

Date: 29/03/2024

To To

General Manager-Listing Listing Division,

Corporate Relationship Department Metropolitan Stock Exchange of India

**BSE Limited**P.J. Towers

Limited
4<sup>th</sup> Vibgyor Tower, Opp. Trident Hotel,

Dalal Street, Bandra-Kurla Complex,

Mumbai-400001 Mumbai-400098

BSE Scrip Code: 539594 MSE Symbol: MISHTANN

Dear Sir/madam,

Sub: Intimation as per Regulation 84 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), 2018, as amended ("SEBI ICDR Regulations") - Issue of advertisement in newspapers in respect of certain matters relating to rights issue of equity shares of the Company ("Rights Issue")

In relation to the Rights Issue and further to our letters dated March 07, 2024 and March 20, 2024, we enclose copies of advertisement issued by the Company and published today, i.e. March 29, 2024, in respect of matters specified under sub-regulation (1) of Regulation 84 of SEBI I CDR Regulations such as inter alia completion of dispatch of the abridged letter of offer and the application form for the Rights Issue, in all editions of:

I. Financial Express (English national daily newspaper with wide circulation),

CIN NO.: L15400GJ1981PLC004170

- II. Financial Express (Gujarati daily newspaper/ Ahmedabad Edition), and
- III. Jansatta (Hindi national daily newspaper with wide circulation).

You are requested to take the same on record.

Thanking You, Yours faithfully,

#### For Mishtann Foods Limited

Shivangi Shah Company Secretary and Compliance Officer Membership No. A53342

Encl: A/a



#### MISHTANN FOODS LIMITED

This advertisement is for information purposes only and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not confined herein shall have the meaning assigned to them in the Letter of Offer dated March 19, 2024 (the "Letter of Offer" or "LOF") filed with the BSE Ltd. ("BSE"), the Metropolitan Stock Exchange of India Limited ("MSEI") and the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations").



MISHTANN FOODS LIMITED

Corporate Identification Number: L15400GJ1981PLC004170

Our Company was incorporated under the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra and Nagar Haveli under the name 'HICS Cements Private Limited' and a certificate of incorporation dated February 27. 1981. Pursuant to a resolution passed by our Shareholders in the Annual General Meeting held on September 25, 1994, our Company was converted from a private limited company into a public limited, consequent to which the name of our Company was changed from 'HICS Cements Private Limited' to 'HICS Cements Limited' and a fresh certificate of incorporation dated October 21, 1994, was issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently, pursuant to a special resolution passed by the Shareholders of our Company by way of voting through Postal Ballot for which results were declared on February 13, 2015, the name of our Company was changed from 'HICS Cements Limited' to 'Mishtann Foods Limited' and a fresh certificate of incorporation dated February 19, 2015, was issued by the Registrar of Companies, Gujarat at Ahmedabad. At the time of incorporation, our registered office was located at Shah Commercial Centre, Station Road, Bhuj – 370 001, Gujarat, India. Subsequently, pursuant to a resolution passed by the Shareholders in the AGM held on September 30, 2015, the Registered Office of our Company was shifted to C-808, Ganesh Meridian, Opp. High Court of Gujarat, S. G. Highway, Ahmedabad- 380 060, Gujarat, India with effect from September 30, 2015. Subsequently, pursuant to a resolution passed in the meeting of the Board of Directors of the Company held on July 27, 2023, the Registered Office of our Company was shifted to B-905, Empire Business Hub, Opp Shakti Farm, Science City Road, Sola, Ahmedabad-380 060, Gujarat, India with effect from July 28, 2023. The Scrip code is 539594 and ISIN is INE094S01041 and MSEI symbol is MISHTANN. The Corporate Identification Number of our Company is L15400GJ1981PLC004170.

**Registered Office:** B-905, Empire Business Hub, Opp. Shakti Farm, Science City Road, Sola, Ahmedabad, Gujarat 380060, India Contact Person: Ms. Shivnagi Shah, Company Secretary and Compliance Officer | Tel: 079-4002-3116; | Email-ID: cs@mishtann.com; | Website: www.mishtann.com

ISSUE OF 3.32.12.903 EQUITY SHARES OF FACE VALUE ₹ 1 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 15 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 14 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING TO ₹ 49,81,93,545 ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARE(S) FOR EVERY 31 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE. THAT IS ON MARCH 20, 2024 (THE "ISSUE"), THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS FIFTEEN TIMES OF THE VALUE OF THE EQUITY SHARES, FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 228 TERMS OF THE ISSUE OF THIS LETTER OF OFFER

PROMOTERS: MR. HITESHKUMAR G. PATEL

**ISSUE PROGRAMME** LAST DATE FOR ON

**ISSUE OPENS ON** 

**MARKET RENUNCIATION#** TUESDAY, APRIL 02, 2024 TUESDAY, APRIL 16, 2024 **ISSUE CLOSES ON\*** 

**TUESDAY, APRIL 16, 2024** 

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. # Our Board or a duly authorized committee thereof will have the right to extend the Issue Period as it may determine from time to time not exceeding 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date

**ASBA**\*

Simple, Safe, Smart way of Application- Make use of it!!! \*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Circulars no. SEBI/CFD/DIL/ASBA/1/2009/30/12 dated Decedmber 30, 2009, CIR/CFD/DIL/1/2011 dated April 29, 2011 and SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 ("SEBI ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details "Procedure for Application through the ASBA Process" on page 231 of Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights equity shares in this issue are advised to furnish the details of their demat account to the registrar to the issue at least two working days prior to the Issue Closing Date, i.e., Friday, April 12, 2024 to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with Registrar with the helpline number  $+91\,4067162222/18003094001$  and their email address: mishtann.rights@kfintech.com.

Prior to the issue opening date, the rights entitlement of those resident eligible equity shareholders, among others, who hold equity shares in physical form and whose demat account details are not available with our company or the registrar, shall be credited in a demat suspense escrow account opened by our company. In accordance with the SEBI Rights Issue Circulars, the eligible equity shareholders who hold equity shares in physical form as on record date and who have not furnished the details of their demat account to the registrars of our company atleast two working days prior to the issue closing date i.e., by Friday, April 12, 2024, shall not be entitled to make an application for rights equity shares against their entitlements with respect to the equity shares held in physical form.

PROCEDURE FOR APPLICATION: n accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors

desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

For details, please see "Procedure for Application through the ASBA Process" on page 231 of the Letter of Offer. PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS:

Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorization to

the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

**Self-Certified Syndicate Banks** 

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

Please note that subject to SCSBs complying with the requirements of SEBI Circular bearing reference number 'CIR/CFD/DIL/13/2012' dated September 25, 2012 within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs, in case of Applications made through ASBA facility. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making applications by

SCSBs on their own account using ASBA facility, SCSBs should have a separate account in their own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making application in the issue and clear demarcated funds should be available in such account for applications. SCSBs applying in the issue shall be responsible for ensuring that they have a separate account in their own name with any other SCSB having clear demarcated funds for applying in the issue and that such separate account shall be used as the ASBA account for the application, for ensuing compliance with the applicable Regulations

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM:

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the issue Closing Date

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE. SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLENENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM:

Please note that the rights equity shares applied for in this issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such investor on the record date.

**DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:** 

The dispatch of Abridged Letter of Offer and Rights Entitlement Letter along with the Application form has been completed on March 27, 2024 by the Registrar to the Issue to all the Eligible Equity Shareholders of the company, whose name appeared in the Register of Members/Beneficial Owners of the company as on record date, i.e., Wednesday, March 20, 2024 in electronic form through e-mail on March 22, 2024 to the equity shareholders who have registered email ids and physically through speed/registered post on March 27, 2024 to the equity shareholders who have not registered email ids with us or with Registrar to the Issue. Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided the Eligible Equity Shareholders is eligible to subscribe for the Rights Equity Shares under applicable laws on the websites of (i) Our Company's website at www.mishtann.com; (ii) Registrar to the Issue's website at https://rights.kfintech.com; (iii) BSE's website at www.bseindia.com; (iv) MSEI's website at www.msei.in.

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue's website at https://rights.kfintech.com by entering their DP-ID and Client-ID and PAN. CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:

In accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights

Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (a) The demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (b) A demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to: (i) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI (LODR) Regulations; or (ii) Equity Shares held in the account of IEPF authority; or (iii) The demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (iv) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (v) Credit of the Rights Entitlements returned/reversed/failed; or (vi) The ownership of the Equity Shares currently under dispute, including any court proceedings, as applicable

**APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS:** 

An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholders not being in a position to obtain it from any source may make an application to subscribe to this Issue on plain paper with the same detail as the Application Form and that is available on the website of the Registrar, Stock Exchange. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money from the said bank account maintained by th same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights and should not utilise the Application Form for any purpose including renunciation even if it is received subsequently. PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH ASBA FACILITY.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per

specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and

should contain the following particulars: 1. Name of our Company, being Mishtann Foods Limited;

- 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- 3. Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by
- the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue; Number of Equity Shares held as on Record Date:
- Allotment option only dematerialised form;
- 7. Number of Rights Equity Shares entitled to;

KFIN TECHNOLOGIES LIMITED

Hyderabad, Telangana – 500 032.

