

Date: 03.08.2023

Corporate Relations Department <b>BSE Limited</b> 1st Floor, New Trading Ring Rotunda Building, P J Tower, Dalal Street, Fort, Mumbai 400 001	Corporate Listing Department <b>National Stock Exchange of India Ltd</b> Exchange Plaza, 5th Floor Plot No.C-1, G Block Bandra-Kurla Complex Bandra (East), Mumbai 400 051.
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Dear Sir/ Madam,

**Sub: Published Recommendations by Committee of Independent Directors on the Open Offer to the shareholders of TCNS Clothing Co. Limited in terms of Regulation 26(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

**Scrip Code:** BSE Code: 541700, NSE Code: TCNSBRANDS

**Ref: Regulation 26(7) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Pursuant to Regulation 26(7) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto, please find enclosed the copy of newspaper advertisement made with respect to Recommendations made by the Committee of **Independent Directors ("IDC")** of the **TCNS Clothing Co. Limited ("Target Company")** on the Open Offer made by **Aditya Birla Fashion and Retail Limited ("Acquirer")** to the shareholders of the Company. The recommendation is published in the following newspapers:

- 1. Financial Express-English on 3<sup>rd</sup> August 2023**
- 2. Jansatta-Hindi on 3<sup>rd</sup> August 2023**
- 3. Navshakti-Marathi on 3<sup>rd</sup> August 2023**

A copy of publication is also forwarded to Axis Capital Limited, the Manager to the Open Offer.

Request to kindly take the above on record in terms of the applicable regulations.

Thanking you

For and on behalf of **TCNS Clothing Co. Limited**

Piyush Asija  
Company Secretary and Compliance Officer  
M. No: A21328

Date: 03.08.2023  
Place: New Delhi



**TCNS Clothing Co. Limited**

119 & 127, W-HOUSE, NEELGAGAN TOWER, MANDI ROAD, SULTANPUR, MEHRAULI, NEW DELHI-110030, INDIA  
PH: 011-42193193, Fax: 011-42193194, E-mail: corporatecommunications@tcnsclothing.com, www.wforwoman.com, www.shopforaurelia.com  
REGD. OFFICE: W-HOUSE, NEELGAGAN TOWER, MANDI ROAD, SULTANPUR, MEHRAULI, NEW DELHI- 110030, INDIA  
CIN- L99999DL1997PLC090978

### LYKA LABS LIMITED

Registered Office: 480/17 B & 480/27 A, G.I.D.C. Industrial Estate, Ankeshwar 393 002.  
CIN: L24230GJ1976PLC008738 • Website: www.lykalabs.com

#### STATEMENT OF STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2023

(₹ in lakhs except per Share data)

Sr. No.	Particulars	Standalone				Consolidated			
		Quarter ended 30th June, 2023 (Unaudited)	Quarter ended 31st March, 2023 (Audited)	Quarter ended 30th June, 2022 (Unaudited)	Year ended 31st March, 2023 (Audited)	Quarter ended 30th June, 2023 (Unaudited)	Quarter ended 31st March, 2023 (Audited)	Quarter ended 30th June, 2022 (Unaudited)	Year ended 31st March, 2023 (Audited)
1	Total Income from Operations	2,123.70	1,945.51	2,187.84	8,059.26	2,287.70	2,223.86	2,749.20	9,307.28
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	(168.28)	(279.05)	38.97	(603.43)	(179.85)	(258.88)	52.65	(577.67)
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	(168.28)	(292.98)	38.89	(1,320.84)	(179.85)	(300.02)	76.08	(1,317.11)
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	(171.99)	(300.53)	32.83	(1,328.66)	(184.67)	(300.74)	59.53	(1,321.18)
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(173.56)	(297.29)	29.65	(1,334.94)	(186.24)	(298.56)	56.35	(1,324.81)
6	Equity Share Capital	3,309.00	3,069.00	2,869.00	3,069.00	3,309.00	3,069.00	2,869.00	3,069.00
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	4,573.63	4,573.63	1,574.85	4,573.63	1,475.06	1,475.06	(1,535.15)	1,475.06
8	Earnings Per Share (of ₹ 10/- each) (for continuing and discontinued operations) - Basic: Diluted:	(0.54) (0.54)	(1.05) (1.05)	0.11 0.11	(4.65) (4.65)	(0.57) (0.57)	(1.05) (1.05)	0.20 0.20	(4.63) (4.63)

**Notes:**  
1. The standalone and consolidated unaudited financial results of the Company for the quarter ended 30th June, 2023 were reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on 2nd August, 2023. The Statutory Auditors of the Company have reviewed above results for the quarter ended 30th June, 2023.  
2. The above is extract of the detailed format of quarter ended financial results for 30th June, 2023 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulation, 2015. The complete format of the quarterly financial results are available on the Stock Exchanges websites, www.nseindia.com, www.bseindia.com and on Company's website, www.lykalabs.com.

**For & on behalf of the Board of Directors**  
Sd/-  
**Kunal N. Gandhi (DIN No: 01516156)**  
Managing Director and CEO

Place: Mumbai  
Date: 2nd August, 2023

### ANSHUNI COMMERCIALS LIMITED

CIN NO: L9000MH1984PLC034879  
Regd. office: Unit No. 609, 6th Floor,  
C-Wing One BKC, Bandra Kurla Complex, Bandra  
Bandra (East) Bandra, Mumbai - 400051, Maharashtra  
Ph. No.: 9997426815 \* E-mail: csega@17@gmail.com  
Branch/Corporate office: 2A Ganesh Chandra  
Avenue Room No 09, 4th Floor, Kolkata-700013,  
West Bengal, Ph. No.: 9830655803 \*  
E-mail: anshuncommercialshd@gmail.com

Notice is hereby given that pursuant to Regulation 29 read with Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that a meeting of the Board of Directors of the Company is scheduled to be held on Saturday, the 12th day of August, 2023 at the Registered Office of the Company at Unit No. 609, 6th Floor, C-Wing One BKC, Bandra Kurla Complex, Bandra (East) Bandra, Mumbai - 400051, Maharashtra, to take on record the Unaudited quarterly financial result of the Company for the quarter ended 30th June, 2023 and any other matter with the permission of the chair. The information contained in the notice is also available at the company's website www.anshuni.com and website of the stock exchange at www.bseindia.com.

**For Anshuni Commercial Limited**  
Sd/-  
**Priyesh Garg**  
Director  
Place: Mumbai  
Date: 02.08.2023  
DIN: 07636054

### KAYCEE INDUSTRIES LIMITED

CIN NO : L70102MH1942PLC006482  
Regd. Off.: Old kamani chambers, 32-Kamjibhai kamani marg, Ballard Estate, Mumbai-400001  
Website: www.kayceeindustries.com Email id: cs@kayceeindustries.com Tel No.: 022 22613521 Fax No.: 22613521

#### EXTRACT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2023

(₹ in Lakhs)

Sl. No.	Particulars	Quarter Ended			Year ended 31-03-2023
		30.06.2023 Unaudited	31-03-2023 Audited	30.06.2022 Unaudited	
1	Total Income from Operations	1,146.43	1,139.18	1,022.90	4,234.18
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	125.90	122.74	113.85	477.54
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	125.90	122.74	113.85	479.05
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	86.91	89.12	85.90	349.44
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	-	2.55	-	2.55
6	Equity Share Capital	63.47	63.47	63.47	63.47
7	Reserves (excluding Revaluation Reserve) as shown in the Balance Sheet of the previous year	2,001.03	1,914.12	1,679.77	1,914.12
8	Earnings Per Share (of Rs. 100/- each) (for continuing and discontinued operations) - 1. Basic: 2. Diluted:	136.93 136.93	140.41 140.41	135.34 135.34	550.56 550.56

**Notes:**  
1. The above statement of standalone financial results were reviewed and recommended by the Audit Committee of the Board on 2nd August, 2023 and subsequently approved by the Board of Directors at their meeting held on 2nd August 2023.  
2. The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly/ Annual Financial Results are available on the websites of the Stock Exchange(s) and the listed entity, (www.bseindia.com).

**FOR KAYCEE INDUSTRIES LIMITED**  
Sd/-  
**JITENDRA VAKHARIA**  
DIRECTOR - DIN NO.00047777

Place : Mumbai  
Date: August 2, 2023

### ARVIND SMARTSPACES LIMITED

[CIN - L45201GJ2008PLC055771]  
Regd. Office: 24, Government Servant's Society, Near Municipal Market, Off. C.G. Road, Navrangpura, Ahmedabad-380009.  
Contact: 079 6826 7000 Website: www.arvindsmartspaces.com Email: investor@arvindinfra.com

#### EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30<sup>TH</sup> JUNE, 2023

(₹ in Lakhs except per share data)

Sr. No.	Particulars	Quarter ended on		Year ended on	
		30.06.2023 Unaudited	31.03.2023 Audited	30.06.2022 Unaudited	31.03.2023 Audited
1	Revenue from Operations	6683.61	9268.29	6026.18	25591.68
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	1309.11	1478.48	1033.77	3957.71
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	1309.11	1478.48	1033.77	3957.71
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	910.04	1048.10	739.31	2782.71
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	905.79	1030.23	739.59	2765.70
6	Equity Share Capital (Face Value ₹ 10/- per share)	4531.20	4531.20	4246.20	4531.20
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-	42109.97
8	Earnings Per Share (of ₹ 10/- each) Basic: (₹) Diluted: (₹)	-	1.77 1.76	2.05 2.04	5.83 5.63

**Notes:** (1) These unaudited consolidated financial results of Arvind SmartSpaces Limited ("Holding Company") and its subsidiaries (together referred as "Group") and joint ventures for the quarter ended 30<sup>th</sup> June, 2023 have been reviewed by the Audit Committee and thereafter approved by the Board of Directors at their meeting held on 2<sup>nd</sup> August, 2023. The consolidated financial results are prepared in accordance with the Indian Accounting Standard (Ind AS) as prescribed under Section 133 of the Companies Act, 2013. (2) The Group's business falls within single business segment of developing of commercial and residential units. Hence, disclosures under Ind AS 108- Operating Segments are not reported separately. (3) Previous period figures have been regrouped, rearranged and reclassified where necessary to conform to current period's classification.

