



**UJJIVAN SMALL FINANCE BANK**

Build a Better Life

**USFB/CS/SE/2023-24/84**

**Date: November 10, 2023**

**To,**

**National Stock Exchange of India Limited**  
Listing Department  
Exchange Plaza, C-1, Block G, Bandra Kurla  
Complex, Bandra (E)  
Mumbai – 400 051

**BSE Limited**  
Listing Compliance  
P.J. Tower,  
Dalal Street, Fort,  
Mumbai – 400 001

**Scrip Code: 542904**

**Symbol: UJJIVANSFB**

Dear Sir/Madam,

**Sub: Intimation under Regulation 30 of SEBI (LODR) 2015 - Update on the Scheme of Amalgamation**

This has reference to the Scheme of Amalgamation ("Scheme") between Ujjivan Financial Services Limited ("Transferor Company") and Ujjivan Small Finance Bank Limited (Transferee Company") and their respective shareholders and creditors.

Also, please refer to our letter dated November 03, 2023 through which we have submitted the voting results of the Hon'ble National Company Law Tribunal, Bengaluru Bench ("NCLT") convened Extra-Ordinary General Meeting ("EGM") of the members of the Bank and the receipt of the approval of the equity shareholders (which include public shareholders) with requisite majority to the Scheme at the said EGM convened as per the directions of the NCLT.

We hereby inform that based on the aforesaid approval of the shareholders, we would like to inform that a Joint Petition by Ujjivan Small Finance Bank Limited and Ujjivan Financial Services Limited has been e-filed today, November 10, 2023 with the NCLT under sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and rules framed thereunder, for seeking the sanction of the Scheme by the NCLT. The physical filing of the said joint petition will be made in the due course.

This intimation shall also be available on the website of the Bank at [www.ujjivansfb.in](http://www.ujjivansfb.in).

We request you to take note of the above.

Thanking You,

Yours faithfully,

**For UJJIVAN SMALL FINANCE BANK LIMITED**

**Sanjeev Barnwal**  
**Company Secretary & Head of Regulatory Framework**

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[www.ujjivansfb.in](http://www.ujjivansfb.in)

[customercare@ujjivan.com](mailto:customercare@ujjivan.com)