**Email:** mishtann.rights@kfintech.com

**Website:** https://rights.kfintech.com

Contact Person: M Murali Krishna

SEBI Registration Number: INR000000221

**Tel**: +91-40-6716-2222;

**Fax No.:** +91-40-2343-1551

Selenium Tower-B. Plot No. 31-32. Gachibowli.

Financial District, Nanakramguda, Serilingampally,

**Investors Grievance E-mail:** einward.ris@kfintech.com

Number of Rights Equity Shares applied for within the Rights Entitlements;

KFINTECH

9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); **REGISTRAR TO THE ISSUE** COMPANY SECATARY AND COMPLIANCE OFFICER



MS. Shivangi Shah

B/905, Empire Business Hub, Opp. Shakti Farm, Science City Road, Sola, Ahmedabad, Gujarat 380060, India **Telephone**: 079-4002-3116 Email: cs@mishtann.com

10. Total number of Rights Equity Shares applied for;

11. Total amount paid at the rate of ₹ 15 per Rights Equity Share;

12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained:

14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account:

15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

16. All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Foreign Ownership of Indian Securities" on page 253, of this Letter of Offer and shall include the

"I/ We hereby make representations, warranties and agreements set forth in "Restrictions on Foreign Ownership of Indian Securities" on page 253 of the Letter of Offer. I/ We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the representations,

warranties and agreements set forth therein." In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same

demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with

our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at https://rights.kfintech.com. Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not

blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION:

The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, April 16, 2024, i.e. Issue Closing Date. Our Board of Directors or ay committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not

blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by the Board of Directors or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and the Board of Directors or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 247 of the Letter of Offer. Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard

Time) or such extended time as permitted by the Stock Exchange or such extended time as permitted by the Stock Exchange. PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS:

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchange; or (b) through an off -market transfer, during the Renunciation Period. Such renunciation shall result in renouncement of the Rights Equity Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights

Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stockbroker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. a) On Market Renunciation: The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by

trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company. In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Master Circular, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the the Stock Exchanges under ISIN: INE094S20017 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one)

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from April 02, 2024, to April 16, 2024 (both days inclusive). The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN: INE094S20017 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of the Stock Exchanges under automatic order matching mechanism and on T+1 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI. b) Off Market Renunciation:

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Rights Equity Shares in the Issue. The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their

depository participant by issuing a delivery instruction slip quoting the ISIN: INE094S20017, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. The detailed rules for transfer of Rights Entitlements through off market transfer shall be as specified by the NSDL and CDSL from time to time.

The renunciation from non-resident Eligible Equity Shareholder(s) to resident Indian(s) and vice versa shall be subject to provisions of FEMA Rules and other circular, directions, or guidelines issued by RBI or the Ministry of Finance from time to time. However, the facility of renunciation shall not be available to or operate in favour of an Eligible Equity Shareholders being an erstwhile OCB unless the same is in compliance with the FEMA Rules and other circular, directions, or guidelines issued by RBI or the Ministry of Finance from time to time

LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE: The existing Equity Shares are listed and traded on BSE Ltd. under ISIN 'INE094S01041 and MSEI. The Rights Equity shall be

credited to temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchange Upon receipt of such listing and trading approvals, the Rights Equity Shares shall be debited from such temporary ISIN and credited to the existing ISIN as fully paid-up equity share of our company. Our Company has received in-principle approval from the BSE and MSEI through its letters bearing reference number LOD/RIGHT/AB/FIP/1354/2023-24 dated March 01, 2024 and MSE/LIST/2024/244 dated March 07, 2024, respectively. Our Company will apply to the Stock Exchanges for final approval for the listing and trading of the Rights Equity Shares subsequent to its Allotment. DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):

It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 222 of the Letter of Offer.

BANKER TO THE ISSUE AND REFUND BANK: HDFC Bank Limited **MONITORING AGENCY: N.A.** 

FOR RISK FACTORS AND OTHER DETAILS. KINDLY REFER TO THE LETTER OF OFFER AND ABRIGED LOF. OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes:

- a) Frequently asked questions and online/electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: https://rights.kfintech.com
- c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: https://rights.kfintech.com
- d) Request Letter to be sent by the non-resident Eligible Equity Shareholders to the Registrar at their email id: mishtann.rights@kfintech.com for updating their Indian address. The Reguest Letter should be accompanied by their PAN card and Address proof. Kindly note that the non-resident Equity Shareholders who do not have an Indian address are no eligible to apply for this Issue.

Investors may contact the Registrar to the issue or the Company Secretary and Compliance Officer for any pre-issue/ post issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the issue, with a copy to the SCSB, giving full details such as name and address of the applicant, number of Equity Shares applied for, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the

FOR MISHTANN FOODS LIMITED

Ms. Shivnagi Shah **Date:** March 28, 2024 Company Secretary and Compliance Officer Place: Ahmedabad

Our Company is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the SEBI, BSE and MSEI. The LOF shall be available on website of SEBI at www.sebi.gov.in; the website of BSE at www.bseindia.com; the website of MSEI at www.msei.in; the website of the Company at www.mishtann.com. Investors should note that investment in equity shares involve a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 23 of the LOF. This announcement has been prepared for publication in India and may not be released in the United States. The announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States and any Equity Shares described in this announcement may not be offered or sold in the United States.

**RCC CEMENTS LIMITED** CIN:L26942DL1991PLC043776

Regd. Off: 702, Arunachal Building, 19, Barakhamba Road, Connaught Place, New Delhi-110001 Tel.: 91-11-43571042; Fax: 91-11-43571047 Email: rcccementslimited@gmail.com; Website: www.rcccements.com

PUBLIC NOTICE FOR LOSS OF SHARE CERTIFICATES

NOTICE is hereby given that the following Share certificates have been reported lost or misplaced or stolen and the registered shareholders therefore have applied to the Company for issue of Duplicate Share Certificates. The public is hereby warned against purchasing or dealing in any way, with the below mentioned shares certificates. Any person(s) who has/have any claim in respect of the said Share Certificates should lodge such claim with the Company at its registered office within 15 days of the publication of this notice, after which no claim will be entertained and the Company will not be responsible for any loss and the Company will proceed to issue Duplicate Share Certificates.

No. of Equity Shares	Folio No.	Certificate No.	Distinctive(s) No. From- To
40,000	0000051	00000271- 00000274	0002645101- 0002685100
2,68,300	0000004 0000004 0000004 0000004 0000024 0000024 0000024	00029461-00029469 00000163-00000164 00029515- 00029533	0000036601-0000041600 0000355601-0000360400 0000420001-0000427500 0000614001-0000666500 0001607501-0001624500 0000235101-0000244100 0000437501-0000447500 0000794501-0000957000
19,800	0000036	00029578 -00029579	0000360401-0000370200 0000427501-0000437500
68,500	0000007	00029481-00029485 00000171-00000173	0000091601-00000100600 0000477501-0000497500 0000675001-0000689500 0001676501-0001701500
54,000	0000026	00029535-00029540	0000253601-0000262600 0000957001-00001002000
	Equity Shares 40,000 2,68,300 19,800 68,500	Equity Shares 40,000 0000051 2,68,300 0000004 0000004 0000024 0000024 19,800 0000036 68,500 0000007	Equity Shares 40,000 0000051 00000271- 00000274 00000274 0000004 0000004 0000004 0000004 000000

Company Secretary

Shimpy Goyal

**d** Bombay Dyeing

Dated: 29.03.2024

Place: New Delhi

E-voting

# THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED

Registered Office: Neville House, J. N. Heredia Marg, Ballard Estate, Mumbai - 400001 E-mail: grievance\_redressal\_cell@bombaydyeing.com; Phone: (91) (22) 66620000; Website: www.bombaydyeing.com

**NOTICE OF POSTAL BALLOT AND E-VOTING** 

Members are hereby informed that pursuant to the provisions of Section 110 read with Section 108 of the Companies Act, 2013 ("Act"), Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 ("Rules") and other applicable provisions of the Act and the Rules including General Circulars issued by the Ministry of Corporate Affairs ('MCA') for holding general meetings/conducting postal ballot process through e-voting vide No. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 22/2020 dated June 15, 2020, 33/2020 dated September 28, 2020, 39/2020 dated December 31, 2020, 10/2021 dated June 23, 2021, 20/2021 dated December 8, 2021, 3/2022 dated May 5, 2022, 11/2022 dated December 28, 2022 and 09/2023 dated September 25, 2023 ("MCA Circulars"), Secretarial Standard on General Meetings ("SS-2") issued by the Institute of Company Secretaries of India, Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), the Company has completed the process of sending Postal Ballot Notice along with the Explanatory Statement electronically on Thursday, 28th March, 2024, to all the Members whose email addresses are registered with the Company / Registrar and Share Transfer Agent of the Company (RTA) / Depository Participants as on Wednesday, 27th March, 2024 ("Cut-off Date"), for seeking approval of the Members of the Company by way of Ordinary Resolution by voting through electronic means only ('remote e-voting') on the following matter:

 Appointment of Mr. Natarajan Venkataraman (DIN: 05220857) as a Non-Executive Non-Independent Director on the Board of the Company.

and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively, and on website of NSDL i.e. www.evoting.nsdl.com. Members are hereby further informed that: 1. The Company has engaged the services of National Securities Depository

Limited ("NSDL") for providing the remote e-voting facility to its Members.

