



Dedicated To Life

March 18, 2024

BSE Limited

Listing Department
P J Towers, Dalal Street,
Fort, Mumbai-400 001
Scrip Code: 532321

National Stock Exchange of India Limited

Listing Department
Exchange Plaza, 5th floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051
NSE Symbol: ZYDUSLIFE

Dear Sir/ Madam,

Sub: Extinguishment of 59,70,149 fully paid-up equity shares having a face value of INR 1/- each (“Equity Shares”) of Zydus Lifesciences Limited (hereinafter referred as “the Company”) bought back at a price of INR 1005 per Equity Share through tender offer route (“Buyback”), pursuant to the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (“Buyback Regulations”).

The number of Equity Shares bought back in the captioned Buyback and the post-Buyback shareholding pattern were disclosed in the post buyback public announcement submitted for your records on March 15, 2024. The pre and post-Buyback shareholding pattern has been reproduced in the **Annexure A** for ease of reference.

In compliance with Regulations 11 and 24(iv) of the Buyback Regulations, this is to inform that the Company has extinguished 59,70,149 Equity Shares which were in dematerialized form.

In view of the above, please see below a table showing reconciliation of share capital of the Company (Pre and Post Extinguishment):

Sr. No.	Particulars	No. of Equity Shares	Amount (in INR)
1.	Pre-extinguishment Issued, Subscribed and Fully Paid-Up Share Capital	101,22,042,139 fully paid-up Equity Shares of INR 1/- each	101,22,042,139
2.	Less: Shares bought-back and credited to our account		
	a) Electronic Form	59,70,149	59,70,149
	b) Physical Form	0	0
3.	Post Extinguishment Issued, Subscribed and Fully Paid-Up Share Capital	100,62,33,990 fully paid-up Equity Shares of INR 1/- each	100,62,33,990

We also enclose a copy of the letter dated March 15, 2024 from National Securities Depository Limited confirming the extinguishment of 59,70,149 Equity Shares, as **Annexure B**.

Zydus Lifesciences Limited (formerly known as Cadila Healthcare Limited)

Regd. Office : 'Zydus Corporate Park', Scheme No. 63, Survey No. 536, Khoraj (Gandhinagar), Nr. Vaishnodevi Circle, S. G. Highway, Ahmedabad-382 481, Gujarat, India. | Phone : +91-79-71800000, +91-79-48040000
website : www.zyduslife.com | CIN : L24230GJ1995PLC025878





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It is confirmed that the 59,70,149 Equity Shares of the Company were extinguished in compliance with and according to the provisions of Regulation 11 of the Buyback Regulations. A certified true copy of the certificate dated March 18, 2024 in this regard is enclosed as **Annexure C**.

We request you to kindly take the above on record.

Thanking you,

Yours sincerely,

For, **Zydus Lifesciences Limited**

Dhaval N. Soni
Company Secretary & Compliance Officer

Encl. As above.

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Annexure A

Pre and Post- Buyback Shareholding Pattern

The shareholding pattern of the Company, pre and post Buyback, is as under:

Category of Shareholder	No. of Shares Pre - Buyback	% to the existing equity share capital	No. of Shares -Post Buyback	% to the Post Buyback equity share capital
Promoters and persons acting in concert (A)	758,940,186	74.98	755,087,049	75.04
Shareholding of the Non Promoter(s) (B)	253,263,953	25.02	251,146,941	24.96
Foreign Investors (including Non Resident Indians / FIIs/ Foreign Nationals/ Foreign Corporate Bodies	53,838,112	5.31		
Financial Institutions/ Banks & Mutual Funds/ Insurance Co.	130,539,837	12.90		
Others (Individuals, Bodies Corporate, Employees, etc.)	68,886,004	6.81		
Total (A+B)	1,012,204,139	100.00	1,006,233,990	100.00

For, **Zydus Lifesciences Limited**

Dhaval N. Soni
Company Secretary & Compliance Officer



Ref: II/CA/COM/20798/2024

March 18, 2024

Mr. Upen H. Shah
Company Secretary
Zydus Lifesciences Limited
Zydus Tower, Satellite Cross Roads
Sarkhej - Gandhinagar Highway
Ahmedabad - 380015

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Link Intime India Private Limited, Mumbai, Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE010B01027	ZYDUS LIFESCIENCES LIMITED EQ NEW FV RE. 1/-	Debit	1	5,970,149.000	15/Mar/2024

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Vice President

Digitally Signed By
Name: RAKESH M MEHTA
Date: 18/03/2024 10:45:25
Reason: Authentication
Location: NSDL, Mumbai

**CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY
ZYDUS LIFESCIENCES LIMITED (“COMPANY”)**

This certificate is being made in compliance with the requirements of Regulation 11(iii) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended from time to time (“**Buyback Regulations**”).

Pursuant to the Public Announcement dated February 12, 2024 published on February 13, 2024, the Letter of Offer dated February 27, 2024 (“**Letter of Offer**”) and the Offer Opening Advertisement dated February 27, 2024 published on February 28, 2024, the tendering period for the buyback of fully paid up equity shares of the Company, having a face value of Re. 1/- each (“**Equity Share**”), opened on Thursday, February 29, 2024 and closed on Wednesday, March 6, 2024 (both days inclusive) (“**Tendering Period**”). The following are the details of 59,70,149 Equity Shares bought back by the Company during the Tendering Period and extinguished on March 15, 2024.

A. Particulars of extinguishment of Equity Shares bought back in dematerialized form:

Name of the Depository	DP Name and DP ID	Company’s A/C Number	Date of Extinguishment	No. of Equity Shares Extinguished
National Securities Depository Limited	Ventura Securities Limited (IN303116)	14982609	March 15, 2024	59,70,149
Total (A)				59,70,149

B. Particulars of extinguishment of Equity Shares bought back in physical form:

Sr. No	Registered Folio No	Certificate No	Distinctive No of Shares	No of Equity Shares Extinguished*
Nil	Nil	Nil	Nil	Nil
Total (B)				Nil

C. Total number of Equity Shares extinguished / destroyed:

Total number of equity shares extinguished (A+B)	59,70,149
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D. Reconciliation of share capital:

Sr. No.	Particulars	Pre-extinguishment		Post-extinguishment	
		No. of Equity Shares	Amount (in INR)	No. of Equity Shares	Amount (in INR)
1.	Authorised Share Capital	172,50,00,000 Equity Shares of Re. 1/- each	172,50,00,000	1725,000,000 Equity Shares of Re. 1/- each	17250,00,000
2.	Issued, Subscribed and Fully Paid-Up Share Capital	101,22,04,139 fully paid-up Equity Shares of Re. 1/- each	101,22,04,139	100,62,33,990 fully paid-up Equity Shares of Re. 1/- each	100,62,33,990