The standalone financial results for the quarter ended 30<sup>th</sup> June, 2023 are summarised below:

Sr. No.	Particulars	Quarter ended on		Year ended on	
		30.06.2023 Unaudited	31.03.2023 Audited	30.06.2022 Unaudited	31.03.2023 Audited
1	Revenue from operations	3233.53	3149.96	2770.20	11727.81
2	Profit before tax	1479.32	651.71	1469.31	4734.41
3	Profit after tax	1221.03	496.28	1189.13	3827.31

The above is an extract of the detailed format of Unaudited Financial Results for the quarter ended on 30<sup>th</sup> June, 2023, filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the standalone and consolidated financial results are available on the Stock Exchange websites at www.bseindia.com and www.nseindia.com and on the company's website www.arvindsmartspaces.com.

Place: Ahmedabad  
Date: 2<sup>nd</sup> August, 2023

**For, Arvind SmartSpaces Limited**  
Kamal Singal  
Managing Director and CEO

## TCNS Clothing Co. Limited

CIN: L99999DL1997PLC090978  
Registered Office: 119, New Manglapuri, W House, Mandi Road, Sultanpur, Mehrauli, New Delhi-110030  
Corporate Office: 119 & 127, W House, Neelgagan Tower, Mandi Road, Sultanpur, Mehrauli, New Delhi-110030  
Tel.: 011-42193193; Email: investors@tcnsclothing.com; Website: www.wforwoman.com

Recommendations of the Committee of Independent Directors ("IDC") of TCNS Clothing Co. Limited ("Target Company" or "TC") under Regulation 26(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations") on the Open Offer (as defined below) made by Aditya Birla Fashion and Retail Limited ("Acquirer") to the public shareholders of the Target Company.

1	Date	2 <sup>nd</sup> August, 2023
2	Name of the TC	TCNS Clothing Co. Limited
3	Details of the Offer pertaining to the TC	Open offer for the acquisition of up to 1,87,12,577 (One Crore Eighty-Seven Lakhs Twelve Thousand Five Hundred And Seventy Seven) fully paid-up equity shares of the Target Company having a face value of INR 2 (Indian Rupees Two Only) each ("Equity Shares") representing 29% of the total voting equity share capital of the Target Company on a fully diluted basis (as of the 10 <sup>th</sup> working day from the closure of the tendering period of the Open Offer) of the Target Company at a price of Rs. 503 (Indian Rupees Five Hundred Three only) per Equity Share ("Offer Price") from the public shareholders of the Target Company conditional upon a minimum level of acceptance of atleast 1,30,27,826 (One Crore Thirty Lakhs Twenty Seven Thousand Eight Hundred And Twenty Six) Equity Shares representing 20.19% (twenty point one nine percent) of the Expanded Share Capital ("Open Offer"). The public announcement dated May 5, 2023 ("PA"), the detailed public statement published on May 12, 2023 ("DPS"), the draft letter of offer dated May 18, 2023 ("DLOF") and the letter of offer dated 26 <sup>th</sup> July, 2023 ("LOF") have been issued by Axis Capital Limited on behalf of the Acquirer.
4	Name(s) of the Acquirer and PAC with the Acquirer	Aditya Birla Fashion and Retail Limited (Acquirer) There are no persons acting in concert (PACs) with the Acquirer for the purposes of the Open Offer.
5	Name of the Manager to the Open Offer	Axis Capital Limited 1 <sup>st</sup> Floor, Axis House, C-2 Wadia International Centre, P. B. Marg, Worli, Mumbai - 400 025, Maharashtra, India Tel: +91 22 4325 2183; Fax: +91 22 4325 3000 E-mail: tccl.openoffer@axiscap.in Contact Person: Mr. Pavan Naik SEBI Registration No.: INM000012029
6	Members of the Committee of Independent Directors "IDC"	Ms. Neeru Abrol, Chairperson Mr. Bhaskar Pramanik, Member Ms. Sangeeta Talwar, Member Mr. Suresh Jayaraman, Member
7	IDC Member's relationship with the TC (Director, equity shares owned, any other contract/ relationship), if any	All the members of the IDC are serving as Non- Executive Independent Directors on the Board of the Target Company. None of the members of the IDC hold any equity shares or any other securities of the Target Company. None of the members of the IDC have any contractual or any other relationship with the Target Company.
8	Trading in the equity shares/ other securities of the TC by IDC Members	None of the members of the IDC have traded in any of the equity shares/securities of the Target Company during the (a) 12 months period preceding the date of the PA i.e. May 5, 2023; and (b) the period from the date of the PA till the date of this recommendation.
9	IDC Member's relationship with the Acquirer (Director, equity shares, owned, any other contract/ relationship), if any	None of the members of the IDC: a. are directors on the board of the Acquirer; b. hold any equity shares or other securities of the Acquirer; or c. have any contractual or any other relationship with the Acquirer.
10.	Trading in the equity shares/ other securities of the Acquirer by IDC Members	None of the members of the IDC have traded in any of the equity shares/securities of the Acquirer during the (a) 12 months period preceding the date of the PA i.e. May 5, 2023; and (b) the period from the date of the PA till the date of this recommendation.
11.	Recommendation on the Open Offer, as to whether the offer is fair and reasonable	The IDC has reviewed the PA, the DPS, and the LOF issued by the Manager to the Offer on behalf of the Acquirer, in connection with the Open Offer. Ghosh Khanna & Co. LLP, Independent Chartered Accountants appointed by the IDC to provide external opinion with respect to the Offer Price, has a. opined that the Offer Price offered by the Acquirer (being the highest price prescribed) is in accordance with the Regulation 8(2) of the SEBI (SAST) Regulations; and b. opined that the Offer Price is fair and reasonable. Based on the above, the IDC is of the opinion that the price of Rs. 503 (Indian Rupees Five Hundred and Three only) per Equity Share being the Offer Price offered by the Acquirer is in compliance with the Regulation 8(2) of SEBI (SAST) Regulations and the Offer Price is fair and reasonable.
12.	Summary of reasons for recommendations	The IDC has reviewed the PA, the DPS, and the LOF issued by the Manager to the Offer on behalf of the Acquirer, in connection with the Open Offer. Ghosh Khanna & Co. LLP, Independent Chartered Accountants appointed by the IDC to provide external opinion with respect to the Offer Price, has: a. opined that the Offer Price offered by the Acquirer (being the highest price prescribed) is in accordance with the Regulation 8(2) of the SEBI (SAST) Regulations; and b. opined that the Offer Price is fair and reasonable. Based on the above the IDC is of the opinion that the Offer Price of Rs. 503 (Indian Rupees Five Hundred and Three only) per Equity Share is in accordance with the Regulation 8(2) of SEBI (SAST) Regulations and is in compliance with the SEBI (SAST) Regulations and the Offer Price is fair and reasonable. The shareholders are advised to independently evaluate the open offer and take an informed decision, whether or not to tender their equity shares in the open offer. Recommendation of IDC as submitted to stock exchanges may be accessed at website of the Company.
13.	Disclosure of voting pattern of the IDC	The recommendations were unanimously approved by the members of the IDC present at the meeting held on 2 <sup>nd</sup> August 2023.
14.	Details of Independent Advisors, if any	Ghosh Khanna & Co. LLP, Independent Chartered Accountants.
15.	Any other matter to be highlighted	IDC would like to draw attention of the shareholders that post the Public Announcement dated May 5, 2023, the market price of the equity shares of the Target Company has decreased and the current market price of the equity shares of the Target Company is less than the Offer Price.

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under the SEBI (SAST) Regulations.

For and on behalf of the Committee of Independent Directors of  
**TCNS Clothing Co. Limited**

Sd/-  
**Name: Ms. Neeru Abrol**  
DIN: 01279485  
Place: Delhi  
Date: 2<sup>nd</sup> August 2023  
Designation: Chairperson, Committee of Independent Directors (IDC)

This is only an advertisement for information purposes and is not a prospectus announcement.

