



CIN : L74899DL1993PLC052787

SOM DISTILLERIES & BREWERIES LTD.

ISO 9001:2015 Certified Company

Corporate Office : 23, Zone-II, Maharana Pratap Nagar, Bhopal-462 011 (Madhya Pradesh) Tel.: +91-755-4278827, 4271271 Fax : +91-755-2557470

E-mail : sldtd@bsnl.in, somdistilleries@rediffmail.com, Web : www.somindia.com

Works : Village Rojrachak, Distt. Raisen (Madhya Pradesh) Ph.: +91-7480-266244-5

15.03.2021

NSE/BSE/2021

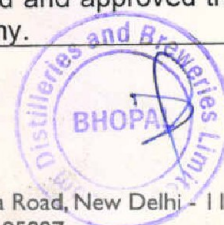
<p>The Manager, Listing Department, NATIONAL STOCK EXCHANGE OF INDIA LIMITED 'Exchange Plaza' C-1 , Block G, Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. cmlist@nse.co.in Security ID: SDBL</p>	<p>Dy. General Manager, Department of Corporate Services, BSE LIMITED, First Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001. corp.compliance@bseindia.com Security ID: 507514</p>
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SUB: OUTCOME OF THE MEETING OF THE BOARD OF DIRECTORS OF COMPANY HELD ON MARCH 15, 2021

Dear Sir/Madam,

Pursuant to Regulation 30 (read with Schedule III - Part A), and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find herewith outcome of board meeting of the Company held today i.e. on Monday, March 15, 2021 at 4:00 P.M. and concluded at 5:20 P.M. at Corporate Office of the Company.

S.NO.	SUBJECT
1	The Board Considered and Approved raising of funds through Issue of Convertible Equity Warrants to the Promoters, Promoter's Group and Public Investors on Preferential Basis by issuing up to 66,00,000 (Sixty Six Lakhs) Warrants convertible in one or more tranches to equity shares of Rs.5/- each of the Company at a price of Rs.35/- (including premium of Rs.30/-) for each Warrant subject to necessary shareholders/ regulatory approvals, as applicable. Please find enclosed as Annexure 'A', information required to be disclosed pursuant to Regulation 30 of SEBI LODR read with Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015.
2	The Board Considered and approved extension of the benefits of the SOM Employees Stock Option Plan Scheme 2020 (as approved by shareholders in the 27 th Annual General Meeting of the company held on September 29, 2020) to create offer and grant upto 10,00,000 options for permanent employees of the Company and Subsidiary Company(ies), subject to approval of shareholders at the ensuing Extra-Ordinary General Meeting (EGM).
3	The Board considered that the Extra-Ordinary General Meeting (EGM) of the Members of the Company will be held on Thursday, the 8 th day of April, 2021 at 11:00 am at the Factory Premises, Village Rojrachak, Chiklod Road, District Raisen (Madhya Pradesh). Further the Board considered and approved the notice of Extra-Ordinary General Meeting (EGM) of the Company.

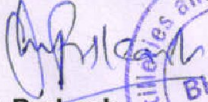


Registered Office: I - A, Zee Plaza, Arjun Nagar, Safdarjung Enclave, Kamal Cinema Road, New Delhi - 110029 INDIA
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The same is also available on the Company's website i.e. www.somindia.com.

This is for your information and records.

For Som Distilleries & Breweries Limited


Om Prakash
Company Secretary & Compliance Officer



Annexure A

Sr No	Particulars	Remarks																						
1	Type of securities proposed to be issued (viz. equity shares, convertible securities etc.).	Convertible warrants ("Warrants") with a right exercisable by the Warrant holder to subscribe to one Equity Share per Warrant																						
2	Type of issuance (further public offering, rights issue, depository receipts (ADRI/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Allotment																						
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Issue of Convertible Equity Warrants to the Promoters, Promoter's Group and Public Investors on Preferential Basis by issuing up to 66,00,000 (Sixty Six Lakhs) Warrants convertible in one or more tranches to equity shares of Rs.5/- each of the Company at a price of at an exercise price Rs.35/- (including premium of Rs.30/-) for each Warrant aggregating up to Rs. 23,10,00,000 (Rupees Twenty Three Crore and Ten Lakhs Only).																						
4	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):																							
A	Names of investors	<p>Promoters /Promoter group</p> <table border="1"> <tr> <td>Jagdish Kumar Arora</td> <td>Up to 1600000</td> </tr> </table> <p>Non - Promoter Investor</p> <table border="1"> <tr> <td>Kanta Bahadur</td> <td>Up to 500000</td> </tr> <tr> <td>Amit Tiwari</td> <td>Up to 500000</td> </tr> <tr> <td>Anshul Sharma</td> <td>Up to 500000</td> </tr> <tr> <td>Dinkar Singh</td> <td>Up to 500000</td> </tr> <tr> <td>Devendra Kumar</td> <td>Up to 500000</td> </tr> <tr> <td>Rohit Soni</td> <td>Up to 500000</td> </tr> <tr> <td>Nandram Kushwah</td> <td>Up to 500000</td> </tr> <tr> <td>Bhupendra Guru</td> <td>Up to 500000</td> </tr> <tr> <td>Hareram Mishra</td> <td>Up to 500000</td> </tr> <tr> <td>Mahesh Shahu</td> <td>Up to 500000</td> </tr> </table>	Jagdish Kumar Arora	Up to 1600000	Kanta Bahadur	Up to 500000	Amit Tiwari	Up to 500000	Anshul Sharma	Up to 500000	Dinkar Singh	Up to 500000	Devendra Kumar	Up to 500000	Rohit Soni	Up to 500000	Nandram Kushwah	Up to 500000	Bhupendra Guru	Up to 500000	Hareram Mishra	Up to 500000	Mahesh Shahu	Up to 500000
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B	post allotment of securities- outcome of the subscription: Issue price/allotted price (in case of convertibles)	Exercise price Rs.35/- (including premium of Rs.30/-) for each Warrant																						
C	In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument.	The Warrants may be exercised by the Warrant holder, in one or more tranches, at any time on or before the expiry of 18 months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised along with the aggregate amount payable thereon.																						
D	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable																						

An amount equivalent to 25% of the issue price of the Warrants will be paid on the date of allotment of the Warrants. The balance 75% of the issue price of the Warrants is payable at the time of allotment of the Equity Shares pursuant to the exercise of the conversion right by the warrant holder, as and when they deem fit. Non-payment of balance sum i.e. 75% of the issue price by the warrant holder would entail in forfeiture of the amount paid. The amount paid against Warrants shall be adjusted / set-off against the issue price for the resultant Equity Shares

