



**IndiaMART InterMESH Ltd.**

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Date: February 17, 2021

**BSE Limited**  
(BSE: 542726)

**National Stock Exchange of India Limited**  
(NSE: INDIAMART)

Dear Sir/Ma'am,

**Sub: Intimation for determination of issue price in the Qualified Institutions Placement of Equity Shares of face value of ₹ 10 each ("Equity Shares") by IndiaMART InterMESH Limited ("Company") to qualified institutional buyers in accordance with the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and Section 42 of the Companies Act, 2013 (including the rules made thereunder), each as amended ("Issue").**

In terms of Regulations 29(1) and 29(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("**SEBI Listing Regulations**"), we wish to inform you that a meeting of the Fund Raise Committee of the Board shall be held on Monday, February 22, 2021 to consider and approve, among other things, the issue price for the Equity Shares proposed to be issued pursuant to the Issue in accordance with the Chapter VI and other applicable provisions of the SEBI ICDR Regulations and as approved by the shareholders pursuant to a resolution dated February 10, 2021.

Kindly take the above on record and the same may be treated as compliance under Regulation 29 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you.

Yours faithfully,  
**For IndiaMART InterMESH Limited**

**(Manoj Bhargava)**  
**Sr. Vice President (Legal & Secretarial),**  
**Company Secretary & Compliance Officer**  
**Membership No. F5164**