

Vimal Prakash [HUF]

109/8, HAZRA ROAD
KOLKATA - 700 026,
WEST BENGAL, INDIA

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1st April 2021

To The Department of Corporate Services BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Scrip Code: 502294	To The Secretary The Calcutta Stock Exchange Ltd. 7, Lyons Range, Kolkata – 700 001 Scrip Code: 019120
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Dear Sir,

Please find enclosed herewith Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you,

Yours Sincerely,

For Vimal Prakash HUF

For VIMAL PRAKASH (HUF)

Vimal Prakash
Karta

KARTA

(On behalf of self and other Acquirers as their authorized signatory)

Encl: a/a

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Nilachal Refractories Ltd.	
2.	Name of the acquirer(s)	1. Kamal Prakash HUF 2. Vimal Prakash HUF 3. Minicraft Enterprise Pvt Ltd 4. Madhu Agarwal 5. Raj Rani Agrawal 6. Anubhuti Prakash 7. Keshan Polymers Pvt Ltd	
3.	Name of the stock exchange where shares of the TC are listed	BSE Ltd. * The Calcutta Stock Exchange Ltd.	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter se transfer amongst Promoters	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Yes, the disclosure under Regulation 10(5) was made within the timeline specified under the Regulations On 24.03.2021	
7.	Details of acquisition	Disclosures made/required to be made under regulation 10(5)	Actual
	a. Name of the transferor / seller	Unimark International Pvt. Ltd.	Unimark International Pvt. Ltd.
	b. Date of acquisition	30 th March 2021 to 31 st March 2021	30 th March 2021 & 31 st March 2021
	c. Number of shares/voting rights in respect of the acquisitions from each person mentioned in 7(a) above	4569086 equity shares	As per Annexure 1
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	22.44%	
	e. Price at which shares are proposed to be acquired / actually acquired	Rs. 45/-	Rs. 45/-

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8. Shareholding details	Pre-Transaction		Post-Transaction	
	No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
- Each Acquirer / Transferee(*)	As per Annexure 1			
- Each Seller / Transferor				

For Vimal Prakash HUF

For VIMAL PRAKASH (HUF)

Vimal Prakash
Karta

(On behalf of self and other Acquirers as their authorized signatory)

Date: 1st April 2021

Place: Kolkata

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Annexure 1**Details of Inter se Transfer of NILACHAL REFRACTORIES LIMITED**

S. No	Particulars	Pre Inter se		Inter se Transfer		Post Inter se	
		No. of Shares	%	No. of Shares	%	No. of Shares	%
	Seller						
1	Unimark International Pvt Ltd	4569086	22.44%	-4569086	-22.44%	0	0.00%
	Sub Total (A)	4569086	22.44%	-4569086	-22.44%	0	0%
	Buyer						
1	Kamal Prakash HUF	62500	0.31%	300000	1.47%	362500	1.78%
2	Vimal Prakash HUF	62500	0.31%	300000	1.47%	362500	1.78%
3	Minicraft Enterprise Pvt Ltd	1542900	7.58%	1269086	6.23%	2811986	13.81%
4	Madhu Agarwal	19250	0.09%	300000	1.47%	319250	1.57%
5	Raj Rani Agrawal	81823	0.40%	600000	2.95%	681823	3.35%
6	Anubhuti Prakash	19250	0.09%	300000	1.47%	319250	1.57%
7	Keshan Polymers Pvt Ltd	750000	3.68%	1500000	7.37%	2250000	11.05%
	Sub Total (B)	2538223	12.47%	4569086	22.44%	7107309	34.91%
	Other Promoters	7270307	35.71%	0	0	7270307	35.71%
	Sub Total (C)	7270307	35.71%	0	0	7270307	35.71%
	Total (A+B+C)	14377616	70.61%	0	0.00%	14377616	70.61%

For VIMAL PRAKASH (HUF)

KARTA.