



Potluri Infra Projects LLP

Door No.7-1-618/NG/416, Nilgiri, Aditya Enclave, Ameerpet,
Hyderabad-500038, Telangana Tel No.9348477899

Email.potluriinfra@gmail.com

LLP Identification No.AAG-0853

14th December, 2023

To:
BSE Ltd
National Stock Exchange of India Limited

Dear Sir/Madam,

Sub: Disclosure under Regulation 29 and 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011: Reg

We are herewith enclosing disclosures required under Regulation 29 and 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the release of the pledge of 38,00,000 equity shares held by the LLP in SMS Pharmaceuticals Limited.

We request you to kindly take the same on your record and disseminate further.

Yours faithfully

For Potluri Infra Projects LLP

Vamsi Krishna Potluri
Designated Partner



CC: SMS PHARMACEUTICALS LIMITED
Company Secretary & Compliance Officer
Plot No. 72, H.No: 8-2-334/3&4,
Road No. 5 Opp. SBI Executive Enclave,
Banjara Hills, Hyderabad,
Telangana, India- 500034

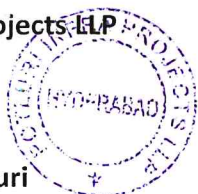
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Potluri Infra Projects LLP		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal/encumbrance under consideration, holding of :			
a) Shares carrying voting rights	73,46,420	8.68	8.68
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	73,46,420	8.68	8.68
Details of acquisition /sale/ encumbrance			
a) Shares carrying voting rights acquired/sold	-	-	-
b) VRs acquired /sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/invoked/ released by the acquirer	38,00,000	4.49	4.49
e) Total (a+b+c+/-d)	38,00,000	4.49	4.49



After the acquisition/sale/ encumbrance, holding of:			
a) Shares carrying voting rights	73,46,420	8.68	8.68
b) Shares encumbered with acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
e) Total (a+b+c+d)	73,46,420	8.68	8.68
Mode of acquisition/sale/encumbrance (e.g. open market / off market/ public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.)	Release of encumbrance		
Date of acquisition/ sale of shares / encumbrance /VR or date of receipt of intimation of allotment of shares, whichever is applicable	Release of pledge of 38,00,00 equity shares on 12th December, 2023 and date of intimation received to the Company on 14th December, 2023		
Equity share capital / total voting capital of the TC before the said acquisition/sale/encumbrance.	8,46,52,030 Equity Shares of Rs.1/- each aggregating to Rs.8,46,52,030/-		
Equity share capital/ total voting capital of the TC after the said acquisition/sale/encumbrance.	8,46,52,030 Equity Shares of Rs.1/- each aggregating to Rs.8,46,52,030/-		
Total diluted share/voting capital of the TC after the said creation of encumbrance /acquisition/sale.	8,46,52,030 Equity Shares of Rs.1/- each aggregating to Rs.8,46,52,030/-		

For Potluri Infra Projects LLP

Vamsi Krishna Potluri
Designated Partner

Date: 14.12.2023

Place: Hyderabad

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

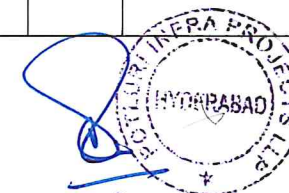
Annexure-I

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	SMS Pharmaceuticals Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of reporting	14.12.2023
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Potluri Infra Projects LLP

Details of the creation of encumbrance:

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked*	Promoter Holding in Target Company(1)		Promoter Holding already encumbered (2)		Details of Events pertaining to encumbrance (3)							Post Event of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Potluri Infra Projects LLP	73,46,420	8.68	38,00,000	4.49	Release	12.12.2023	Pledge	Security created against the term loan availed by	38,00,000	4.49	Vistra ITCL (India) Limited	0	0



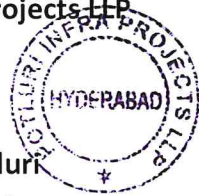
								the VKT Pharma Private Limited					
Hima Bindu Potluri	1,47,88,8 40	17.47%	1,06,20, 000	12.55	-	-	-	-	-	-	-	1,06,20, 000	12.55
Ramesh Babu Potluri	1,56,53,0 60	18.49	-	-	-	-	-	-	-	-	-	-	-
Vamsi Krishna Potluri	1,33,28,3 70	15.74	20,30,5 90	2.39	-	-	-	-	-	-	-	7,68,00 0	0.90
Trilok Potluri	21,88,000	2.58	-	-	-	-	-	-	-	-	-	-	-
Potluri Laboratories Pvt Ltd	11,20,320	1.32	-	-	-	-	-	-	-	-	-	-	-
TVT Infracon LLP	20,000	0.02	-	-	-	-	-	-	-	-	-	-	-

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

For Potluri Infra Projects LLP



Vamsi Krishna Potluri
Designated Partner

Place: Hyderabad

Date: 14.12.2023