## DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

PART – A: Details of acquisition

Name of the Target Company (TC)	BNK CAPITAL MARKETS LTD.		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	Acquirer: Rajasthan Global Securities Private Limited		
Whether the acquirer belongs to Promoter /Promoter Group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
ODetails of the acquisition as follows	Number	% w.r.t total share/voting capital wherever applicable	% w.r.t total diluted share/voting capital of the TC (*)
Before the acquisition under consideration holding of :			
<ul> <li>a) Shares carrying voting rights</li> <li>b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)</li> <li>c) Voting rights (VR) otherwise than</li> </ul>	486858 	4.87 	4.87% 
by equity shares d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	 		
TOTAL (a + b + c + d)	486858	4.87%	4.87%
Details of acquisition  a) Shares carrying voting rights acquired	30121	0.30%	0.30%
b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)			
c) VRs acquired otherwise than by equity shares			
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired)			
TOTAL (a + b + c+ d)	30121	0.30%	0.30%

After the acquisition, holding of:				
a) Shares carrying voting rights     b) Shares in the nature of encumbrance     (Pledge/lien/non-disposal     undertaking/others)	516979 	5.17% 	5.17%	
c) VRs otherwise than by equity shares			700	
<ul> <li>d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) after</li> </ul>				
acquisition.  TOTAL (a + b + c + d)	516979	5.17%	5.17%	
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market			
Date of acquisition / date of receipt of intimation of allotment of shares/VR/warrants /Convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	27 July, 2021			
Equity share capital/ total voting capital of the TC before the said acquisition	1,00,00,000 Shares of Rs. 10 each			
Equity share capital/total voting capital of the TC after the said acquisition	1,00,00,000 Shares of Rs. 10 each			
Total diluted share / voting capital of the TC after the said acquisition	1,00,00,000 Shares of Rs. 10 each			

## Note:

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For RAJASTHAN GLOBAL SECURITIES PVT. LTD.

For Rajasthan Global Securities Pvt. Ltd.

DIRECTOR

Place: New Delhi Date: 27 July, 2021