## ON DOOR CONCEPTS LIMITED

Corporate Identification Number: U52100MP2014PLC033570

Our Company was originally incorporated as a private limited company under the Companies Act, 2013 pursuant to a certificate of incorporation issued by the Registrar of Companies, Gwalior dated December 15, 2014 with the name 'On Door Concepts Private Limited'. Our Company was converted into a public limited company and the name of our Company was changed to 'On Door Concepts Limited' by a fresh Certificate of Incorporation consequent upon conversion to public limited was issued on May 01, 2023 by the Registrar of Companies, Gwalior. For further details of our Company, see "General Information" and "History and Certain Other Corporate Matters" on pages 49 and 105, respectively in the Draft Prospectus.

**Registered Office:** Phoenix Corporate Park, First Floor, Opp. Vrindawan Garden, Hoshangabad Road Bhopal, Madhya Pradesh, India, 462026;  
**Tel:** +91 755 3511480; **Website:** www.ondoor.com; **E-mail:** cs@ondoor.com; **Contact Person:** Ms. Vaishali Bakliwal, Company Secretary and Compliance Officer

**PROMOTERS OF THE COMPANY: NSB BPO SOLUTIONS PRIVATE LIMITED, MR. NARENDRA SINGH BAPNA, MR. PRAMOD RAMDAS INGLE, MRS. SWATI BAPNA AND MRS. VAISHALI INGLE**

### THE ISSUE

**PUBLIC ISSUE OF 17,84,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH OF ON DOOR CONCEPTS LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 259.00 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 249.00 PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ 4,620.56 LAKHS ("THE ISSUE"). OF THE ISSUE, 78,000 EQUITY SHARES AGGREGATING TO ₹ 202.02 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY PROMOTERS ("PROMOTER CONTRIBUTION") AND 86,000 EQUITY SHARES AGGREGATING TO ₹ 222.74 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 16,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH AT AN ISSUE PRICE OF ₹ 259.00 PER EQUITY SHARE AGGREGATING TO ₹ 4,195.80 LAKHS IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.37% AND 25.04%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 187 OF THE DRAFT PROSPECTUS.**

**ATTENTION INVESTORS**  
Pursuant to the proposed Offer, our Company has filed the Draft Prospectus dated June 22, 2023 ("DRHP") with the National Stock Exchange of India Limited ("NSE") in relation to which have made an application with NSE on June 22, 2023 to obtain their in-principle approval. We hereby intimate you that the Company, in consultation with the Lead Manager, and pursuant to approval by our Board at its meeting held on June 29, 2023 and by our Shareholders at its Extra-Ordinary General Meeting dated July 04, 2023, has undertaken a Pre-IPO placement by way of a private placement of 2,85,200 Equity Shares for cash at a price of Rs. 259.00 per Equity Share (including premium of Rs. 249.00 per Equity Share) aggregating to Rs738.67 Lakhs (Rupees Seven Crore Thirty-Eight Lakhs Sixty Six Thousand Eight Hundred Only) ("Pre-IPO Placement") in the manner set out below:

Date of Allotment	July 11, 2023	
Number of Equity Shares allotted	2,85,200 (Two Lakh Eighty-Five Thousand Two Hundred) Equity Shares	
Price per Equity Share	Rs. 259.00 per Equity Share (including a premium of Rs. 249.00 per Equity Share)	
Name of selling shareholder(s)	On Door Concepts Limited	
Name of the Allottee/s/ Acquirer	<b>Mr. Vallabh Ropchand Bhanshali</b>	<b>Mrs. Swati Bapna *</b>
No. of Shares Allotted	2,07,200	78,000
Amount (Rs. In Lakhs)	5,36,64,800	2,02,02,000
Holding as a Percentage of Pre-Issue Equity Share Capital before Pre-IPO Placement (%)	-	6.37%
Holding as a Percentage of Pre-Issue Equity Share Capital after Pre-IPO Placement (%)	4.99%	7.82%
Holding as a Percentage of Post-Issue Equity Share Capital (%)	3.67%	5.74%

\* Mrs. Swati Bapna holding in our company as on the date of Draft Prospectus is 2,46,322 Equity Shares aggregating to 6.37% of Pre-Issue Equity Share Capital. Except for Mrs. Swati Bapna being the Promoter of the Company, none of the other Allottee's are in any manner connected with our Company, the Subsidiaries, the Promoters or Promoter Group, Directors, KMPs, and the Directors and KMPs of Group Companies/ Subsidiaries and members of Promoter Group. Accordingly, the size of the Fresh Issue as set out in the Draft Prospectus has been reduced by Rs. 738.67 pursuant to the Pre-IPO Placement. The revised Fresh Issue size is up to Rs. 3881.89 Lakhs. The disclosures regarding the Pre-IPO placement and secondary transfers shall be updated in the Prospectus, as applicable.

**All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Prospectus dated June 22, 2023.**

This Public Announcement is being made in relation to the directive dated July 04, 2023 issued through e-mail from SEBI pursuant to which we are required to send intimation to the Stock Exchanges and make the public announcement. In the event our Company has undertaken pre-IPO placement and transfer of shares aggregating to 1% or more of the paid up equity share capital of our Company by our Promoters.

**For On Door Concepts Limited**  
**On behalf of the Board of Directors**  
Sd/-  
**Narendra Singh Bapna**  
Managing Director

Place: Bhopal  
Date: August 02, 2023

**On Door Concepts Limited** subject to market conditions, public issue of its Equity Shares and has filed the Draft Prospectus with the National Stock Exchange and the same is available on the respective websites NSE i.e. www.nseindia.com, Lead Manager at www.fccl.in and the Issuer Company at www.ondoor.com. Investors should note that investment in Equity Shares involves a high degree of risk. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

ई-नीलामी विक्रय सूचना

“परिशिष्ट-IV-ए” खनियम 8(6) का प्रावधान देखें, अवलंब संघितियों के विक्रयार्थ विक्रय सूचना

प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 8(6) के प्रावधान के साथ पठित वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण और प्रतिभूति हित प्रवर्तन अधिनियम 2002 के तहत अवलंब परिसंपत्तियों के विक्रयार्थ ई-नीलामी विक्रय सूचना।

एतद्वारा आम जनता को और विशेष रूप से उपकारकर्ता(ओं) और गारंटर(री) को सूचित किया जाता है कि नीचे वर्णित अवलंब संघितियों, जो विलक्स हाउसिंग फाइनेंस लिमिटेड (विलक्स) (प्रतिभूत ऋणदाता) के पास बंधक/प्रभारित है, विलक्स हाउसिंग फाइनेंस लिमिटेड (विलक्स) के प्राधिकृत अधिकारी, प्रतिभूत ऋणदाता द्वारा कर लिया गया है, उसका विक्रय, दिनांक 26.05.2023 को “जेसी है जहां है”, “जेसी है जो है” और “वहां जो कुछ भी है” आधार पर, निम्नलिखित उपकारकर्ता(ओं), गारंटर(री) तथा निम्नलिखित गारंटर(री) की ओर से प्रतिभूत ऋणदाता को देय-नुरोध, निम्न अधिकारानुसार राशि की वसूली के लिये किया जायेगा। आवंशित मूल्य तथा अक्षर राशि जमा का क्रम: निम्नानुसार उल्लेखन किया गया है।

उपकारकर्ता, गारंटर(री) एवं निम्नलिखित गारंटर(री) के नाम तथा पता/पते	संपत्तियों का विवरण तथा स्वामी(एंग)	आवंशित मूल्य (आरपी)	वसूली राशि	मौल्य सूचना के अनुसार वसूली वाली राशि	संपत्ति के ऑन-साइट निरीक्षण की तिथि एवं समय	बोली आवेदन प्रवेश तथा वसूली जमा करने की तिथि एवं समय	ई-नीलामी की तिथि एवं समय, 8 दिनों के अंतर्गत विस्तार के साथ
1. सुशील कुमार पुत्र सत्य नारायण साह इसके स्वामी एस के एनएसएलके के माध्यम से, 268, तीसरी मंजिल सामने की ओर, राम गली, मुख्य सड़क, मंडलावी फाजलपुर, नई दिल्ली 110002 फोन नं. 7833034169 ईमेल आईडी SUSHILKUMAR8431@GMAIL.COM	निम्नलिखित स्वामित्वारक प्लॉट के समस्त वट भाग तथा अंश जो नं. जे-19/जेएसएन-1 के रूप में दूसरी मंजिल (निचली आरएसएन इकाई), छत्ताधिकारों के साथ 400 वर्ग फुट वाली 37.16 वर्ग मीटर एर.आई.जी भूखेती के अंतर्गत एक डेवलपिंग ग्लोबल जो जैसा है जहां है आधार पर सीडियो, मार्ग और अन्य सामान्य अधिकारों के साथ जो कि प्लॉट नं. जे-19 पर मौजूद है, खसरा क्रमांक 1076/5/2/994 में से, दिलासा एक्सटेंशन नंबर 1, अमी क्षेत्र को दिलासा कॉलोनी के नाम से जाना जाता है जो ग्राम शिलमिल तारपुर इलाका शाहदा दिल्ली - 110095 में स्थित है जो भूमि के नीचे के अविभाजित अनुयायिक स्वामित्वारक अधिकारों के साथ तथा निम्नानुसार परिवर्ध है :-	25,00,000	20,54,729	20,54,729	28.08.2023 से 29.08.2023 को 10.00 बजे से 5.00 बजे	31.08.2023 को 10.00 बजे से 5.00 बजे	05.09.2023 को 11.00 बजे से 1.00 बजे
2. रेनु कुमारी पत्नी सुशील कुमार 268, तीसरी मंजिल सामने की ओर, राम गली, मैन रोड, मंडलावी फाजलपुर, नई दिल्ली-110002 फोन नं. 8744801627	(अंगूठे) राशि की कुल वसूली होने तक 08-02-2023 के बाद बचिये के ब्याज और प्रोचन शुल्क होनेवाले शुल्क के साथ) ईएफडी राशि एनईएफडी/आरटीजीएस/फंड ट्रांसफर के माध्यम से “विलक्स हाउसिंग फाइनेंस लिमिटेड”, खाता संख्या 34195000653 JICIBANK, IFSC: ICI0003419 के पक्ष में भेजी जाएगी।	2,50,000	10,000/-	10,000/-	08.02.2023 के अनुसार	08.02.2023 के अनुसार	08.02.2023 के अनुसार

