



Speed
Reliability
Value Performance

COMPUGAME INFOCOM LTD

2nd November 2018

To,
The Corporate Services Dept.,
BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

National Stock Exchange of India Ltd.,
Exchange Plaza,
C-1, Block G, Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051.

Security Code: 532456
ISIN: INE070C01037

Symbol: COMPINFO

Sub: Outcome of the Board Meeting held on Friday, 2nd November 2018

Dear Sir/Ma'am,

Pursuant to the provisions of Schedule III, Part A, Sub-regulation 4 of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that a meeting of the Board of Directors of the Company was held today i.e. on Friday, 2nd November 2018, which commenced at 5:00 p.m. and concluded at 6:00 p.m. at the registered office of the Company, inter-alia, transacted the following items of the business:

1. Considered and approved the Standalone and Consolidated Unaudited Financial Results for the quarter and half year ended 30th September 2018.
2. Took note of the Limited Review Report issued by Chartered Accountants, M/s. Bhogilal C. Shah & Co. for the quarter ended 30th September 2018.
3. Took note of Statement of Assets and Liabilities for the half year ended 30th September 2018.

Kindly take the same on records and oblige.

Thanking you,

Yours faithfully,
For Compugame Infocom Ltd.

Disha Shah
Company Secretary
Place: Mumbai



Statement of Standalone & Consolidated Unaudited Financial Results for the Quarter and Half Year Ended 30th September 2018

Sr.No	PARTICULARS	STANDALONE				CONSOLIDATED				(Rs. in Lakhs except EPS)	
		Quarter Ended 30/09/18	30/09/17	31/03/2018	30/09/17	Quarter Ended 30/09/18	30/09/17	30/09/17	30/09/17	Half Ended 30/09/18	30/09/17
		Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue from operations	1,29,832.51	1,13,342.17	1,07,440.78	1,29,832.51	1,13,342.17	1,07,440.78	1,29,832.51	1,13,342.17	1,07,440.78	1,07,440.78
II	Other Income	354.34	369.78	1,499.02	354.34	369.78	1,499.02	354.34	369.78	1,499.02	1,499.02
III	Total Income (I + II)	1,30,186.75	1,13,711.95	1,08,939.80	1,30,186.75	1,13,711.95	1,08,939.80	1,30,186.75	1,13,711.95	1,08,939.80	1,08,939.80
IV	Expenses:										
a	Cost of Goods Sold	1,25,317.82	1,09,127.69	1,03,188.07	1,25,317.82	1,09,127.69	1,03,188.07	1,25,317.82	1,09,127.69	1,03,188.07	1,03,188.07
b	Employee Benefit expense	946.74	848.51	1,970.58	946.74	848.51	1,970.58	946.74	848.51	1,970.58	1,970.58
c	Finance cost	1,457.43	1,368.50	2,735.00	1,457.43	1,368.50	2,735.00	1,457.43	1,368.50	2,735.00	2,735.00
d	Depreciation and amortisation expense	758.02	859.32	1,711.37	758.02	859.32	1,711.37	758.02	859.32	1,711.37	1,711.37
e	Other Expenses	1,231.19	1,359.77	3,454.28	1,231.19	1,359.77	3,454.28	1,231.19	1,359.77	3,454.28	3,454.28
	Total Expenses	1,29,101.20	1,12,710.29	1,10,745.30	1,29,101.20	1,12,710.29	1,10,745.30	1,29,101.20	1,12,710.29	1,10,745.30	1,10,745.30
V	Profit before Exceptional and Extraordinary Items and Tax (III - IV)	1,083.55	740.32	1,194.50	1,083.55	740.32	1,194.50	1,083.55	740.32	1,194.50	1,194.50
VI	Extraordinary items	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
VII	Profit before Tax (V + VI)	1,083.55	740.32	1,194.50	1,083.55	740.32	1,194.50	1,083.55	740.32	1,194.50	1,194.50
VIII	Tax Expense (including Deferred Tax)	400.19	256.51	1,170.95	400.19	256.51	1,170.95	400.19	256.51	1,170.95	1,170.95
IX	Profit (loss) for the period (VII - VIII)	683.36	501.81	2,054.37	683.36	501.81	2,054.37	683.36	501.81	2,054.37	2,054.37
X	Profit (loss) from discontinued operations	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
XI	Tax Expense of discontinued operations	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
XII	Profit (loss) from discontinued operations after tax (X + XI)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
XIII	Profit (loss) for the period (IX + XII)	683.36	501.81	2,054.37	683.36	501.81	2,054.37	683.36	501.81	2,054.37	2,054.37
XIV	Other Comprehensive Income	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(a)	Items that will be reclassified to Profit & Loss	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(b)	Foreign exchange gains/loss on translation of foreign operations (net of taxes)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total Comprehensive Income for the period (XIII + XIV) / Comprehensive Profit (Loss) and Other Comprehensive Income	683.36	501.81	2,054.37	683.36	501.81	2,054.37	683.36	501.81	2,054.37	2,054.37
XV	Earnings per equity share (For Continuing operations) (EPS)	1.17	0.85	3.50	1.17	0.85	3.50	1.17	0.85	3.50	3.50
XVI	Basic and diluted EPS (Rs.)	1.17	0.85	3.50	1.17	0.85	3.50	1.17	0.85	3.50	3.50
XVII	Earnings per equity share (For discontinued operations)	-	-	-	-	-	-	-	-	-	-
XVIII	Basic and diluted EPS (Rs.)	-	-	-	-	-	-	-	-	-	-
XVIII	Earnings per equity share (For discontinued & continuing operations)	-	-	-	-	-	-	-	-	-	-
XVIII	Basic and diluted EPS (Rs.)	-	-	-	-	-	-	-	-	-	-

