CIN-L70100MH1982PLC027198 www.indianinfotechandsoftwareltd.in

Date: 02nd February, 2024

To,
Department of Corporate Services,
BSE Limited,
Ground Floor, P.J. Towers,
Dalai Street Fort, Mumbai-400001

Scrip Code: 509051 Scrip Id: INDINFO

Sub: Intimation under Regulation 84(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is to inform you that the Company has issued an advertisement under Regulation 84(1) of the SEBI ICDR Regulations, which includes, inter alia, details of the date of completion of dispatch of the abridged letter of offer and application form, details in relation to centres where shareholders or persons entitled to receive rights entitlement may obtain duplicate copies of applications forms and details in relation to applications on plain paper by shareholders (the "Advertisement").

The Advertisement has been issued by the Company on **Friday, i.e. February 02, 2024**, in all editions of English national daily newspaper, "**Financial Express**", all editions of Hindi national daily newspaper, "**Jansatta**", and Mumbai Marathi newspaper, "**Mumbai Lakshadeep**".

We hereby submit the Advertisement in pdf format for dissemination on your website.

This is for your information as also for the information of your members and the public at large.

Thanking You. Yours Faithfully,

For Indian Infotech & Software Ltd.

Mushahid Khan Company Secretary and Compliance Officer **FINANCIAL EXPRESS**

DHRUVA CAPITAL SERVICES LIMITED

Corporate Identification Number: L67120RJ1994PLC008593

Registered Office: 3A, Circle View, 169, Fatehpura, Near Sukhadia Circle, Udaipur-313001, Rajasthan, India; Contact Number: +91-294-2424907; Website: dhruvacapital.com; Email ID: dhruvacapital@gmail.com

PRE-OFFER ADVERTISEMENT AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT AND THE LETTER OF OFFER UNDER REGULATION 18(7) IN TERMS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 This Pre-Offer Advertisement and Corrigendum to the Detailed Public Statement and the Letter of Offer is issued by Swaraj Shares and

Securities Private Limited ('Manager to the Offer'), for and on behalf Mrs. Rachna Suman Shaw ('Acquirer 1'), Mr. Shreeram Bagla ('Acquirer 2'), and Mr. Sridhar Bagla ('Acquirer 3'), (hereinafter collectively referred to as 'Acquirers') pursuant to regulation 18(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ('SEBI (SAST) Regulations'), in respect of the Open Offer made to acquire up to 10,56,042 (Ten Lakhs Fifty-Six Thousand and Forty-Two) Equity Shares of face value of Rs.10.00/- (Rupees Ten Only), representing 26.00% (Twenty-Six Percent) of the Voting Capital of the Target Company, each at an offer price of at an offer price of Rs. 56.50/- (Rupees Fifty-Six Rupees and Fifty Paise Only) (including interest at the rate of 10% (Ten Percent) per annum per Offer Share for the delay beyond the scheduled date of payment) per Offer Share payable in cash, each of Dhruva Capital Services Limited ('DHRUVCA' or 'Target Company'). This Advertisement is to be read in conjunction with the Offer Documents namely being: a) Public Announcement dated Wednesday

June 28, 2023 ('Public Announcement'); b) Detailed Public Statement dated Tuesday, July 04, 2023, in connection with this Offer published on behalf of the Acquirer on Wednesday, July 05, 2023, in Financial Express (English Daily) (All India Editions), Jansatta (Hindi daily) (All Editions), Mumbai Lakshadeep (Marathi Daily) (Mumbai Edition) and Dainik Mridul Patrika (Hindi Daily) (Jaipur Edition) "Newspapers") ('Detailed Public Statement'); c) Draft Letter of Offer dated Wednesday, July 12, 2023, filed and submitted with SEBI pursuant to the provisions of Regulation 16 (1) of the SEBI (SAST) Regulations ('Draft Letter of Offer'); d) Extension of the Tendering Period and the Open Offer Period Announcement dated Monday, October 23, 2023, which had been published in the Newspapers on Wednesday, October 25, 2023 ('Extension of the Tendering Period and the Open Offer Period Announcement'); e) Letter of Offer along with Form of Acceptance and Form SH-4 dated Tuesday, January 23, 2024. ("Letter of Offer"); f) Recommendations of the Independen Directors of the Target Company which were approved on Wednesday, January 31, 2024, and published in the Newspapers on Thursday, February 01, 2024 ("Recommendations of the Independent Directors of the Target Company") (the Public Announcement, Detailed Public Statement, Draft Letter of Offer, Extension of the Tendering Period and the Open Offer Period Announcement, Letter of Offer Recommendations of the Independent Directors of the Target Company are hereinafter collectively referred to as 'Offer Documents' issued by the Manager on behalf of the Acquirers.

Public Shareholders of the Target Company are requested to kindly note the following:

For capitalized terms used hereinafter, please refer to the 'Definitions and Abbreviations' set out below under the Paragraph 1 titled as 'Definitions and Abbreviations' on page 7 of the Letter of Offer.

The Offer is being made at a price of Rs. 56.50/- (Rupees Fifty-Six Rupees and Fifty Paise Only) (including interest at the rate of 10% (Ten Percent) per annum per Offer Share for the delay beyond the scheduled date of payment) per Offer Share payable in cash.

As on date of the Letter of Offer, the Offer Price has been revised to Rs. 56.50/- (Rupees Fifty-Six Rupees and Fifty Paise Only) (including interest at the rate of 10% (Ten Percent) per annum per Offer Share for the delay beyond the scheduled date of payment) and in pursuance of which the Offer Size stands revised to Rs. 5,96,66,373.00/- (Rupees Five Crores Ninety-Six Lakhs Sixty-Six Thousand Three Hundred and Seventy-Three Only), the Acquirers would comply with Regulation 18 and all other applicable provisions of SEBI (SAST) Regulations. Except as stated above, there have been no revisions in the Offer Price and/ or the Offer Size.

Recommendations of the Committee of Independent Directors

A Committee of Independent Directors of the Target Companycomprising of Mr. Ashok Kumar Doshi, Independent Director, as the Chairperson of the Independent Directors Committee, and Mr. Upendra Tateras the members of the Independent Directors Committee ('IDC Members') approved its recommendation on the Offer on Wednesday, January 31, 2024, and published the same in the Newspapers on Thursday, February 01, 2024. The IDC Members are of the opinion that the Offer Price to the Public Shareholders of the Target Company is fair and reasonable and is in line with SEBI (SAST) Regulations. Public Shareholders may, therefore, independently evaluate the offer and take an informed decision.

Other details with respect to Offer

This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. There has been no competitive bid to the Offer The Letter of Offer has been dispatched to the Public Shareholders of the Target Company whose names appear on Thursday, January 18 2024, being the Identified Date. On Monday, January 29, 2024, through electronic mode to all the Public Shareholders whose e-mail addresses had been registered with the Depositories/Target Company, and through speed post to those physical Public Shareholders who have not registered their e-mail addresses with the Depositories/Target Company, or whose Email Addresses are inactive.

Draft Letter of Offer dated Wednesday, July 12, 2023, filed and submitted with SEBI pursuant to the provisions of Regulation 16 (1) of the SEBI (SAST) Regulations, for its Observations. In pursuance of which all the observations received from SEBI vide letter bearing reference number bearing reference number 'SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2023/41462/1' dated Friday, October 06, 2023, duly in terms of Regulation 16 (4) of the SEBI (SAST) Regulations upon submission of the Draft Letter of Offer are duly incorporated in the Letter of Offer There have been no other material changes in relation to the Offer since the date of the Public Announcement and as otherwise disclosed in the Detailed Public Statement.

Please note that a copy of the Letter of Offer is also available and accessible on the websites of SEBI at www.sebi.gov.in, the Target Company at dhruvacapital.com, the Registrar to the Offer at www.bigshareonline.com, the Manager to the Offer at www.swarajshares.com and BSE Limited at www.bseindia.com, from which the Public Shareholders can download/print the same.

In case of Equity Shares are held in the Dematerialized Form: The Public Shareholders who are holding Equity Shares in electronic dematerialized form and who desire to tender their Equity Shares in this Offer shall approach their respective Selling Broker indicating to their Selling Broker the details of Equity Shares that such Public Shareholder intends to tender in this Offer. Public Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Period. For further information, kindly refer to the Paragraph 8.10, titled as 'Procedure for tendering Equity Shares held in Dematerialized Form' on page 29 of the Letter of Offer.

In case of Equity Shares are held in Physical Form: As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations SEBI's press release dated 3 December 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialized form with a depository with effect from Tuesday, September 05, 2023. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEB (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Offer as per the provisions of the SEBI (SAST) Regulations. Public Shareholders who are holding Equity Shares in physical form and intend to participate in the Offer will be required to approach their respective Selling Broker along with the complete set of documents for verification procedures to be carried out, including the (i) original share certificate(s), (ii) valid share transfer form(s), i.e. Form SH-4, duly filled and signed by the transferors (i.e., by all registered shareholders in same order and as per the specimen signatures registered with the Target Company) and duly witnessed at the appropriate place, (iii) self-attested copy of the shareholder's PAN Card, (iv) Form of Acceptance duly completed and signed in accordance with the instructions contained therein, by sole/ioint Public Shareholders whose name(s) appears on the share certificate(s) in the same order in which they hold Equity Shares, and (v) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable. For further information, kindly refer to the Paragraph 8.9. titled as 'Procedure for tendering Equity Shares held in Physical Form' on page 28 of the Letter of Offer.

Procedure for tendering the Shares in case of non-receipt of the Letter of Offer: Public Shareholders who have acquired Equity Shares but whose names do not appear in the records of Depositories on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer. In case of non-receipt of the Letter of Offer, such Public Shareholders of the Target Company may download the same from the SEBI website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares of the Target Company. Alternatively, in case of non-receipt of the Letter of Offer, shareholders holding the Equity Shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address. number of shares held, client ID number, DP name, DP ID number, number of shares tendered and other relevant documents. Such Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by Stock Exchanges before the closure of the Offer. For further information, kindly refer to the Paragraph 10 titled as 'Procedure for tendering Equity Shares in case of non-

receipt of Letter of Offer' on page 31 of the Letter of Offer. Status of Statutory and Other Approvals

The Target Company, being a Non-Deposit taking Non-Banking Finance Company registered with the Reserve Bank ofIndia, is mandated in an event of any acquisition or transfer of control of Non-Banking Finance Company, to seek and obtainprior approval of Reserve Bank of India in terms of Paragraph 61 of Chapter - IX of Section III of Master Direction - Non-Banking Financial Company - Non-Systemically Important Non-Deposit taking Company (Reserve Bank) Directions, 2016, bearing notification number DNBR.PD.007/03.10.119/2016-17 dated September 01, 2016.

To the best of knowledge and belief of the Acquirers, except of being in receipt of the approval from the Reserve Bank of India in terms of Paragraph 61 of Chapter - IX of Section III of Master Direction - Non-Banking Financial Company - Non-Systemically Important Non-Deposit taking Company (Reserve Bank) Directions, 2016, bearing notification number DNBR.PD.007/03.10.119/2016-17 dated September 01, 2016. The Target Company is in receipt of Reserve Bank of India's approval JAI.DOS.DSD.No.S-675/09.10.617 /2023-24 dated Tuesday, January 16, 2024, inter-alia for change in control and management of the Target Company, with a validity of 6 (Six) months If any statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such statutory approvals

For further information, kindly refer to the Paragraph 7.6. titled as 'Statutory Approvals and conditions of the Offer at page 27of Letter of Offer Procedure for Acceptance and Settlement of Offer

The Open Offer will be implemented by the Acquirers through Stock Exchange mechanism made available by BSE Limited in the form of separate window ('Acquisition Window') as provided under the SEBI (SAST) Regulations, SEBI circular bearing reference number CIR/ CFD/POLICY/CELL/1/2015 dated April 13, 2015, as amended read along with SEBI Circular CFD/DCR2/CIR/P/2016/131 dated December 09, 2016, as amended, and SEBI Circular bearing number SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 issued by SEBI As per SEBI Circular bearing number SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, a lien shall be marked against the shares of the shareholders participating in the tender offers. Upon finalisation of the entitlement, only accepted quantity of shares shall be debited from the demat account of the shareholders. The lien marked against unaccepted shares shall be released. The detailed procedure for tendering and settlement of shares under the revised mechanism is specified under the Paragraph 8 titled as 'Procedure for Acceptance and Settlement of the Offer on page 28 of the Letter of Offer.