ईएफडी राशि एनईएफडी/आरटीजीएस/फंड ट्रांसफर के माध्यम से “विलक्स हाउसिंग फाइनेंस लिमिटेड”, खाता संख्या 34195000653 JICIBANK, IFSC: ICI0003419 के पक्ष में भेजी जाएगी।

अंतिम खरीद मूल्य का शेष 25%, घटकर ईएफडी राशि सफल बोलीदाता द्वारा विलक्स के ई-नीलामी खाते में आरटीजीएस/एनईएफडी के माध्यम से अगले कार्य दिवस तक जमा की जाएगी। अंतिम खरीद का शेष 75% नीलामी की सारीख से 15 दिनों के भीतर उपरोक्त ई-नीलामी खाते में आरटीजीएस/एनईएफडी के माध्यम से जमा किया जाएगा। असफल बोलीदाताओं को ईएफडी की वापसी केवल 5 कार्य दिवसों के भीतर ऐसे बोलीदाता द्वारा बोली प्रपत्र में उल्लिखित खाता संख्या में की जाएगी।

नियम और शर्तें :- ई-नीलामी “जेसी है जहां है” और “जेसी है जो है” और “वहां जो कुछ भी है” आधार पर आयोजित की जा रही है और “ऑनलाइन” आयोजित की जाएगी। नीलामी विलक्स के अनुमोदित सेवा प्रदाता सी। इंडिया प्राइवेट लिमिटेड के माध्यम से वेब पोर्टल [www.bankauctions.com](http://www.bankauctions.com) पर आयोजित की जाएगी। बोली दस्तावेज, घोषणा, ऑनलाइन नीलामी विज्ञापन के माध्यम से आयोजित की जाएगी [www.bankauctions.com](http://www.bankauctions.com) पर उपलब्ध है। प्राधिकृत अधिकारी के सौजन्य ज्ञान और जानकारी के अनुसार, यहां संपत्तियों पर कोई ऋणप्रभार नहीं है। हालांकि, इच्छुक बोलीदाताओं को अपनी बोली जमा करने से पहले, नीलामी में रखी गई संपत्तियों के स्वामित्व और संपत्ति/यों को प्रभावित करनेवाले दावों/अधिकारों/बंधकों के संबंध में अपनी स्वतंत्र पड़ताल कर लेनी चाहिए, इस संबंध में, ई-नीलामी विज्ञापन विलक्स की किसी भी प्रतिबद्धता या अप्रत्यक्ष गारंटी का गठन नहीं करता है और न ही ऐसा करता हुआ माना जाएगा। नीलामी प्रक्रिया के संबंध में किसी भी सहायता, प्रक्रिया और ऑनलाइन प्रशिक्षण के संबंध में किसी भी विवरण के लिए कृपया श्री विनोद चौधरी, (मोबाइल) 98138 87931 और श्री अशुभ गुप्ता, (मोबाइल) 9999916811, ईमेल आईडी [delhi@clindia.com](mailto:delhi@clindia.com) से संपर्क करें। संपत्ति के संबंध में किसी भी विवरण के लिए कृपया +91-7291981124/25/26 पर संपर्क करें। कृपया ध्यान दें कि अंग्रेजी और गुजराती में प्रकाशित नीलामी नोटिस के बीच किसी भी विरोधाभास/असंगतता के मामले में अंग्रेजी में प्रकाशित नोटिस की सामग्री मान्य होगी। प्राधिकृत अधिकारी/प्रतिभूत ऋणदाता किसी भी प्रकार से किसी भी संपत्ति के दावों/अधिकारों/बंधकों के लिए उत्तरदायी नहीं होंगे। विज्ञापन, वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के तहत निर्धारित नियमों/शर्तों के अधीन होगी। सरकारी अधिनियम, 2002 के तहत 30 दिवसीय सांख्यिकी विज्ञापन सूचना।

दिनांक: 03-08-2023, स्थान: दिल्ली प्राधिकृत अधिकारी, विलक्स हाउसिंग फाइनेंस लिमिटेड

अभियुक्त व्यक्ति की हाजिरी की अपेक्षा करने वाली उद्घोषणा (धारा 82 Cr.P.C. देखिए)

भरे सम्बन्ध परिवार किया गया है कि अभियुक्त (1) राज कुमार उर्फ वरुण उर्फ नन्हा, पुत्र दिनेश कुमार, पता: मकान नं. सी-215, लक्ष्मी पार्क, नांगलोई, दिल्ली, (2) जितेन्द्र पुत्र नंद, पता: डी-75, लक्ष्मी पार्क, नांगलोई, दिल्ली, ने FIR no. 07/2019 U/s 356/379/34 IPC थाना नांगलोई, दिल्ली के अधीन दण्डनीय अपराध किया है (या संदेह है कि उन्होंने किया है) और उन पर जारी किए गए गिरफ्तारी के वारंट को यह लिख कर लौटा दिया गया है कि उक्त (1) राज कुमार उर्फ वरुण उर्फ नन्हा, (2) जितेन्द्र, मिल नहीं रहे हैं और मुझे समाधान प्रद रूप में दर्शित कर दिया गया है कि उक्त (1) राज कुमार उर्फ वरुण उर्फ नन्हा, (2) जितेन्द्र फरार हो गये हैं (या उक्त वारंट की तामील से बचने के लिए अपने आपको छिपा रहे हैं)। इसलिए इसके द्वारा उद्घोषणा की जाती है कि FIR no. 07/2019 U/s 356/379/34 IPC थाना नांगलोई, दिल्ली के उक्त अभियुक्त (1) राज कुमार उर्फ वरुण उर्फ नन्हा, (2) जितेन्द्र से अपेक्षा की जाती है कि वह इस न्यायालय के सम्बन्ध (या भरे सम्बन्ध) उक्त परिवार का उत्तर देने के लिए दिनांक 04.09.2023 को या इससे पहले हाजिर हो।

पहचान की अपील

एतद्वारा सर्व साधारण को सूचित किया जाता है कि एक व्यक्ति जिसका नाम: नामालूम, पिता का नाम: नामालूम, पता: नामालूम, उम्र: लगभग 32-35 वर्ष, लिंग: पुरुष, कद: 5 फुट 5 इंच, रंग: सांवला, पहनावा: हाफ पैंट पहने हुए है, का शव दिनांक 30.07.2023 को कलकतिया ब्रिज के नीचे, हनुमान मन्दिर के समीप, दिल्ली, थाना कश्मीरी गेट, दिल्ली के क्षेत्र में पाया गया। इस संदर्भ में DD No. 51A dated 30.07.2023 के तहत थाना कश्मीरी गेट, दिल्ली में रिपोर्ट दर्ज है। अगर किसी को इस शव के बारे में कोई भी जानकारी मिले तो कृपया निम्नलिखित फोन नम्बरों पर सूचित करें।

आदेशानुसार श्री शुभम देवडिया, महानगर दण्डाधिकारी, (परिचय), कमरा नंबर 336ए, तृतीय तल, तीस हजारी कोर्ट, दिल्ली

TCNS Clothing Co. Limited

Registered Office: 119, New Manglapuri, W House, Mandi Road, Sultanpur, Mehrauli, New Delhi-110030

Corporate Office: 119 & 127, W House, Neelgagan Tower, Mandi Road, Sultanpur, Mehrauli, New Delhi-110030

Tel.: 011-42193193; Email: investors@tcnsclothing.com; Website: www.wforwoman.com

Recommendations of the Committee of Independent Directors (“IDC”) of TCNS Clothing Co. Limited (“Target Company” or “TC”) under Regulation 26(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (“SEBI (SAST) Regulations”) on the Open Offer (as defined below) made by Aditya Birla Fashion and Retail Limited (“Acquirer”) to the public shareholders of the Target Company.