Notes:

- The unaudited financial results of the Company have been prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under section 133 of the Companies Act 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 (as amended).
- The format for the above results as prescribed in SEBI's Circular No. CIR/CFD/CMD/IS/2015 dated November 30, 2015 has been modified to comply with requirements of SEBI's Circular dated July 3, 2016, Ind AS and Schedule III (Division I) to the Companies Act, 2013 applicable to companies that are required to comply with Ind AS.
- The Company operates only in one reportable segment.
- The above financial results were reviewed by the Audit Committee and thereafter approved by the Board of Directors at their meeting held on November 2, 2018.
- The Statutory Auditors have carried out Limited Review of the above results for the Quarter ended 30th September 2018.
- Unaudited Standalone and Consolidated Statement of Assets and Liabilities forms part of the notes.
- Provision for tax, including deferred tax, has been worked out at normal corporate tax rates.
- The figures of the previous periods have been regrouped, rearranged, reclassified or reworked as necessary to the current year accounting treatment.

Place: Mumbai
 Dated: 2nd November 2018

For Compugage Infocom Limited
 Chairman & Managing Director

BHOGILAL C. SHAH & CO.

CHARTERED ACCOUNTANTS

2A, Shree Pant Bhuvan, 1st floor, Sandhurst Bridge, Mumbai 400 007.

Phone : 2361 0939

PARTNERS :

VIRENDRA B. SHAH	B.Com, L.L.B., F.C.A.
SNEHAL V. SHAH	B.Com., F.C.A., M.M. (U.S.A.)
SURIL V. SHAH	B.Com., A.C.A., M.B.A. (U.S.A.)

Limited Review Report to the Board of Directors of Compugage Infocom Limited

We have reviewed the accompanying Statement on Unaudited (Standalone and Consolidated) Financial Results of Compugage Infocom Limited for the quarter ended 30th September 2018. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited (Standalone and Consolidated) Financial Results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Bhogilal C. Shah & Co.
Chartered Accountants
(Firm Regn. No. 101424W)

Suril Shah

Suril Shah
Partner

Membership No. 42710

Mumbai, November 2, 2018



COMPUAGE INFOCOM LIMITED

Statement of Standalone and Consolidated Assets and Liabilities

(Rs. In Lakhs)

Particulars	Standalone		Consolidated	
	30-Sep-18	31-Mar-18	30-Sep-18	31-Mar-18
	Unaudited	Audited	Unaudited	Audited
ASSETS				
Non-current assets				
Property, plant and equipment	5,039.18	4,397.98	5,039.18	4,397.98
Intangible assets	6.54	8.30	6.54	8.30
Financial assets				
Investments	99.79	99.79	34.62	34.62
Others financial assets	-	3.66	-	3.66
Total non-current assets	5,145.51	4,509.73	5,080.34	4,444.56
Current assets				
Inventories	38,394.18	29,261.73	38,394.18	29,261.73
Financial assets				
Investments	249.91	257.00	249.91	257.00
Trade receivables	74,993.70	57,751.80	75,116.03	57,751.80
Cash and cash equivalents	1,676.17	4,632.09	1,679.67	4,635.59
Bank balances other than above	8,717.40	7,563.74	8,717.40	7,563.74
Loans	551.77	494.72	551.77	494.72
Other financial assets	510.04	835.06	510.04	835.06
Current tax assets (net)	10.98	210.48	10.98	210.48
Other current assets	6,656.76	6,472.57	7,055.43	6,871.24
Total current assets	1,31,760.91	1,07,479.19	1,32,285.41	1,07,881.36
TOTAL ASSETS	1,36,906.42	1,11,988.92	1,37,365.75	1,12,325.92
EQUITY AND LIABILITIES				
Equity				
Equity share capital	1,174.80	1,174.80	1,174.80	1,174.80
Other equity	14,213.51	13,026.35	14,248.19	13,061.02
Total equity	15,388.31	14,201.15	15,422.99	14,235.82
Liabilities				
Non-current Liabilities				
Financial Liabilities				
Borrowings	1,745.54	1,365.69	1,745.54	1,365.69
Deferred tax liabilities (net)	628.41	623.18	628.41	623.18
Total non-current liabilities	2,373.95	1,988.87	2,373.95	1,988.87
Current Liabilities				
Financial liabilities				
Borrowings	43,079.27	39,647.64	43,502.70	40,071.07
Trade payables	69,044.92	50,456.01	69,044.90	50,456.01
Other financial liabilities	3,452.80	2,808.39	3,454.04	2,687.29
Other current liabilities	3,561.43	2,876.86	3,561.43	2,876.86
Provisions	5.74	10.00	5.74	10.00
Current tax liabilities (net)	-	-	-	-
Total current liabilities	1,19,144.16	95,798.90	1,19,568.81	96,101.23
Total liabilities	1,21,518.11	97,787.77	1,21,942.76	98,090.10
Total equity and liabilities	1,36,906.42	1,11,988.92	1,37,365.75	1,12,325.92

Place: Mumbai

Date: 2nd November, 2018

For Compuage Infocom Limited

Atul Mehta

Atul Mehta

Chairman and Managing Director

