

Ref: SK/CHN/2023-24/E21

August 17, 2023

National Stock Exchange of India Limited Capital Market – Listing, Exchange Plaza, 5th Floor, Plot No. C/1 G Block, Bandra – Kurla Complex, Bandra (E), Mumbai 400 051	BSE Limited 25th Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001
EQ-SECURKLOUD – ISIN – INE650K01021	Scrip code: 512161 – ISIN – INE650K01021

Dear Sir/ Madam,

Subject: Disclosure of Material Agreements binding the listed entity

Pursuant to Regulation 30 A and Para 5 A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) (Second Amendment) Regulations, 2023; we hereby disclose the following material subsisting agreements entered into by the subsidiary/ step-down subsidiary with the listed entity creating a liability upon the listed entity:

1. Guarantee with Columbia Bank dated June 20, 2018
2. Purchasing Agreement with Seacoast Business Funding dated May 02, 2022

The agreements can be viewed on the website of the Company at <https://www.securekloud.com/material-agreements>.

The details required under SEBI circular No SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are given under Annexure A.

This is for your information and records.

Thanking you,

Yours Truly

For SecureKloud Technologies Limited



Roshini Selvakumar

Company Secretary and Compliance Officer

Annexure A – Details required under SEBI circular No SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

1. Guarantee with Columbia Bank dated June 20, 2018

Whether listed entity is a party	Yes, as a guarantor
Details of counterparty	SecureKloud Technologies Inc
Relationship with listed entity	Subsidiary
Purpose of entering into the agreement	To obtain a line of credit to facilitate working capital requirements of SecureKloud Technologies Inc.
Shareholding, if any	65.23%
Significant terms of the agreement	To obtain a line of credit to facilitate working capital requirements of SecureKloud Technologies Inc against the present and future business assets of the Company including accounts receivables, products and proceeds. SecureKloud Technologies Limited has extended guarantee towards the outstanding liability.
Extent and nature of impact on management or control of the listed entity	None
Details and quantification of the restriction or liability imposed upon the listed entity	Credit facility is obtained for \$ 5,000,000 (INR 4,250 lakhs). The guarantee extended by SecureKloud Technologies Limited is to the tune of the total sum of the credit facility. Outstanding credit facility as on June 30, 2023 is \$ 2.73 million.
Whether, the said parties are related to the promoter/ promoter group/ group companies in any manner. If yes, nature of relationship	Yes, at the time of entering into this agreement, Mr. Suresh Venkatachari (promoter) was the Chairman of SecureKloud Technologies Limited and also the Chairman and CEO of SecureKloud Technologies Inc.
Whether the transaction would fall within related party transaction? If yes, whether the same is done at arm's length	Yes, It is a related party transaction falling within the Regulation 23 of SEBI (LODR) Regulations, 2015
In case of issuance of shares to the parties, details of issue price, class of shares issued	None
Any other disclosures related to such agreements, viz, details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements	None

2. Purchasing Agreement with Seacoast Business Funding dated May 02, 2022

Whether listed entity is a party	Yes, as a guarantor
Details of counterparty	Healthcare Triangle Inc and Devcool Inc
Relationship with listed entity	Healthcare Triangle Inc is a step-down subsidiary of the listed entity and Devcool Inc is a wholly-owned subsidiary of Healthcare Triangle Inc
Purpose of entering into the agreement	Healthcare Triangle Inc and Devcool Inc to obtain working capital financing from Seacoast Business Funding, a division of Seacoast National Bank; against accounts receivables of Healthcare Triangle Inc and Devcool Inc.
Shareholding, if any	SecureKloud Technologies Inc holds 59.82% of the equity in Healthcare Triangle Inc. Devcool Inc is a wholly-owned subsidiary of Healthcare Triangle Inc.
Significant terms of the agreement	Healthcare Triangle Inc and Devcool Inc to obtain working capital financing from Seacoast Business Funding, a division of Seacoast National Bank; against accounts receivables of Healthcare Triangle Inc and Devcool Inc. SecureKloud Technologies Limited is the guarantor for the outstanding liability.
Extent and nature of impact on management or control of the listed entity	None
Details and quantification of the restriction or liability imposed upon the listed entity	The maximum advance that can be withdrawn against outstanding accounts receivables as per the purchasing agreement is \$ 10,000,000; however, the total outstanding liability as on June 30, 2023 is \$ 2.35 million.
Whether, the said parties are related to the promoter/ promoter group/ group companies in any manner. If yes, nature of relationship	Yes, at the time of entering into the agreement, Mr. Suresh Venkatachari (promoter) was the Chairman and CEO of the SecureKloud Technologies Limited and also the CEO of Healthcare Triangle Inc and Devcool Inc.
Whether the transaction would fall within related party transaction? If yes, whether the same is done at arm's length	Yes, It is a related party transaction falling within the Regulation 23 of SEBI (LODR) Regulations, 2015
In case of issuance of shares to the parties, details of issue price, class of shares issued	None
Any other disclosures related to such agreements, viz, details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements	None