1	Date	2 <sup>nd</sup> August, 2023
2	Name of the TC	TCNS Clothing Co. Limited
3	Details of the Offer pertaining to the TC	Open offer for the acquisition of up to 1,87,12,577 (One Crore Eighty-Seven Lakhs Twelve Thousand Five Hundred And Seventy Seven) fully paid-up equity shares of the Target Company having a face value of INR 2 (Indian Rupees Two Only) each (“Equity Shares”) representing 29% of the total voting equity share capital of the Target Company on a fully diluted basis (as of the 10 <sup>th</sup> working day from the closure of the tendering period of the Open Offer) of the Target Company at a price of Rs. 503 (Indian Rupees Five Hundred Three only) per Equity Share (“Offer Price”) from the public shareholders of the Target Company conditional upon a minimum level of acceptance of at least 1,30,27,826 (One Crore Thirty Lakhs Twenty Seven Thousand Eight Hundred And Twenty Six) Equity Shares representing 20.19% (twenty point one nine percent) of the Expanded Share Capital (“Open Offer”). The public announcement dated May 5, 2023 (“PA”), the detailed public statement published on May 12, 2023 (“DPS”), the draft letter of offer dated May 18, 2023 (“DLOF”) and the letter of offer dated 26 <sup>th</sup> July, 2023 (“LOF”) have been issued by Axis Capital Limited on behalf of the Acquirer.
4	Name(s) of the Acquirer and PAC with the Acquirer	Aditya Birla Fashion and Retail Limited (Acquirer) There are no persons acting in concert (PACs) with the Acquirer for the purposes of the Open Offer.
5	Name of the Manager to the Open Offer	Axis Capital Limited 1 <sup>st</sup> Floor, Axis House, C-2 Wadia International Centre, P. B. Marg, Worli, Mumbai - 400 025, Maharashtra, India Tel: +91 22 4325 2183; Fax: +91 22 4325 3000 E-mail: tclo.openoffer@axiscap.in Contact Person: Mr. Pavan Naik SEBI Registration No.: INM000012029
6	Members of the Committee of Independent Directors “IDC”	Ms. Neeru Abrol, Chairperson Mr. Bhaskar Pramanik, Member Ms. Sangeeta Talwar, Member Mr. Suresh Jayaraman, Member
7	IDC Member’s relationship with the TC (Director, equity shares owned, any other contract/relationship), if any	All the members of the IDC are serving as Non- Executive Independent Directors on the Board of the Target Company. None of the members of the IDC hold any equity shares or any other securities of the Target Company. None of the members of the IDC have any contractual or any other relationship with the Target Company.
8	Trading in the equity shares/ other securities of the TC by IDC Members	None of the members of the IDC have traded in any of the equity shares/securities of the Target Company during the (a) 12 months period preceding the date of the PA i.e. May 5, 2023; and (b) the period from the date of the PA till the date of this recommendation.
9	IDC Member’s relationship with the Acquirer (Director, equity shares, owned, any other contract/relationship), if any	None of the members of the IDC: a. are directors on the board of the Acquirer; b. hold any equity shares or other securities of the Acquirer; or c. have any contractual or any other relationship with the Acquirer.
10	Trading in the equity shares/ other securities of the Acquirer by IDC Members	None of the members of the IDC have traded in any of the equity shares/securities of the Acquirer during the (a) 12 months period preceding the date of the PA i.e. May 5, 2023; and (b) the period from the date of the PA till the date of this recommendation.
11	Recommendation on the Open Offer, as to whether the offer is fair and reasonable	The IDC has reviewed the PA, the DPS, and the LOF issued by the Manager to the Offer on behalf of the Acquirer, in connection with the Open Offer. Ghosh Khanna & Co. LLP, Independent Chartered Accountants appointed by the IDC to provide external opinion with respect to the Offer Price, has a. opined that the Offer Price offered by the Acquirer (being the highest price prescribed) is in accordance with the Regulation 8(2) of the SEBI (SAST) Regulations; and b. opined that the Offer Price is fair and reasonable. Based on the above, the IDC is of the opinion that the price of Rs. 503 (Indian Rupees Five Hundred and Three only) per Equity Share being the Offer Price offered by the Acquirer is in compliance with the Regulation 8(2) of SEBI (SAST) Regulations and the Offer Price is fair and reasonable.
12	Summary of reasons for recommendations	The IDC has reviewed the PA, the DPS, and the LOF issued by the Manager to the Offer on behalf of the Acquirer, in connection with the Open Offer. Ghosh Khanna & Co. LLP, Independent Chartered Accountants appointed by the IDC to provide external opinion with respect to the Offer Price, has: a. opined that the Offer Price offered by the Acquirer (being the highest price prescribed) is in accordance with the Regulation 8(2) of the SEBI (SAST) Regulations; and b. opined that the Offer Price is fair and reasonable. Based on the above the IDC is of the opinion that the Offer Price of Rs. 503 (Indian Rupees Five Hundred and Three only) per Equity Share is in accordance with the Regulation 8(2) of SEBI (SAST) Regulations and is in compliance with the SEBI (SAST) Regulations and the Offer Price is fair and reasonable. The shareholders are advised to independently evaluate the open offer and take an informed decision, whether or not to tender their equity shares in the open offer. Recommendation of IDC as submitted to stock exchanges may be accessed at website of the Company.
13	Disclosure of voting pattern of the IDC	The recommendations were unanimously approved by the members of the IDC present at the meeting held on 2 <sup>nd</sup> August 2023.
14	Details of Independent Advisors, if any	Ghosh Khanna & Co. LLP, Independent Chartered Accountants.
15	Any other matter to be highlighted	IDC would like to draw attention of the shareholders that post the Public Announcement dated May 5, 2023, the market price of the equity shares of the Target Company has decreased and the current market price of the equity shares of the Target Company is less than the Offer Price.

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under the SEBI (SAST) Regulations.

For and on behalf of the Committee of Independent Directors of TCNS Clothing Co. Limited

Place: Delhi  
Date: 2<sup>nd</sup> August 2023  
Designation: Chairperson, Committee of Independent Directors (IDC)

This is only an advertisement for information purposes only and it is not for publication, distribution or release directly or indirectly outside India. This is not an announcement for an offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated June 30, 2023 (the “Letter of Offer” or “LOF”) filed with the BSE Limited (“BSE” / “Stock Exchange”) and the Securities and Exchange Board of India (“SEBI”).

SHRADDHA PRIME PROJECTS LTD. CONSTRUCTING VALUE

SHRADDHA PRIME PROJECTS LIMITED (FORMERLY KNOWN AS TOWA SOKKI LIMITED)

Our Company was originally incorporated on March 10, 1993 as a public limited company with the name “Towa Sokki Limited” under the erstwhile Companies Act, 1956, and was granted the certificate of incorporation by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Subsequently, the equity shares of our Company were listed on the BSE Limited on June 3, 1996. In year 2021, pursuant to the acquisition of control under the Share Purchase Agreement dated February 17, 2021 and the open offer under the SEBI Takeover Regulations, Mr. Sudhir Balu Mehta, belonging to Shradhdha Group, acquired the control of our Company. Subsequently, on July 19, 2021 the name of our Company was changed to “Shradhdha Prime Projects Limited” and our Company by way of special resolution dated August 25, 2021 shifted our registered office from the state of Gujarat to state of Maharashtra and the same was approved by an order of Regional Director, RoC Mumbai. For further information, please refer the chapter “General Information” on page 44 of the Letter of Offer (“LOF”).

Registered Office: A-309, Kanara Business Centre Premises CS Limited, Link Road, Laxmi Nagar, Ghatkopar (East), Mumbai – 400 075.  
Contact Person: Mrs. Neha Bharat Chhatbar, Company Secretary & Compliance Officer, Tel: 022 21646000;  
E-mail: [shradhdhaprimeprojects@gmail.com](mailto:shradhdhaprimeprojects@gmail.com); Website: [www.shradhdhaprimeprojects.in](http://www.shradhdhaprimeprojects.in); Corporate Identification Number: L70100MH1993PLC394793

OUR PROMOTER: MR. SUDHIR BALU MEHTA

RIGHTS ISSUE OF UP TO 16,625,020 EQUITY SHARES WITH A FACE VALUE OF ₹10/- EACH (“RIGHTS EQUITY SHARES”) FOR CASH AT A PRICE OF ₹30 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹20 PER RIGHTS EQUITY SHARE) FOR AN AMOUNT AGGREGATING UPTO ₹4,987.50 LAKHS ON RIGHTS BASIS IN THE RATIO OF 365 RIGHTS EQUITY SHARES FOR EVERY 100 FULLY PAID-UP EQUITY SHARES HELD BY THE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. MONDAY, JULY 3, 2023 VIA OFFER LETTER DATED JUNE 30, 2023 (INCLUDING CORRIGENDUM DATED JULY 17, 2023); THE ISSUE PRICE IS THREE TIMES OF THE FACE VALUE OF THE RIGHTS EQUITY SHARES.

BASIS OF ALLOTMENT

The Board of Directors of Shradhdha Prime Projects Limited wishes to thank all its shareholders and investors for their response to the Rights Issue which opened for subscription on Monday, July 10, 2023 and closed on Monday, July 24, 2023 with the last date for on-market renunciation of Rights Entitlements on Wednesday, July 19, 2023. Out of the total 552 Applications for 1,59,35,317 Rights Equity Shares 312 Applications for 2,89,617 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 240 Applications for 1,56,45,700 Rights Equity Shares, which was 94.11% of the number of Rights Equity Shares Allotted under the Issue. The Basis of Allotment was finalised on July 28, 2023 by the Company, in consultation with the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue.

