



# SUNITA TOOLS LIMITED

(Formerly known as Sunita Tools Pvt Ltd)

July 25, 2024

To,  
BSE Limited  
Listing Department  
P.J. Towers, Dalal Street,  
Fort, Mumbai- 400 001

**Scrip Code: 544001**

Dear Sir(s)/ Madam,

**Subject: Sunita Tools Limited Announces Acquisition of Imperial Auto Crafts through its Subsidiary namely Sunita Imperial Aerospace Private Limited.**

In pursuance of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform all our stakeholders that the Company has announced the signing of a Memorandum of Understanding (MOU) with M/s. Imperial Auto Crafts for Acquisition of Imperial Auto Crafts through its Subsidiary namely Sunita Imperial Aerospace Private Limited. The Press release for the same is enclosed herewith.

We request you to take note of the same.

**For Sunita Tools Limited**

**Satish Kumar Pandey**  
**Whole Time Director**  
**DIN: 00158327**



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## PRESS RELEASE

### *Sunita Tools Limited Announces Acquisition of Imperial Auto Crafts through its Subsidiary namely Sunita Imperial Aerospace Private Limited*

Mumbai, July 25, 2024, Sunita Tools Limited, a leader in the engineering and mold base industry, is pleased to announce the signing of a Memorandum of Understanding (MOU) with Imperial Auto Crafts, a renowned entity in the engineering and aerospace sector. This strategic move aims to enhance Sunita Tools' capabilities and expand its market presence through the acquisition of Imperial Auto Crafts' business.

#### **About the Parties:**

**Sunita Tools Limited** is renowned for providing customized solutions in the engineering and mold base industry, specializing in the manufacture of ground plates, mold bases, and precision CNC machining. With a commitment to quality and innovation, Sunita Tools has established itself as a trusted partner in the industry.

- **Imperial Auto Crafts**, a sole proprietorship owned by Mr. Ramesh Kumar, has made significant contributions to the engineering and aerospace sectors. Known for its expertise and quality, Imperial Auto Crafts has built a reputation for excellence.

The acquisition will be facilitated through Sunita Tools' wholly-owned subsidiary, Sunita Imperial Aerospace Private Limited, which is proposed to be incorporated as part of this agreement. This strategic move aligns with Sunita Tools' vision of expanding its business on a larger scale and diversifying its portfolio.

The MOU outlines the key terms and conditions under which the acquisition will take place. Both parties are committed to a smooth transition and are working closely to ensure the continuity of operations and seamless integration of Imperial Auto Crafts' business into Sunita Tools' operations.

This acquisition will allow Sunita Tools to leverage Imperial Auto Crafts' established expertise in the aerospace sector, enabling the company to offer a broader range of services and solutions to its clients. The move is expected to strengthen Sunita Tools' market position and open new avenues for growth and innovation.

#### **About Sunita**

Sunita Tools Limited boasts over three decades of experience in the Engineering and Mould Base Industry, offering unparalleled customized solutions to various sectors with a forward-thinking approach to meeting future demands today. Our core expertise lies in the manufacture of Ground Plates, Mould Bases, and Precision CNC Machining.

The products of the Company serve as essential components for the Manufacturing industries, spanning Automotive, Pharmaceutical, Electronics, Consumer Goods, and numerous other sectors. These industrial capital goods undergo rigorous quality testing to ensure they meet industry standards before reaching our clients.

Located in Vasai, Mumbai, the manufacturing facility of the company enjoys several strategic advantages. Situated in a well-developed industrial area, it benefits from easy access to



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resources and streamlined logistics, ensuring timely delivery according to our customers' convenience. This strategic positioning provides us with a competitive edge over our counterparts. Additionally, our facility boasts robust infrastructure, a skilled labor force, and reliable access to water and power supply.

The Companies strength lies in our ability to deliver customized, high-quality products, offer expert guidance throughout the design and manufacturing process, and provide comprehensive after-sales technical support. This commitment to compatibility and customer satisfaction sets us apart, making our products and services a flexible and dependable choice. The Company is dedicated to promptly addressing any concerns raised by our business associates through direct engagement with senior management.

## **Management Comment:**

Commenting on this development, Mr. Satish Kumar Pandey, MD-CFO of Sunita said:

*"We are excited about the opportunities this acquisition brings," said [Name], [Title] of Sunita Tools Limited. "Imperial Auto Crafts has an impressive track record in the aerospace sector, and we believe this acquisition will complement our existing capabilities and help us achieve our strategic goals."*

*Mr. Ramesh Kumar, Owner of Imperial Auto Crafts, commented, "We are proud of what we have achieved at Imperial Auto Crafts and believe that becoming a part of Sunita Tools will provide the resources and scale needed to further enhance our offerings and reach new heights."*

## **Disclaimer**

Certain statements in this document may be forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Sunita Tools Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstance.

## **Contact Details:**

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