

**RUCHI INFRASTRUCTURE LTD.**

101, The Horizon, 1st Floor, Nath Mandir Road,
11/5, South Tukoganj, Indore - 452 001 (M.P.)
Tel. : 91-731-4755209, 4755227
CIN - L65990MH1984PLC033878

Date: 1st April, 2023

BSE Ltd.
Floor No.25,
Phiroze Jeejeebhoy Tower
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Ltd.
“Exchange Plaza”
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

Sub: Intimation under regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for receipt of Listing Approval/in-principle listing approval from BSE Ltd. & National Stock Exchange of India Limited.

Dear Sir(s),

This is in reference to above captioned subject, we would like to inform you that the Company has received listing approval and in-principle listing approval from BSE Ltd. & National Stock Exchange of India Limited (‘Stock Exchanges’) respectively on Friday, 31st March, 2023 for listing of 1,02,62,000 (One core two lakhs sixty two thousand) equity shares of the Company of Re. 1/- each issued to a promoter group entity pursuant to conversion of warrants issued on preferential basis at a premium of Rs. 9.30 per share.

The copies of aforesaid approvals received from Stock Exchanges are enclosed herewith.

Kindly take this information on record and acknowledge.

**Thanking you,
Yours faithfully,**

For Ruchi Infrastructure Limited

**Ashish Mehta
Company Secretary
Encl.: As above**

LOD/PREF/IB/FIP/3289/2022-23

March 31, 2023

The Company Secretary
RUCHI INFRASTRUCTURE LTD.
706, Tulsiani Chambers, Nariman Point,
Mumbai, Maharashtra, 400021

Dear Sir/Madam,

Re: Listing of 1,02,62,000 equity shares of Re. 1/- each issued at premium of Rs 9.30/- bearing distinctive numbers from 205239943 to 215501942 issued to Promoter on a preferential basis pursuant to conversion of warrants.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

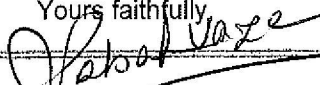
The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Please note that trading approval in the above mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)
- Certificate from Statutory Auditor of the company confirming compliance with Schedule XIX of SEBI (ICDR) Regulations and as specified by SEBI from time to time and specifically regarding the payment of penal interest to the allottees, where applicable.

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully


Sabah Vaze
Senior Manager**CC:**

Central Depository Services India Limited
Unit no. A- 2501, A Wing, Marathon Futurex,
25th Floor, Mafatlal Mill Compounds,
N M Joshi Marg, Lower Parel (E)
Mumbai – 400013.

National Securities Depository Limited
4th Floor, 'A' Wing, Trade World, Kamala
Mills Compound, Senapati Bapat Marg,
Lower Parel, Mumbai - 400 013, India

National Stock Exchange Of India Limited

Ref: NSE/LIST/34994

March 31, 2023

The Company Secretary
Ruchi Infrastructure Limited**Kind Attn: Mr. Ashish Mehta**

Dear Sir,

Sub: In - Principle approval for listing of 10262000 Equity shares of Re. 1/- each allotted under preferential basis.

We are in receipt of your application for in-principle approval for listing of 10262000 Equity shares of Re. 1/- each allotted under preferential basis bearing distinctive numbers from 205239943 to 215501942.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the following confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

Yours faithfully,
For National Stock Exchange of India LimitedBansri Gosalia
Manager

Cc:

National Securities Depository Limited
4th Floor, Trade World
Kamala Mills Compound
Senapati Bapat Marg
Lower Parel, Mumbai 400 013.Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor, N M Joshi
Marg, Lower Parel, Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:

<https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>

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