Notice of Postal Ballot is also available on the Company's website at

www.bombaydyeing.com, websites of the Stock Exchanges i.e. BSE Limited

The remote e-voting facility will be available during the following voting period: Commencement of Tuesday, 2<sup>nd</sup> April, 2024 at 9.00 a.m. (IST) Remote E-voting **End of Remote** Wednesday, 1st May, 2024 at 5.00 p.m. (IST)

No voting shall be allowed beyond Wednesday, 1st May, 2024 (5:00 P.M.

(IST)) as the e-voting module shall be disabled for voting by NSDL thereafter.

Once the vote on a resolution is cast by the Member, he/she shall not be allowed to change it subsequently or cast vote again. 2. Manner of remote e-voting by the Members holding the shares in dematerialized mode, physical mode and Members who have not registered their e-mail address has been provided in the Postal Ballot Notice. The manner in which the persons who have forgotten the User ID

and Password, can obtain/generate the same, has also been provided in

the said Notice. 3. The Company has appointed Mr. P.N. Parikh (FCS 327, CP 1228) and failing him, Mr. Mitesh Dhabliwala (FCS 8331, CP 9511) and failing him, Ms. Sarvari Shah (FCS 9697, CP 11717) of M/s. Parikh & Associates, Practicing Company Secretaries, as the Scrutinizer for conducting the Postal Ballot process through remote e-voting, in a fair and transparent manner.

4. The Members holding shares as on the cut-off date and have not received the Notice of Postal Ballot, may write to grievance\_redressal\_cell@ bombaydyeing.com and obtain the same. 5. Members whose names are recorded in the Register of Members

/ Beneficial Owners as on the cut-off date will be entitled to vote electronically on the resolution set out in the Postal Ballot Notice. A person who becomes a Member after the cut-off date should treat this Notice for

6. SEBI vide its Circular SEBI/HO/OIAE/OIAE IAD-1/P/CIR/2023/145 dated 11th August, 2023, has introduced Online Dispute Resolution (ODR), which is in addition to the existing SCORES platform which can be utilized by the investors and the Company for dispute resolution. Please note that the investors can initiate dispute resolution through the ODR portal only after exhausting the option to resolve dispute with the Company and on the SCORES platform. The ODR portal can be accessed at https://smartodr.in/ login/login.

7. Manner of registering / updating e-mail address: a) Members holding shares in physical mode and who have not updated their

email addresses with the Company are requested to update their email addresses by sharing a duly filled and signed copy of Form ISR-1 as per the format prescribed by SEBI vide its circular SEBI/HO/MIRSD/MIRSD RTAMB/P/CIR/2021/655 dated 3 November 2021 and also available on the website of the Company at weblink https://bombaydyeing.com/ forms.html with the Company's Registrar at einward.ris@kfintech.com or with the Company at grievance\_redressal\_cell@bombaydyeing.com along with the copy of signed request letter mentioning the name and address of the Member, self-attested copy of the PAN card, and selfattested copy of any document (e.g.: Driving License, Election Identity Card, Passport) in support of the address of the Member. b) Members holding shares in dematerialized mode are requested to

register/ update their email addresses with the relevant Depository Participants. In case of any queries/ difficulties in registering the e-mail address, Members may write to einward.ris@kfintech.com or grievance redressal\_cell@bombaydyeing.com. 8. The results of Postal Ballot will be announced on or before Friday, 3rd May,

2024. The declared results along with the report of the Scrutinizer will be submitted to BSE Limited and National Stock Exchange of India Limited and shall be uploaded on the website of the Company at www.bombaydyeing. com, website of NSDL at www.evoting.nsdl.com and shall be displayed on the Notice Board at the registered office of the Company at Neville House, J.N. Heredia Marg, Ballard Estate, Mumbai - 400001. The Resolution passed by the Members through Postal Ballot shall be deemed to have been passed at a general meeting of members on the last date specified for remote e-voting i.e., Wednesday, 1st May, 2024. 9. In case of any query and/or grievance, in respect of voting by electronic

means, Members may refer to the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on: 022 - 4886 7000 or send a request to Ms. Pallavi Mhatre at evoting@nsdl.com or write to the Company at grievance\_redressal\_cell@bombaydyeing.com. For The Bombay Dyeing and Manufacturing Company Limited

Sanjive Arora

**Company Secretary** FCS: 3814

New Delhi

Place: Mumbai

Date: 28th March, 2024

financialexp.epapr.in







b) Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company:

### हिंदुजा हाउसिंग फाइनेंस

पंजीकृत कार्यालयः क्रमांक 27-ए, डेवलप्ड इंडस्ट्रियर एस्टेट, गिंडी, चेन्नई - 600032। कार्यालयः नंबर 167-169, दूसरी मंजिल, अन्ना सैदापेट, चेन्नई - 600015, फोन: 044-30079113 सार्वजनिक सुचना

पापक तौर पर जनता को सूचित करना है कि मैसर्स हिंदुजा हाउसिंग फाइनेंस लिमिटेड, यह सार्वजनिक सूचना जारी करता है। नीचे

सुचीबद्ध हमारी एक शाखा नए पते पर स्थानांतरित हो गई है। पुरानी शाखा का पताः 1ला तल, एन.के. टावर, न्यू कोहिनूर सिनेमा के सामने, चोपासनी रोड,

जोधपुर-342001 सभी मौजूदा ग्राहकों से अनुरोध है कि वे नई शाखा के पते पर जाएं/संपर्क करें: भीकाजी ब्लाजा, 3रा तल, अखलिया सर्किल, जोधपुर-342001 इस संबंध में हुई किसी भी असुविधा के लिए अत्यंत खेद है। कंपनी सचिव वेन्नई - सीओ

# Criminal Court, Ludhiana

In The Court Of Ms. Lovepreet Kaur Swaich JMIC, Ludhiana UP Money Ltd Vs

Raj Bala CNR NO: PBLD03-011797-2021 COMA/7780/2021 Notice To: 1) Raj Bala Address-W/o Khela R/o Village Haat Tehsil Safidon Jind

Vhereas it has been proved to the

satisfaction of this court that you the accused above named cannot be served n the ordnary way of service. Hence this proclamation under section 82 CRPC is ereby issued against you with a lirection that you should appear ersonally before this court on 30-04-2024 at 10:00 a.m. or within 30 days fron he date of publication of this oclamation take notice that, in default of your part to appear as directed above he above said case will be heard and letermined as per law, in your absence Given under my hand and the seal of the court. for details logon to:

https://highcourtchd.gov.in/?trs=district\_r

ice&district=ludhiana

#### Criminal Court, Ludhiana

The Court Of Ms. Lovepreet Kaur Swaich JMIC. Ludhiana Kotak Mahindra Bank

Vs. Hanuman Ram Bishnoi CNR NO: PBI D03-036947-2020 COMA/77240/2020

lotice To: 1) Hanuman Ram Bishnoi Address- Kanwas Ka Pana, Jodhpur, Rajasthan Whereas it has been proved to the satisfaction of this court that you the ccused above named cannot be serve the ordnary way of service. Hence this oclamation under section 82 CRPC is reby issued against you with a irection that you should appear ersonally before this court on 30-04 2024 at 10:00 a.m. or within 30 days from the date of publication of this proclamation take notice that, in default f your part to appear as directed above he above said case will be heard and etermined as per law, in your absence Given under my hand and the seal of the ourt. for details logon to: tps://highcourtchd.gov.in/?trs=district\_ice&district=ludhiana

### Criminal Court, Ludhiana

n The Court Of Ms. Lovepreet Kaur Swaich JMIC, Ludhiana Kotak Mahindra Bank Ltd

Vs. Abhimanyu Yadav Etc CNR NO: PBLD03-007572-2021 COMA/7107/2021

Notice To: 1) Abhimanyu Yadav Address-Prop Of Abhimanyu Tourise Resident Of Shop No E 37 Sai Juni New Palm Vihar hase 3 Sector 110 A Gurgaon Haryana Vhereas it has been proved to the atisfaction of this court that you the ccused above named cannot be serve n the ordnary way of service. Hence this roclamation under section 82 CRPC is ereby issued against you with a irection that you should appear ersonally before this court on 30-04-2024 at 10:00 a.m. or within 30 days fro he date of publication of this proclamation take notice that, in default of your part to appear as directed above he above said case will be heard and etermined as per law, in your absence Given under my hand and the seal of the ourt. for details logon to: ttps://highcourtchd.gov.in/?trs=district tice&district=ludhiana