G. Revised Schedule of Activities Schedule of Activities

Schedule of Activities	Tentative Schedule of Activities Day and Date	Actual Schedule of Activities Day and Date
Date of issue of the Public Announcement	Wednesday, June 28, 2023	Wednesday, June 28, 2023
Date of publication of Detailed Public Statement in the Newspapers	Wednesday, July 05, 2023	Wednesday, July 05, 2023
Last date for publication of Detailed Public Statement in the Newspapers	Thursday, July 06, 2023	Thursday, July 06, 2023
Date for filing of the Letter of Offer with SEBI	Wednesday, July 12, 2023	Wednesday, July 12, 2023
Last date for public announcement for a competing offer(s)#	Wednesday, July 26, 2023	Wednesday, July 26, 2023
The date for receipt of comments from SEBI on the Draft Letter of Offer	Wednesday, August 02, 2023	Friday, October 06, 2023
The date for receipt of Reserve Bank of India's approval for change in control/ management	1800 5	Tuesday, January 16, 2024
Identified Date*	Friday, August 04, 2023	Thursday, January 18, 2024
Last date for dispatch of the Letter of Offer to the Public Shareholders of the Target Company whose names appear on the register of members on the Identified Date	Friday, August 11, 2023	Monday, January 29, 2024
Last date by which a committee of the independent directors of the Target Company is required to give its recommendation to the Public Shareholders for this Offer	Friday, August 18, 2023	Thursday, February 01, 2024
Last date for upward revision of the Offer Price and / or the Offer Size	Monday, August 21, 2023	Friday, February 02, 2024
Last date of publication of opening of Offer public announcement in the Newspapers	Monday, August 21, 2023	Friday, February 02, 2024
Date of commencement of Tendering Period	Tuesday, August 22, 2023	Monday, February 05, 2024
Date of closing of Tendering Period	Monday, September 04, 2023	Friday, February 16, 2024
Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders	Monday, September 18, 2023	Monday, March 04, 2024@

The schedule of activity has been calculated from the date of receipt of RBI's letter dated Tuesday, January 16, 2024, by the Acquirers from the Target Company, and pursuant to this there is an extension for commencement of the Tendering Period not later than 12 (Twelve) Working Days of receipt of the approval from the RBI.

@To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations. #There has been no competing offer for this Offer. "Identified Date is only for the purpose of defermining the names of the Public Shareholders to whom the Letter of Offer would be sent. All the

public shareholders (registered or unregistered) of the Equity Shares (except the Acquirers and the parties to the Share Purchase Agreement) are eligible to participate in this Offer any time before the closure of this Offer.

H. Documents for Inspection The copies of the documents that will be available for inspection at the registered office of the Manager to the Offer, Swaraj Shares and

Securities Private Limited, located at Unit No 304, A Wing, 215 Atrium, Courtyard Marriot, Andheri East, Mumbai- 400093, Maharashtra, India on any working day between 10:00 a.m. (Indian Standard Time) and 5:00 p.m. (Indian Standard Time) during the Tendering Period commencing from Monday, February 05, 2024, to Friday, February 16, 2024. Further, in light of SEBI Circular SEBI/HO/CFD/DCR2/CIR/P. 2020/139 dated July 27, 2020, read with SEBI Circular SEBI/CIR/CFD/DCR1/CIR/P/2020/83 dated May 14, 2020, copies of the following documents will be available for inspection to the Public Shareholders electronically during the Tendering Period. The Public Shareholders interested to inspect any of the following documents can send an email from their registered email-ids (including shareholding details and authority letter in the event the Public Shareholder is a corporate body) with a subject line ["Documents for Inspection - DHRUVCA Open Offer"], to the Manager to the Open Offer at compliance@swarajshares.com; and upon receipt and processing of the received request, access can be provided to the respective Public Shareholders for electronic inspection of documents. The Acquirers accept full responsibility for the information contained in this Pre-Offer Advertisement and Corrigendum to the Detailed Public

Statement and the Draft Letter of Offer and also for the obligations of the Acquirers as laid down in SEBI (SAST) Regulations. This Pre-Offer Advertisement and Corrigendum to the Detailed Public Statement will also be accessible on the websites of SEBI at www.sebi.gov.in, the Target Company at dhruvacapital.com, the Registrar to the Offer at www.bigshareonline.com, the Manager to the Offer at www.swarajshares.com, and BSE Limited at www.bseindia.com

ssued by the Manager to the Offer on behalf of the Acquirer

financialexp.epapr.in

SWARAJ Swaraj Shares and Securities Private Limited
Corporate Identification Number: U51101WB2000PTC092621

Place of Business: Unit No. 304, A Wing, 215 Atrium, Near Courtyard Marriot, Andheri East, Mumbai- 400093, Maharashtra, India Contact Person: Pankita Patel/ Tanmoy Banerjee

Contact Number:+91-22-69649999 Email Address: compliance@swarajshares.com SEBI Registration No.: INM00012980

Validity: Permanent

Mr. Shreeram Bagla Date: Thursday, February 01, 2024



(This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement)

INDIAN INFOTECH & SOFTWARE LTD. NON BANKING FINANCE COMPANY

INDIAN INFOTECH AND SOFTWARE LIMITED

ndian Infotech and Software Limited was incorporated on May 22, 1982 with the name of Indian Leasers Limited in accordance with the provision of Companies Act, 1956. Subsequently the name of our Company was changed to Indian Infotech and Software Limited and the Registrar of Companies; Mumbai issued a fresh certificate of incorporation on July 20, 1998. Pursuant to the order of the Honourable Bombay High Court dated May 4, 2012 approving the Scheme of Arrangement, the Nikkietal Co. Limited and Lambodar Nirmit Limited was merged with Indian Infotech and Software Limited. Pursuant to completion of said merger, the Company has issued and allotted the equity shares to the shareholders of both the transferor companies, the securities of the company are listed on the BSE Ltd. (Stock Exchange) since April 19th, 1985.

> Registered Office: Office No. 110, 1st Floor, Golden Chamber Pre Co-Op Soc Ltd. New Link Road Andheri West Mumbai-400053, India: Contact Person: Manish Kumar Badola, Managing Director, Tel. No.: 022-49601435

E-mail: indianinfotechsoftware@yahoo.com; Website: www.indianinfotechandsoftwareltd.in Corporate Identification Number: L70100MH1982PLC027198

OUR PROMOTERS: MAHAMAYA FINANCIAL CONSULTANTS PRIVATE LIMITED, JAYANTI PRIME SOFTWARE ADVISORY PRIVATE LIMITED, GENEROSITY SHARE TRADING PRIVATE LIMITED.

DHANVARSHA ADVISORY SERVICES PRIVATE LIMITED NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF INDIAN INFOTECH AND SOFTWARE LIMITED (THE "COMPANY" OR "THE ISSUER") ONLY

ISSUE OPENS ON LAST DATE FOR ON MARKET RENUNCIATION* ISSUE CLOSES ON# Tuesday, 06th February, 2024 Thursday 08th February, 2024

Tuesday, 13th February, 2024 Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. #Our Board or a duly authorised committee thereof will have the right to extend the Issue Opening Date (inclusive of the Issue Opening Date). Further, no

withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date RIGHT ISSUE OF UPTO 26,14,53,270 EQUITY SHARES OF FACE VALUE OF ₹1.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF OUR COMPANY FOR CASH AT A PRICE OF ₹1.60 PER RIGHTS EQUITY SHARE INCLUDING A SHARE

PREMIUM OF 0.60 PAISE PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO < 4.183.25 LAKH ("THE ISSUE") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF THIRTEEN (13) RIGHT EQUITY SHARE FOR EVERY FIFTY (50) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS JANUARY 29, 2024 (THE "ISSUE"). FOR FURTHER

Simple, Safe, Smart way of Application - Make use of it!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below

FACILITIES FOR APPLICATION IN THIS ISSUE:

the Issue Closing Date and should contain the following particulars:

ASBA*

*Assuming full subscription

DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 80 OF THIS LETTER OF OFFER.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and subject to the conditions prescribed under SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, bearing reference numberSEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") the SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009 and SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 (together the "ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, please see "Procedure for Application through the ASBA Process" on page 87 of the Letter of Offer. (a) ASBA facility: Investors can submit either the Application Form in physical mode to the Designated Branches of the SCSBs or online/ electronic Application through the website of the SCSBs (if made available by such SCSB)

applying through the ASBA facility should carefully read the provisions application before making their Application through the ASBA process. For details, Paragraph titled 'Procedure for Application through the ASBA Process' on page 87 of this Letter of Offer. Please note that subject to SCSBs complying with the requirements of SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted

authorizing the SCSB to block the Application Money in an ASBA Account maintained with the SCSB. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility. Investors

at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application. Our Company, the Registrar and the SCSBs shall not be liable for any incomplete or incorrect demat details provided by the Applicants. Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that Eligible Equity Shareholders making an application in this Issue by way of plain paper applications shall not be permitted to renounce any portion of their Rights Entitlements. For details, see "Application on Plain Paper under ASBA process" PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS

nvestors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs, in case of Applications made through ASBA facility. APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS:

An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper, in case of non-receipt of Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before

1) Name of our Company, being Indian InfotechAnd Software Limited; 2) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the

Depository); 3) Registered Folio Number/DP and Client ID No.; 4) Number of Equity Shares held as on Record Date; 5) Allotment option - only dematerialised form; 6) Number of Rights Equity Shares entitled to; 7) Number of Rights Equity Shares applied for within the Rights Entitlements; 8) Number of additional Rights Equity Shares applied for, if any; 9) Total number of Rights Equity Shares applied for; 10) Total application amount paid at the rate of ? 1.60per Rights Equity Share; 11) Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; 12) In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; 13) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to his Issue; 14) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the ASBA Account; 15) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16) Additionally, all such Applicants are deemed to have accepted the following: "I/ We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, If we understand that this application should not be forwarded to or transmitted in or to the United States at any time. If we understand that none of the Company, the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, or any other person acting on behalf of the Company has reason to believe is in the United States, or if such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under these curities laws of their jurisdiction. I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence. If We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S under the US Securities Act ("Regulation S"), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act, I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States, and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S. I/ We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where a Shareholders submits Application Forms along with a plain paper application, such applications shall be liable to be rejected. Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an

If the Shareholders entitle to receive the rights entitlements have neither received the original Application Forms nor in a position to obtain the form; they may make an application through the form available on the website of Registrar or stock exchanges or in writing on a plain paper to subscribe to the Rights Issue along with a format specifying therein the necessary particulars such as name, address, ratio of rights issue, issue price, number of equity shares held, ledger folio numbers, depository participant ID, client ID, number of equity shares entitled and applied for, additional shares if any, and the amount to be blocked with SCSB along with the application, CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; (f) the ownership of the Equity Shares currently under dispute, including any court proceedings; or (g) Eligible Equity Shareholders who have not provided their Indian addresses. Eligible Equity Shareholders, whose Rights Entitlements are credited in demat suspense escrow account opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet

of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., FRIDAY, FEBRUARY 09, 2024 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrar account is active to facilitate the aforementioned transfer. Eligible Equity Shareholders holding Equity Shares in physical form can update the details of their demat accounts on the website of the Registrar (i.e., support@purvashare.com;). Such Eligible Equity Shareholders can make an Application only after the Rights Entitlements is credited to their respective demat accounts. Eligible Equity Shareholders can obtain the details of their Rights Entitlements from the website of the Registrar (i.e., support@purvashare.com;) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNTDOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THEINVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON ORBEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, SEE "PROCEDURE FOR APPLICATION" ON PAGE 920F THE LETTER OF OFFER. NOTICE TO INVESTORS:

No action has been or will be taken to permit this Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Issue Materials may not be distributed in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue Materials will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer, and, under those circumstances, the Issue Materials must be treated as sent for information only and should not be copied, redistributed or acted upon for subscription to Rights Equity Shares or the purchase of Rights Entitlements. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the Issue of the Rights Entitlements or Rights Equity Shares, distribute or send such document in, into the United States or any other jurisdiction where to do so would, or might contravene local securities laws or regulations or would subject the Company, or their respective affiliates to any filing or registration requirement (other than in India). If Issue Materials is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Entitlement or Rights Equity Shares referred to in Issue Materials. Envelopes containing an Application Form should not be dispatched from any jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares in this Issue must provide an Indian address.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act, 1933, as amended ("Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof ("United States" or "U.S.") or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act ("Regulation S"), except in a transaction exempt from the registration requirements of the Securities Act. The Rights Entitlements and Rights Equity Shares referred to in the Letter of Offer are being offered in India and in jurisdictions. where such offer and sale of the Rights Equity Shares and/ Or Rights Entitlements are permitted under laws of such jurisdictions, but not in the United States. The offering to which the Letter of Offer, and the Abridged Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any securities or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said securities or rights.