The Rights Issue Committee of the Board of Directors of the Company, at its meeting held on July 28, 2023, took on record the Basis of Allotment so approved, and approved the allotment of 1,56,45,700 Equity Shares to successful Applicants.

All valid Applications have been considered for Allotment.

1. The break-up of valid Applications received through ASBA (after technical rejections) is given below:

Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares allotted against additional Equity Shares applied for (B)	Total Equity Shares accepted and allotted (A+B)
Non Renounees	68	1,23,03,769	8,27,199	1,31,30,968
Renounees	484	23,73,527	4,30,822	28,04,349
Total	552	1,46,77,296	12,58,021	1,59,35,317

2. Information regarding total Applications received (including ASBA applications received):

Category	Applications received		Equity Shares applied for		Equity Shares Allotted			
	Number	%	Number	Value (₹)	Number	Value (₹)	%	
Non Renounees	68	12.32	1,31,30,968	39,39,29,040	82.40	1,29,78,334	38,93,50,020	82.95
Renounees	484	87.68	28,04,349	8,41,30,470	17.60	26,67,366	8,00,20,980	17.05
Total	552	100.00	1,59,35,317	47,80,59,510	100.00	1,56,45,700	46,93,71,000	100.00

Intimations for Allotment / refund / rejection cases: The dispatch of allotment advice-cum-refund intimation and intimation for rejection, as applicable, to the Investors has been completed on August 02, 2023. The instructions to SCSSs for unblocking of funds in case of ASBA Applications were given on July 28, 2023.

The listing application was filed with BSE on July 30, 2023 and subsequently the listing approvals were received on August 01, 2023 from BSE. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees was completed on August 02, 2023. Pursuant to the listing and trading approvals granted by BSE, the Rights Equity Shares Allotted in the Issue are expected to commence trading on BSE with effect from August 03, 2023 and shall be traded under the same ISIN - INE311M021018 as the existing Equity Shares. In accordance with the SEBI circular dated June 21, 2023, the request for extinguishment of rights entitlement has been made to NSDL & CDSL on August 02, 2023 and August 01, 2023 respectively.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: Submission of the LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. Investors are advised to refer to the full text of the “Disclaimer Clause of SEBI” beginning on page 151 of the LOF.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the “Disclaimer Clause of BSE” beginning on page 151 of the LOF.

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
RCMC	Mrs. Neha Bharat Chhatbar A-309, Kanara Business Centre Premises CS Limited, Link Road, Laxmi Nagar, Ghatkopar (East), Mumbai – 400 075. E-mail: <a href="mailto:shradhdhaprimeprojects@gmail.com">shradhdhaprimeprojects@gmail.com</a> ; Tel. No.: 022 21646000
RCMC Share Registry Pvt. Ltd B-25/1, First Floor, Okhla Industrial Area, Phase II, New Delhi-110020. Tel No.: 011 3520465/66; Mobile No.: 8527695125 Website: <a href="http://www.rcmdelhi.com">www.rcmdelhi.com</a> ; E-mail ID: <a href="mailto:investor.services@rcmdelhi.com">investor.services@rcmdelhi.com</a> ; Contact Person: Ravinder Dua, SEBI Registration No: INR000000429	Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSS, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSS where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see “Terms of the Issue” beginning on page 166 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE RIGHTS EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For SHRADDHA PRIME PROJECTS LIMITED  
On behalf of the Board of Directors  
Sd/-  
Neha Bharat Chhatbar  
Company Secretary and Compliance Officer

The LOF is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the websites of the Stock Exchange at [www.bseindia.com](http://www.bseindia.com), the Company’s website at [www.shradhdhaprimeprojects.in](http://www.shradhdhaprimeprojects.in) and the website of the Registrar at [www.rcmdelhi.com](http://www.rcmdelhi.com). Potential investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the LOF, including the section titled “Risk Factors”, beginning on Page 25 of the LOF, for details of the same.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer or sale of securities in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the U.S. Securities Act, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, no public offering of securities is being made in the United States.



Registered Office: Kewal Kiran Estate 460/7, I.B. Patel Road, Goregaon (E), Mumbai - 400 063.  
Corporate Identification Number: L18101MH1992PLC065136  
Email ID: contact@kewalkiran.com, Website: kewalkiran.com, Phone: 022-26814400, Fax: 022-26814420

**EXTRACTS OF AUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2023**

Particulars	(Rs. in Lakhs)					
	Quarter Ended		Year Ended		Quarter Ended	
	30-Jun-23	31-Mar-23	30-Jun-22	30-Jun-23	31-Mar-23	30-Jun-22
	Standalone			Consolidated		
	Audited	Audited	Audited	Audited	Audited	Audited
1 Total income from operations	17,840	77,945	15,454	17,840	77,945	15,454
2 Net Profit/Loss for the period (before tax, Exceptional and/or Extraordinary items)	4,144	15,708	2,624	4,130	15,688	2,621
3 Net Profit/Loss for the period before tax (after Exceptional and/or Extraordinary items)	4,144	15,708	2,624	4,130	15,688	2,621
4 Net Profit/Loss for the period after tax (after Exceptional and/or Extraordinary items)	3,384	11,929	2,159	3,370	11,903	2,156
5 Total Comprehensive income for the period [Comprising profit/(loss) for the period (after tax) and Other Comprehensive income (after tax)]	3,306	11,853	2,043	3,292	11,827	2,040
6 Paid up Equity Capital (Face Value of Rs. 10/- each)	6,163	6,163	6,163	6,163	6,163	6,163
7 Reserves excluding revaluation reserves	-	48,579	-	-	48,538	-
8 Earnings Per Share (EPS) in Rs. (Not Annualized)						
a. Basic & Diluted EPS before extra ordinary items	5.49	19.36	3.50	5.47	19.31	3.50
b. Basic & Diluted EPS after extra ordinary items	5.49	19.36	3.50	5.47	19.31	3.50

**Notes:**

- The above is an extract of the detailed format of quarterly audited financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the audited financial results are available on the Stock Exchange websites viz. www.bseindia.com and www.nseindia.com and also on the Company's website at www.kewalkiran.com.
- The above audited results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 2nd August, 2023.
- The above results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 [Ind AS] prescribed under section 133 of the Companies Act, 2013.

For and on behalf of the Board of Directors  
sd/-  
Kewalchand P Jain  
Chairman & Managing Director  
Din No: 00029730  
Place : Mumbai  
Date : 2nd August, 2023



**केसी इंडस्ट्रीज लिमिटेड**  
सीआयएस क्र.: एल०१०२एमएच१९४२पीएसएल००६४८२  
३० जून, २०२३ रोजी संपलेली निमाहीकरिता लेखापरिचित

अ. क्र.	वर्णनात्मक	संपलेली निमाही	संपलेले वर्ष
		लेखापरिचित	लेखापरिचित
१	प्रवर्धनात्मक एकूण उत्पन्न	१,२२६.४३	१,२२६.४३
२	कालावधीसाठी निव्वळ नफा/(तोटा) (कर, अपवाददात्मक आणि/किंवा अनन्यसाधारण बाबींची)	१,२२६.४३	१,२२६.४३
३	कालावधीसाठी कपात/निव्वळ नफा/(तोटा) (अपवाददात्मक आणि/किंवा अनन्यसाधारण बाबींनी)	१,२२६.४३	१,२२६.४३
४	कालावधीसाठी करीर निव्वळ नफा/(तोटा) (अपवाददात्मक आणि/किंवा अनन्यसाधारण बाबींनी)	८६.९९	८६.९९
५	कालावधीसाठी एकूण सर्वसाधारण उत्पन्न (कालावधीसाठी नफा/(तोटा) (कोलर) आणि इतर सर्वसाधारण उत्पन्न (कोलर) घटका)	-	-
६	समाधान भांडवल	६३.४७७	६३.४७७
७	माननीय वर्गच्या लेखापरिचित ताळेबंदीत दाखवण्यायोग्ये राशींच (पुनर्मुल्यमापन राशींच वगळून)	२,००९.०३	२,००९.०३
८	प्रति सप्तमास प्राप्ती (अधिकेची ₹. १००/- चे) (अर्थव्यय आणि खर्च कामकाजासाठी)	१,३६.९३	१,३६.९३
९	मूल्यमापन	१,३६.९३	१,३६.९३
१०	सोमिकृत:	१,३६.९३	१,३६.९३

टीप: १. ०२ ऑगस्ट, २०२३ रोजी मंडळाच्या लेखापरिचित समितीने अंतिम वित्तीय निष्कर्षांचे वरील विवरण पुनर्निर्माणित करून निष्कासित केलेले आणि त्यानंतर ०२ ऑगस्ट, २०२३ रोजी झालेल्या बैठकीत संशोधक मंडळाने त्यास मंजुरी दिली.  
२. वरील माहिती मूल्याचे सेबी (लिस्टिंग अँड अंतर डिस्क्लोजर विनियम)नुसार, २०१५ च्या रेग्युलेशन ३३ अंतर्गत स्टॉक एक्सचेंजच्या अटी व शर्तीनुसार तयार केलेल्या निमाही वित्तीय निष्कर्षांच्या तपसिलीत विवरणाचा एक उतरा आहे. निमाही/सांख्यिक वित्तीय निष्कर्षांचे संपूर्ण विवरण स्टॉक एक्सचेंज आणि सूचक वेबसाइट (www.bseindia.com) व वेबसाईटवर उपलब्ध आहे.

