

SERA INVESTMENTS & FINANCE INDIA LIMITED

Date: April 20, 2024

To,
BSE Limited,
P. J. Towers,
Dalal Street,
Mumbai-400 001.

Sub.: Declaration with respect to Non-Applicability of Chapter XII - Fund Raising by issuance of Debt Securities by large corporate (BSE Scrip Code: 512399)

Dear Sir,

Pursuant to Securities and Exchange Board of India, (SEBI) Circular Nos. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 read with SEBI Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022) and SEBI Circular SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October 19, 2023 for fund raising by issuance of debt securities by large corporates and disclosure requirements for large entities, we declare that 'Sera Investments & Finance India Limited' is NOT a Large Corporate as on March 31, 2024 as per the criteria specified in above-mentioned circular and therefore, submission of Initial Disclosure in the format Annex-XII-A and Annual Disclosure in the format Annex-XII-B2 to the above-mentioned circulars are not applicable for the year ended March 31, 2024.

Thanking you,

Yours faithfully,
For, SERA INVESTMENTS & FINANCE INDIA LIMITED

SAGAR SAMIR SHAH
WHOLE-TIME DIRECTOR
DIN: 03082957