Accordingly, the Letter of Offer, Abridged Letter of Offer, Rights Entitlement Letter and Application Form should not be forwarded to or transmitted in or into the United States at any time. Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company, or any person acting on behalf

Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.indianinfotechandsoftwareltd.in).

of our Company has reason to believe is, in the United States of America when the buy order is made. No payments for subscribing for the Rights Equity Shares shall be made from US bank accounts and all persons subscribing for the Rights Equity Shares and wishing to hold such Rights Equity Shares in registered form must provide an address for registration of the Rights Equity Shares in India. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Letter of Offer or Abridged Letter of Offer and the Application Form only to Eligible Equity Shareholders who have provided an Indian address to our Company. We, the Registrar, or any other person acting on behalf of us, reserve the right to treat as invalid any Application Form which: (i) does not include the certification set out in the Application Form to the effect that the subscriber

does not have a registered address (and is not otherwise located) in the United States and is authorised to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations; (ii) appears to us or its agents to have been executed in, electronically transmitted from or dispatched from the United States; (iii) where a registered Indian address is not provided; or (iv) where we believe that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and we shall not be bound to allot or issue any Rights Equity Shares in respect of any such Application Form. Rights Entitlements may not be transferred or sold to any person in the United States. LAST DATE FOR APPLICATION

The last date for submission of the duly filled in Application Form is the Issue Closing Date i.e., Tuesday, February 13, 2024. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date i.e. Tuesday, February 06, 2024. If the Application together with the amount payable is either (i) not blocked with an SCSB; or (ii) not received by the Bankers to the Issue or the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment* on page 97.

PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE OR THE RIGHTS ENTITLEMENTS ARE HELD BY SUCH INVESTOR ON THE ISSUE CLOSING DATE, AS THE CASE MAY BE, FOR DETAILS, PLEASE SEE "ALLOTMENT ADVICE OR INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. THE REGISTRAR AND OUR COMPANY ACCEPT NO RESPONSIBILITY TO BEAR OR PAY ANY COST, APPLICABLE TAXES, CHARGES AND EXPENSES (INCLUDING BROKERAGE), AND SUCH COSTS WILL BE INCURRED SOLELY BY THE INVESTORS.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM

The existing Equity Shares of our Company are listed on BSE Limited ("BSE"). Our Company has received 'in-principle' approvals from BSE for listing the Rights Equity Shares to be allotted in the Issue through their letters dated December 05, 2023. Our Company has received trading approvals from the Stock Exchange for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January

22, 2020. BSE shall be the Designated Stock Exchange for the purpose of this Issue. DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way be deemed or construed that the same has been cleared or approved by SEBI. The Investors are advised to refer to the Letter of

ffer for the full text of disclaimer clause of the SEBI under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 75 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the BSE Limited under the heading "Other Regulatory and Statutory Disclosures"

Disclaimer Clause of BSE" on page 75 of the Letter of Offer. DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, SEBI Rights Issue Circulars, our Company will send/dispatch at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Entitlement Letter, Application Form and

other issue material ("Issue Materials") only to the Eligible Equity Shareholders who have provided an India address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity

Shares is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue

Materials will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the India addresses Further, the Letter of Offer will be sent/dispatched, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses and have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer

will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard. In accordance with above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form has been completed in electronic mode through email on January 31, 2024 by Registrar to the Issue, i.e. Purva

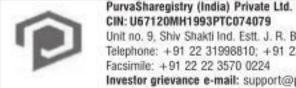
Sharegistry (India) Private Limited and physically through speed post on or before February 02, 2024, by Registrar to the Issue, i.e. Purva Sharegistry (India) Private Limited to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date i.e. January 29, 2024. Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the

websites of i) our Company at www.indianinfotechandsoftwareltd.in; ii) the Registrar at support@purvashare.com; iii) the Stock Exchange at www.bseindia.com; OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: support@purvashare.comb) Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: support@purvashare.comc) Updation of demat account details by

Eligible Equity Shareholders holding shares in physical form: support@purvashare.comd) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders:

support@purvashare.com BANKER TO THE ISSUE AND REFUND BANK: AXIS BANK FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ ABRIDGED LETTER OF OFFER.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.



CIN: U67120MH1993PTC074079 Unit no. 9, Shiv Shakti Ind. Estt. J. R. Boricha Marg, Lower Parel (E) Mumbai 400 011. Telephone: +91 22 31998810; +91 22 49700138; +91 22 4961 4132;

Facsimile: +91 22 22 3570 0224 Investor grievance e-mail: support@purvashare.com Contact Person: Ms. Deepali Dhuri; SEBI Registration No.: INRO00001112

∢ IISL ■INDIAN INFOTECH & SOFTWARE LTD. Telephone: 022-49601435 NON BANKING FINANCE COMPANY

INDIAN INFOTECH AND SOFTWARE LIMITED Registered office: Office No. 110, 1st Floor, Golden Chamber Pre Co-Op Soc. Ltd. New Link Road Andheri West Mumbai-400053, India E-mail: indianinfotechsoftware@yahoo.com

Website: www.indianinfotechandsoftwareltd.in Contact Person: Mr. Mushahid Ahmed Khan., Company Secretary & Compliance Officer

COMPANY SECRETARY & COMPLIANCE OFFICER

Investors may contact the Registrar or our Company Secretary & Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA

Date: February 01, 2024 Place: Mumbai

Manish Badola Managing Director DIN: 05016172 Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of BSE Limited i.e. at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including

the section "Risk Factors" beginning on page 18of the Letter of Offer. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

details on the ASBA process, see "Terms of the Issue" on page 87of the Letter of Offer.

Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For FOR INDIAN INFOTECH AND SOFTWARE LIMITED

This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement)

insian Infotech and Software Limited was incorporated on May 22, 1982 with the name of Indian Leasers Limited in accordance with the provision of Companies Act, 1956. Subsequently the name of our Company was changed to Indian Infetich and Software Linuted and the Registrar of Companies. Mumbal issued a fresh certificate of incorporation on July 20, 1998. Pursuant to the profes of the Honourable Bombay High Court dated May 4, 2012

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INDIAN INFOTECU & SOFTWARE LTD.

NON BANKING FINANCE COMPANY

INDIAN INFOTECH AND SOFTWARE LIMITED

approving the Scheme of Arrangement, the Nikketal Co. Limited and Lambodar Nirmit Limited was merged with Indian Infotech and Software Limited. Pursuant to completion of said merger, the Company has issued and allotted the equity shares to the shareholders of both the transferor companies, the securities of the company are listed on the BSE Ltd. (Stock Exchange) since April 19th, 1985. Registered Office: Office No. 110, 1st Floor, Golden Chamber Pre Co-Op Soc Ltd. New Link Road Andheri West Mumbai-400053. India:

Contact Person: Manish Kumar Badola, Managing Director, Tel. No.: 022-49601435

E-mail: indianinfotechsoftware@yahoo.com: Website: www.indianinfotechandsoftwareltd.in Corporate Identification Number: L70100MH1982PLC027198

OUR PROMOTERS: MAHAMAYA FINANCIAL CONSULTANTS PRIVATE LIMITED, JAYANTI PRIME SOFTWARE ADVISORY PRIVATE LIMITED, GENEROSITY SHARE TRADING PRIVATE LIMITED. **DHANVARSHA ADVISORY SERVICES PRIVATE LIMITED**

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF INDIAN INFOTECH AND SOFTWARE LIMITED (THE "COMPANY" OR "THE ISSUER") ONLY

ISSUE OPENS ON Tuesday, 06th February, 2024 LAST DATE FOR ON MARKET RENUNCIATION* Thursday 08th February, 2024

Tuesday, 13th February, 2024

ISSUE CLOSES ON#

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the deman account of the Renouncees on or prior to the Issue Closing Date #Our Board or a duty authorised committee thereof will have the right to extend the Issue Desiring Date). Further, no withdrawal of Application shall be permitten by any Applicant after the Issue Closing Date.

RIGHT ISSUE OF UPTO 26.14.53.270 EQUITY SHARES OF FACE VALUE OF \$1.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF OUR COMPANY FOR CASH AT A PRICE OF \$1.60 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF 0.50 PAISE PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO #4,183.25 LAKH ("THE ISSUE") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF THIRTEEN (13) RIGHT EQUITY SHARE FOR EVERY FIFTY (50) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS JANUARY 29, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE 'TERMS OF THE ISSUE' BEBINNING ON PAGE 80 OF THIS LETTER OF OFFER.

*Assuming full substriction:

ASBA*

Simple, Safe, Smart way of Application - Make use of it!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below

FACILITIES FOR APPLICATION IN THIS ISSUE:

In accordance with Regulation 76 of the SEBI ICOR Regulations, SEBI Rights Issue Circulars and subject to the conditions prescribed under SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020/78 dated M bearing reference number SEBI/H0/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") the SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009 and SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 (together the "ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, please see "Procedure for Application through the ASBA Process" on page 87 of the Letter of Offer. (a) ASBA facility: Investors can submit either the Application Form in physical mode to the Designated Branches of the SCSBs or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) authorizing the SCSB to block the Application Money in an ASBA Account maintained with the SCSB. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility. Investors

the ASBA Process" on page B7 of this Letter of Offer. Please note that subject to SCSBs complying with the requirements of SEBI circular bearing reference number CIP/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein. Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demargated funds should be available in such account for such an Application. Our Company, the Registrar and the SCSBs shall not be liable for any incomplete or incorrect demat details provided by the Applicants. Additionally, in terms of Regulation 78 of the SEBI COR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that Eligible Equity Shareholders making an application in this issue by way of plain paper applications shall not be permitted to renounce any portion of their Rights Entitlements. For details, see "Application on Plain Paper under ASBA process",

applying through the ASBA facility should carefully read the provisions application through the ASBA process. For details, Paragraph titled 'Procedure for Application through

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS.

the Issue Closing Date and should contain the following particulars:

nvestors destring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, waithe electronic mode, for blocking funds in the ASBA Account equivalent to the Application

Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognIsedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein. ASBA Applications may be submitted at the Designated Branches of the SCSBs, in case of Applications made through ASBA facility. APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS:

An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plan pager, in case of non-receipt of Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Stratcholder not being in a position to obtain it from any other source. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside india. Please note that the Eligible Equity Shareholders who are making the Application on glain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before

1) Name of our Company, being Indian InfotechAnd Software Limited; 2) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3) Registered Folio Number of Rights Equity Shares held as on Record Date; 5) Allotment option - only dematernalisad form; 6) Number of Rights Equity Shares entitled to; 7) Number of Rights Equity Shares applied for within the Rights Entitlements, 8) Number of additional Rights Equity Shares applied for, If any, 9) Total number of Rights Equity Shares applied for, 10) Total application amount paid at the rate of 9 1,60pe Right's Equity Share; 11) Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; 12) in case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; 13) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eigible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 14) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15) Signature of the Engible Equity Shareholder (in case of joint holders, to appear in have been, or will be, registered under the United States Securities Act of 1933, as amended (the 'US Securities Act.') or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States".) except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. If we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, if we understand that this application should not be forwarded to or transmitted in or to the United States at any time, if we understand that none of the Company, the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, who appears to be, or who we, the Registrar, or any other person acting on behalf of the Company has reason to believe is in the United States, or it such person is outside india and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under these curities laws of their jurisdiction. I We will not after sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are apting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence. If We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S under the US Securibes Act ("Regulation S"), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. If We (i) amiliare, and the person, if any, for whose account live amiliare acquiring such Rights Entitlement, and/or the Equity Shares, is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S; If We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where a Shareholders submits Application Forms along with a plain paper application, such applications shall be liable to be rejected. Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an

If the Shareholders entitle to receive the rights entitlements have neither received the original Application Forms nor in a position to obtain the form; they may make an application through the form available on the website of Registrar or stock exchanges or in writing on a plain paper to subscribe to the Rights Issue along with a format specifying therein the necessary particulars such as name, address, ratio of rights issue, issue price, number of equity shares held, ledger folio numbers, depository participant ID, client ID, number of equity shares entitled and applied for, additional shares if any, and the amount to be blocked with SCSB along with the application CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Requiation 77A of the SEBI ICDR Requisitions read with the SEBI Rights Issue Circulars, the credit of Rights Envitaments and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are invavallable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar, or (e) credit of the Rights Entitlements returned/reversed/failed: (f) the ownership of the Equity Shares currently under dispute, including any court proceedings; or (g) Eligible Equity Shareholders who have not provided their indian addresses.

Eligible Equity Shareholders, whose Rights Entitlements are credited in demat suspense escrow account opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master shee of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Registrar not later than two Working Days prior to the Issue Closing Date; i.e., FRIDAY. FEBRUARY 09, 2024 to enable the credit of their Rights Entitlaments by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date; to enable such Eligible Equity Shareholders to make an application in this issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demand account, details of which have been provided to the Company or the Registrar account is active to facilitate the aforementioned transfer. Eligible Equity Shareholders holding Equity Shares in physical form can update the details of bridge demail accounts on the website of the Registrar (i.e., support@purvashare,com;). Such Eligible Equity Shareholders can make an Application only after the Rights Entitlements is credited to their respective demail accounts. Eligible Equity Shareholders can obtain the details of their Rights Entitlements from the website of the Registrar (i.e., support@purvashare.com;) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNTDOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THEINVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON ORBEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, SEE "PROCEDURE FOR APPLICATION" DN PAGE 920F THE LETTER OF OFFER.

Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.indianinfotechandsoftwaretid.in).

No action has been or will be taken to permit this issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly. and the Issue Materials may not be distributed in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue Materials will not constitute an offer in those jurisdictions in which if would be illegal to make such an offer, and, under those circumstances, the issue Materials must be treated as sent for information only and should not be copied, redistributed or acted upon for subscription to Rights Equity Shares or the purchase of Rights Entitlements. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Entitlements or Rights Equity Shares, distribute or send such document in, into the United States or any other jurisdiction where to do so would, or might contravene local securities laws or regulations or would subject the Company, or they respective attributes to any filling or requirement jother than in India). If Issue Materials is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Entitlement or Rights Equity Shares referred to in Issue Materials. Envelopes containing an Application Form should not be dispatched from any jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares in this issue must provide an Indian address. The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act. 1933, as amended ("Securities Act"), or any U.S. state securities laws and may not be offered, sold

resold or otherwise transferred within the United States of America or the tentories or possessions thereof ("United States" or "U.S.") or to, or for the account or benefit of "U.S. persons" (as defined in Regulation Sunder the Securities Act ("Regulation S"), except in a transaction exempt from the registration requirements of the Securities Act. The Rights Entitlements and Rights Equity Shares referred to in the Letter of Offer are being offered in India and in jurisdictions where such offer and sale of the Rights Equity Shares and, Or Rights Entitlements are permitted under laws of such jurisdictions, but not in the United States. The offering to which the Letter of Offer, and the Abridged Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any securities or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said securities or rights. Accordingly, the Letter of Offer/ Abridged Letter of Offer Rights Entitlement Letter and Application Form should not be forwarded to or transmitted in or into the United States at any time. Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company, or any person acting on behalf

of our Company has reason to believe is, in the United States of America when the buy order is made, No payments for subscribing for the Rights Equity Shares shall be made from US bank accounts and all persons subscribing for the Rights Equity Shares and wishing to hold such Rights Equity Shares in registered form must provide an address for registration of the Rights Equity Shares in India. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Letter of Offer or Abridged Letter of Offer and the Application Form only to Eligible Equity Shareholders who have provided an Indian address to our Company We, the Registrar, or any other person acting on behalf of us, reserve the right to treat as invalid any Application Form which: (i) does not include the certification set out in the Application Form to the effect that the subscriber does not have a registered address (and is not otherwise located) in the United States and is authorised to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations;

(ii) appears to us or its agents to have been executed in, electronically transmitted from or dispatched from the United States: (iii) where a registered Indian address is not provided; or (iv) where we believe that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and we shall not be bound to allot or issue any Rights Equity Shares in respect of any such Application Form. Rights Entitlements may not be transferred or sold to any person in the United States:

is either (i) not blocked with an SCSE, or (ii) not received by the Bankers to the Issue or the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or any committee

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under Vienns of the Issue - Basis of Allotrierit on page 97. ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE OR THE RIGHTS ENTITLEMENTS ARE HELD BY SUCH INVESTOR ON THE ISSUE CLOSING DATE, AS THE CASE MAY BE. FOR DETAILS, PLEASE SEE "ALLOTMENT ADVICE OR

The last date for submission of the duty filled in Application Form is the Issue Closing Date i.e., Tuesday, February 13, 2024. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date i.e. Tuesday, February 06, 2024. If the Application together with the amount payable

REFUND/ UNBLOCKING OF ASBA ACCOUNTS" ON PAGE 970F THE LETTER OF OFFER INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. THE REGISTRAR AND DUR COMPANY ACCEPT NO RESPONSIBILITY TO BEAR OR PAY ANY COST, APPLICABLE TAXES, CHARGES AND EXPENSES (INCLUDING BROKERAGE), AND SUCH COSTS WILL BE INCURRED SOLELY BY THE INVESTORS.

LISTING The existing Equity Shares of our Company are listed on BSE Limited ("BSE"). Our Company has received in-principle approvals from BSE for listing the Rights Equity Shares to be allotted in the Issue through their letters dated December 05, 2023, Our Company has received trading approvals from the Stock Exchange for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/GFD/DIL2/CIR/P/2020/13 dated January 22 2020. BSE shall be the Designated Stock Exchange for the purpose of this Issue.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way be deemed or construed that the same has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the SEBI under the beading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 75 of the Letter of Offer.

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of disclarmer clause of the BSE Limited under the heading "Other Regulatory and Statutory Disclosures Disclaimer Clause of BSE* on page 75 of the Letter of Offer.

In accordance with the SEBI ICDR Regulations, SEBI Rights Issue Circulars, our Company will send/dispatch at least three days before the Issue Opening Date, the Abndged Letter of Offer, the Entitlement Letter, Application Form and other issue material ("Issue Materials") only to the Eligible Equity Shareholders who have provided an India address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eigible Equity Shareholders have not provided their e-mail address; then the Issue Materials will be dispatched, on a reasonable effort basis, to the India addresses

Further, the Letter of Offer will be sent/dispatched, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses and have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Office will be sent only to their valid e-mail address, and in case such Eligible Equity Shareholders have not provided their valid e-mail address, then the Letter of Office will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard.

In accordance with above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form has been completed in electronic mode through email on January 31, 2024 by Registrar to the Issue, i.e. Purva Sharegistry (India) Private Limited and physically through speed post on or before February 02, 2024, by Registrar to the Issue. i.e. Purva Sharegistry (India) Private Limited to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date i.e. January 29, 2024.

ovestors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Stareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the

websites of it our Company at www.indianinfotechandsof(warnitd.iir; a) the Registrar at support@purvashare.com; iii) the Stock Exchange at www.bseindia.com; OTHER IMPORTANT LINKS AND HELPLINE:

The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions and online/ electronic dedicated investor helpdesk for quidance on the Application process and resolution of difficulties faced by the Investors: support@puryashare.comb) Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: support@puryashare.comb) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form, support@purvashare.comg) Supmission of self-attested PAN, client master sheet and demail account details by non-resident Eligible Equity Shareholders.

investors may contact the Registrar or our Company Secretary & Compliance Officer for any pre-Issue or post-Issue related matter. All giverances relating to the ASBA process may be addressed to the Registrar, with a copy to the

armouncement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

BANKER TO THE ISSUE AND REFUND BANK: AXIS BANK FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ ABRIDGED LETTER OF OFFER

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer. REGISTRAR TO THE ISSUE

PurvaSharegistry (India) Private Ltd. CIN: U67120MH1993PTC074079 Unit no. 9. Shiy Shakt: Ind. Estt. J. R. Boricha Marg, Lower Parel (E) Mumba 400 0 1 Telephone. +91 22 31998810! +91 22 49700138: +91 22 4961 4182. Facsimile: +91 22 22 3570 0224 Investor grievance e-mail: support@purvashare.com Contact Person: Ms. Deepair Dhun SEBI Registration No.: INR000001112

details on the ASBA process, see "Torms of the Issur" on page 87of the Letter of Offer

(IISI PEDIAN PEPOTTER & SOFTWARE LTD. MIN BASILING FINANCE COMPANY

INDIAN INFOTECH AND SOFTWARE LIMITED Registered office: Office No. 110, 1st Floor, Golden Chamber Pre Co-Op Soc. Ltd. New Link Road Ancheri West Mumbai-100053, India Telephone: 022-49601435

E-mail: indianinfotechsoftware@yahoo.com Website: www.ingianintotechandsoftwareltd.in Contact Person: Mr Mushahid Ahmed Khan Company Secretary & Compliance Officer

COMPANY SECRETARY & COMPLIANCE OFFICER

SCSBs, giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole) first holder, folio number or demail account number, number of Rights Equity Shares applied for amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For FOR INDIAN INFOTECH AND SOFTWARE LIMITED

Manish Badola

Date: February 01, 2024 Place: Mumbai

Managing Director DIN: 05016172 Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filled a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of BSE Limited i.e. at week insertions should note that investions should note that investions a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 18of the Letter of Offer, This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this

DHRUVA CAPITAL SERVICES LIMITED

Corporate Identification Number: L67120RJ1984P1 C0085R3 Registered Office: 3A. Circle View, 189, Faleboura, Near Sukhadia Circle: Udalpur-313891, Rajasthan, India.

PRE-OFFER ADVERTISEMENT AND CORRIGENOUM TO THE DETAILED PUBLIC STATEMENT AND THE LETTER OF OFFER UNDER REGULATION 18(7) IN TERMS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES

This Pre-Offer Advertisement and Corrigendum to the Detailed Public Statement and the Letter of Offer is issued by Swarai Shares and Securities Private Limited ('Manager to the Offer'), for and on behalf Mrs. Rachna Suman Shaw ('Acquirer 1'), Mr. Shreeram Bagla 'Acquirer 21, and Mr. Sridhar Bagla ('Acquirer 31, thereinafter collectively referred to as 'Acquirers') pursuant to regulation 18(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations. 2011, as amended ('SEBI (SAST) Regulations'), in respect of the Open Offer made to acquire up to 10,56,042 (Ten Lakhs Fifty-Six Thousand and Forty-Two) Equity Shares of face value of Rs.10.00/- (Rupees Ten Only), representing 26.00% (Twenty-Six Percent) of the Voting Capital of the Target Company, each at an offer price of at an offer price of Rs. 56.50/- (Rupees Fifty-Six Rupees and Fifty Paise Only) (including interest at the rate of 10% (Ten Percent) per annum per Offer Share for the delay beyond the scheduled date of payment) per Offer Share payable in cash, each of Dhruva Capital Services Limited ("DHRUVCA" or 'Target Company').

This Advertisement is to be read in conjunction with the Offer Documents namely being: a) Public Announcement dated Wednesday, June 28, 2023 (Public Announcement'); b) Detailed Public Statement dated Tuesday, July 04, 2023, in connection with this Offer, published on behalf of the Acquirer on Wednesday, July 05, 2023, in Financial Express (English Dally) (All India Editions), Jansatta Hindi dally) (All Editions), Mumbai Lakshadeep (Marathi Dally) (Mumbai Edition) and Daintk Mridul Patrika (Hindi Dally) (Jaipur Edition) ('Newspapers') ('Detailed Public Statement'); c) Draft Letter of Offer dated Wednesday, July 12, 2023, filed and submitted with SEBI pursuant to the provisions of Regulation 18 (1) of the SEBI (SAST) Regulations ("Draft Letter of Offer"); d) Extension of the Tendering Period and the Open Offer Period Announcement dated Monday, October 23, 2023, which had been published in the Newspapers on Wednesday, October 25, 2023 ('Extension of the Tendering Period and the Open Offer Period Announcement'); e) Letter of Offer along with Form of Acceptance and Form SH-4 dated Tuesday, January 23, 2024. ("Letter of Offer"); f) Recommendations of the Independent Directors of the Target Company which were approved on Wednesday, January 31, 2024, and published in the Newspapers on Thursday, February 01, 2024 ('Recommendations of the Independent Directors of the Target Company') (the Public Announcement, Detailed Public Statement, Draft Letter of Offer, Extension of the Tendering Period and the Open Offer Period Announcement, Letter of Offer, Recommendations of the independent Directors of the Target Company are hereinafter collectively referred to as 'Offer Documents') issued by the Manager on behalf of the Acquirers.

Public Shareholders of the Target Company are requested to kindly note the following: For capitalized forms used hereinafter, please refer to the Definitions and Abbreviations' set out below under the Paragraph 1 titled as 'Definitions'

and Abbreviations' on page 7 of the Letter of Offer.

