

October 19, 2023

Ref.: SSFB/CS/ 72/2023-24

To,

National Stock Exchange of India Limited

The Listing Department
Exchange Plaza, C-1,
Block G, Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

BSE Limited

The Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Fort, Mumbai - 400 001

Symbol: **SURYODAY**

Scrip Code: **543279**

Dear Sir/ Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Equity Shares of the Bank pursuant to exercise of Stock Options under Employee Stock Option Scheme 2016 ("ESOP Scheme 2016") and Suryoday ESOP Scheme 2019 ("ESOP Scheme 2019")

This is to inform that 924 Equity Shares of face value of Rs. 10/- each have been allotted today, October 19, 2023, pursuant to the exercise of Options granted to the employees of the Bank under the ESOP Scheme 2016 at the exercise price of Rs. 140/- per Equity Share and ESOP Scheme 2019 at the exercise price of Rs. 114.25/- per Equity Share. The Equity Shares allotted are fully paid-up and shall rank pari passu with the existing Equity Shares of the Bank in all respects. The Bank will be applying for the listing of the aforesaid 924 Equity Shares on National Stock Exchange of India Limited and BSE Limited in due course.

We further inform that, post allotment of abovementioned Equity shares, the paid-up Equity Share capital of the Bank has increased from Rs. 106,16,16,240/- comprising of 10,61,61,624 Equity Shares of Rs. 10/- each fully paid-up to Rs. 106,16,25,480/- comprising of 10,61,62,548 Equity Shares of Rs. 10/- each fully paid-up.

In terms of Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 ("**SEBI SBEB Regulations**"), the details of shares allotted as above is given in the Annexure to this intimation.

This intimation shall be available on the Bank's website at:-
<https://www.suryodaybank.com/Equity-Compliances-23-24> .

The above is submitted for your kind information and appropriate dissemination.

Thanking You,
Yours truly,

For Suryoday Small Finance Bank Limited

Krishna Kant Chaturvedi
Company Secretary and Compliance Officer

SURYODAY SMALL FINANCE BANK LIMITED

Reg. & Corp. off: 1101, Sharda Terraces, Plot. 65, Sector 11, CBD Belapur, Navi Mumbai: 400614 Tel: 022-40435800

E Mail: info@suryodaybank.com / **Web:** www.suryodaybank.com **CIN:** L65923MH2008PLC261472 / **GSTIN NO:** 27AAMCS5499J1ZG

Annexure -1
Disclosure pursuant to Regulation 10(c) of SEBI SBEB Regulations

| Sr. No. | Particulars | Disclosure - ESOP 2016 and ESOP 2019 | |
|---------|--|--|---|
| 1 | Company name and address of Registered Office: | SURYODAY SMALL FINANCE BANK LIMITED Unit No. 1101, Sharda Terraces, Plot. 65, Sector 11, CBD Belapur, Navi Mumbai-400614 | |
| 2 | Name of the recognised Stock Exchanges on which the company's shares are listed | National Stock Exchange of India Limited (NSE) BSE Limited (BSE) | |
| 3 | Filing date (In-principal Approval date) of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognised Stock Exchange | ESOP Scheme 2016 NSE: August 25, 2021 BSE: September 22, 2021 | ESOP Scheme 2019 NSE: August 02, 2021 BSE: September 21, 2021 |
| 4 | Filing Number, if any (In-principal Approval reference Numbers) | ESOP Scheme 2016 NSE: NSE/LIST/27150 BSE: DCS/FL/MJ/ESOP-IP/1495/2021-22 | ESOP Scheme 2019 NSE: NSE/LIST/27155 BSE: DCS/FL/MJ/ESOP-IP/1493/2021-22 |
| 5 | Title of the Scheme pursuant to which shares are issued, if any | Employee Stock Option Scheme 2016 | Suryoday ESOP Scheme-2019 |
| 6 | Kind of security to be listed | Equity Shares | |
| 7 | Par value of the shares | Rs. 10 per Equity Share | |
| 8 | Date of issue of shares | October 19, 2023 | |
| 9 | Number of shares issued | 924 Equity Shares | |
| 10 | Share Certificate No., if applicable | Not Applicable | |
| 11 | Distinctive number of the share, if applicable | 10,61,61,625 - 10,61,62,548 (Both inclusive) | |
| 12 | ISIN Number of the shares if issued in Demat | INE428Q01011 | |
| 13 | Exercise price per share | 140 | 114.25 |
| 14 | Premium per share | 130 | 104.25 |
| 15 | Total issued shares after this issue | 10,61,62,548 Equity Shares | |
| 16 | Total issued share capital after this issue | Rs. 106,16,25,480/- share capital | |
| 17 | Details of any lock-in on the shares | Not Applicable | |
| 18 | Date of expiry of lock-in | Not Applicable | |
| 19 | Whether shares are identical in all respects to existing shares? If not, when will they become identical? | All Equity Shares of the Bank allotted pursuant to exercise of Stock Options shall rank pari-passu with the existing Equity Shares of the Bank | |
| 20 | Details of listing fees, if payable | Not Applicable | |

For Suryoday Small Finance Bank Limited
Krishna Kant Chaturvedi
Company Secretary and Compliance Officer
SURYODAY SMALL FINANCE BANK LIMITED
Reg. & Corp. off: 1101, Sharda Terraces, Plot. 65, Sector 11, CBD Belapur, Navi Mumbai: 400614 Tel: 022-40435800

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