केसी इंडस्ट्रीज लिमिटेड सती  
संचालक - सीआयएस क्र. ००६४८२३०

सर्वसाधारण न्यास नोंदणी कार्यालय, पहिला मजला, धर्मादाय आयुक्त भवन, सांसिरा विस्तार, सांसिरा रोड, वडदा, मुंबई ४०००३०

**चौकशीची जाहीर सूचना**

सर्वसाधारण न्यासाचे नाव: सिध्दका भुवन ट्रस्ट, जोगेश्वरी (पूर्व)  
सर्वसाधारण न्यासाचे नोंदणी क्रमांक: अ/३१५८ (मुंबई)  
महाराष्ट्र सर्वसाधारण न्यास व्यवस्था अधिनियम १९५० चे कलम ५० (अ) (१) अन्वये अर्ज क्रमांक ACCIX/४१/२०२३ अर्जद्वारा

- श्री. सुभाष देवूरी (विवस्तर)
- श्री. मंगेश जयदेव वाडकर (विवस्तर)
- श्री. रमेश देवेंद्र सावंत (विवस्तर)
- श्री. चंद्रशेखर महादेव मोडक (विवस्तर)
- श्री. विनोद साहू दुबई (विवस्तर)
- श्री. संजय गोपाळनाथ तावडे (विवस्तर)
- श्री. स्वप्नील रामसुंदर चव्हाण (विवस्तर)
- श्री. प्रसाद सुधीर चव्हाणकर (विवस्तर)
- श्री. सोमनाथ अनिल मोहोर (विवस्तर)

कुणी नाही.

सदर जाहीर सूचने द्वारे सर्व संबंधित लोकांना कळविण्यात येते की, माननीय सहायक धर्मादाय आयुक्त (IX) बृहन्मुंबई विभाग, मुंबई हे वर नमूद केलेल्या न्यासाच्या योजने अर्ज संबंधी महाराष्ट्र सर्वसाधारण न्यास व्यवस्था अधिनियम १९५० च्या कलम ५० (अ) (१) अन्वये खालील मुद्द्यावर चौकशी करणारा आहोत:-

- उपरोक्त अर्जातील अर्जदार यांनी सदर केलेली योजना सदर न्यासास हितदाह करी?
- सदर चौकशीच्या प्रकरणांमध्ये कोणास काही हरकत घडवण्याची अंमल, तर त्यांनी त्यांची लेखी कैफियत ही सूचना प्रसिध्द झाल्याच्या तारखेपासून ३० दिवसांच्या आत वरील पत्त्यावर मिळेल अशा पध्दतीने पाठवावी. तदन्तर्गत आलेल्या कैफियतीचा विचार केला जाणार नाही. तसेच वरील मुद्दीत कैफियत न आल्यास कोणास काही सांगण्याचे नाही, असे समजून चौकशी पूर्ण केली जाईल व अर्जाचे निकालाबाबत योग्य ते आदेश दिले जातील.

सदर नोटीस माझे सहसिध्द व माननीय धर्मादाय सह. आयुक्त, बृहन्मुंबई विभाग, मुंबई यांच्या शिक्क्यानिशी दिनांक १/०८/२०२३ रोजी दिली.

अधिकार  
सहायक  
शिकका  
सर्वसाधारण न्यास नोंदणी कार्यालय, बृहन्मुंबई विभाग, मुंबई ४०००३०

**TCNS Clothing Co. Limited**  
CIN: L99999DL1997PLC009078  
Registered Office: 119, New Manglapuri, W House, Mandi Road, Sultanpur, Mehrauli, New Delhi-110030  
Corporate Office: 119 & 127, W House, Neelgagan Tower, Mandi Road, Sultanpur, Mehrauli, New Delhi-110030  
Tel.: 011-42193193; Email: investors@tcnsclothing.com; Website: www.wforwoman.com

Recommendations of the Committee of Independent Directors ("IDC") of TCNS Clothing Co. Limited ("Target Company" or "TC") under Regulation 26(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations") on the Open Offer (as defined below) made by Aditya Birla Fashion and Retail Limited ("Acquirer") to the public shareholders of the Target Company.

Sl. No.	Date	2nd August, 2023
1	Date	2nd August, 2023
2	Name of the TC	TCNS Clothing Co. Limited
3	Details of the Offer pertaining to the TC	Open offer for the acquisition of up to 1,87,12,577 (One Crore Eighty-Seven Lakhs Twelve Thousand Five Hundred And Seventy Seven) fully paid-up equity shares of the Target Company having a face value of INR 2 (Indian Rupees Two Only) each ("Equity Shares") representing 29% of the total voting equity share capital of the Target Company on a fully diluted basis (as of the 10 <sup>th</sup> working day from the closure of the tendering period of the Open Offer) of the Target Company at a price of Rs. 503 (Indian Rupees Five Hundred Three only) per Equity Share ("Offer Price") from the public shareholders of the Target Company conditional upon a minimum level of acceptance of atleast 1,30,27,826 (One Crore Thirty Lakhs Twenty Seven Thousand Eight Hundred And Twenty Six) Equity Shares representing 20.19% (twenty point one nine percent) of the Expanded Share Capital ("Open Offer"). The public announcement dated May 5, 2023 ("PA"), the detailed public statement published on May 12, 2023 ("DPS"), the draft letter of offer dated May 18, 2023 ("DLOF") and the letter of offer dated 26 <sup>th</sup> July, 2023 ("LOF") have been issued by Axis Capital Limited on behalf of the Acquirer.
4	Name(s) of the Acquirer and PAC with the Acquirer	Aditya Birla Fashion and Retail Limited (Acquirer) There are no persons acting in concert (PACs) with the Acquirer for the purposes of the Open Offer.
5	Name of the Manager to the Open Offer	Axis Capital Limited 1 <sup>st</sup> Floor, Axis House, C-2 Wadia International Centre, P. B. Marg, Worli, Mumbai - 400 025, Maharashtra, India Tel: +91 22 4325 2183; Fax: +91 22 4325 3000 E-mail: tocl.openoffer@axiscap.in Contact Person: Mr. Pavan Naik SEBI Registration No.: INM000012029
6	Members of the Committee of Independent Directors "IDC"	Ms. Neeru Abrol, Chairperson Mr. Bhaskar Pramanik, Member Ms. Sangeeta Talwar, Member Mr. Suresh Jayaraman, Member
7	IDC Member's relationship with the TC (Director, equity shares owned, any other contract/relationship), if any	All the members of the IDC are serving as Non-Executive Independent Directors on the Board of the Target Company. None of the members of the IDC hold any equity shares or any other securities of the Target Company. None of the members of the IDC have any contractual or any other relationship with the Target Company.
8	Trading in the equity shares/other securities of the TC by IDC members	None of the members of the IDC have traded in any of the equity shares/securities of the Target Company during the (a) 12 months period preceding the date of the PA i.e. May 5, 2023; and (b) the period from the date of the PA till the date of this recommendation.
9	IDC Member's relationship with the Acquirer (Director, equity shares, owned, any other contract/relationship), if any	None of the members of the IDC: a. are directors on the board of the Acquirer; b. hold any equity shares or other securities of the Acquirer; or c. have any contractual or any other relationship with the Acquirer.
10	Trading in the equity shares/other securities of the Acquirer by IDC Members	None of the members of the IDC have traded in any of the equity shares/securities of the Acquirer during the (a) 12 months period preceding the date of the PA i.e. May 5, 2023; and (b) the period from the date of the PA till the date of this recommendation.
11	Recommendation on the Open Offer, as to whether the offer is fair and reasonable	The IDC has reviewed the PA, the DPS, and the LOF issued by the Manager to the Offer on behalf of the Acquirer, in connection with the Open Offer. Ghosh Khanna & Co. LLP, Independent Chartered Accountants appointed by the IDC to provide external opinion with respect to the Offer Price, has a. opined that the Offer Price offered by the Acquirer (being the highest price prescribed) is in accordance with the Regulation 8(2) of the SEBI (SAST) Regulations; and b. opined that the Offer Price is fair and reasonable. Based on the above, the IDC is of the opinion that the price of Rs. 503 (Indian Rupees Five Hundred and Three only) per Equity Share being the Offer Price offered by the Acquirer is in compliance with the Regulation 8(2) of SEBI (SAST) Regulations and the Offer Price is fair and reasonable.
12	Summary of reasons for recommendations	The IDC has reviewed the PA, the DPS, and the LOF issued by the Manager to the Offer on behalf of the Acquirer, in connection with the Open Offer. Ghosh Khanna & Co. LLP, Independent Chartered Accountants appointed by the IDC to provide external opinion with respect to the Offer Price, has: a. opined that the Offer Price offered by the Acquirer (being the highest price prescribed) is in accordance with the Regulation 8(2) of the SEBI (SAST) Regulations; and b. opined that the Offer Price is fair and reasonable. Based on the above the IDC is of the opinion that the Offer Price of Rs. 503 (Indian Rupees Five Hundred and Three only) per Equity Share is in accordance with the Regulation 8(2) of SEBI (SAST) Regulations and is in compliance with the SEBI (SAST) Regulations and the Offer Price is fair and reasonable. The shareholders are advised to independently evaluate the open offer and take an informed decision, whether or not to tender their equity shares in the open offer. Recommendation of IDC as submitted to stock exchanges may be accessed at website of the Company.
13	Disclosure of voting pattern of the IDC	The recommendations were unanimously approved by the members of the IDC present at the meeting held on 2 <sup>nd</sup> August 2023.
14	Details of Independent Advisors, if any	Ghosh Khanna & Co. LLP, Independent Chartered Accountants.
15	Any other matter to be highlighted	IDC would like to draw attention of the shareholders that post the Public Announcement dated May 5, 2023, the market price of the equity shares of the Target Company has decreased and the current market price of the equity shares of the Target Company is less than the Offer Price.

