

Munjal Mahendrabhai Patel

Resident Address: 37, Sarthi-3, Near Surdhara Circle, Behind
Drive-In-Cinema, Thaltej, Ahmedabad – 380 054.

Ph. No.: +91-79-4107-8000, **Email:** munjal@lincolnpharma.com.

Date: 14/06/2024

To,
The Department of Corporate Service,
BSE Limited,
1st Floor, New Trading Ring,
Rotunda Building, Phiroze Jeejeebhoy Tower, Dalal Street,
Mumbai-400 001.

Dear Sir,

Sub.: Disclosure of disposal of Shares pursuant to Regulation 29 (2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to the subject cited above, this is to inform that Pursuant to Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I am enclosing disclosure for disposal of shares of Sera Investments & Finance India Limited as required under Act in the prescribed format.

I hope you will find the same in order and take the same in records.

Thanking you,

Yours faithfully,



Munjal Mahendrabhai Patel
(Seller)

Encl: As above

CC:
To Company Secretary,
SERA INVESTMENTS & FINANCE INDIA LIMITED,
306, 3rd Floor, Ashirwad Paras-1, Near Kanti Bharwad PMT,
Opposite Andaj Party Plot, S. G. Highway, Makarba,
Jivraj Park, Ahmedabad- 380051.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SERA INVESTMENTS & FINANCE INDIA LIMITED		
Name(s) of the Seller and Persons Acting in Concert (PAC) with the Seller	Munjal Mahendrabhai Patel		
Whether the Seller belongs to Promoter/Promoter group	Yes - Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE)		
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share / voting capital wherever applicable (*)	#% w.r.t. total diluted share / voting capital of the Company (**)
Before the acquisition / disposal under consideration, holding of: Munjal Mahendrabhai Patel			
a) Shares carrying voting rights	37,12,525	5.71	5.71
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
Total (a+b+c+d)	37,12,525	5.71	5.71
Details of Acquisition / disposal: Munjal Mahendrabhai Patel			
a) Shares carrying voting rights acquired- / sold	37,12,525	5.71	5.71
b) VRs acquired /sold otherwise than by shares	0	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
d) Shares encumbered / invoked/released by the acquirer	0	0.00	0.00
Total (a+b+c+/-d)	37,12,525	5.71	5.71
After the acquisition/disposal, holding of: Munjal Mahendrabhai Patel			
a) Shares carrying voting rights	0	0.00	0.00
b) Shares encumbered with the acquirer	0	0.00	0.00
c) VRs otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
Total (a+b+c+d)	0	0.00	0.00
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13/06/2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	6,50,00,000 Equity Share of Face Value of ₹2 Per Share		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	6,50,00,000 Equity Share of Face Value of ₹2 Per Share		
Total diluted share / voting capital of the TC after the said acquisition/Sale	6,50,00,000 Equity Share of Face Value of ₹2 Per Share		

There is no dilution in the voting powers pursuant to the above acquisition of Shares.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorized Signatory

Yours faithfully,



**Munjal Mahendrabhai Patel
(Seller)**

**Date: 14/06/2024
Place: Ahmedabad**