

NARANTAK DEALCOMM LIMITED
CIN: U67120WB1994PLC064811
Address-5, C.R. AVENUE, PRINCEP STREET,
KOLKATA-700072
Phone no.: 033 4011 1000
e-mail: shyam_sel@rediffmail.com

SUBHAM BUILDWELL PRIVATE LIMITED
CIN: U70101WB2007PTC117530
Address- S.S. CHAMBERS, 5, C.R. AVENUE,
PRINCEP STREET, KOLKATA, WB -700072
Phone no.: 033 4011 1000
e-mail id: shyam_sel@rediffmail.com

Dated: September 11, 2023

To

The Managing Director
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400 001

The Managing Director
The National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai, India 400 051

Dear Sir/ Madam,

Sub: Offer for sale of equity shares having face value of INR 10 each ("Equity Shares") of Shyam Metals and Energy Limited the "Company" representing 6.31 % of the paid up equity share capital of the Company, by its Promoters, Narantak Dealcomm Limited and Subham Buildwell Private Limited, through the stock exchange mechanism' intimated by way of notice dated September 8, 2023.

We refer to the Notice dated September 8 , 2023 ("**Notice**") sent by the Sellers to the Stock Exchanges wherein, Narantak Dealcomm Limited and Subham Buildwell Private Limited (the "**Sellers**"), being the promoters of the Company (the "**Sellers**") proposes to sell up to 1,30,43,480 Equity Shares, in aggregate representing 5.11 % of the total paid-up Equity Share capital of the Company ("**Base Offer Size**") on September 11, 2023 ("**T Day**") (for non-retail investors only) and on September 12, 2023 ("**T+1 Day**") (for retail investors and for such non-retail investors who choose to carry forward their un-allotted bids to T+1 Day), with an option to additionally sell up to 30,43,477 Equity Shares (representing 1.19 % of the total paid-up Equity Share capital of the Company) (the "**Oversubscription Option**" and in the event the Oversubscription Option is exercised, the Equity Shares forming part of the Base Offer Size and the Oversubscription Option will in aggregate, be referred to as the "**Offer Shares**". In the event such Oversubscription Option is not exercised, the Equity Shares forming part of the Base Offer Size will be referred to as the "**Offer Shares**", through the separate designated window of BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**" and together with BSE, the "**Stock Exchanges**"), collectively representing 6.31 % of the total paid up equity share capital of the Company, and such offer hereinafter referred as the "**Offer**").

In this connection, we wish to exercise the Oversubscription Option to the extent of 30,43,477 Equity Shares (representing 1.19 % of the total paid-up equity share capital of the Company) in addition to 1,30,43,480 Equity Shares of the Company, (representing 5.11 % of the total paid-up equity share capital of the

Company) forming part of the Base Offer Size. Accordingly, the total Offer Size will be up to 1,60,86,957 Equity Shares (representing 6.31 % of the total paid up equity share capital of the Company) of which 16,08,696 would be available as part of the Offer for Retail Category on T+1 day, i.e. September 12, 2023.

All capitalised terms not defined in this intimation letter shall have the same meanings as ascribed to them in the Notice.

Thanking You,

Yours faithfully,

This signature page forms an integral part of the letter to BSE Limited and National Stock Exchange of India Limited regarding offer for sale by way of the stock exchange mechanism of equity shares of Shyam Metals and Energy Limited by Narantak Dealcomm Limited and Subham Buildwell Private Limited (collectively, the "Sellers").

On behalf of **Narantak Dealcomm Limited**



Authorised Signatory

Name: **Mahabir Prasad Agarwal**

Designation: Director



This signature page forms an integral part of the letter to BSE Limited and National Stock Exchange of India Limited regarding offer for sale by way of the stock exchange mechanism of equity shares of Shyam Metalics and Energy Limited by Narantak Dealcomm Limited and Subham Buildwell Private Limited (collectively, the "Sellers").

On behalf of **Subham Buildwell Private Limited**



Authorised Signatory

Name: **Mahabir Prasad Agarwal**

Designation: Authorised Signatory

