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Near Chandivali Studio, Andheri (E), Mumbai - 400 072

E: investorrelations@mepinfra.com

CIN: U74999MH1999PTC122187

May 23, 2022

Listing Department

National Stock Exchange of India Limited

Exchange Plaza, C-1 Block G,

Bandra Kurla Complex, Bandra (E),

Mumbai -400 051

Fax No. 022-26598238

Scrip Symbol: MEP

Corporate Relationship Department BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street.

Mumbai- 400001

Fax No. 022-22723121/3027/2039/2061

Security Code: 539126

Dear Sir/ Madam,

Sub: Disclosure by Promoter Group under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed herewith the captioned disclosure in the prescribed format as required under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of Invocation of 30000 equity shares pledged (Non Disposal Agreement) of MEP Infrastructure Developers Limited by IFCI Limited.

This is for your information and records.

Thanking You.

Yours Faithfully.

For A J Tolls Private Limited

Radhika Phadke

Director

Encl.: a/a

Copy to:

Ms. Ruchita Shah

Company Secretary

MEP Infrastructure Developers Ltd.

Mumbai

| Name of the Target Company | | MEP Infrastructure Developers Limited A J Tolls Private Limited Promoter Group National Stock Exchange of India Limited and BSI Limited | | | | | | | |
|--|---|--|--------------------|-------|------|--|---------------------|---|---|
| Whether the Acquirer belongs to the Promoter / Promoter group Name(s) of the Stock Exchanges where the shares of the Target Co Listed | | | | | | | | | |
| | | | | | Deta | ils of the acquisition / disposal as follows | Number of Shares | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted shares/voting capital of the T (*) |
| | | | | | Befo | re the acquisition/sale under consideration, holding of: | | | |
| a. | Shares carrying voting rights | 17767 | 0.01 | 0.01 | | | | | |
| b. | Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 22883339 | 12.47 | 12.47 | | | | | |
| c. | Voting rights (VR) otherwise than by shares | 381 | ~ | 4 | | | | | |
| d. | Warrants/Convertible securities/any other instrument that entitles the acquirer to receive the shares carrying voting in the T C (specify holding in each category) acquired/sold | 35 | 5 | 2 | | | | | |
| e. | Total (a+b+c+d) | 22901106 | 12.48 | 12.48 | | | | | |
| | Before the acquisition/sale | li — | | | | | | | |
| a. | Shares carrying voting rights acquired/sold | ~ | 74 | 9 | | | | | |
| b. | VRs acquired /sold otherwise than by shares | | V#5 | - | | | | | |
| c. | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | 283 | 250 | • | | | | | |
| d. | Shares encumbered /invoked/released by the acquirer | 30000 | 0.02 | 0.02 | | | | | |
| e. | Total (a+b+c+d) | 30000 | 0.02 | 0.02 | | | | | |
| After | the acquisition/sale | | | | | | | | |
| ì. | Shares carrying voting rights acquired/sold | 17767 | 0.01 | 0.01 | | | | | |
|). | Shares encumbered with the acquirer | 22853339 | 12.46 | 12.46 | | | | | |
| :. | VRs acquired/sold otherwise than by shares | * | - | 1/8/ | | | | | |
| i. | Warrants/Convertible securities/any other instrument that entitles the acquirer to receive the shares carrying voting in the T C (specify holding in each category) acquired/sold | - | = | 727 | | | | | |
| e. | Total (a+b+c+d) | 22871106 | 12.47 | 12.47 | | | | | |
| Mode of acquisition/sale (e.g. Open market/off-market/ public issue/rights sue/preferential allotment/inter-se transfer etc.) | | Invocation of Shares Pledged (Non Disposal Agreement) | | | | | | | |
| Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable | | 10000 equity shares Invoked on 19/05/2022 20000 equity shares Invoked on 20/05/2022 | | | | | | | |
| cqui | y Share Capital/total voting capital of the TC before the said sition/sale | | 1 equity shares of | | | | | | |
| Equity Share Capital/total voting capital of the TC after the said acquisition/sale | | 183446051 equity shares of Rs.10/- each | | | | | | | |
| otal diluted share/voting capital of the TC after the said acquisition/sale | | 183446051 equity shares of Rs.10/- each | | | | | | | |

For A J Tolls Private Limited

Radhika Phadke Director Place: Mumbai Date: 24/05/2022