



Date: 28<sup>th</sup> July, 2023

<b>The General Manager, Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001</b>	<b>The Vice-President, Listing Department National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051</b>
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 3121/ 2039	Fax No.: 022 – 26598237/38

Dear Sir / Madam,

**Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

This is to inform that pursuant to option exercised by Promoter Group/ Non-Promoter Group Allottees to convert their Convertible Warrants ("Warrants"), the Board of Directors through circular resolution passed today allotted 72,62,300 equity shares viz (i) 35,58,300 equity shares of Rs.10/- each at a premium of Rs. 67.25 per share upon exercise of conversion option by Goenka Family Trust (represented through its Trustee/representatives Mrs. Aseela Goenka, Ms. Sunita Goenka and Mr. Alok Agarwal, Promoter Group Allottee for converting 35,58,300 warrants and (ii) 37,04,000 equity shares of Rs. 10/- each at a premium of Rs. 67.25 per share upon exercise of conversion option by Lotus Family Trust (represented by its Trustee namely Barclays Wealth Trustees (India) Private Limited (Investor/Non-Promotor Allottee) for converting 37,04,000 Warrants, thus aggregating to 72,62,300 Warrants (out of total 12,70,00,000 Warrants (Round 2) allotted to Promoters / Non Promoters on 16<sup>th</sup> March, 2022 at an issue price of Rs. 77.25 per Warrant) into equity shares and upon receipt of balance 75% subscription amount from the aforesaid allottees. As informed earlier, the Company obtained in-principle approval letters dated 4<sup>th</sup> March, 2022 from National Stock Exchange of India Limited & BSE Limited respectively under regulation 28 of the LODR Regulations for the aforesaid Round 2 of Warrants. This intimation should also be read in continuation of our earlier intimations dated 29<sup>th</sup> September, 2022, 25<sup>th</sup> January, 2023 and 25<sup>th</sup> July, 2023 informing about conversion option exercised by Promoter Group/ Non-Promoter Group Allottees from Warrants allotted under Round 2.

Consequent to above allotment, the existing paid-up equity share capital of the Company has increased from Rs. 404,55,47,820/- to Rs. /- 411,81,70,820/-

Please take the above information on record.

Thanking You,

Yours faithfully,

**For D B Realty Limited**

**Jignesh Shah  
Company Secretary**

**D B REALTY LIMITED**

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