

GOENKA FAMILY TRUST

Karmyog, 6th Floor,
Plot No.11, N.S.Road,
No.6, Hatkesh Society,
JVPD Scheme,
Mumbai – 400 054

30th March, 2023

The Secretary, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Secretary, National Stock Exchange of India Limited “Exchange Plaza”, Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 2037/ 39	Fax No.: 022 – 26598237/38

Sub.: Disclosure in terms Regulation 7 (2) read with Regulation 6(2) – Continual disclosure of SEBI (Prohibition of Insider Trading) Regulations, 2015.

Please find enclosed the form for disclosure on allotment of 44,00,000 Equity Shares on Preferential basis (upon the exercise of conversion option for conversion 44,00,000 Warrants out of the total 4,87,50,000 allotted on 3rd February, 2022 at an issue price of Rs. 43.15 per warrant against which 79,00,000 equity shares were already converted on 31st March, 2022 and 1,50,00,000 were converted on 21st July, 2022) of D B Realty Limited by paying the balance 75% subscription amount under Regulation 7 (2) read with Regulation 6(2) – Continual disclosure of SEBI (Prohibition of Insider Trading) Regulations, 2015 duly signed.

Thanking you,

Yours faithfully,



Goenka Family Trust
(represented through its Trustee/representatives
Mrs. Aseela Goenka, Ms. Sunita Goenka and Mr. Alok Agarwal)

CC: D B Realty Limited

FORM C

SEBI (Prohibition of Insider Trading) Regulations, 2015

[Regulation 7 (2) read with Regulation 6(2) – Continual disclosure]

Name of the company: D B Realty Limited

ISIN of the company: INE879I01012

Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

Name, PAN, CIN/DIN, & address with contact nos	Category of Person (Promoters/ KMP / Directors / Immediate relative to / others etc)	Securities held prior to acquisition / disposal		Securities of Preferential Warrant acquired/Disposed				Securities held post acquisition/disposal		Date of allotment advice/ acquisition of shares/ sale of shares specify		Date of intimation to company	Mode of acquisition / disposal (on market / public/ rights/ preferential offer / off market/ Inter-se transfer, ESOPs etc.)
		Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.)	No. and % of shareholding	Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.)	No	Value	Transaction Type (Buy/ Sale/ Pledge / Revoke/ Invoke) Preferential Warrant Allotment	Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.)	No. and % of shareholding	From	To		
1	2	3	4	5	6	7	8	9	10	11	12	13	14
Goenka Family Trust (represented through its Trustee/ representatives Mrs. Aseela Goenka, Ms. Sunita Goenka and Mr. Alok Agarwal) PAN No.: AABTG7907K Address: Karmyog, 6 th Floor, Plot No.11, N.S. Road No.6, Hatkesh Society, JVPD Scheme, Mumbai – 400054.	Promoter	Equity Shares Warrants	34900000 (10.16%) 35850000 (7.16%)	Equity Shares	4400000	189860000	Preferential Allotment	Equity Shares Warrants	39300000 (11.16%) 31450000 (6.28%)	28.03.2023	28.03.2023	30.03.2023	Allotment of Equity Shares, consequent to the conversion of 44,00,000 share warrants issued on Preferential basis

Details of trading in derivatives of the company by Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

Trading in derivatives (Specify type of contract, Futures or Options etc)						Exchange on which the trade was executed
Type of contract	Contract specifications	Buy		Sell		
		Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	
15	16	17	18	19	20	21
NA	NA	NA	NA	NA	NA	Allotment of Equity Shares, consequent to the conversion of 44,00,000 share warrants issued on Preferential basis

Place: Mumbai
Date :30.03.2023


Goenka Family Trust