

INFRLIP-SE/020

10<sup>th</sup> November, 2022

To,  
Dept. of Corporate Services (CRD)  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza,  
Bandra- Kurla Complex, Bandra  
(East),  
Mumbai - 400 051  
**Symbol: FRETAIL**

**Scrip Code: 540064**

**Scrip Code of Debt : 958809, 958810 & 959518**

**Sub: Provisional list of Eligible Prospective Resolution Applicants as per Regulation 36A(10) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 ("CIRP Regulations")**

Respected Sir/ Madam,

The Provisional List of Eligible Prospective Resolution Applicants pursuant to the Regulation 36A (10) of CIRP Regulations, is attached herewith.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

**For Future Retail Limited**



**Vijaykumar V. Iyer**

**Resolution Professional for Future Retail Limited**

Insolvency Professional - Regn. No.: IBBI/IPA-001/IP-P00261/2017-2018/10490

Authorisation for assignment No: AA1/10490/02/150323/103976 (valid till 15 March 2023)

**Registered Address and Communication Address:**

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**CC:**

**Singapore Exchange Securities Trading Limited**

2, Shenton Way, #02-02, SGX Centre 1.  
Singapore - 068 804

## Provisional List of Eligible Prospective Resolution Applicants

### Corporate Debtor: Future Retail Limited

The following entities, which have submitted their expression of interest to submit a resolution plan as prospective resolution applicants for Future Retail Limited (“**Corporate Debtor**”) pursuant to the Form G and 'Invitation to submit Expressions of Interest' (“**IEOI**”), each dated 4<sup>th</sup> October 2022 (as updated on 20<sup>th</sup> October 2022) published by the Resolution Professional, are included in the provisional list of eligible prospective resolution applicants in terms of Regulation 36A (10) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (“**CIRP Regulations**”):

1. April Moon Retail Private Limited
2. Bommidala Enterprises Private Limited
3. Capri Global Holdings Private Limited
4. Consortium between B-Right Real Estate Limited and Ayekart Fintech Private Limited
5. Dharampal Satyapal Limited
6. Dickey Alternative Investment Trust (DAIT)
7. Nalwa Steel and Power Limited
8. Payard Investments Private Limited<sup>^</sup>
9. Reliance Retail Ventures Limited
10. Shalimar Corp Limited
11. SNVK Hospitality and Management Private Limited
12. United Biotech Private Limited
13. WH Smith Travel Limited

<sup>^</sup>Payard Investments Private Limited has submitted its expression of interest purportedly in a consortium with Gordon Brothers, further details of which are awaited from them.

### Note:

Certain issues pertaining to the expressions of interest received from the prospective resolution applicants have been noticed and the same has been duly communicated to the prospective resolution applicants by the resolution professional and/or his authorised representatives.

The inclusion of the aforementioned entities in the final list of prospective resolution applicants prepared in terms of Regulation 36A (12) of the CIRP Regulations shall be dependent on the entities addressing and rectifying the concerns (if any) raised / as maybe raised by the resolution professional and/or his authorised representatives.

In terms of Regulation 36A(11) of the CIRP Regulations, if anyone has any objection to the inclusion or exclusion of a prospective resolution applicant in the provisional list referred above then objections may be made with supporting documents on or before 15<sup>th</sup> November 2022. If any objections are received, then the undersigned shall in terms of Regulation 36A(12) of the CIRP Regulations, in good faith, consider the objections and shall endeavor to issue final list of prospective resolution applicants, on or before 20<sup>th</sup> November 2022.

Rights and remedies of the resolution professional and the committee of creditors under applicable laws and the terms of the Request for Resolution Plans to be issued are hereby expressly reserved.

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