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under the SEBI (SAST) Regulations.

For and on behalf of the Committee of Independent Directors of  
**TCNS Clothing Co. Limited**  
sd/-  
Name: Ms. Neeru Abrol  
DIN: 01279485  
Designation: Chairperson, Committee of Independent Directors (IDC)  
Place: Delhi  
Date: 2<sup>nd</sup> August 2023

This is only an advertisement for information purposes only and it is not for publication, distribution or release directly or indirectly outside India. This is not an announcement for an offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated June 30, 2023 (the "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE"/ "Stock Exchange") and the Securities and Exchange Board of India ("SEBI").

**SHRADDHA PRIME PROJECTS LTD**  
CONSTRUCTING VALUE  
**SHRADDHA PRIME PROJECTS LIMITED**  
(FORMERLY KNOWN AS TOWA SOKKI LIMITED)

Our Company was originally incorporated on March 10, 1993 as a public limited company with the name "Towa Sokki Limited" under the erstwhile Companies Act, 1956, and was granted the certificate of incorporation by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Subsequently, the equity shares of our Company were listed on the BSE Limited on June 3, 1996. In year 2021, pursuant to the acquisition of control under the Share Purchase Agreement dated February 17, 2021 and the open offer under the SEBI Takeover Regulations, Mr. Sudhir Balu Mehta, belonging to Shradhdha Group, acquired the control of our Company. Subsequently, on July 19, 2021 the name of our Company was changed to "Shradhdha Prime Projects Limited" and our Company by way of special resolution dated August 25, 2021 shifted our registered office from the state of Gujarat to state of Maharashtra and the same was approved by an order of Regional Director, RoC Mumbai. For further information, please refer the chapter "General Information" on page 44 of the Letter of Offer ("LOF").

Registered Office: A-309, Kanara Business Centre Premises CS Limited, Link Road, Laxmi Nagar, Ghatkopar (East), Mumbai - 400 075.  
Contact Person: Mrs. Neha Bharat Chhatbar, Company Secretary & Compliance Officer, Tel: 022 21646000.  
E-mail: shradhdhprimeprojects@gmail.com; Website: www.shradhdhprimeprojects.in; Corporate Identification Number: L70100MH1993PLC394793

**OUR PROMOTER: MR. SUDHIR BALU MEHTA**

**RIGHTS ISSUE OF UP TO 16,625,020 EQUITY SHARES WITH A FACE VALUE OF ₹10/- EACH ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹30 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹20 PER RIGHTS EQUITY SHARE) FOR AN AMOUNT AGGREGATING UPTO ₹4,987.50 LAKHS ON RIGHTS BASIS IN THE RATIO OF 365 RIGHTS EQUITY SHARES FOR EVERY 100 FULLY PAID-UP EQUITY SHARES HELD BY THE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. MONDAY, JULY 3, 2023 VIA OFFER LETTER DATED JUNE 30, 2023 (INCLUDING CORRIGENDUM DATED JULY 17, 2023); THE ISSUE PRICE IS THREE TIMES OF THE FACE VALUE OF THE RIGHTS EQUITY SHARES.**

**BASIS OF ALLOTMENT**

The Board of Directors of Shradhdha Prime Projects Limited wishes to thank all its shareholders and investors for their response to the Rights Issue which opened for subscription on Monday, July 10, 2023 and closed on Monday, July 24, 2023 with the last date for on-market renunciation of Rights Entitlements on Wednesday, July 19, 2023. Out of the total 552 Applications for 1,59,35,317 Rights Equity Shares 312 Applications for 2,89,617 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 240 Applications for 1,56,45,700 Rights Equity Shares, which was 94.11% of the number of Rights Equity Shares Allotted under the Issue. The Basis of Allotment was finalised on July 28, 2023 by the Company, in consultation with the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue.

The Rights Issue Committee of the Board of Directors of the Company, at its meeting held on July 28, 2023, took on record the Basis of Allotment so approved, and approved the allotment of 1,56,45,700 Equity Shares to successful Applicants.

All valid Applications have been considered for Allotment.

1. The break-up of valid Applications received through ASBA (after technical rejections) is given below:

Category	No. of valid CAFs (including ASBA applications) received		No. of Equity Shares accepted and allotted against Entitlement (A)		No. of Equity Shares allotted against additional Equity Shares applied for (B)		Total Equity Shares accepted and allotted (A+B)	
	Number	%	Number	Value (₹)	Number	Value (₹)	Number	Value (₹)
Non Renounees	68	12.32	1,31,30,968	39,39,29,040	82.40	1,29,78,334	38,93,50,020	82.95
Renounees	484	87.68	28,04,349	8,41,30,470	17.60	26,67,366	8,00,20,980	17.05
<b>Total</b>	<b>552</b>	<b>100.00</b>	<b>1,59,35,317</b>	<b>47,80,59,510</b>	<b>100.00</b>	<b>1,56,45,700</b>	<b>46,93,71,000</b>	<b>100.00</b>

2. Information regarding total Applications received (including ASBA applications received):

Category	Applications received		Equity Shares applied for		Equity Shares Allotted			
	Number	%	Number	Value (₹)	Number	Value (₹)	%	
Non Renounees	68	12.32	1,31,30,968	39,39,29,040	82.40	1,29,78,334	38,93,50,020	82.95
Renounees	484	87.68	28,04,349	8,41,30,470	17.60	26,67,366	8,00,20,980	17.05
<b>Total</b>	<b>552</b>	<b>100.00</b>	<b>1,59,35,317</b>	<b>47,80,59,510</b>	<b>100.00</b>	<b>1,56,45,700</b>	<b>46,93,71,000</b>	<b>100.00</b>

**Intimations for Allotment / refund / rejection cases:** The dispatch of allotment advice-cum-refund intimation and intimation for rejection, as applicable, to the Investors has been completed on August 02, 2023. The instructions to SCSBs for unblocking of funds in case of ASBA Applications were given on July 28, 2023.

The listing application was filed with BSE on July 30, 2023 and subsequently the listing approvals were received on August 01, 2023 from BSE. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees was completed on August 02, 2023. Pursuant to the listing and trading approvals granted by BSE, the Rights Equity Shares Allotted in the Issue are expected to commence trading on BSE with effect from August 03, 2023 and shall be traded under the same ISIN - INE311M01018 as the existing Equity Shares. In accordance with the SEBI circular dated June 21, 2023, the request for extinguishment of rights entitlement has been sent to NSDL & CDSL on August 02, 2023 and August 01, 2023 respectively.

**INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.**

**DISCLAIMER CLAUSE OF SEBI:** Submission of the LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 151 of the LOF.

**DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange):** It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 151 of the LOF.

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<b>RCMC</b> RCMC Share Registry Pvt. Ltd B-25/1, First Floor, Okhla Industrial Area, Phase II, New Delhi-110020. Tel No.: 011 3520465/66; Mobile No.: 8527695125 Website: www.rcmcdelhi.com; E-mail ID: investor.services@rcmcdelhi.com; Contact Person: Ravinder Datta SEBI Registration No: INR00000429	Mrs. Neha Bharat Chhatbar A-309, Kanara Business Centre Premises CS Limited, Link Road, Laxmi Nagar, Ghatkopar (East), Mumbai - 400 075. E-mail: shradhdhprimeprojects@gmail.com; Tel. No.: 022 21646000 Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-issue or post-issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 166 of the Letter of Offer.

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE RIGHTS EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

For SHRADDHA PRIME PROJECTS LIMITED  
On behalf of the Board of Directors  
sd/-  
Neha Bharat Chhatbar  
Company Secretary and Compliance Officer

The LOF is available on the website of SEBI at www.sebi.gov.in, the websites of the Stock Exchange at www.bseindia.com, the Company's website at www.shradhdhprimeprojects.in and the website of the Registrar at www.rcmcdelhi.com. Potential investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the LOF, including the section titled "Risk Factors", beginning on Page 25 of the LOF, for details of the same.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer or sale of securities in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the U.S. Securities Act, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, no public offering of securities is being made in the United States.

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