

<p>प्रबंधक/The Manager बीएसई लिमिटेड/BSE Limited, फीरोज जीजीभोय टावर्स/ Phiroj Jeejeebhoy Towers, दलाल स्ट्रीट/Dalal Street, मुम्बई/MUMBAI- 400 001 स्क्रिप कोड/Scrip Code: 532234</p>	<p>प्रबंधक/The Manager अनुसूचन विभाग/Listing Department नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लि., National Stock Exchange of India Ltd., एक्सचेंज प्लाजा, बांद्रा-कुर्ला कम्प्लेक्स, Exchange Plaza, Bandra-Kurla Complex, बांद्रा ईस्ट/Bandra East, मुम्बई/MUMBAI-400 051 प्रतीक/Symbol: NATIONALUM</p>
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Sub: Completion of extinguishment of 2,89,85,711 fully paid up Equity Shares of Rs.5/- each of National Aluminium Company Limited ("COMPANY") and Reconciliation of the Share Capital of the Company.

Dear Sir/Madam,

Pursuant to the Public Announcement dated January 28, 2021, published on January 29, 2021 ("the **Public Announcement**") and the letter of offer dated February 16, 2021 ("the **Letter of Offer**"), the tendering period for the Buyback offer opened on Thursday, February 25, 2021 and closed on Wednesday, March 10, 2021.

In accordance with the provisions of Regulation 11 of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 as amended (the "**Buyback Regulations**"), this is to inform you that the Company has extinguished 2,89,85,711 fully paid up Equity Shares of Rs.5/- each. A copy of the letter dated March 18, 2021 of National Securities Depository Limited confirming extinguishment of shares is enclosed herewith as **Annexure-A**.

In accordance with the provisions of Regulation 24(iv) of the Buyback Regulations, the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished:

Reconciliation of the Share Capital of the Company (Pre and Post Extinguishment):

SL NO.	PARTICULARS	NO OF EQUITY SHARES OF Rs.5/- EACH	EQUITY SHARE CAPITAL (RS)
1.	ISSUED CAPITAL BEFORE EXTINGUISHMENT OF EQUITY SHARES (A)	186,56,17,498	932,80,87,490
2.	EQUITY SHARES IN DEMAT/ELECTRONIC FORM EXTINGUSIHED (B)	2,89,85,711	14,49,28,555
	ISSUED CAPITAL (POST EXTINGUISHMENT) (A-B)	183,66,31,787	91,83,158,935

नेशनल एल्यूमिनियम कम्पनी लिमिटेड

(भारत सरकार का उद्यम)

निगम कार्यालय

पी/1, नयापल्ली, भुवनेश्वर-751013, ओडिशा, भारत

फोन Phone: 91-674-2301988-99, फैक्स Fax: 91-674-2301290, वेबसाइट Website : <http://www.nalcoindia.com>

CIN: L27203OR1981GOI000920

National Aluminium Company Limited

(A Government of India Enterprise)

Corporate Office

P/1, Nayapalli, Bhubaneswar-751013, Odisha, INDIA

Notes:

1. *Paid-up Equity Share Capital of the Company prior to the extinguishment was Rs. 932,80,87,490 (186,56,17,498 equity shares of Rs.5/- each).*
2. *The Buyback Committee in their meeting held on March 16, 2021 approved the extinguishment of 2,89,85,711 equity shares of Rs.5/- each.*

Further, we would like to inform that the above extinguishment has been done as per the provisions of Buyback Regulations.

The number of Equity Shares bought back and the post-Buyback shareholding pattern were disclosed in the Post Buyback Public Announcement published on March 17, 2021 and submitted for your records on March 17, 2021 and have been reproduced in **Annexure-B** for ease of reference.

The terms used but not defined in this letter shall have the same meaning as assigned in the Public Announcement and the Letter of Offer.

Thanking you,

Yours faithfully

भवदीय/Yours faithfully,
कृते नेशनल एल्यूमिनियम कंपनी लिमिटेड
for National Aluminium Co. Ltd.

X N K MOHANTY

N K MOHANTY

Signed by: NAYAN KUMAR MOHANTY

(एन.के. महान्ति)

(N.K. Mohanty)

महाप्रबंधक एवं कंपनी सचिव और अनुपालन अधिकारी
GM & Company Secretary and Compliance Officer

Enclosed as above/ संलग्न

नेशनल एल्यूमिनियम कम्पनी लिमिटेड

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National Securities Depository Limited



Ref: II/CA/COM/13031/2021

March 18, 2021

Mr N. K. Mohanty
Company Secretary
National Aluminium Company Limited
NALCO Bhawan
Plot No.P/1, Nayapalli
Bhubaneswar - 751013

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; KFIN TECHNOLOGIES PRIVATE LIMITED , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE139A01034	NATIONAL ALUMINIUM COMPANY LIMITED EQ NEW F.V. RS.5/-	Debit	1	28,985,711.000	17/Mar/2021

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh mehta
Vice President

Annexure-B

The shareholding pattern of the Company pre-Buyback (as on Record Date i.e. Monday, February 08, 2021) and post Buyback is as under:

Particulars	Pre Buyback		Post Buyback	
	No. of Equity Shares	% of the existing Equity Share Capital	No. of Equity Shares	% of the post Buyback Equity Share Capital
Promoter	96,07,93,011	51.50	94,17,93,011	51.28
Foreign Investors (including Non Resident Indians/ FII's/ Foreign Mutual Funds/Foreign Nationals)	14,24,12,954	7.63	89,48,38,776	48.72
Financial Institutions / Banks and Mutual Funds promoted by Banks/ Institutions	33,73,03,650	18.08		
Other (public, public bodies corporate etc.)	42,51,07,883	22.79		
Total	186,56,17,498	100.00	183,66,31,787	100.00

नेशनल एल्युमिनियम कम्पनी लिमिटेड

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