The Offer is being made at a price of Rs. 56,50h (Rupees Fifty-Six Rupees and Fifty Paise Only) (including interest at the rate of 10% (Ten Percent) per annum per Offer Share for the delay beyond the scheduled date of payment) per Offer Share payable in cash: As on date of the Letter of Offer, the Offer Price has been revised to Rs. 56,50/- (Rupees Fifty-Six Rupees and Fifty Palse Only) (including interest at the rate of 10% (Ten Percent) per annum per Offer Share for the delay beyond the scheduled data of payment) and in pursuance of which the Offer Size stands revised to Rs. 5.96,65,373,00r- (Rupees Five Crores Ninety-Six Lakhs Stxty-Six Thousand Three Hundred and Seventy-Three Only), the Acquirers would comply with Regulation 16 and all other applicable provisions of SEBI (SAST) Regulations. Except as stated above, there have been no revisions in the Ofter Price and or the Ofter Size

of the Independent Directors Committee, and Mr. Upendra Tateras the members of the of the Independent Directors Committee

(*IDC Members') approved its recommendation on the Offer on Wednesday, January 31, 2024, and published the same in the Newspapers

2024, being the Identified Date. On Monday, January 29, 2024, through electronic mode to all the Public Shareholders whose e-mail

addresses had been registered with the Depositories/Target Company, and through speed post to those physical Public Shareholders who

Recommendations of the Committee of Independent Directors A Committee of Independent Directors of the Target Company comprising of Mr. Ashok Kumar Doshi, Independent Director, as the Chairperson

on Thursday, February 01, 2024. The IDC Members are of the opinion that the Offer Price to the Public Shareholders of the Target Company is fair and reasonable and is in line with SEBI (SAST) Regulations. Public Strareholders may, therefore, independently evaluate the offer and take an informed decision: Other details with respect to Offer This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. There has been no competitive bid to the Offer The Letter of Offer has been dispatched to the Public Shareholders of the Target Company whose names appear on Thursday, January 18,

have not registered their e-mail addresses with the Depositories/Target Company, or whose Entail Addresses are inactive Draft Letter of Offer dated Wednesday, July 12, 2023, filed and submitted with SEBI pursuant to the provisions of Regulation 16 (1) of the SEBI (SAST) Regulations, for its Observations, In pursuance of which all the observations received from SEBI vide letter bearing reference number bearing reference number "SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2023/41462/1" dated Friday, October 06, 2023, duly in terms of Regulation 16 (4) of the SEBI (SAST) Regulations upon submission of the Draft Letter of Offer are duly incorporated in the Letter of Offer There have been no other material changes in relation to the Offer since the date of the Public Announcement and as otherwise disclosed in the Detailed Public Statement.

Please note that a copy of the Letter of Offer is also available and accessible on the websites of SEBI at www.sebi.gov.in. the Target Company at thruvecapital.com, the Registrar to the Offer at www.bigshareonline.com, the Manager to the Offer at www.swarejshares.com, and BSE Limited at www.bsaindia.com, from which the Public Shareholders can download/print the same.

Instructions for Public Shareholders

In case of Equity Shares are held in the Dematerialized Form: The Public Shareholders who are holding Equity Shares in electronic demalerialized form and who desire to tender their Equity Shares in this Offer shall approach their respective Selling Broker indicating to their Selling Broker the details of Equity Shares that such Public Shareholder Intends to tender in this Offer Public Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Period, For further information, kindly refer to the Paragraph 8.10, billed as "Procedure for tendering Equity Shares held in Dematerialized Form" on page 29 of the Letter of Offer. In case of Equity Shares are held in Physical Form: As per the provisions of Regulation 40(*) of the SEBI (LODR) Regulations and

SEBI's press release dated 3 December 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialized form with a depository with effect from Tuesday. September 05, 2023. However, in accordance with the prouter issued by SEBI bearing reference number SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations, Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Offer as per the provisions of the SEBI (SAST) Regulations. Public Shareholders who are holding Equity Shares in physical form and intend to participate in the Offer will be required to approach their respective Selling Broker along with the complete set of documents for verification procedures to be carried out, including the (i) original share certificate(s), (ii) valid share transfer form(s), i.e. Form SH-4, duly filled and signed by the transferors it e., by all registered shareholders in same order and as per the specimen signatures registared with line Target Company) and duly witnessed at the appropriate place, (iii) self-attested copy of the shareholder's PAN Card, (iv) Form of Acceptance duly completed and signed in accordance with the instructions contained therein, by sole/joint Public Shareholders whose name(s) appears on the share certificate(s) in the same order in which they hold Equity Shares, and (v) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notanzed copy of death certificate and succession centicate or probated will, if the original shareholder has deceased, etc., as applicable, For further information, kindly refer to the Paragraph 8.9. Illied as 'Procedure for tendening Equity Shares held in Physical Form' on page 28 of the Letter of Offer.

Procedure for tendering the Shares in case of non-receipt of the Letter of Offer: Public Shareholders who have acquired Equity Shares but whose names do not appear in the records of Depositories on the Identified Date, or unnegistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer may also participate in this Offer. In case of non-receipt of the Letter of Offer, such Public Shareholders of the Target Company may download the same from the SEBI website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares of the Target Company, Alternatively, in case of non-receipt of the Letter of Offer, shareholders holding the Equity Shares may participate in the Offer by provining their application in plain paper in writing signed by all shareholderts), stating name, address. number of shares held, client ID number, DP name, DP ID number, number of shares tendered and other relevant documents. Such Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by Stock Exchanges before the closure of the Offer. For further information, kindly refer to the Paragraph 10 littled as 'Procedure for landening Equity Shares in case of nonreceipt of Letter of Offer on page 31 of the Letter of Offer.

Status of Statutory and Other Approvals

The Target Company, being a Non-Deposit taking Non-Banking Finance Company registered with the Reserve Bank ofindia, is mandated in an event of any acquisition or transfer of control of Non-Banking Finance Company, to seek and obtainprior approval of Reserve Bank of India in terms of Paragraph 61 of Chapter - IX of Section III of Master Birection - Non-Banking Financial Company - Non-Systemically Important Non-Deposit taking Company (Reserve Bank) Directions, 2016, bearing notification number DNBR.PD.007/03.10.119/2016-17

To the cast of knowledge and belief of the Acquirers, except of being in receipt of the approval from the Reserve Bank of India in terms of Paragraph 61 of Chapter - IX of Section III of Master Direction - Non-Banking Financial Company - Non-Systemically Important Non-Deposit taking Company (Reserve Bank) Directions, 2016, bearing notification number DNBR.PD.007/03.10.119/2016-17 dated September 01, 2016. The Target Company is in receipt of Reserve Bank of India's approval JAI, DOS DSD, No. S-675/09 10,617 (2023-24) dated Tuesday, January 16, 2024, inter-alia for change in control and management of the Target Company, with a validity of 6 (Six) months. If any statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of

For further information, kindly refer to the Paragraph 7.6, titled as 'Statutory Approvals and conditions of the Offer at page 27of Letter of Offer. Procedure for Acceptance and Settlement of Offer

The Open Offer will be implemented by the Acquirers through Stock Exchange mechanism made available by BSE Limited in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations, SEBI circular bearing reference number CIRI CFD/POLICY/CELL/1/2015 dated April 13, 2015, as amended read along with SEBI Circular CFD/DCR2/CIR/P/2016/131 gated December 2016, as amended, and SEBI Circular bearing number SEBI/HO/CFD/DCR-III/Circ/P/2021/615 dated August 13, 2021 issued by SEBI. As per SEBI Circular bearing number SEBI/HO/CFD/DCR-HI/CIR/P/2021/615 dated August 13, 2021, a lien shall be marked equinst the shares of the shareholders perticipating in the tender offers. Upon finalisation of the entitlement, only accepted quantity of shares shall be debited from the demail account of the shareholders. The iten marked against unaccepted shares shall be released. The detailed procedure for tendering and settlement of shares under the revised mechanism is specified under the Paragraph 8 titled as 'Procedure for Acceptance and Settlement of the Offer on page 28 of the Letter of Offer

Tentative Schedule of Activities | Actual Schedule of Activities

Revised Schedule of Activities Schedule of Activities

	Day and Date	Day and Date
Date of issue of the Public Announcement	Weanesday, June 28, 2023	Wednesday, June 28, 2023
Date of publication of Detailed Public Statement in the Newspapers	Wednesday, July 05, 2023	Wednesday, July 05, 2023
Last date for publication of Detailed Public Statement in the Newspapers	Thursday, July 06, 2023	Thursday, July 06, 2023
Date for filing of the Letter of Offer with SEBI	Wednesday, July 12, 2023	Wednesday, July 12, 2023
Last date for public announcement for a competing offer(s)#	Wednesday, July 26, 2023	Wednesday, July 26, 2023
The date for receipt of comments from SEBI on the Draft Letter of Offer	Wednesday, August 02, 2023	Friday, October 06, 2023
The date for receipt of Reserve Bank of India's approval for change in control/ management		Tuesday, January 16, 2024
identified Date*	Friday, August 04, 2023	Thursday, January 18, 2024
Last date for dispatch of the Letter of Offer to the Public Shareholders of the Target Company whose names appear on the register of members on the identified Date	Friday, August 11, 2023	Monday, January 29, 2024
Last date by which a committee of the independent directors of the Target Company is required to give its recommendation to the Public Shareholders for this Offer	Friday, August 16, 2023	Thursday, February 01, 2024
Last date for upward revision of the Offer Price and / or the Offer Size	Monday August 21, 2023	Friday, February 02, 2024
Last date of publication of opening of Offer public announcement in the Newspapers	Monday, August 21, 2023	Friday, February 02, 2024
Date of commencement of Tendening Period	Tuesday, August 22, 2023	Monday, February 05, 2024
Date of closing of Tendering Period	Monday, September 04, 2023	Friday, February 16, 2024
Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders	Monday, Saptember 18, 2023	Monday, March 04, 2024@

The schedule of activity has been calculated from the date of raceipt of RBI's letter dated Tuesday, January 16, 2024, by the Acquirers from the Target Company, and pursuant to this there is an extension for commencement of the Tendering Period not later than 12 (Twelve) Working Days

of recaipt of the approval from the RBI. @To clarify, the actions set out above may be completed prior to their corresponding dates subject in compliance with the SEBI (SAST) Regulations #There has been no competing offer for this Offer.

"Identified Date is only for the purpose of determining the names of the Public Shareholders to whom the Letter of Offer would be sent. All the public shareholders (registered or unregistered) of the Equity Shares (except the Acquirers and the parties to the Share Purchase Agreement) are eligible to participate in this Offer any time before the closure of this Offer.

H. Documents for Inspection

Place: Mumbai

The copies of the documents that will be available for inspection at the registered office of the Manager to the Offer, Swaraj Shares and Securities Private Limited, located at Unit No 304, A Wing, 215 Attition, Courtyard Marriot, Andhen East, Mumbai, 400093, Maharashtra. India on any working day between 10:00 a.m. (Indian Standard Time) and 5:00 p.m. (Indian Standard Time) during the Tendering Period commencing from Monday, February 05, 2024, to Friday, February 16, 2024, Further, In light of SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/ 2020/139 dated July 27, 2020, read with SEBI Circular SEBI/CIR/CFD/DCR1/CIR/P/2020/63 dated May 14, 2020, copies of the following documents will be available for inspection to the Public Shareholders electronically during the Tendering Period. The Public Shareholders interested to inspect any of the following documents can send an email from their registered email-ids (including shareholding details and authority letter in the event the Public Shareholder is a corporate body) with a subject line l'Documents for Inspection - DHRUVCA Open Offer"), to the Manager to the Open Offer at compliance@swarajshares.com; and upon receipt and processing of the received request.

access can be provided to the respective Public Shareholders for electronic inspection of documents The Acquirers accept full responsibility for the Information contained in this Pre-Offer Advertisement and Companyum to the Detailed Public Statement and the Draft Letter of Offer and also for the obligations of the Acquirers as laid down in SEBI (SAST) Regulations. This Pre-Offer Advertisement and Corrigendum to the Detailed Public Statement will also be accessible on the websites of SEBI at www.sebi.gov.in, the Target Company at dirruvacapital com, the Registrar to the Offer at www.bigshareonline.com, the Manager to the Offer at www.swarajshares.com, and BSE Limited at www.bseindla.com

ssued by the Manager to the Offer on behalf of the Acquirer

SWARAJ Swaraj Shares and Securities Private Limited
Corporate Identification Number: U51101WB2000PTC092621 Principal Place of Business: Unit No. 304: A Wing, 215 Atrium, Near Courtyard Marriot, Andheri East. Mumbal- 400093, Maharashira, India Contact Person: Pankits Patel/ Tanmoy Banerjee

Contact Number:+91-22-69649999 Email Address: compliance@swara;shares.com SEBI Registration No.: INM00012980 Validity: Remanent Date: Thursday, February 01, 2024

Mr. Shreeram Bagla Acquirer 2

"IMPORTANT"

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मुंबई लक्षदीप 🗸

बजाज हौसिंग फायनान्स लिमिटेड

कॉर्पोरेट ऑफिस: सेरेब्रम आयटी पार्क बीर बिल्डिंग ५वा मजला, कल्याणी नगर, पुणे, महाराष्ट्र ४१२०१४. शाखा कार्यालय: १ला मजला, आशर आयर्ट पार्क, जयश्री बाग, रोड क्र.१६, बागळे संडस्ट्रीयल इस्टेट, ठाणे, महाराष्ट्र-४००६०४. प्राधिकृत अधिकाऱ्याचे तपशील: नाव: विश्वजीत तुषारकांत सिंग ईमेल: vishwajeet.singh1@bajajfinserv.in मोबा.क्र.:९८१९१४१२०२ व ९७६९६८८९४६