.IMIC Ludhiana

#### <u>प्रारूप ए</u>

सार्वजनिक घोषणा (भारतीय दिवाला और ऋण शोध अक्षमता बोर्ड (स्वैच्छिक परिसमापन प्रक्रिया)

विनियमन, 2017 के विनियम 14 के अधीन)

K	वैलएल इंडिया प्राइवेट वि	लिमिटेड के हितधारकों के ध्यानार्थ
1.	कॉर्पोरेट व्यक्ति का नाम	वैलएल इंडिया प्राइवेट लिमिटेड
2.	कॉर्म्पोरेट व्यक्ति के निगमन की तिथि	05 सितंबर, 2014
3.	प्राधिकरण जिसके अधीन कॉर्पोरेट व्यक्ति निगमित / पंजीकृत है	रजिस्ट्रारऑफ कम्पनीज, एनसीटीआफ दिल्ली एण्ड हरियाणा
4.	कॉर्पोरेट पहचान संख्या / सीमित देयता पहचान कॉर्पोरेट लोगों की संख्या	U33110DL2014FTC271307
5.	कॉर्पोरेट व्यक्ति के रजिस्ट्रीकृत कार्यालय और प्रधान कार्यालय (यदि कोई हो तो) का पता	एच—3 / 63, प्रथम तल, विकासपुरी, नई दिल्ली — 110018
6.	कॉर्पोरेट व्यक्ति का परिसमापन प्रारंभ होने की तिथि	27 मार्च 2024
7.	परिसमापक का नाम, पता, ई—मेल पता, दूरभाष संख्या तथा पंजीकरण संख्या	संजीव कुमार पताः ए 903, रिपलेक्शन्स सोसाइटी, डांगे चौक, वाकड, पुणे, महाराष्ट्र —411033 इंमेल आईडी: liquidatorwellell@gmail.com मोबाइल नंबर: +919665022275

8. दावे जमा करने की अन्तिम तिथि 26 अप्रैल 2024 एतद्वारा सूचना दी जाती है कि **वैलएल इंडिया प्राइवेट लिमिटेड** ने **27 मार्च 2024** को स्वैच्छिक परिसमापन

वैलएल इंडिया प्राइवेट लिमिटेड के हितधारकों को एतद्वारा मद 7 के सम्मुख उल्लिखित पते पर परिसमापक वे पास 26 अप्रैल 2024 को या इससे पूर्व अपने दावों के प्रमाण जमा करने के लिए कहा जाता है। वित्तीय लेनदार केवल इलेक्टॉनिक माध्यमों से ही अपने दावों के प्रमाण जमा करेंगे । अन्य सभी पक्षकार अपने दावों के प्रमाण व्यक्तिगत रूप से, बाक द्वारा या इलेक्ट्रॉनिक साधनों द्वारा जमा कर सकते हैं ।

दावे के फर्जी अथवा भ्रामक प्रमाण की प्रस्तुति दंडनीय होगी। तिथि : 29 मार्च 2024 **स्थान** : नई दिल्ली

संजीव कुमार परिसमापक, वैलएल इंडिया प्राइवेट लिमिटेड पंजीकरण सं.: IBBI/IPA-002/IP-NO1202/2021-2022/13996

हस्ता /

पंजीकरण सं.: IBBI/IPA-002/IP-NO1202/2021-2022/13996



खुदरा ऋणप्रदायक एवं भुगतान समृह (स्थानीय कार्यांतय / शाखा) : एतिसस मवन, टॉवर–2, द्वितीय तत, —14, सेक्टर–128, नोएडा एक्सप्रेसवे, जेपी ग्रीन्स विशटाज्न, नोएडा–201301, उत्तर प्रदेश, एविसस वैंक त्रितिटेड, तृतीय तल, गीगाप्लेक्स, एनपीसी–1, टीटीसी औद्योगिक क्षेत्र, मुगलसन रोड,

# प्रतिभृति हित (प्रवर्तन) नियमावली 2002 के नियम 8 (६) के प्रावचान के साथ पठित विस्तीय परिसंपत्तियों के प्रतिभूतिकरण् एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम 2002 के अंतर्गत अचल परिसंपत्तियों के विक्रयार्थ

ई—नीलामी विक्रय सूचना ादद्वारा जनसाधारण को तथा विशेष रूप में ऋणकर्ता(ओं) और गारंटर(रों) को सूचित किया जाता है कि प्रतिभूत ऋणदाता व र किया जायेगा। यह विक्रय, ऋण सं. PHR036107068742 के अंतर्गत 1. श्री शोभित अग्रवाल एवं 2. श्रीमती सप्रिय अग्रवाल की ओर से प्रतिभूत ऋणदाता को देय-भुग्तेय 27-03-2024 के अनुसार बकाया रु. 4.48,89,484 / - (रुपये चार करोट अड़तालिस लाख उन्यासी हजार चार सी चीरासी मात्र) की एक राशि और इस राशि पर लागू भावी ब्याज एवं लागतों की वसूली करने के लिये किया जाएगा। अनिवार्य विवरणों के लिए कृपया संलग्नित नीलामी अनुसूची का संदर्भ ग्रहण करें :-

शारा ऋगमार (पाप पगर्)	161 6	
आरक्षित मूल्य (रु. में)	रु. 3,98,49,163/— (रुपये तीन करोड़ अट्ठानबे लाख उनचास हज एक सौ तिरेसठ मात्र) रु. 39,84,916.30/— (रुपये उनतालिस लाख चौरासी हजार नौ र सोतह एवं तीस पैसे मात्र), डीडी/पीओ के माध्यम से 'एविसस कैं लिमिटेड' के पक्ष में आहरित तथा दिल्ली में मुगतानयोग्य।	
धरोहर राशि जमा (रु. में)		
बोली वृद्धिशील राशि	रु. 10,000/- (रुपये दस हजार मात्र)	
धराज के साथ बोलियां / निविदा जमा करने की अंतिम तिथि, समय एवं स्थान	06—मई—2024 को अधिकतम 05.00 बजे तक एक्सिस भवन, टॉवर— द्वितीय तल, I—14, सेक्टर—128, नोएडा एक्सप्रेसचे, जेपी ग्रीन्स विशटाज नोएडा—201301 में, जो श्री मुकेश कुमार सिंह को संबोधित∕सम्प्रेषित हो	
सार्वजनिक ई—नीलामी की तिथि, समय एवं स्थान	08—मई—2024 को 11.00 और 12.00 बजे के मध्य, 5 मिनट प्रत्येक के असीमि विस्तारों के साथ, वेब पोर्टल https://www.bankeauctions.com पर ई-नीलामी बोली प्रपत्र, घोषणा इत्यादि से समाविष्ट ई-नीलामी निविदा प्रले ऊपर वर्णितानुसार सेवा प्रदाता की वेबसाइट पर उपलब्ध हैं।	

अनुसूत्री — संपत्ति का विदरण — संपूर्ण मू तल छताधिकारों के बिना भूमि सं. 767 के आवासीय मूखंड का भाग, ब्लॉक "सी" में माप 516 वर्ग गज, न्यू फंड्स कॉलोनी के रूप में विदित कॉलोनी में उबत सांसायटी के ले-आउट प्लान में, नई दिल्ली, ग्राम तेमून नगर की जाजब संपदा डिकाजबाद, जोगाबाई, किलोकिये में, दिल्ली की नगर निगम की सीनाओं के अंदर स्थिता आप निमानुसार परिशोमित है :— उत्तर— साइट प्लान के अनुसार, पुर्व— साइट प्लान के अनुसार, प्रविच— साइट प्लान के अनुसार, दिष्ण— साइट प्लान के अनुसार। विक्रय के विस्तृत नियमों एवं शर्तों के लिए कृपया प्रतिभूत ऋणदाता की वेबसाइट अर्थात् https://www.axisbank.com/auction-retail पर. और बैंक के अनुनोदित सेवा प्रदाता नैसर्स सी। इंडिया प्रइवेट nrips://www.actionanc.com/accion-lecan/v. जा एक कर जुनातात्त तथा उपस्था नेवत्त या चुंबली प्राह्मप्ट लिमिटेड के वेब पोर्टन अर्थात्त https://www.bankeauctions.com पर उपलब्ध किंक का संतर्न ग्रहण करें। नीतात्त्र के संचावन, बैंक के अनुमोरित तथा प्रदाता नैसर्स सी। इंडिया प्राइवेट लिमिटेड के मध्यम से उसके वेब पोर्टन https://www.bankeaucovate/ब्यवेड पर अनेताव्हा किया जायेगा। किसी अन्य सहावता के दिए इच्छूक बोलीटास्ट्र बैंक के प्राधिकृत अधिकारी श्री मुकेश सिंह को मोबाइल नं. 91-9873015430 पर 10 से लेकर 04:00 बजे के बीच संपर्क क

