

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	TCC Concept Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Abhishek Narbaria 2. Umesh Kumar Sahay (PAC) 3. Akalpita Surendra Bedkihal (PAC) 4. Amit Narbaria (PAC) 5. Aditi Umesh Sahai (PAC) 6. Nikhil Dilipbhai Bhuta (PAC)		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights			
1. Abhishek Narbaria	42,96,706	32.36	32.36
2. Umesh Kumar Sahay	42,96,724	32.36	32.36
3. Akalpita Surendra Bedkihal	18	0.00	0.00
4. Amit Narbaria	18	0.00	0.00
5. Aditi Umesh Sahai	18	0.00	0.00
6. Nikhil Dilipbhai Bhuta	18	0.00	0.00
Total	85,93,502	64.72	64.72
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c)	85,93,502	64.72%	64.72%
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired			
1. Abhishek Narbaria	17,94,576	8.53	8.26
2. Umesh Kumar Sahay	28,00,000	13.31	12.88
3. Akalpita Surendra Bedkihal	0	0.00	0.00
4. Amit Narbaria	1,01,808	0.48	0.47
5. Aditi Umesh Sahai	50,904	0.24	0.23
6. Nikhil Dilipbhai Bhuta	2,03,644	0.97	0.94
Total	49,50,932	23.54	22.78
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
Total (a+b+c)	49,50,932	23.54%	22.78%

Abhishek Narbaria

After the acquisition, holding of:			
a) Shares carrying voting rights			
1. Abhishek Narbaria	60,91,282	28.96	28.03
2. Umesh Kumar Sahay	70,96,724	33.74	32.65
3. Akalpita Surendra Bedkihal	18	0.00	0.00
4. Amit Narbaria	1,01,826	0.48	0.47
5. Aditi Umesh Sahai	50,922	0.24	0.23
6. Nikhil Dilipbhai Bhuta	2,03,662	0.97	0.94
Total	1,35,44,434	64.39	62.32
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c)	1,35,44,434	64.39%	62.32%
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	PREFERENTIAL ISSUE		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	03-01-2023		
8. Equity share capital / total voting capital of the TC before the said acquisition	13278060 EQUITY SHARES OF Rs. 10/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition	21034396 EQUITY SHARES OF Rs. 10/- each		
10. Total diluted share/voting capital of the TC after the said acquisition	21734060 EQUITY SHARES OF Rs. 10/- each		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Signature of the Acquirer / Authorised Signatory

Place: Pune

Date: January 5, 2024