



Date: April 08, 2021

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001 Tel No.: 22721233 Fax No.: 22723719/22723121/22722037 BSE Scrip Code: 540776	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051 Tel No.: 2659 8235 Fax No.: 26598237 NSE Symbol: 5PAISA
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Sub: Prior intimation of the meeting of the Board of Directors of 5Paise Capital Limited (the "Company") in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI Listing Regulations").

Pursuant to Regulation 29 of the SEBI Listing Regulations, we would like to inform you that a meeting of the board of directors of the Company is proposed to be held on 13th April 2021, to consider and if thought fit to approve, the following:

Raising of funds by issuing of equity shares and warrants of the Company on a preferential basis in accordance with the provisions of the Companies Act, 2013, Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and such other acts, rules and regulations as may be applicable, subject to approval of the members of the Company.

Further, pursuant to the Company's Code of Conduct for Prevention of Insider Trading and Disclosure Practices, the Trading Window for dealing in securities of the Company by all the connected persons, designated persons and board members shall remain closed from Friday, April 08, 2021 to Friday, April 15, 2021 (both days inclusive).

We request you to take the aforesaid intimation on record.

Thanking you,

Yours Faithfully,

For 5paise Capital Limited

**Namita Godbole
Company Secretary**

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5paise Capital Limited

Corporate Identity Number: L67190MH2007PLC289249

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