सकते हैं। दिनांक : 29-03-2024, स्थान : नोएडा

हस्ता /- प्राधिकृत अधिकारी कते प्रक्रिसस बैंक लिमिटेड

# ऋण वसूली न्यायाधिकरण चंडीगढ़ (डीआरटी 2) पहली मंजिल, एससीओ ३३-३४-३५, सेक्टर १७-ए, चंडीगढ़ (तीसरी एवं चौथी मंजिल पर भी अतिरिक्त स्थान आवंटित)

केस नंबर : ओए/1743/2023 ऋण वसूली न्यायाधिकरण (प्रक्रिया) नियम 1993 के नियम 5 के उप -नियम (2ए) के

साथ पठित अधिनियम की धारा 19 की उप-धारा (4) के तहत समन एक्सएच नंबर : 22085 पंजाब नैशनल बैंक

सारा पेपर्स

(1) श्री सुरिन्द्र गर्ग पुत्र श्री मुरारी लाल अरूण कुमार गर्ग ,

श्री सुरिन्द्र गर्ग 108, चन्द्र पुरी, गाजियाबाद, उत्तर प्रदेश

चूंकि, ओए /1743/2022 को 22.02.2024 को माननीय पीठासीन अधिकारी / रजिस्ट्रार के समक्ष

जबकि माननीय न्यायाधिकरण ने अधिनियम की धारा 19(4) के तहत उक्त आवेदन पर उ

6625836.87/- रूपये के ऋण की वसूली के लिए आपके खिलाफ दायर नोटिस / समन जारी किया है। ( आवेदन के साथ दस्तावेजों की प्रतियां इत्यादि संलग्न)। अधिनियम की धारा 19 की उपधारा (4) के अनुसार, आप, प्रतिवादियां को निम्ननुसार निर्देशित किय

जाता है :-(i)समन की तामील के तीस दिनों के भीतर कारण बताओ कि प्रार्थना में दी गई राहत क्यों नही दी जा

(ii) मूल आवेदन के क्र0 संख्या 3ए के तहत आवेदक द्वारा निर्दिष्ट संपत्तियों और संपत्तियों के अलाव (iii) आपको संपत्तियों की कुर्की के लिए आवेदन की सुनवाई और निपटान के लंबित रहने तक, मूल

आवेदन के क्रमाक 3ए के तहत च्रकट की गई सुरक्षित संपत्ति या ऐसी अन्य संपत्तियों और संपत्तियं (iv) आप बिक्री, पटट्रे या अन्यथा के माध्यम से उसके व्यवसाय के सामान्य क्रम में, किसी संपत्ति को

हस्तांतरित नहीं करेंगे, जिस पर सुरक्षा हिता बनाया गया है और / या अन्य संपत्ति और संपत्ति जो ट्रिब्यूनल पूर्व अनुमोदन के बिना मूल आवेदन के क्रम संख्या 3 ए के तहत निर्दिष्ट या प्रकट की गई है। (V) आप व्यापार के सामान्य क्रम में सुरक्षित संपत्तियों या अन्य संपत्तियों और संपत्तियों की बिक्री के

आय बैंक या वित्तीय संस्थानों के पास रखें गए खाते में जमा करने के लिये उतरदायी होगें। आपको लिखित विवरण दाखिल करने के लिए भी निर्देशित किया जाता है एवं इस लिखित विवरण की एक कापी आवेदक को भी दें देवें और 18/05/2024 को पूर्वाहन 10:30 बजे रजिस्ट्रार के समक्ष उपस्थित

हों। ऐसा न करने पर आवेदन पर सुनवाई की जाएगी और आपकी अनुपस्थिती में निर्णय लिया जाएगा। दिनांक 23.02.2024 को मेरे हस्ताक्षर एवं इस न्यायाधिकरण की मुहर द्वारा जारी की गई है। सम्मन जारी करने के लिए प्राधिकृत अधिकारी के हस्ताक्षर

This advertisement is for information purposes only and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not confined herein shall have the meaning assigned to them in the Letter of Offer dated March 19, 2024 (the "Letter of Offer" or "LOF") filed with the BSE Ltd. ("BSE"), the Metropolitan Stock Exchange of India Limited ("MSEI") and the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations").



# MISHTANN FOODS LIMITED

Our Company was incorporated under the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra and Nagar Haveli under the name 'HICS Cements Private Limited' and a certificate of incorporation dated February 27, 1981. Pursuant to a resolution

passed by our Shareholders in the Annual General Meeting held on September 25, 1994, our Company was converted from a private limited company into a public limited, consequent to which the name of our Company was changed from 'HICS Cements Private Limited' to 'HICS Cements Limited' and a fresh certificate of incorporation dated October 21, 1994, was issued by the Registrar of Companies, Gujárat, Dadra and Nagar Haveli. Subsequently, pursuant to a special resolution passed by the Shareholders of our Company by way of voting through Postal Ballot for which results were declared on February 13, 2015, the name of our Company was changed from 'HICS Cements Limited' to 'Mishtann Foods Limited' and a fresh certificate of incorporation dated February 19 2015, was issued by the Registrar of Companies, Gujarat at Ahmedabad. At the time of incorporation, our registered office was located at Shah Commercial Centre, Station Road, Bhuj – 370 001, Gujarat, India. Subsequently, pursuant to a resolution passed by the Shareholders in the AGM held on September 30, 2015, the Registered Office of our Company was shifted to C-808, Ganesh Meridian, Opp. High Court of Gujarat, S. G. Highway, Ahmedabad- 380 060, Gujarat, India with effect from September 30, 2015. Subsequently, pursuant to a resolution passed in the meeting of the Board of Directors of the Company held on July 27, 2023, the Registered Office of our Company was shifted to B-905, Empire Business Hub, Opp Shakti Farm, Science City Road, Sola, Ahmedabad- 380 060, Gujarat, India with effect from July 28, 2023. The Scrip code is 539594 and ISIN is INE094S01041 and MSEI symbol is MISHTANN. The Corporate Identification Number of our Company is L15400GJ1981PLC004170.

Registered Office: B-905, Empire Business Hub, Opp. Shakti Farm, Science City Road, Sola, Ahmedabad, Gujarat 380060, India Contact Person: Ms. Shivnagi Shah, Company Secretary and Compliance Officer | Tel: 079-4002-3116; | Email-ID: cs@mishtann.com; | Website: www.mishtann.com

### PROMOTERS: MR. HITESHKUMAR G. PATEL

ISSUE OF 3,32,12,903 EQUITY SHARES OF FACE VALUE  $\stackrel{?}{\sim}$  1 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF  $\stackrel{?}{\sim}$  15 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF  $\stackrel{?}{\sim}$  14 PER EQUITY SHARES") OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARE(S) FOR EVERY 31 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE. THAT IS ON MARCH 20, 2024 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS FIFTEEN TIMES OF THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 228 TERMS OF THE ISSUE OF THIS LETTER OF OFFER.

**ISSUE PROGRAMME** 

**LAST DATE FOR ON MARKET RENUNCIATION**# TUESDAY, APRIL 16, 2024

**ISSUE CLOSES ON\*** 

TUESDAY, APRIL 16, 2024

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. # Our Board or a duly authorized committee thereof will have the right to extend the Issue Period as it may determine from time to time not exceeding 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date

ASBA\*

Simple, Safe, Smart way of Application- Make use of it!!!
\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Circulars no. SEBI/CFD/DIL/ASBA/1/2009/30/12 dated Decedmber 30, 2009, CIR/CFD/DIL/1/2011 dated April 29, 2011 and SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 ("SEBI ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details "Procedure for Application through the ASBA Process" on page 231 of Letter of Offer.

**ISSUE OPENS ON** 

TUESDAY, APRIL 02, 2024

Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights equity shares in this issue are advised to furnish the details of their demat account to the registrar to the issue at least two working days prior to the Issue Closing Date, i.e., Friday, April 12, 2024 to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with Registrar with the nelpline number  $+91\,4067162222/18003094001$  and their email address: mishtann.rights@kfintech.com.

Prior to the issue opening date, the rights entitlement of those resident eligible equity shareholders, among others, who hold eguity shares in physical form and whose demat account details are not available with our company or the registrar, shall be credited in a demat suspense escrow account opened by our company. In accordance with the SEBI Rights Issue Circulars, the eligible equity shareholders who hold equity shares in physical form as on record date and who have not furnished the details of their demat account to the registrars of our company atleast two working days prior to the issue closing date i.e., by Friday, April 12, 2024, shall not be entitled to make an application for rights equity shares against their entitlements with respect to the equity shares held in physical form

PROCEDURE FOR APPLICATION:

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read

the provisions applicable to such Applications before making their Application through ASBA. For details, please see "Procedure for Application through the ASBA Process" on page 231 of the Letter of Offer

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such

SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the

Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to 

Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. Please note that subject to SCSBs complying with the requirements of SEBI Circular bearing reference number 'CIR/CFD/DIL/13/2012' dated September 25, 2012 within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs, in case of Applications made through ASBA facility.

Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making applications by SCSBs on their own account using ASBA facility, SCSBs should have a separate account in their own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making application in the issue and clear demarcated funds should be available in such account for applications. SCSBs applying in the issue shall be responsible for ensuring that they have a separate account in their own name with any other SCSB having clear demarcated funds for applying in the issue and that such separate account shall be used as the ASBA account for the application, for ensuing compliance with the applicable

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM:

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE SHALL NOT BE FLIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM:

Please note that the rights equity shares applied for in this issue can be allotted only in dematerialized form and to the same

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

The dispatch of Abridged Letter of Offer and Rights Entitlement Letter along with the Application form has been completed on March 27, 2024 by the Registrar to the Issue to all the Eligible Equity Shareholders of the company, whose name appeared in the Register of Members/Beneficial Owners of the company as on record date, i.e., Wednesday, March 20, 2024 in electronic form through e-mail on March 22, 2024 to the equity shareholders who have registered email ids and physically through speed/registered post on March 27, 2024 to the equity shareholders who have not registered email ids with us or with Registrar to the Issue. Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided the Eligible Equity Shareholders is eligible to subscribe for the Rights Equity Shares under applicable laws on the websites of (i) Our Company's website at www.mishtann.com; (ii) Registrar to the Issue's website at https://rights.kfintech.com; (iii) BSE's website at www.bseindia.com: (iv) MSEI's website at www.msei.in.

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue's website at https://rights.kfintech.com by entering their DP-ID and Client-ID and PAN.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:

In accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (a) The demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (b) A demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to: (i) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI (LODR) Regulations; or (ii) Equity Shares held in the account of IEPF authority; or (iii) The demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (iv) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (v) Credit of the Rights Entitlements returned/ reversed/failed; or (vi) The ownership of the Equity Shares currently under dispute, including any court proceedings, as applicable.

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS:

An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholders not being in a position to obtain it from any source may make an application to subscribe to this Issue on plain paper with the same detail as the Application Form and that is available on the website of the Registrar, Stock Exchange. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money from the said bank account maintained by th same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights and should not utilise the Application Form for any purpose including renunciation even if it is received subsequently. PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH ASBA FACILITY. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per

specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: Name of our Company, being Mishtann Foods Limited;

- 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository):
- 3. Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue;
- Number of Equity Shares held as on Record Date; Allotment option - only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;

Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for) REGISTRAR TO THE ISSUE COMPANY SECATARY AND COMPLIANCE OFFICER

# ▲ KFINTECH

#### KFIN TECHNOLOGIES LIMITED Selenium Tower-B, Plot No. 31-32, Gachibowli

SEBI Registration Number: INR000000221

Financial District, Nanakramguda, Serilingampally, Hyderabad, Telangana - 500 032. Tel: +91-40-6716-2222

Fax No.: +91-40-2343-1551 Email: mishtann.rights@kfintech.com Website: https://rights.kfintech.com Investors Grievance E-mail: einward.ris@kfintech.com Contact Person: M Murali Krishna



B/905, Empire Business Hub, Opp. Shakti Farm, Science City Road, Sola, Ahmedabad, Guiarat 380060. India **Telephone:** 079-4002-3116 Email: cs@mishtann.com

- 10. Total number of Rights Equity Shares applied for:
- 11. Total amount paid at the rate of ₹ 15 per Rights Equity Share; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained:
- 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA
- Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- 16. All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Foreign Ownership of Indian Securities" on page 253, of this Letter of Offer and shall include the following:

"I/ We hereby make representations, warranties and agreements set forth in "Restrictions on Foreign Ownership of Indian Securities" on page 253 of the Letter of Offer.

I/ We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the representations, warranties and agreements set forth therein." In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same

demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with

our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at https://rights.kfintech.com. Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are no blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION:

The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, April 16, 2024, i.e. Issue Closing Date. Our Board of Directors or ay committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by the Board of Directors or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and the Board of Directors or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section. "Basis of Allotment" on page 247 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange or such extended time as permitted by the Stock Exchange. PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS:

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchange; or (b) through an off-market transfer, during the Renunciation Period. Such renunciation shall result in renouncement of the Rights Equity Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stockbroker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. a) On Market Renunciation:

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company. In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Master Circular, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the the Stock Exchanges under ISIN: INE094S20017 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one)

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from April 02. 2024, to April 16, 2024 (both days inclusive). The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN: INE094S20017 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of the Stock Exchanges under automatic order matching mechanism and on T+1 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

b) Off Market Renunciation:

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.  $Eligible \ Equity \ Shareholders \ are \ requested \ to \ ensure \ that \ renunciation \ through \ off \ market \ transfer \ is \ completed \ in \ such \ a \ mannel \ and \ renunciation \ through \ off \ market \ transfer \ is \ completed \ in \ such \ a \ mannel \ and \ renunciation \ through \ off \ market \ transfer \ is \ completed \ in \ such \ a \ mannel \ and \ renunciation \ through \ off \ market \ transfer \ is \ completed \ in \ such \ a \ mannel \ off \ market \ transfer \ is \ completed \ in \ such \ a \ mannel \ off \ market \ transfer \ is \ completed \ in \ such \ a \ mannel \ off \ market \ transfer \ is \ completed \ in \ such \ a \ mannel \ off \ market \ transfer \ is \ completed \ in \ such \ a \ mannel \ off \ market \ off \ off$ that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN: INE094S20017, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. The detailed rules for transfer of Rights Entitlements through off market transfer shall be as specified by the NSDL and CDSL from

The renunciation from non-resident Eligible Equity Shareholder(s) to resident Indian(s) and vice versa shall be subject to provisions of FEMA Rules and other circular, directions, or guidelines issued by RBI or the Ministry of Finance from time to time. However, the facility of renunciation shall not be available to or operate in favour of an Eligible Equity Shareholders being an erstwhile OCB unless the same is in compliance with the FEMA Rules and other circular, directions, or guidelines issued by RBI

LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE:

The existing Equity Shares are listed and traded on BSE Ltd. under ISIN 'INE094S01041 and MSEI. The Rights Equity shall be credited to temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Rights Equity Shares shall be debited from such temporary ISIN and credited to the existing ISIN as fully paid-up equity share of our company. Our Company has received in-principle approval from the BSE and MSEI through its letters bearing reference number LOD/RIGHT/AB/FIP/1354/2023-24 dated March 01, 2024 and MSE/LIST/2024/244 dated March 07, 2024, respectively. Our Company will apply to the Stock Exchanges for final approval for the listing and trading of the Rights Equity Shares subsequent to its Allotment.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 222 of

the Letter of Offer. BANKER TO THE ISSUE AND REFUND BANK: HDFC Bank Limited

Renouncees to subscribe to the Rights Equity Shares in the Issue.

MONITORING AGENCY: N.A FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ABRIGED LOF.

- OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and
- resolution of difficulties faced by the Investors: https://rights.kfintech.com Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: https://rights.kfintech.com
- c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: https://rights.kfintech.com d) Request Letter to be sent by the non-resident Eligible Equity Shareholders to the Registrar at their email id: mishtann.rights@kfintech.com for updating their Indian address. The Request Letter should be accompanied by their PAN

card and Address proof. Kindly note that the non-resident Equity Shareholders who do not have an Indian address are no eligible to apply for this Issue. Investors may contact the Registrar to the issue or the Company Secretary and Compliance Officer for any pre-issue/post issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the issue, with a copy to the SCSB, giving full details such as name and address of the applicant, number of Equity Shares applied for, ASBA Account number

and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the FOR **MISHTANN FOODS LIMITED** 

Ms. Shivnagi Shah

Company Secretary and Compliance Officer

Place: Ahmedabad Our Company is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the SEBI, BSE and MSEI. The LOF shall be available on website of SEBI at www.sebi.gov.in; the website of BSE at www.bseindia.com; the website of MSEI at www.msei.in; the website of the Company at www.mishtann.com. Investors should note that investment in equity shares involve a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 23 of the

LOF. This announcement has been prepared for publication in India and may not be released in the United States. The announcement does not

constitute an offer of Equity Shares for sale in any jurisdiction, including the United States and any Equity Shares described in this announcement may



not be offered or sold in the United States

Date: March 28, 2024

This advertisement is for information purposes only and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not confined herein shall have the meaning assigned to them in the Letter of Offer dated March 19, 2024 (the "Letter of Offer" or "LOF") filed with the BSE Ltd. ("BSE"), the Metropolitan Stock Exchange of India Limited ("MSEI") and the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulations, 2018 ("SEBI (ICDR) Regulations").



