			
Date of Creation of encumbrance	09/11/2015		33	34	35	36
	09/11/2013	17/01/2015	11/02/2019	11/10/2019	19/09/2019	29/10/2019
Type of encumbrance (pledge, lien, negative lien, non-disposal		1				
undertaking etc. or any other covenant, transaction, condition or	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge
arrangement in the nature of encumbrance)					1,10080	rieuge
No. of shares encumbered	735,000	600,000	3,502,778	1,892,000	250.00	
% of shares encumbered	0.15	0.12			75175	22,007,00
Specific details about the encumbrance	A 2 D 1 1 1 1	And the same of th		0.38	0.0	7 2.3
Name of the entity in whose favour shares encumbered (X)	Axis Bank Ltd	Central Bank of India	Hero Fincorp Ltd	Hero Fincorp Ltd	Shapoorji Pallonji Finance Pvt Ltd	JM Financial Products Ltd
Whether the entity X is a scheduled commercial bank, public	Scheduled Commercial Bank	Scheduled Commercial Bank	NBFC	NBFC	NBFC	Wines
financial institution, NBFC or housing finance company? If No,				1107 C	NBFC	NBFC
provide the nature of the business of the entity.						
Names of all other entities in the agreement	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group	Listed community of its	L
	companies (if any) -	companies (if any) –	companies (if any) -	companies (if any) –	Listed company and its group	Listed company and its group
	The control of the co		companies (y any)	companies (ij aliy) –	companies (if any) –	companies (if any) –
	Future Corporate Resouces Pvt.	Future Corporate Resouces Pvt.				
	Ltd.	Ltd.	1. Future Corporate Resources	1. Future Corporate Resources	1. Future Corporate Resouces Pvt.	1. Future Corporate Resources
	eto.	Ltd.	Private Limited	Private Limited	Ltd.	Private Limited
						2. Ryka Commercial Ventures
			Limited	Private Limited		Private Limited
			3. Ryka Commercial Ventures			l .
			Private Limited			1
	0.1					
	Other entities (if any) –	Other entities (if any) -	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) -
self at at at	1	1	1	1	1	1
Whether the encumbrance is relating to any debt instruments	No	No	No	No	No	No
viz. debenture, commercial paper, certificate of deposit etc.? If						
yes, provide details about the instrument, including credit rating						
1 Name of the Samuel						
1. Name of the issuer	NA	NA	NA	NA	NA	NA
2. Details of the debt instrument	NA	NA				
Whether the debt instrument is listed on stock exchanges?	NA .	NA NA	NA NA		NA	NA
4. Credit Rating of the debt instrument	NA .	NA NA	NA NA		NA	NA
5. ISIN of the instrument	NA	(222/8)	COLUMN TO THE PARTY OF THE PART	NA	NA	NA
5. ISHA OF the Histrament	NA .	NA	NA	NA	NA	NA
*						
Security Cover / Asset Cover						
Value of shares on the date of event / agreement (A)	77,375,000	1,050,640,000	380,385,510	287,070,000	135,992,500	1,279,266,000
Amount involved (against which shares have been encumbered)				22.75.0,000	133,332,300	1,279,266,000
(B)	360,000,000	600,000,000	600,000,000	1,400,000,000	500,000,000	1,200,000,000
Ratio of A / B	0.21	1.75	0.63	0.21	0.27	
End use of money					0.27	1.07
Borrowed amount to be utilized for what purpose –						
(a) Personal use by promoters and PACs	Yes	Yes	Yes	Yes	Yes	Yes
(b) For the benefit of listed company						163
Provide details including amount, purpose of raising money by				-		
isted company, schedule for utilization of amount, repayment						
schedule etc.						
c) Any other reason (please specify)	General Business Purpose	Capex and working capital	General Corporate Purpose	for acquisition of movable fixed	Department of Fig. 1. P. 1 and	
		requirements			Repayment of Existing liabilities and general corporate purpose.	Repayment of borrowings and General corporate purpose



Encumbrance Serial Number	37	38
Date of Creation of encumbrance	43475	43475
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	Pledge
No. of shares encumbered	11,000,000	162,000
% of shares encumbered	3	0.03
Specific details about the encumbrance		0.03
Name of the entity in whose favour shares encumbered (X)	IDBI Trusteeship Services Limited	Vistra ITCL (India) Limited
Whether the entity X is a scheduled commercial bank, public		Entity X is not scheduled commercial
financial institution, NBFC or housing finance company? If No,	No, Trustee	bank;
provide the nature of the business of the entity.		Debenture Trustee;
Names of all other entities in the agreement	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –
	Fairvalue Advisors Private Limited     Bluerock Eservices Private Limited     Ritvika Trading Private Limited     Future Corporate Resources Private Limited	Ryka Commercial Ventures Private     Limited     Future Corporate Resources Private     Limited     S. Future Ideas Company Ltd     4. RSCL Trading Private Limited
	Other entities (if any) -	Other entities (if any) -
	1,	1
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	Yes	Yes
1. Name of the issuer	Fairvalue Advisors Private Limited	RSCL Trading Private Limited
2. Details of the debt instrument	Non Convertible Debentures	Non Convertible Debentures
3. Whether the debt instrument is listed on stock exchanges?	No	No
4. Credit Rating of the debt instrument	NA	NA
5. ISIN of the instrument	INE04E008019	NA
Security Cover / Asset Cover Value of shares on the date of event / agreement (A)	4,171,200,000	61,430,400
Amount involved (against which shares have been encumbered) (B)	10,700,000,000	5 904 000 000
Ratio of A / B	0.39	
End use of money		0.0.
Borrowed amount to be utilized for what purpose –		
(a) Personal use by promoters and PACs	Yes	Yes
(b) For the benefit of listed company		7.75
Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.		
(c) Any other reason (please specify)	Acquisition / lease of assets.	General Corporate Purposes



Signature of Authorised Signatory:

Place: Mumbai Date: 08/11/2019 Page No.8