सिक्युरिटायझेशन ॲण्ड रिकन्स्टक्शन ऑफ फायनान्शिअल ॲसेटस ॲण्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ (कायदा) अंतर्गत बोली सूचनेद्वारे जाहिर लिलाव

येथे सर्वसाधारणपणे जनतेला सूचना देण्यात येत आहे की खाली नमूद केलेल्या कर्जदाराने/सह-कर्जदाराने **बजाज हौसिंग फायनान्स लिमिटे**ड (बीएचएफएल) कडे वर्णन केलेली स्थावर मालमत्ता तारण ठेवली आहे आणि त्या स्थावर मालमत्तेचा ताबा (प्रतिभूत मालमत्ता/मालमत्ता . सरफायसी कायदा २००२ आणि तेथील नियमांनुसार प्राधिकृत अधिकाऱ्याने ताब्यात घेतले आहे. प्रतिभूत मालमतेची जाहिर लिलावाद्वारे कर्जाची थकबाकी, लागू व्याज, शुल्क आणि खर्च इत्यादींच्या वसुलीसाठी बोली लावून ०५.०३.२०२४ **रोजी** विक्री केली जाईल, ^उ बीएचएफएलला देय आहे. प्रतिभूत मालमत्तेची विक्री केली जात आहे आणि नियम क्रमांक ८ आणि ९ अंतर्गत **जसे आहे जे आहे**

जसे आहे जेथे आहे, जे आहे जेथे आहे, व नियम (यापुढे नियम म्हणून संदर्भित) आणि	कोणत्याही आधाराशिवाय या तत्वावर बोली लावली जाई येथे नमूद केलेल्या अटी व शर्तींवर:	हल सिक्युरिटी इटरेस्ट (एनफोर्स
कर्ज खाते तपशील/कर्जदार व जामिनदारांचे नाव व पत्ता	१. ई-लिलावाची तारीख आणि वेळ, २. इरठे सादर करण्याची शेवटची तारीख, ३. मालमत्ता तपासणीची तारीख आणि वेळ, ४. मालमत्ता तपशील	१. राखीव किंमत, २. मालमत्तेचे इरठे, ३. बोली वाढविणे
कर्जः एच४०५एचएचएल०२८०९३७,	१. ई-लिलाव दिनांकः ०५.०३.२०२४ रोजी स.११.००वा ते	१. राखीव किंमतः रू.१४,५०,००

दु.१२.००वा दरम्यान ५ मिनिटाच्या अमयोद विस्तासस्य २. इरठे जमा करण्याची अंतिम तारीख केवायीसीसहः दि.०४.०३.२०२४ रोजी सायं.५.००वा. पर्यंत (भाग्रवे) ३. निरीक्षणाची तारीख व वेळ: दि.०२.०२.२०२४ ते ०१.०३.२०२४ रोजी स.११.००वा ते दु.४००वा.(भाग्रवे) दरम्यान. ४. स्थावर मालमुक्तेचे वर्णनः फ्लंट क्र.७२३, ७वा मजला, विंग बी, एच४०५एचएलटी०२९२२४२ एच४०५एचएलटी०२९२२४३ विजय कुमार मेहता (कर्जदार) पत्ताः बी/७१३, काशीधाम् अपार्टमेंट, मॅक्स वॅलीजवळ, मराठी शाळेच्या मागे, बोळींज, पालघर,

000/ ्र इरहे: «१,४५,०००/ – (रूपये एक लाख पंचेचाळीस हजार फक्त) राखीव किंमतीच्या १०%. ३. बोली वाढविणे: रू.२५,०००/ –

(रूपये पंचवीस हजार फक्त) व त्यापटीने एकूण थकवाकी: रू.२७,१३०/ - (रूपये सत्तावीस लाख दहा हजार दोनशे तीस फक्त) पुढील व्याज आणि दिनांक २५.०१.२०२४ रोजी पासून नमा झालेल्या शुल्कांसह.

मार्वजनिक लिलावाच्या अटी आणि नियम खालीलप्रमाणे आहेत:

- जाहिर लिलाव जसे आहे जे आहे, जसे आहे जेथे आहे, जे आहे जेथे आहे, कोणत्याही आधाराशिवाय या तत्वावर आयोजित केले जात आहे आणि **बजाज होसिंग फायनान्स लिमिटेड**ला जात किंवा अज्ञात असलेल्या सर्व विद्यमान आणि भविष्यातील भारांसह विकले जात आहे
- प्रतिभत मालमत्ता राखीव किंमतीपेक्षा कमी विकली जाणार नाही.
- लिलाव विक्री ई-लिलाव पोर्टलद्वारे ऑनलाइन होईल.
- ई-लिलाव https://bankauctions.in या पोर्टलद्वारे ०५ मार्च. २०२४ रोजी स.११.०० ते द.१२.०० पर्यंत प्रत्येकी ५ मिनिटांच्या अमर्याद विस्तारा होईल
- बोलीदारांना उपलब्ध असलेल्या ई-लिलावाच्या तपशीलवार अटी व शर्तींकरिता कंपनीच्या https://www.bajajhousingfinance.ir auction-notices ला भेट द्यावी किंवा स्पष्टीकरणाकरिता प्राधिकृत अधिकाऱ्याकडे संपर्क कराव

दिनांक: ०२.०२.२०२४ ठिकाण: मुंबई प्राधिकृत अधिकारी, (विश्वजीत तुषारकांत सिंग) बजाज हौसिंग फायनान्स लिमिटेड

इंडोस्टार होम फायनान्स प्रायव्हेट लिमिटेड

-नोंदणीकृत कार्यालय: कार्यालय: युनिट क्र.३०५, ३रा मजला, विंग २/ई, कॉर्पोरेट ॲव्हेन्यु, अंधेरी घाटकोपर



सिक्युरीटायझेशन ॲण्ड रिकन्स्ट्रक्शन ऑफ फिनान्शियल ॲसेटस् ॲन्ड एनफोर्समेन्ट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट २००२ च्या कलम १३(२) अन्वये सूचना

इंडोस्टार होम फायनान्स प्रायव्हेट लिमिटेड यांनी खालील कर्जदारांना निवासी जागेच्या तारणा समोर गृहकर्ज/तारण कर्ज/बांधकाम कर्ज मंजुर केले होते सदर कर्जाचा भरणा अनियमित आहे आणि त्यांचे खाते राष्ट्रीय हौसिंग बँक/आरबीआयद्वारे दिलेल्या निर्देशनानुसार नॉन-परफॉर्मिंग ॲसेटमध्ये वर्गीकृत

इंडोस्टार होम फायनान्स प्रायव्हेट लिमिटेड यांनी सद्रर सरफायसी कायदा २००२ च्या कलम १३(२) अन्वये सूचना वितरीत केली आणि त्यानुसार सदर मागणी सचनेच्या तारखेपासन ६० दिवसात संबंधित कर्जदारांना एकण थकबाकी रक्कम जमा करण्यास कळविण्यात आले होते. खालील कर्जदारांन कळविण्यात येत आहे की. सदर मागणी सचनेच्या तारखेपासन ६० दिवसात एकण देय रक्कम तसेच लाग असलेले सर्व शल्क व व्याज जमा करावे. अन्यथ **आयएचएफपीएल** यांच्याकडन मालमत्तेचा ताबा घेण्याच्या अधिकारासह कारवाई केली जाईल आणि थकबाकी रक्कम तजवीज करण्याच्या प्रक्रियेत गलमत्तेची विक्री केली जाईल

कर्जदारांना मालमत्तेचे मालकीत्वावरील ततीय पक्ष अधिकार करण्यापासन रोखण्यात येत आहे अ. ठिकाण/कर्ज कर्जदार/सहकर्जदार/ मागणी सचना मागणी सचनेनसार

अ.	ठिकाण/कर्ज	कर्जदार/सहकर्जदार/	मागणी सूचना	मागणी सूचनेनुसार	मागणी सूचनेनुसार देय रक्कम
क्र.	खाते क्रमांक	जामिनदाराचे नाव	पाठविण्याची तारीख	देय रक्कम	
8	मुंबई विरार	जस्टिन व्ही.	१८ जानेवारी,	रु.२२,६९,५८४/-	फ्लॅट क्र.३०४, ३रा मजला, गणपती रेसिडेन्सी म्हणून
	LNVIR0HL-	पोरिन्चुकुट्टी,	2058	(रुपये बावीस	ज्ञात इमारत, कार्पेक्ष क्षेत्रफळ ४३.३२ चौ.मी., जमीन
	03190009523	एलिझाबेथ		लाख एकोणसत्तर	सर्व्हे क्र.१३९, हिस्सा क्र.३ बी, क्षेत्रफळ रेरा ०एच-
		जस्टिन, पी.		हजार पाचशे	२२आर-९पी, ॲसेट-५, गाव बदलापूर, तालुका अंबरनाथ,
		विजयराजन		चौऱ्याऐंशी फक्त)	जिल्हा ठाणे, कुळगाव बदलापूर महानगरपालिकेच्या
					मर्यादेत, उप निबंधक उल्हानगर येथील मालमत्तेचे सर्व
					भाग व खंड.
2	मुंबई विरार	मिलींद रविंद्र बरी,	१८ जानेवारी,	रु.१३,१५,९७८/-	घर क्र.११८५, रेरा क्षेत्रफळ १५६८ चौ.फु., गाव तडियाले,
	LNVIR0HL-	उषा रविंद्र बरी	2058	(रुपये तेरा लाख	ता. डहाणू व जिल्हा पालघर, नोंदणी जिल्हा व उप-नोंदणी
	03220023621			पंधरा हजार नऊशे	जिल्हा पालघर आणि तदियाले ग्रामपंचायतीच्या मर्यादेत
				अठ्ठ्याहत्तर फक्त)	असलेल्या निवासी जागेचे सर्व भाग व खंड.
3	बेलापूर	राजेश्वर	१८ जानेवारी,	रु.१५,७५,९८८/-	फ्लॅट जागा क्र.२०६, २रा मजला, श्री दत्त निवास म्हणून
	LNBELOHL-	बालाजीराव चोंडे,	2058	(रुपये पंधरा लाख	बाजुची इमारत, अंदाजे कार्पेट क्षेत्रफळ २९० चौ.फु.,
	07220025519	अहिल्याबाई		पंच्याहत्तर हजार	जमीन घर क्र.०२९७ एन, गाव करावे, नेरूळ (प.), नवी
		बालाजी चोंडे		नऊशे अठ्ठ्याऐंशी	मुंबई-४००७०६, क्षेत्रफळ ९९.४५ चौ.मी. किंवा त्यापुढील,
				फक्त)	तालुका व जिल्हा ठाणे, नोंदणी जिल्हा ठाणे व उप-निबंधक
1					जिल्हा ठाणे येथील जागेचे सर्व भाग व खंड.

ठिकाणः महाराष्ट्र सही/- प्राधिकृत अधिकार्र इंडोस्टार होम फायनान्स प्रायव्हेट लिमिटेडकरिता दिनांकः ०१.०२.२०२४



कॉर्पोरेट आयडेंटिटी नंबर: L15410MH1991PLC135359 नोंदणीकृत कार्यालय: गोदरेज वन, ३ रा मजला, पिरोजशानगर, पूर्व द्वतगती महामार्ग, विक्रोळी (पूर्व), मुंबई - ४०० ०७९, महाराष्ट्र, भारत वेबसाइट:www.godrejagrovet.comदूर.+९१-२२-२५१९४४१६फॅक्स.+९१-२२-२५१९५१२४ई-मेल:gavlinvestors@godrejagrovet.cor

