

NATIONAL HIGHWAYS INFRA INVESTMENT MANAGERS PRIVATE LIMITED

Registered Office: G-5 & 6, Sector-10, Dwarka, New Delhi- 110075,

Tel: 011-25076536, FAX: 25076536. Email: nhiimpl@nhai.org

CIN: U65929DL2020GOI366835

Date: 23rd May, 2022

Corporate Relations Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	The Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
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Ref: Scrip Code: 543385; Scrip ID/Symbol: NHIT

Subject: Outcome of the Board Meeting of National Highways Infra Investment Managers Private Limited- Investment Manager to National Highways Infra Trust (NHAI InvIT) held on 23rd May, 2022.

Dear Sir/Madam,

In furtherance to the intimation dated 18th May, 2022 and pursuant to applicable provisions of SEBI (Infrastructure Investment Trusts) Regulations, 2014, as amended from time to time read with circulars and guidelines issued thereunder ("InvIT Regulations"), we hereby inform you that a meeting of the Board of Directors ("Board") of National Highways Infra Investment Managers Private Limited acting in the capacity of Investment Manager to National Highways Infra Trust (NHAI InvIT) was held today i.e. 23rd May, 2022, wherein the Board *inter-alia* took up the following matters:

1. Consideration and approval of the Annual Financial Statements (Standalone and Consolidated) of NHAI InvIT for the financial year ended on 31st March, 2022 along with respective Audit Report issued by Statutory Auditors. The Annual Financials and Audit Report are enclosed as **Annexure I**.
2. The declaration of Distribution of Rs. 0.79 per unit (Return on capital of Rs. 0.71 per unit, return of capital of Rs. Nil per unit, Dividend of Rs. Nil per unit and other income on surplus funds at Group of Rs. 0.08 per unit) for the period October 01, 2020 to March 31, 2021 to be paid on or before 15 days from the date of declaration.

The record date for this distribution will be 26th May, 2022 and payment will be made on or before 7th June, 2022.

3. Re-affirmation of Credit Ratings by Care Ratings Limited and India Ratings & Research Private Limited. Copy of letters issued by Care and India Ratings are enclosed as **Annexure II & III**.
4. Discussion on modalities of following two projects /Road Assets offered by National Highways Authority of India for potential acquisition by NHAI InvIT ("Round 2") including commencement of diligence:

- Agra Bypass (33 kms)
- Borkhedi – Wadner – Kelapur – Maharashtra Border (139kms)

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The Board meeting commenced at 5:30 p.m. (IST) and concluded at 8:00 p.m. (IST)


Request you to take note of the same.


Sincerely,

For National Highways Infra Trust

By Order of the Board

National Highways Infra Investment Managers Private Limited


Ms. Gunjan Singh
Company Secretary and Compliance Officer



Encl: As above