# MISHTANN FOODS LIMITED

Corporate Identification Number: L15400GJ1981PLC004170

Our Company was incorporated under the Companies Act, 1956 with the Registrar of Companies, Guiarat, Dadra and Nagar Haveli under the name 'HICS Cements Private Limited' and a certificate of incorporation dated February 27 1981 Pursuant to a resolution passed by our Shareholders in the Annual General Meeting held on September 25, 1994, our Company was converted from a private limited company into a public limited, consequent to which the name of our Company was changed from 'HICS Cements Private Limited' to 'HICS Cements Limited' and a fresh certificate of incorporation dated October 21, 1994, was issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently, pursuant to a special resolution passed by the Shareholders of our Company by way of voting through Postal Ballot for which results were declared on February 13, 2015, the name of our Company was changed from 'HICS Cements Limited' to 'Mishtann Foods Limited' and a fresh certificate of incorporation dated February 19, 2015, was issued by the Registrar of Companies, Gujarat at Ahmedabad. At the time of incorporation, our registered office was located at Shah Commercial Centre, Station Road, Bhuj – 370 001, Gujarat, India. Subsequently, pursuant to a resolution passed by the Shareholders in the AGM held on September 30, 2015, the Registered Office of our Company was shifted to C-808, Ganesh Meridian, Opp. High Court of Gujarat, S. G. Highway, Ahmedabad- 380 060, Gujarat, India with effect from September 30, 2015. Subsequently, pursuant to a resolution passed in the meeting of the Board of Directors of the Company held on July 27, 2023, the Registered Office of our Company was shifted to B-905, Empire Business Hub, Opp Shakti Farm, Science City Road, Sola, Ahmedabad-380 060, Gujarat, India with effect from July 28, 2023. The Scrip code is 539594 and ISIN is INE094S01041 and MSEI symbol is MISHTANN. The Corporate Identification Number of our Company is L15400GJ1981PLC004170.

Registered Office: B-905, Empire Business Hub, Opp. Shakti Farm, Science City Road, Sola, Ahmedabad, Gujarat 380060, India Contact Person: Ms. Shivnagi Shah, Company Secretary and Compliance Officer | Tel: 079-4002-3116; | Email-ID: cs@mishtann.com; | Website: www.mishtann.com

#### PROMOTERS: MR. HITESHKUMAR G. PATEL

ISSUE OF 3,32,12,903 EQUITY SHARES OF FACE VALUE ₹ 1 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 15 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 14 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING TO ₹ 49.81.93.545 ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARE(S) FOR EVERY 31 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MARCH 20, 2024 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS FIFTEEN TIMES OF THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 228 TERMS OF THE ISSUE OF THIS LETTER OF OFFER.

#### **ISSUE PROGRAMME**

**ISSUE OPENS ON** 

TUESDAY, APRIL 02, 2024

**LAST DATE FOR ON MARKET RENUNCIATION**#

TUESDAY, APRIL 16, 2024

**ISSUE CLOSES ON\*** 

TUESDAY, APRIL 16, 2024

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date # Our Board or a duly authorized committee thereof will have the right to extend the Issue Period as it may determine from time to time not exceeding 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date

ASBA\*

Simple, Safe, Smart way of Application- Make use of it!!! \*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Circulars no. SEBI/CFD/DIL/ASBA/1/2009/30/12 dated Decedmber 30, 2009, CIR/CFD/DIL/1/2011 dated April 29, 2011 and SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 ("SEBI ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application  $through \, ASBA. \, For \, details \, ``Procedure \, for \, Application \, through \, the \, ASBA \, Process " \, on \, page \, 231 \, of \, Letter \, of \, Offer. \, ASBA \, Process " \, on \, page \, 231 \, of \, Letter \, of \, Offer. \, ASBA \, Process " \, on \, page \, 231 \, of \, Letter \, of \, Offer. \, ASBA \, Process \, " \, on \, page \, 231 \, of \, Letter \, of \, Offer. \, ASBA \, Process \, " \, on \, page \, 231 \, of \, Letter \, of \, Offer. \, ASBA \, Process \, " \, on \, page \, 231 \, of \, Letter \, of \, Offer. \, ASBA \, Process \, " \, on \, page \, 231 \, of \, Letter \, of \, Offer. \, ASBA \, Process \, " \, on \, page \, 231 \, of \, Letter \, of \, Offer. \, ASBA \, Process \, " \, on \, page \, 231 \, of \, Letter \, of \, Offer. \, ASBA \, Process \, " \, on \, page \, 231 \, of \, Letter \, of \, Offer. \, ASBA \, Process \, " \, on \, page \, 231 \, of \, Letter \, of \, Offer. \, ASBA \, Process \, " \, on \, page \, 231 \, of \, Letter \, of \, Offer. \, ASBA \, Process \, " \, on \, page \, 231 \, of \, Letter \, of \, Offer. \, ASBA \, Process \, " \, on \, page \, 231 \, of \, Letter \, of \, Offer. \, ASBA \, Process \, " \, on \, page \, 231 \, of \, Letter \, of \, Offer. \, ASBA \, Process \, " \, on \, page \, 231 \, of \, Letter \, of \, Offer. \, ASBA \, Process \, " \, on \, page \, 231 \, of \, Letter \, of \, Offer. \, ASBA \, Process \, " \, on \, page \, 231 \, of \, Letter \, of \, Offer. \, ASBA \, Process \, " \, on \, page \, 231 \, of \, Letter \, of \, Offer. \, ASBA \, Process \, " \, on \, page \, 231 \, of \, Letter \, of \, Offer. \, ASBA \, Process \, " \, on \, page \, 231 \, of \, Letter \, of \, Offer. \, ASBA \, Process \, " \, on \, page \, 231 \, of \, Letter \, of \, Offer. \, ASBA \, Process \, " \, on \, page \, 231 \, of \, Letter \, of \, Offer. \, ASBA \, Process \, " \, on \, page \, 231 \, of \, Letter \, of \, Offer. \, ASBA \, Process \, " \, on \, page \, 231 \, of \, Process \, " \, on \, page \, 231 \, of \, Process \, " \, on \, page \, 231 \, of \, Process \, " \, on \, page \, 231 \, of \, Process \, " \, on \, page \, Process \, " \, on \, pa$ 

Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights equity shares in this issue are advised to furnish the details of their demat account to the registrar to the issue at least two working days prior to the Issue Closing Date, i.e., Friday, April 12, 2024 to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with Registrar with the helpline number +91 4067162222/18003094001 and their email address: mishtann.rights@kfintech.com.

Prior to the issue opening date, the rights entitlement of those resident eligible equity shareholders, among others, who hold equity shares in physical form and whose demat account details are not available with our company or the registrar, shall be credited in a demat suspense escrow account opened by our company. In accordance with the SEBI Rights Issue Circulars, the eligible equity shareholders who hold equity shares in physical form as on record date and who have not furnished the details of their demat account to the registrars of our company atleast two working days prior to the issue closing date i.e., by Friday, April 12, 2024, shall not be entitled to make an application for rights equity shares against their entitlements with respect to the equity shares held in physical form.

#### PROCEDURE FOR APPLICATION:

In accordance with Regulation 76 of the SEBI (ICDR) Regulations. SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA

### For details, please see "Procedure for Application through the ASBA Process" on page 231 of the Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. Self-Certified Syndicate Banks

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to 

Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. Please note that subject to SCSBs complying with the requirements of SEBI Circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, ASBA Applications may be submitted at

the Designated Branches of the SCSBs, in case of Applications made through ASBA facility. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making applications by SCSBs on their own account using ASBA facility, SCSBs should have a separate account in their own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making application in the issue and clear demarcated funds should be available in such account for applications. SCSBs applying in the issue shall be responsible for ensuring that they have a separate account in their own name with any other SCSB having clear demarcated funds for applying in the issue and that such separate account shall be used as the ASBA account for the application, for ensuing compliance with the applicable

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM:

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the issue Closing Date

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE. SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN

# ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM:

d only in dematerialized form and to the sam depository account in which our equity shares are held by such investor on the record date.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: The dispatch of Abridged Letter of Offer and Rights Entitlement Letter along with the Application form has been completed on

March 27, 2024 by the Registrar to the Issue to all the Eligible Equity Shareholders of the company, whose name appeared in the Register of Members/Beneficial Owners of the company as on record date, i.e., Wednesday, March 20, 2024 in electronic form through e-mail on March 22, 2024 to the equity shareholders who have registered email ids and physically through speed/registered post on March 27, 2024 to the equity shareholders who have not registered email ids with us or with Registrar to the Issue. Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided the Eligible Equity Shareholders is eligible to subscribe for the Rights Equity Shares under applicable laws on the websites of (i) Our Company's website at www.mishtann.com; (ii) Registrar to the Issue's website at https://rights.kfintech.com; (iii) BSE's website at www.bseindia.com; (iv) MSEI's website at www.msei.in.

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue's website at https://rights.kfintech.com by entering their DP-ID and Client-ID and PAN.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE FOULTY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights

Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (a) The demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form, and (b) A demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to: (i) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI (LODR) Regulations: or (ii) Equity Shares held in the account of IEPF authority: or (iii) The demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (iv) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (v) Credit of the Rights Entitlements returned/ reversed/ failed; or (vi) The ownership of the Equity Shares currently under dispute, including any court proceedings, as applicable. APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS:

An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an application to subscribe to this

Issue on plain paper in case of non-receipt of Application Form as detailed above. In such casesof non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholders not being in a position to obtain it from any source may make an application to subscribe to this Issue on plain paper with the same detail as the Application Form and that is available on the website of the Registrar, Stock Exchange. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money from the said bank account maintained by th same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights and should not utilise the Application Form for any purpose including renunciation even if it is received subsequently.

