BHUMISHTH N. PATEL

111, Glory, Super City Township, Iscon Temple Road, Santej, Gandhinagar- 382721.

April 26, 2022

To,
Compliance Officer,
Earum Pharmaceuticals Limited,
G1, Ground Floor, V R Complex,
Near Sanathal Croass Road,
SP Ring Road,
Ahmedabad -382210.

To,
Managing Director,
BSE Limited
Phizore Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Dear Sir/Madam,

Ref.: Earum Pharmaceuticals Limited

Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached disclosure which is required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your record and disseminate the same.

Yours faithfully,

Bhumishth N. Patel (Seller)

Format for disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name	Name of the Target Company (TC)		Earum Pharmaceuticals Limited		
Name(s) of the seller and Persons Acting in Concert (PAC) with the seller		Bhumishth N. Patel			
Whether the seller belongs to Promoter/Promoter group		Promoter			
Name(s) of the Stock Exchange(s) where the shares of TC areListed		BSE Limited			
Detail	s of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)	
	the disposal under consideration, holding of :				
a) b) c) d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	10361709	16.8%	16.8%	
	Total (a+b+c+d)	10361709	16.8%	16.8%	
a) b) c)	Shares carrying voting rights acquired/sold VRs acquired /sold otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold Shares encumbered / invoked/released by the acquirer	900000	1.46%	1.46%	
	Total (a+b+c+/d)	900000	1.46%	1.46%	

Af	ter the acquisition /sale, holding of:				
a) b) c) d)	Shares carrying voting rights Shares encumbered with the acquirer VRs otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	9461709	15.34%	15.34%	
e)	Total (a+b+c+d)	9461709	15.34%	15.34%	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).		Open Market			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		April 26,2022			
Equity share capital / total voting capital of the TC before hesaid acquisition / sale		12,33,58,200			
Equity share capital/ total voting capital of the TC after he said acquisition / sale		12,33,58,200			
	iluted share/voting capital of the TC after the said	12,33,58,200			

^(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange i.e. shareholding pattern filed by the Target Company for the quarter ended March 31,2022.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory:

Bhamishth N. Patel Place: Ahmedabad

Date: April 26,2022