



CyberTech

Systems and Software Limited

REGD OFFICE: `CyberTech House' Plot No. B-63/64/65, Road # 21/34, J.B Sawant Marg, MIDC, Wagle Estate, Thane 400604

• Tel: +91 224283-9200 • Fax: +91-22-4283-9236 • GSTIN 27AAACC1905B1ZE

• CIN L72100MH1995PLC084788 • Email: cssl.investors@cybertech.com • Website: <https://cybertech.com>

Date: May 15, 2024

| | |
|--|---|
| To BSE Limited Listing Department Phiroze Jeejeebhoy Towers Dalal Street, Mumbai-400 001 Scrip Code: 532173 | To National Stock Exchange of India Ltd. Listing Department Plot No. C1, Exchange Plaza G Block, Bandra Kurla Complex Bandra (East), Mumbai - 400 051 Symbol: CYBERTECH |
|--|---|

Sub: Statement pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended March 31, 2024.

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular CIR/CFD/CMD1/162/2019 dated December 24, 2019, the Company hereby confirms that there is no deviation or variation in the use of proceeds from the Preferential Issue of Equity Shares of the Company for the quarter ended March 31, 2024.

Please note that the statement of deviation for the quarter ended March 31, 2024 was attached and disseminated to stock exchanges along with outcome of Board Meeting on April 30, 2024.

For CYBERTECH SYSTEMS AND SOFTWARE LIMITED

Sarita Leelaramani
Company Secretary and Compliance Officer
Membership No.: A35587

Encl.: a/a



| | |
|---|--|
| Name of Listed Entity | CyberTech Systems and Software Limited |
| Mode of Fund Raising | Public Issues- / Rights Issues- / Preferential Issues / QIP / Others |
| Date of Raising Funds | December 04, 2023 (Date of receipt of fund) |
| Amount Raised | Rs. 40,27,72,500/- |
| Report filed for Quarter ended | March 31, 2024 |
| Monitoring Agency | applicable / Not applicable |
| Monitoring Agency Name, if applicable | Not Applicable |
| Is there a Deviation / Variation in use of funds raised | Yes/No |
| If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders | Not Applicable |
| If Yes, Date of shareholder Approval | Not Applicable |
| Explanation for the Deviation / Variation | Not Applicable |
| Comments of the Audit Committee after review | None |
| Comments of the auditors, if any | None |

Objects for which funds have been raised and where there has been a deviation, in the following table:

| Original Object | Modified Object, if any | Original Allocation (In Rs.) | Modified allocation, if any | Funds Utilized (In Rs.) | Amount of Deviation/ Variation for the quarter according to applicable object | Remarks if any |
|--|--------------------------------|-------------------------------------|------------------------------------|--------------------------------|--|-----------------------|
| The fund raised through issue of equity shares on preferential basis shall be utilized to accomplish the Company's vision to expand its existing business activities, general corporate purposes, investment in subsidiaries and financing the future growth opportunities including acquisitions of companies which are yet to be identified. | NA | 40,27,72,500/- | NA | 0* | NIL | NA |

**Pending actual utilization of funds raised through Preferential Issue, unutilized funds have been temporarily parked in Fixed Deposits with Banks.*

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or**
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or**
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.**

For CyberTech Systems and Software Limited

Praveen Agarwal
Chief Financial Officer