	दि. ३१ डिसेंबर, २०२३ रोजी संपलेली तिमाही व नऊमाहीकरिताच्या अलेखापरीक्षित एकत्रित वित्तीय निष्कर्षांचा सारांश							
	(रु. कोटीमध							
अ. क्र.	तपशील	३१.१२.२०२३ रोजी संपलेली तिमाही	३०.०९.२०२३ रोजी संपलेली गत तिमाही	३१.१२.२०२२ रोजी संपलेली गत वर्षातील अनुषंगिक तिमाही	३१.१२.२०२३ रोजी संपलेली नऊमाही	३१.१२.२०२२ रोजी संपलेली नऊमाही	३१.०३.२०२३ रोजी संपलेले वर्ष	
		(अलेखापरीक्षित)	(अलेखापरीक्षित)	(अलेखापरीक्षित)	(अलेखापरीक्षित)	(अलेखापरीक्षित)	(लेखापरीक्षित)	
१	परिचालनातून एकूण उत्पन्न	२,३४५.२१	२,५७०.८७	२,३२३.५०	७,४२६.२७	७,२७८.६९	९,३७३.६८	
7	कालावधीकरिता निव्वळ नफा/ (तोटा) (कर व अपवादात्मक बाबींपूर्व)	१०२.०१	१४०.७६	१४७.९९	३८५.१९	રૂપ્પ.૦૫	८३.८७६	
ş	करपूर्व कालावधीकरिता निव्वळ नफा/ (तोटा) (अपवादात्मक बाबींपश्चात)	१०२.०१	१४०.७६	१४७.९९	३८५.१९	રૂપ્પ.૦૫	३७७.६८	
8	करपश्चात कालावधीकरिता निव्वळ नफा/ (तोटा) (अपवादात्मक बाबींपश्चात)	८२.९६	१०३.९३	११४.५९	२९३.९७	२७१.८९	२९५.३६	
ų	कालावधीकरिता एकूण सर्वसमावेशक उत्पन्न (कालावधीकरिता (कर व अनियंत्रित व्याजापश्चात) नफा/(तोटा) व अन्य सर्वसमावेशक उत्पन्न (करपश्चात) यांचा समावेश)	९२.०८	१०६.२८	११५.९७	€9.00€	२६८.५८	२९७.३५	
ξ	समभाग भांडवल (दर्शनी मूल्य प्रति शेअर रु. १०/-)	१९२.२१	१९२.२१	१९२.१६	१९२.२१	१९२.१६	१९२.१६	
b	राखीव (पुनर्मूल्यांकन राखीव वगळता)	२,२६६.४१	२,१७३.४२	२,११५.४०	२,२६६.४१	२,११५.४०	२,१४५.३७	
6	सीक्युरिटी प्रीमियम अकाऊंट	४३६.६५	४३६.६५	४३३.८९	४३६.६५	४३३.८९	४३३.८९	
٩	निव्वळ संपत्ती	२,८५५.१३	२,७७०.८१	२,७२१.९१	२,८५५.१३	२,७२१.९१	२,७४३.६०	
१०	थिकत कर्ज	१,२०२.७१	१,४५६.३९	१,२०९.३७	१,२०२.७१	१,२०९.३७	१,३२१.४७	
११	कर्ज समभाग प्रमाण	0.83	0.43	٥.٧٧	0.83	٥.٧٧	0.86	
१२	उत्पन्न प्रतिशेअर(दर्शनी मूल्य प्रति शेअर रु. १०/-) (अखंडित परिचालनाकरिता) (अवार्षिकीकृत)							
	अ) मूलभूत	8.90	4.80	६.०६	१५.७४	१४.१०	१५.७१	
	ब) सौम्यीकृत	8.9८	५.४८	६.०६	१५.७४	१४.०९	१५.७१	
१३	डिबेंचर पुनरावर्ती राखीव	9.90	8.90	-	9.90		-	
१४	कर्ज सेवा समावेशन प्रमाण	१.९२	२.३७	२.७४	7.83	२.५७	7.89	
१५	व्याज सेवा समावेशन प्रमाण	४.५७	५.७२	૬.હધ	५.१६	५.६२	8.89	

स्थायी अलेखापरीक्षित वित्तीय निष्कर्षांचे महत्त्वाचे वित्तीय मुद्दे :

(रु. कोटींमध्ये)

अ. क्र.	तपशील	३१.१२.२०२३ रोजी संपलेली तिमाही	३०.०९.२०२३ रोजी संपलेली गत तिमाही	३१.१२.२०२२ रोजी संपलेली गत वर्षातील अनुषंगिक तिमाही	३१.१२.२०२३ रोजी संपलेली नऊमाही	३१.१२.२०२२ रोजी संपलेली नऊमाही	३१.०३.२०२३ रोजी संपलेले वर्ष
		(अलेखापरीक्षित)	(अलेखापरीक्षित)	(अलेखापरीक्षित)	(अलेखापरीक्षित)	(अलेखापरीक्षित)	(लेखापरीक्षित)
१	परिचालनातून एकूण उत्पन्न	१,८१९.९४	१,९५०.५९	१,७४०.५१	५,५९०.९५	५,३८८.०८	६,८८४.४४
2	करपूर्व नफा	१२८.९८	१७३.९१	१६९.११	४१८.२४	३५२.५३	३८८.७६
3	करपश्चात नफा	९८.४१	१३६.१९	१३६.१७	३२०.६८	२७३.०१	३०३.६४
8	एकूण सर्वसमावेशक उत्पन्न (करपश्चात)	९८.१२	१३६.९९	१३५.७०	३१९.६८	२७०.५७	२९८.४८

- वरील तपराील हा भारतीय प्रतिभूती व विनिमय मंडळ (सूचिबद्धता अनिवार्यता व विमोचन आवश्यकता) विनियमन, २०१५ च्या विनियमन ३३ व ५२ (४) अंतर्गत स्टॉक एक्सचेंजेसकडे दाखल करण्यात आलेल्या दि. ३१.१२.२०२३ रोजी संपलेली तिमाही व नऊमाहीकरिताच्या स्थायी व एकत्रित अलेखापरीक्षित वित्तीय निष्कर्षांच्या विस्तृत प्रारूपाचा सारांश आहे. दि. ३१.१२.२०२३ रोजी संपलेली तिमाही व नऊमाहीकरिताच्या स्थायी व एकत्रित लेखापरीक्षित वित्तीय निष्कर्षांचे विस्तृत प्रारूप बीएसई लिमिटेड (www.bseindia.com) वर तसेच नॅशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड (www.nseindia.com) च्या वेबसाइटवरही उपलब्ध आहे. सदर तपशील कंपनीची वेबसाइट (www.godrejagrovet.com) वरही उपलब्ध आहे.
- बी) वरील वित्तीय निष्कर्षांचे लेखापरीक्षण समितीद्वारे पुनरावलोकन करण्यात आले असून त्यांची शिफारस करण्यात आली आहे व कंपनीच्या संचालक मंडळाद्वारे त्यांच्या गुरुव दि. ०१.०२.२०२४ रोजी पार पडलेल्या सभेत त्यांना मंजुरी देण्यात आली आहे. कंपनीच्या वैधानिक लेखापरीक्षकांनी वरील निष्कर्षांचे मर्यादित पुनरावलोकन केले आहे त्यांनी असुधारित पुनरावलोकन अहवाल सादर केला आहे
- स्थायी वित्तीय निष्कर्षांतील अन्य उत्पन्नामध्ये दि. ३०.०९.२०२३ रोजी संपलेली तिमाही व दि. ३१.१२.२०२३ रोजी संपलेल्या नऊमाहीकरिताच्या रु. ३२.८० कोटींच्या तसे दि. ३१.१२.२०२२ रोजी संपलेली तिमाही व नऊमाहीकरिता तसेच दि. ३१.०३.२०२३ रोजी संपलेल्या वर्षाकरिता रू. २२.०७ कोटींच्या जॉइंट व्हेंचरमधील लाभांशाचा समावेर
- डी) दि. ३१.१२.२०२२ रोजी संपलेली तिमाही, नऊमाही व दि. ३१.०३.२०२३ रोजी संपलेल्या वर्षाकरिताच्या अन्य उत्पन्नामध्ये जिमनीच्या विक्रीवर रु. ७० ८१ कोर्टीच्या नफ्यार
- कंपनीच्या एम्प्लॉयीज स्टॉक ग्रॅन्ट स्कीम, २०१८ नसार स्टॉक पर्यायांचा वापर करून कंपनीने अनक्रमे दि. ०९.०५.२०२३ व दि. १९.०७.२०२३ रोजीनसार प्रत्येकी रु. १

गोतरेज ॲंग्रोवेट लिमिटेड करित

दिनांक: ०१.०२.२०२४

बी. एस. यादव (डीआयएन क्रमांक: ००२९४८०३)

मुख्य कार्यालय – एम. एस. मीडिया ॲण्ड पब्लिकेशन प्रा. लि. करिता मुद्रक, प्रकाशक, **व्ही.पी. चांदवडकर** यांनी सोमानी प्रिंटींग प्रेस, गाला नं. ३ आणि ४, अमिन इंडस्ट्रीअल इस्टेट, सोनावाला क्रॉस रोड, नं. २, जवाहर नगर फाटक ब्रीज, गोरेगाव (पूर्व), मुंबई- ४०० ०६३ येथे छापून एम. एस. मीडिया ॲण्ड पब्लिकेशन प्रा. लि. केसर प्लाझा, ५०२ ए/विंग, प्लॉट नं.२३९. आर. डी. पी-६ म्हाडा लेंआऊट, चारकोप, कांदिवली (प.), मुंबई ४०००६७ येथून प्रसिद्ध केले. दूरध्वनी : ०२२-२०८९१२७६, ०२२-२८६९७६४५/४७, ०९८३३८९१८८८, ९८३३८५२१११ फॅक्स :२८६८२७४४ अंकात प्रसिद्ध झालेल्या बातम्या व लेख यामधील व्यक्त झालेल्या मताशी संपादक, संचालक सहमत असतीलच असे नाही. संपादक – डी. एन. शिंदे, कायदेविषयक सल्लागार – ॲड. भानुदास जगताप आणि एमकेएस लिगल असोसिएट्स, RNI No. MAHAMAR/2001/05426. ई-मेल: mumbai.lakshadeep@gmail.com, lakshadeepp@rediffmail.com./msmedia@rediffmail.com, mumbailakshadeepnews@gmail.com

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NON BANKING FINANCE COMPANY

INDIAN INFOTECH & SOFTWARE LTD. INDIAN INFOTECH AND SOFTWARE LIMITED

ndian Infotech and Software Limited was incorporated on May 22, 1982 with the name of Indian Leasers Limited in accordance with the provision of Companies Act, 1956. Subsequently the name of our Company was changed to Indian Infotech and Software Limited and the Registrar of Companies; Mumbai issued a fresh certificate of incorporation on July 20, 1998. Pursuant to the order of the Honourable Bombay High Court dated May 4, 2012 pproving the Scheme of Arrangement, the Nikkietal Co. Limited and Lambodar Nirmit Limited was merged with Indian Infotech and Software Limited. Pursuant to completion of said merger, the Company has issued and allotted e equity shares to the shareholders of both the transferor companies, the securities of the company are listed on the BSE Ltd. (Stock Exchange) since April 19th, 1985.

Registered Office: Office No. 110, 1st Floor, Golden Chamber Pre Co-Op Soc Ltd. New Link Road Andheri West Mumbai-400053, India;
Contact Person: Manish Kumar Badola, Managing Director, Tel. No.: 022-49601435

E-mail: indianinfotechsoftware@yahoo.com; Website: www.indianinfotechandsoftwareltd.in Corporate Identification Number: L70100MH1982PLC027198

OUR PROMOTERS: MAHAMAYA FINANCIAL CONSULTANTS PRIVATE LIMITED, JAYANTI PRIME SOFTWARE ADVISORY PRIVATE LIMITED, GENEROSITY SHARE TRADING PRIVATE LIMITED, DHANVARSHA ADVISORY SERVICES PRIVATE LIMITED

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF INDIAN INFOTECH AND SOFTWARE LIMITED (THE "COMPANY" OR "THE ISSUER") ONLY

LAST DATE FOR ON MARKET RENUNCIATION* Thursday 08th February, 2024 ISSUE OPENS ON **ISSUE CLOSES ON#** Tuesday, 13th February, 2024 Tuesday, 06th February, 2024

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date Four Board or a duly authorised committee thereof will have the right to extend the Issue Opening Date). Further, n ithdrawal of Application shall be permitted by any Applicant after the Issue Closing Date RIGHT ISSUE OF UPTO 26.14.53.270 EQUITY SHARES OF FACE VALUE OF ₹1.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF OUR COMPANY FOR CASH AT A PRICE OF ₹1.60 PER RIGHTS EQUITY SHARE INCLUDING A SHARI PREMIUM OF 0.60 PAISE PER RIGHTS EQUITY SHARE (THE "ISSUE" PRICE") AGREGATING UP OF 4.183.25 LAKH ("THE ISSUE") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF THIRTEEN (3) RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS JANUARY 29, 2024 (THE "ISSUE"). FOR FURTHER JETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 80 OF THIS LETTER OF OFFER.

Simple, Safe, Smart way of Application - Make use of it!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same.

