

30th April, 2024

National Stock Exchange of India Limited,

Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai – 400051. NSE Symbol: SBFC BSE Limited,

Phiroze Jeejeebhoy Towers, 21st Floor, Dalal Street, Mumbai – 400001. BSE Scrip Code: 543959 (BSE NCD Scrip Code: 973372, NCD ISIN INE423Y07062) (BSE NCD Scrip Code: 975436, NCD ISIN INE423Y07070) (BSE NCD Scrip Code: 975435, NCD ISIN INE423Y07088) (BSE NCD Scrip Code: 975460,

NCD ISIN INE423Y07096)

Sub: Non-applicability of SEBI Circular No. SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October 19, 2023 pertaining to fund raising by issuance of debt securities by Large Entities

Dear Sirs,

Pursuant to SEBI circular dated August 10, 2021 bearing number SEBI/HO/DDHS/P/CIR/2021/613 and amendments thereof read with SEBI circular dated October 19, 2023 bearing number SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172, we confirm that SBFC Finance Limited ("Company") is not a 'Large Corporate' as on March 31, 2024 as per the criteria mentioned in the said circulars. Accordingly, the requirement for submission of Annual disclosure under the said Circular is not applicable to the Company.

Kindly take the same on your records.

Thanking you,
Yours faithfully,
For SBFC Finance Limited
(Erstwhile SBFC Finance Private Limited)

**Jay Mistry** 

Company Secretary & Chief Compliance Officer