



**RP - Sanjiv Goenka
Group**
Growing Legacies

ICML
INTEGRATED COAL MINING LIMITED

March 7, 2022

Manager (Listing)
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G- Block, Bandra – Kurla Complex,
Bandra (East),
Mumbai – 400 051

The Secretary
BSE Limited
PhirozeJeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

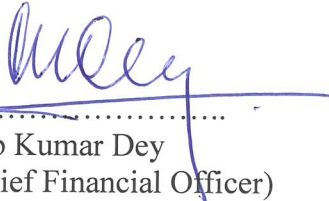
Sub: Disclosure in accordance with Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Please find enclosed the disclosure in accordance with Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as “**Annexure 1**”

We request you to take this on record and acknowledge receipt of the same.

Thanking you,
Yours faithfully,
For Integrated Coal Mining Limited,


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Deb Kumar Dey
(Chief Financial Officer)

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

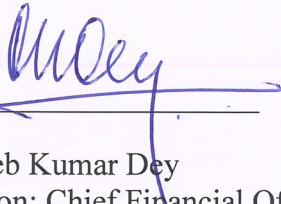
Name of the Target Company (“TC”)	RPSG Ventures Limited		
Name(s) of the acquirer / seller and Persons Acting in Concert (PAC) with the acquirer	Integrated Coal Mining Limited		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Equity shares of the Target Company are listed on: 1) National Stock Exchange of India Limited 2) BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	2,15,072	0.81	0.81
b) Shares in the nature of encumbrance (pledge/lien / non-disposal undertaking / others)	--	--	--
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	2,15,072	0.81	0.81
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	--	--	--
b) VRs acquired / sold otherwise than by shares	--	--	--
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive	30,00,000	10.08	10.08

shares carrying voting rights in the TC (specify holding in each category) acquired / sold			
d) Shares encumbered / invoked / released by the acquirer	--	--	--
e) Total (a+b+c+/-d)	--	--	--
After the acquisition / sale, holding of:	--	--	--
a) Shares carrying voting rights	2,15,072	0.81	0.81
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	30,00,000	10.08	10.08
e) Total (a+b+c+d)	32,15,072	10.89	10.89
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment of Compulsorily Convertible Preference Shares		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	03/03/2022		
Equity share capital / total voting capital of the TC before the said acquisition / sale	2,65,11,409 fully paid up equity shares		
Equity share capital / total voting capital of the TC after the said acquisition / sale	2,65,11,409 fully paid up equity shares Post conversion of preference shares into equity shares in tranches, the Equity share capital would be 2,95,11,409 within 18 months from the date of allotment.		
Total diluted share / voting capital of the TC after the said acquisition	2,95,11,409 fully paid up equity shares Post conversion of preference shares into equity shares in tranches, the Equity share capital would be 2,95,11,409 fully paid up equity shares within 18 months from the date of allotment		

(*) Total share capital / voting capital to be taken as per the latest filing done by the Target Company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Integrated Coal Mining Limited



Name: Deb Kumar Dey
Designation: Chief Financial Officer

Place: Kolkata
Date: 07/03/2022