



JINDAL POLY FILMS LTD.

Plot No. 12, Sector B-1,
Local Shopping Complex,
Vasant Kunj,
New Delhi - 110070 (INDIA)
Phone : 011-40322100
Fax : (91-11) 40322129
Web. : www.jindalgroup.com

Date: January 03, 2020

JPFL/DE-PT/SE/2019-20

The Manager, Listing
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra-Kurla Complex
Bandra (E), MUMBAI - 400 051
(Scrip Code: NSE: JINDALPOLY)

The Manager Listing
BSE Limited.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
MUMBAI - 400 001
(Scrip Code: BSE: 500227)

Sub: Intimation under Regulation 30 "Scheme of Arrangement" (Demerger)

Ref: Scheme of Amalgamation & Arrangement among Jindal Poly Films Limited "JPFL" (Demerged Company/Transferee Company) And Universus Photo Imagings Limited" UPIL" (Formerly Jindal Photo Imaging Limited) (Resulting Company) and their Respective Shareholders and Creditors ("Approved Scheme")

Dear Sirs,

Kindly refer to our Letters dated December 18, 2019 informing your good office regarding the sanction of the Scheme of Arrangement by the Hon'ble National Company Law Tribunal (NCLT), Allahabad Bench vide its Order Dated December 9, 2019 (certified copy received on December 17, 2019) read with BSE and NSE observation letter no. DCS/AMAL/BA/R37/1422/2018-19 dated March 11, 2019 and NSE/LIST/19332 dated March 11, 2019 respectively and intimation regarding change of Name of Resulting Company vide letter dated December 13, 2019 and intimation for fixing December 31, 2019 as a record date.

In furtherance to the same and in accordance with Regulation 30, we would like to apprise your good office that pursuant to the aforesaid Scheme, the Resulting Company i.e. UPIL in its board meeting held on **January 3, 2020 has issued and allotted 1,09,46,604 fully paid Equity Shares of Rs. 10/- each to the shareholders of the Demerged Company i.e. JPFL, (whose names appeared in the register of member/ record of the depositories as a beneficial owner on the record date i.e. December 31, 2019) in the following manner:**

"1 (one) Equity Share of Rs.10 (Rupees Ten) each at par in UPIL for every 4 (four) Equity Shares of Rs. 10 (Rupees Ten) each held in JPFL".

The new Equity Shares issued & allotted by UPIL, to the shareholders of JPFL in accordance with the Scheme shall be listed and/or admitted to trading on the BSE Limited and National Stock Exchange of India Limited (NSE), subject to requisite approvals of Exchanges/SEBI.

You are requested to take note of the above in your record.

Thanking You,

Yours Truly,

For Jindal Poly Films Limited


Amit Jain

Company Secretary

M No.3923



Regd. Office : 19th K.M. Hapur Bulandshahr Road, P.O. Gulaothi, Distt. Bulandshahr (U.P.)

CIN : L17111UP1974PLC003979