For further details read section on ASBA below

ASBA*

e Issue Closing Date and should contain the following particulars:

ssumina full subscriptio

FACILITIES FOR APPLICATION IN THIS ISSUE: accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and subject to the conditions prescribed under SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated anuary 22, 2020, bearing reference numberSEBI/HO/CFD/DIL/G inuary 22, 2020, bearing reference number SEBI/H0/CFD/DIL/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/H0/CFD/DILL/CIR/P/2020/78 dated May 6, 2020, and SEBI circular searing reference number SEBI/H0/CFD/DILL/CIR/P/2020/78 dated May 6, 2020, and SEBI circular searing reference number SEBI/H0/CFD/DILL/CIR/P/2020/78 dated May 6, 2020, and SEBI circular searing reference number SEBI/H0/CFD/DILL/CIR/P/2020/78 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") the SEBI circular SEBI/CFD/DIL/A2009/30/12 dated December 0, 2009 and SEBI circular SEBI/CFD/DIL/A2009/30/12 dated December 1, 2009 and SEBI/CFD/DIL/A2009/30/12 dated December 1, 2009 and SEBI/CFD/DIL/A2011 dated Date 1, 2009 and SEB

ASBA facility: Investors can submit either the Application Form in physical mode to the Designated Branches of the SCSBs or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) authorizing the SCSB to block the Application Money in an ASBA Account maintained with the SCSB. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility. Investors applying through the ASBA facility should carefully read the provisions applicable to such Applications before making their Application through the ASBA process. For details, Paragraph titled 'Procedure for Application through the ASBA Process' on page 87 of this Letter of Offer.

Please note that subject to SCSBs complying with the requirements of SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application. Our Company, the Registrar and the SCSBs shall not be liable for any incomplete or incorrect demat details provided by the Applicants. Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that Eligible Equity Shareholders making an application in this Issue by way of plain paper applications shall not be permitted to renounce any portion of their Rights Entitlements. For details, see "Application on Plain Paper under ASBA process".

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS

Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs, in case of Applications made through ASBA facility. APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS:

An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper, in case of non-receipt of Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the locus Clark parts and should constrain the following postrain the submit of the SCSB before the locus Clark parts and should constrain the following postrain the submit of the SCSB before the locus Clark parts and should not suffice of the Designated Branch of the SCSB before the locus Clark parts and should not suffice the parts and should not suffice of the Designated Branch of the SCSB before the locus Clark parts and should not suffice the parts and should

the Issue Closing Date and should contain the following particulars:

1) Name of our Company, being Indian InfotechAnd Software Limited; 2) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3) Registered Folio Number/DP and Client ID No.; 4) Number of Equity Shares held as on Record Date; 5) Allotment option - only dematerialised form; 6) Number of Rights Equity Shares entitled to; 7) Number of Rights Equity Shares applied for within the Rights Entitlements; 8) Number of additional Rights Equity Shares applied for, if any; 9) Total number of Rights Equity Shares applied for; 10) Total application amount paid at the rate of ? 1.60per Rights Equity Share; 11) Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; 12) In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch to ESCB with which the account is maintained; 13) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 14) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the ASBA Account; 15) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the ASBA Account; 15) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the ASBA Account; 15) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the ASBA Account; 15) Signature of the Eligible Equity S he same sequence and order as they appear in the records of the SCSB); and 16) Additionally, all such Applicants are deemed to have accepted the following: "If We understand that neither the Rights Entitlement nor the Equity Shares nave been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within he United States or to the territories or possessions thereof (the "United States") except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within he United States or to the territories or possessions thereof (the "United States") except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act of 1933, as amended (the "Us Securities Act") or any United States in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, If we understand that this application should not be forwarded to or transmitted in or to the United States at any time. If we understand that this application should not be forwarded to or transmitted in or to the United States at any time. If we understand that that none of the Company, the Snares or rugins Entitlement in the United States. Accordingly, If we understand that this application should not be forwarded to or transmitted in or to the United States at any time. If we understand that none of the Company, the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, or any other person acting on behalf of the Company has reason to believe is in the United States, or if such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under theseucities laws of their jurisdiction. If we will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting easifies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence. If We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S under the US Securities Act ("Regulation S"), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act (I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S. If We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing reoresentations and agreements."

n cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where a shareholders submits Application Forms along with a plain paper application, such applications shall be liable to be rejected. Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an

the Shareholders entitle to receive the rights entitlements have neither received the original Application Forms nor in a position to obtain the form; they may make an application through the form available on the website of Registra. r stock exchanges or in writing on a plain paper to subscribe to the Rights Issue along with a format specifying therein the necessary particulars such as name, address, ratio of rights issue, issue price, number of equity shares eld, ledger folio numbers, depository participant ID, client ID, number of equity shares entitled and applied for, additional shares if any, and the amount to be blocked with SCSB along with the application. CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which are frozen or details of which are unavailable with our Company or with the Registra on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders which are frozen or details of which are unavailable with our Company or with the Registra on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/falled; (f) the ownership of the Equity Shares currently under dispute, including any court proceedings; or (g) Eligible Equity Shareholders whose Bights Entitlements returned/reversed/falled; (b) the ownership of the Equity Shareholders whose Bights Entitlements returned/reversed/falled; (b) the ownership of the Equity Shareholders whose Bights Entitlements returned/reversed/falled; (c) the social extensive suppose escrow account opened by our Company are requested to provide a detail of the Registrates of the Registrates of the Registrates of the Registrates of the Registrated PAN and elignt master sheet.

Eligible Equity Shareholders, whose Rights Entitlements are credited in demat suspense escrow account opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., FRIDAY, FEBRUARY 09, 2024 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrar account is active to facilitate the aforementioned transfer. Eligible Equity Shareholders holding Equity Shares in physical form can update the details of their demat accounts on the website of the Registrar (i.e., support@purvashare.com;). Such Eligible Equity Shareholders can obtain the details of their Rights Entitlements from the website of the Registrar (i.e., support@purvashare.com;) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.indianinfotechandsoftwareltd.in).

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNTDOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THEINVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON ORBEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, SEE "PROCEDURE FOR APPLICATION" ON PAGE 920F THE LETTER OF OFFER.

NOTICE TO INVESTORS: No action has been or will be taken to permit this Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly

and the Issue Materials may not be distributed in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Besue Materials will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer, and, under those circumstances, the Issue Materials must be treated as sent for information only and should not be copied, redistributed or acted upon for subscription to Rights Equity Shares or the purchase of Rights Entitlements. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the Issue of the Rights Entitlements or Rights Equity Shares, distribute or send such document in, into the United States or any other jurisdiction where to do so would, or might contravene local securities laws or regulations or would subject the Company, or their respective affiliates to any filing or regulations or would subject the Company, or their respective affiliates to any filing or regulations or would subject the Company, or their respective affiliates to any filing or regulations or would subject the Company, or their respective affiliates to any filing or regulations or would subject the Company, or their respective affiliates to any filing or regulations or would subject the Company, or their respective affiliates to any filing or registration requirement (other than in India). If Issue Materials is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Entitlement or Rights Equity Shares referred to in Issue Materials. Envelopes containing an Application Form should not be dispatched from any jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares in this issue must provide an Indian address. The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act., 1933, as amended ("Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof ("United States" or "U.S.") or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act ("Regulation S"), except in a transaction exempt from the registration requirements of the Securities Act. The Rights Entitlements and Rights Entitlements are permitted under laws of such jurisdictions, but not in the United States. The offering to which the Letter of Offer, and the Abridged Letter of Offer

elates is not, and under no circumstances is to be construed as, an offering of any securities or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said securities or rights. Accordingly, the Letter of Offer/ Abridged Letter of Offer, Rights Entitlement Letter and Application Form should not be forwarded to or transmitted in or into the United States at any time. Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company, or any person acting on behalf of our Company has reason to believe is, in the United States of America when the buy order is made. No payments for subscribing for the Rights Equity Shares shall be made from US bank accounts and all persons subscribing for the Rights Equity Shares and wishing to hold such Rights Equity Shares in registered form must provide an address for registration of the Rights Equity Shares in India. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders who have provided an Indian address to our Company.

We, the Registrar, or any other person acting on behalf of us, reserve the right to treat as invalid any Application Form which: (i) does not include the certification set out in the Application Form to the effect that the subscriber does not have a registered address (and is not otherwise located) in the United States and is authorised to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations; (ii) appears to us or its agents to have been executed in, electronically transmitted from or dispatched from the United States; (iii) where a registered Indian address is not provided; or (iv) where we believe that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and we shall not be bound to allot or issue any Rights Equity Shares in respect of any such Application Form. Rights Entitlements may not be transferred or sold to any person in the United States.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in Application Form is the Issue Closing Date i.e., **Tuesday, February 13, 2024.** Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date i.e. **Tuesday, February 06, 2024.** If the Application together with the amount payable seither (i) not blocked with an SCSB; or (ii) not received by the Bankers to the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Tems" f the Issue - Basis of Allotment" on page 97 ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM

PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD

BY SUCH INVESTOR ON THE RECORD DATE OR THE RIGHTS ENTITLEMENTS ARE HELD BY SUCH INVESTOR ON THE ISSUE CLOSING DATE, AS THE CASE MAY BE. FOR DETAILS, PLEASE SEE "ALLOTMENT ADVICE OR REFUND/ UNBLOCKING OF ASBA ACCOUNTS" ON PAGE 970F THE LETTER OF OFFER. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. THE REGISTRAR AND OUR COMPANY ACCEPT NO RESPONSIBILITY TO BEAR OR PAY ANY COST, APPLICABLE TAXES, CHARGES AND EXPENSES (INCLUDING BROKERAGE), AND SUCH COSTS WILL BE INCURRED SOLELY BY THE INVESTORS

he existing Equity Shares of our Company are listed on BSE Limited ("BSE"). Our Company has received 'in-principle' approvals from BSE for listing the Rights Equity Shares to be allotted in the Issue through their letters dated becember 05, 2023. Our Company has received trading approvals from the Stock Exchange for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 12, 2020. BSE shall be the Designated Stock Exchange for the purpose of this Issue. DISCLAIMER CLAUSE OF SEBI:

is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way be deemed or construed that the same has been cleared or approved by SEBI. The Investors are advised to refer to the Letter of ffer for the full text of disclaimer clause of the SEBI under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 75 of the Letter of Offer DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):

is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the BSE Limited under the heading "Other Regulatory and Statutory Disclosures" Disclaimer Clause of BSE" on page 75 of the Letter of Offer. DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

accordance with the SEBI ICDR Regulations. SEBI Rights Issue Circulars, our Company will send/dispatch at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Entitlement Letter, Application Form and other issue material ("Issue Materials") only to the Eligible Equity Shareholders who have provided an India address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shareholders who have provided an India address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shareholders who have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the India addresses

Further, the Letter of Offer will be sent/dispatched, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses and have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard.

n accordance with above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form has been completed in electronic mode through email on January 31, 2024 by Registrar to the Issue. i.e. Purva Sharegistry (India) Private Limited and physically through speed post on or before February 02, 2024, by Registrar to the Issue. i.e. Purva Sharegistry (India) Private Limited to the Eligible Equity Shareholders of the Company, whose ames appeared in the Register of Members/Beneficial Owners of the Company, on the Record date i.e. January 29, 2024. vestors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the

ebsites of i) our Company at www.indianinfotechandsoftwareltd.in; ii) the Registrar at support@purvashare.com; iii) the Stock Exchange at www.bseindia.com; OTHER IMPORTANT LINKS AND HELPLINE: ne Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions and online/ electronic dedicated investor helpdesk for quidance on the Application process and resolution of difficulties faced by

ne Investors: <u>support@purvashare.com</u>b) Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: <u>support@purvashare.com</u>c) Updation of demat account details by ligible Equity Shareholders holding shares in physical form: <u>support@purvashare.com</u>d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders BANKER TO THE ISSUE AND REFUND BANK: AXIS BANK

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ ABRIDGED LETTER OF OFFER. Inless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

REGISTRAR TO THE ISSUE



CIN: U67120MH1993PTC074079 Unit no. 9, Shiv Shakti Ind. Estt. J. R. Boricha Marg, Lower Parel (E) Mumbai 400 011. Telephone: +91 22 31998810; +91 22 49700138; +91 22 4961 4132; Facsimile: +91 22 22 3570 0224

Investor grievance e-mail: support@purvashare.com Contact Person: Ms. Deepali Dhuri; SEBI Registration No.: INRO00001112

(IIŞL INDIAN INFOTECH & SOFTWARE LTD. NON BANKING FINANCE COMPANY

COMPANY SECRETARY & COMPLIANCE OFFICER INDIAN INFOTECH AND SOFTWARE LIMITED Registered office: Office No. 110, 1st Floor, Golden Chamber Pre Co-Op Soc. Ltd. New Link Road Andheri West Mumbai-400053, India Telephone: 022-49601435

Website: www.indianinfotechandsoftwareltd.in Contact Person: Mr. Mushahid Ahmed Khan.,

Company Secretary & Compliance Officer vestors may contact the Registrar or our Company Secretary & Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the CSBs, giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA

> FOR INDIAN INFOTECH AND SOFTWARE LIMITED Sd/-Manish Badola

Date: February 01, 2024

Managing Director DIN: 050<u>16172</u>

isclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and ock Exchanges. The Letter of Offer is available on the website of BSE Limited i.e. atwww.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 180f the Letter of Offer. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in the induncement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

coount number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For etails on the ASBA process, see "Terms of the Issue" on page 87of the Letter of Offer.