

Date: 16th December 2024

To,
The Manager,
BSE SME Platform
Corporate Relationship Department
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Symbol: MEGACOR

Scrip Code: 531417

Sub: Outcome of Right Issue Committee Meeting under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015.

Dear Sir/Madam,

This is in furtherance to the Meeting of the Board of Directors of the Company held on December 10, 2024 authorising the Rights Issue price, the rights entitlement ratio, the total number of securities proposed to be issued and authorization to right issue committee to consider and approve the record date, the period/timing of the Issue for the proposed Rights Issue of equity shares, The Letter of Offer, Abridged Prospectus, CAF Application and ancillary documents related to Right issue of Equity shares.

Pursuant to the above, we wish to inform you that the Right issue Committee of the Company at its Meeting held on today i.e. 16th December 2024 has inter alia considered and approved the following terms of the Rights Issue:

1. Record Date: Friday, December 20, 2024;
2. Rights Issue period:

Rights Issue Opening Date:	Tuesday, January 07 th , 2025
Last date for on Market Renunciation for Rights Entitlement:	Tuesday, January 14 th , 2025
Rights Issue Closing Date:	Friday, January 17 th , 2025

*Our Board or duly authorized committee therefore will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, No withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

For MEGACORPORATION LTD.


Director / Authorised Signatory

Mega Corporation Limited

Regd. Office:

62, Upper Ground Floor,
Okhla Industrial Estate-III,
New Delhi-110020

P +91 11 46557134

E info@megacorpltd.com

www.megacorpltd.com

CIN: L65100DL1985PLC092375

3. Outstanding Equity Shares:

Prior to Right Issue:	10,00,00,000/-
Post Right Issue:	20,00,00,000/-

*Assuming full subscription of Equity Shares

4. ISIN for Rights Entitlement: INE804B20015

Further, we wish to inform you that in terms of SEBI Circular SEBI/HO/CFD/DI12/CIR/P/2020/13 dated January 22, 2020, the Company has made necessary arrangement with NSDL and CDSL for the credit of Rights Entitlements in dematerialized form in the Demat account of the Eligible Equity Shareholders as on the Record Date. The ISIN of such Rights Entitlement is INE804B20015. We hereby confirm and undertake that the Rights Entitlement of the Eligible Equity Shareholders as on the Record Date shall be credited prior to the issue opening date, in the respective Demat account of the Eligible Equity Shareholders under the aforementioned ISIN.

5. Approved the Letter of Offer, the Abridged Letter of Offer, the Application Form and the Rights Entitlement Letter to be filed with BSE Limited.

The Meeting of the Committee commenced at 12:30 P.M. and concluded at 02:15 P.M.

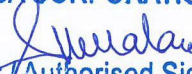
You are requested to take the aforesaid on your record and disseminate the same for information to the public.

Thanking you,

Yours Faithfully,

For Mega Corporation Limited

For MEGA CORPORATION LTD.


Director (Authorised Signatory)
Surendra Chhalani
Director and CFO
DIN: 00002747

Place: Delhi

Mega Corporation Limited

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