



Date: 15.05.2023

To,  
**BSE Limited,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai- 400 001  
Scrip Code: 517498

To,  
**National Stock Exchange of India Limited,**  
Capital Market – Listing, Exchange Plaza,  
5th Floor, Plot No. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai 400 051  
Symbol- WEBELSOLAR

Dear Sir/Madam,

**Sub: Outcome of Board Meeting in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

The meeting commenced at 1.00 pm and concluded at 1.30 pm.

Please note that the Board of Directors at its meeting held on today has considered and approved the following: -

1. Issue of upto 1400000 equity shares of face value of Rs. 10/- each on Preferential Basis to the Promoters/ Promoter Group of the Company at an Issue Price of Rs. 105/- per equity share, including a premium of Rs. 95/- per equity share, or at such higher price as may be determined in compliance with provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"), in lieu of conversion of loan outstanding as on date, subject to the approval of the Stock Exchanges and Members in compliance of sections 42 & 62 of the Companies Act, 2013 to the extant rules notified and other applicable rules and regulations thereto.
2. The Notice to convene the Extra Ordinary General Meeting to be held on Wednesday, 28<sup>th</sup> June, 2023 at 1:00 P.M. for obtaining members approval for the Preferential Issue of Equity Shares to the Promoters/ Promoter Group of the Company in accordance with the sections 42 & 62 of the Companies Act. 2013 to the extant rules notified & other applicable provisions of the SEBI (ICDR) Regulations and other applicable rules and regulations.

Further in terms of Regulation 30, Schedule III, Part A, **pursuant to SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 read with SEBI circular no. C1R/CFD/CMD/4/2015 dated September 09, 2015** we hereby submit the following disclosures for your kind consideration:

## **Websol Energy System Limited**

### **Registered Office:**

48, Pramatha Choudhury Sarani, Plot No-849,  
Block-'P', 2<sup>nd</sup> Floor, New Alipore, Kolkata - 700 053,  
Phone: +91-33-24000419, Fax: +91-33-24000375  
E-mail: websol@webelsolar.com

### **Corporate Office and Plant:**

Sector II, Falta Special Economic Zone, Falta  
24 Parganas (South), West Bengal, India, Pin- 743504  
Ph.: 91-3174-222932, Fax: 91-3174-222933  
E-mail: websol@webelsolar.com



Sl No.	Particulars	Disclosures
1.	Type of Securities proposed to be issued	Equity shares;
2.	Type of Issue	Preferential Issue;
3.	Total number of Securities proposed to be issued	Upto 1400000 equity shares approx.;
4.	Issue Price	Issue Price of Rs. 105/- (Rupees One Hundred and Five Only) per equity share (including a premium of Rs. 95/- per equity share) or at such higher price as may be determined in compliance with provisions of Chapter V of the SEBI (ICDR) Regulations;
5.	Number of Investor	2 (Two);
6.	Name of the Proposed Allottees/ Investors	1. Websol Green Projects Pvt. Ltd. (Promoter) 2. S L Industries Pvt. Ltd. (Promoter)
7.	Convertibles Instrument	NO

You are, therefore requested to take the aforesaid information on your record and acknowledge the receipt.

Thanking you,

Yours faithfully,

**For Websol Energy System Limited**

**Sohan Lal Agarwal**  
**Managing Director**  
**(DIN: 00189898)**

Cc.

<b>To ,</b> <b>R&amp;D Infotech Private Limited (Contact Person:</b> Mr. Ratan Kr. Mishra 15/C, Naresh Mitra Sarani, Kolkata- 700026	<b>To.</b> <b>National Securities Depository Ltd.</b> 4th Floor, 'A' Wing, Trade World. Kamala Mills Compound. Senapati Rapat Marg, Lower Parel, Mumbai — 400 013	<b>To.</b> <b>Central Depository Services (India) Ltd.</b> 16 <sup>th</sup> . Floor, P. J. Towers, Dalai Street. Mumbai- 400 001
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