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH ASBA FACILITY. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closina Date and should contain the following particulars:

Name of our Company, being Mishtann Foods Limited;

- 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- 3. Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and
- 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names irrespective of the total value of the Equity Shares applied for pursuant to the Issue;
- 5. Number of Equity Shares held as on Record Date:
- Allotment option only dematerialised form;
- Number of Rights Equity Shares entitled to:
- Number of Rights Equity Shares applied for within the Rights Entitlements; Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);

### REGISTRAR TO THE ISSUE KFINTECH

Contact Person: M Murali Krishna

SEBI Registration Number: INR000000221

KFIN TECHNOLOGIES LIMITED Selenium Tower-B, Plot No. 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad, Telangana - 500 032. Tel: +91-40-6716-2222: Fax No.: +91-40-2343-1551 Email: mishtann.rights@kfintech.com Website: https://rights.kfintech.com

Investors Grievance E-mail: einward.ris@kfintech.com

MS. Shivangi Shah B/905, Empire Business Hub, Opp. Shakti Farm, Science City Road, Sola, Ahmedahad Gujarat 380060, India Telephone: 079-4002-3116 Email: cs@mishtann.com

COMPANY SECATARY AND COMPLIANCE OFFICER

MISHTANN

10. Total number of Rights Equity Shares applied for

11. Total amount paid at the rate of ₹ 15 per Rights Equity Share;

12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;

13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE / FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained:

14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA

15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

16. All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Foreign Ownership of Indian Securities" on page 253, of this Letter of Offer and shall include the

"I/ We hereby make representations, warranties and agreements set forth in "Restrictions on Foreign Ownership of Indian Securities" on page 253 of the Letter of Offer.

I/ We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the representations, warranties and agreements set forth therein."

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the

website of the Registrar at https://rights.kfintech.com. Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION:

The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, April 16, 2024, i.e., Issue Closing Date. Our Board of Directors or ay committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by the Board of Directors or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and the Board of Directors or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 247 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange or such extended time as permitted by the Stock Exchange. PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS:

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchange; or (b) through an off-market transfer, during the Renunciation Period. Such renunciation shall result in renouncement of the Rights Equity Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements, Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stockbroker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company. In this regard, in terms of provisions of the SERLICDR Regulations and the SEBI Master Circular, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the the Stock Exchanges under ISIN: INE094S20017 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one) Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from April 02, 2024 to April 16, 2024 (both days in tore holding the Rights Entitle Entitlements will have to do so through their registered stock-brokers by quoting the ISIN: INE094S20017 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of the Stock Exchanges under automatic order matching mechanism and on T+1 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

b) Off Market Renunciation:

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Rights Equity Shares in the Issue.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN: INEO94S20017, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants The detailed rules for transfer of Rights Entitlements through off market transfer shall be as specified by the NSDL and CDSL from

The renunciation from non-resident Eligible Equity Shareholder(s) to resident Indian(s) and vice versa shall be subject to provisions of FEMA Rules and other circular, directions, or guidelines issued by RBI or the Ministry of Finance from time to time. However, the facility of renunciation shall not be available to or operate in favour of an Eligible Equity Shareholders being an erstwhile OCB unless the same is in compliance with the FEMA Rules and other circular, directions, or guidelines issued by RBI

or the Ministry of Finance from time to time LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE:

The existing Equity Shares are listed and traded on BSE Ltd. under ISIN 'INE094S01041 and MSEI. The Rights Equity shall be credited to temporary ISIN which will be frozen until the receipt of the final listing/trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Rights Equity Shares shall be debited from such temporary ISIN and credited to the existing ISIN as fully paid-up equity share of our company. Our Company has received in-principle approval from the BSE and MSEI through its letters bearing reference number LOD/RIGHT/AB/FIP/1354/2023-24 dated March 01, 2024 and MSE/LIST/2024/244 dated March 07, 2024, respectively. Our Company will apply to the Stock Exchanges for final approval for the listing and trading of the Rights Equity Shares subsequent to its Allotment. DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):

It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 222 of the Letter of Offer.

BANKER TO THE ISSUE AND REFUND BANK: HDFC Bank Limited MONITORING AGENCY: N.A.

FOR RISK FACTORS AND OTHER DETAILS. KINDLY REFER TO THE LETTER OF OFFER AND ABRIGED LOF. OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes:

- a) Frequently asked questions and online/electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: https://rights.kfintech.com
- b) Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company https://rights.kfintech.com
- c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: https://rights.kfintech.com
- d) Request Letter to be sent by the non-resident Eligible Equity Shareholders to the Registrar at their email id: mishtann.rights@kfintech.com for updating their Indian address. The Request Letter should be accompanied by their PAN card and Address proof. Kindly note that the non-resident Equity Shareholders who do not have an Indian address are no eligible to apply for this Issue.

Investors may contact the Registrar to the issue or the Company Secretary and Compliance Officer for any pre-issue/ post issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the issue, with a copy to the SCSB, giving full details such as name and address of the applicant, number of Equity Shares applied for, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA.

> FOR MISHTANN FOODS LIMITED Sd/-

Date: March 28, 2024 Place: Ahmedabad

Ms. Shivnagi Shah Company Secretary and Compliance Officer

Our Company is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the SEBI, BSE and MSEI. The LOF shall be available on website of SEBI at www.sebi.gov.in; the website of BSE at www.bseindia.com; the website of MSEI at www.msei.in; the website of the Company at www.mishtann.com. Investors should note that investmen in equity shares involve a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 23 of the LOF. This announcement has been prepared for publication in India and may not be released in the United States. The announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States and any Equity Shares described in this announcement may

#### **NMDC STEEL Limited**

**Demand Registration Notice 2024-25** 

NMDC Steel Limited invites Customers to indicate their requirement of HR Coils/ HR Sheets/ HR Plates for consideration of NSL for entering into MOUs for the financial year 2024-25. Details can be downloaded from https://nmdcsteel.nmdc.co.in/

Last Date for receipt of demand registration applications by NSL is 10.04.2024.

# કબજા નોટીસ

જાણીતી) ના અધિકૃત અધિકારીએ, સિક્ચોરીટાઇઝેશન અને રીકન્સ્ટક્શન ઓક કાયનાન્સિય એસેટસ અને એન્કોર્સમેન્ટ ઓક સિક્યોરીટી ઇન્ટરેસ્ટ એક્ટ, ૨૦૦૨ હેઠળ અને સિક્યોરીટી ઇન્ટરેસ્ (એન્કોર્સમેન્ટ) નિયમો, ૨૦૦૨ ના નિયમ ૩ સાથે વંચાતી કલમ ૧૩(૧૨) હેઠળ મળતી સત્તાનો ઉપયો . કરીને દેવાદાર(રો)/ સહ–દેવાદાર(રો) ને **માંગણાં નોટીસ જા**રી કરી દેવાદારોને તેમના લાગતા વળગત નામ સામે જણાવેલ રકમ જણાવેલ નોટીસમાં જણાવ્યા મુજબ લાગુ દરોએ તેના પરના વ્યાજતેમજ ચુકવણી અને / અથવા છુટકારાની તારીખ સુધી લદાચેલ ચડત વ્યાજ,લાગુ આકરિમક ખર્ચ, પડતર ખર્ચ, ચાર્જ વગેરે સહીત જણાવેલ નોટીસો મળ્યાથી ૬૦ દિવસની અંદર ચુકવવા જણાવ્યું હતું.

중મ ન.	લોન નંબર	દેવાદાર/ સહ–દેવાદાર/ જામીનદાર/ગીરવેદાર	૧૩(૨) નોટીસની તારીખ / બાકી રકમ (રૂા. માં) ના રોજ	તારીખ / સમય તારીખ / સમય	
		૧) મેસર્સ દેવ એન્ટરપ્રાઇઝ	43/08/5055		
۹.		જેના પ્રતિનિધિ પ્રોપરાચટર	<b></b> ą.	રૂા. ૨૪/૦૩/૨૦૨૪	
	३०७६८६४४६५८२९९ ३०७६८६६००००७५९	દેવાંગકુમાર નાથુરાવ	२,४४,८७,२०६.૯७/-	ર8/03/૨૦૨૪ ૦૬:૧૦ પીએમ	
		વિસાણી, ૨) શ્રી	(રૂપિયા બે કરોડ	ગ્દુ:૧૦ વાસન અને	
	,	દેવાંગકુમાર નાથુરાવ	ચુંમાલીસ લાખ સીત્યાંશી	ભૌતિક	
	30086880000986	વિસાણી પ્રોપરાયટર મેસર્સ	હજાર બસ્સો છ અને	કબજો	
		દેવ એન્ટસ્પાઈઝ, ૩)	સત્તાણું પૈસા પુરા)	3	
		જિતેશકુમાર કાંતીલાલ શાહ	૧૨/૦૬/૨૦૨૨ મુજબ		
	والعماع والعاف الح	Grant ciarday di ac a	دراء خري مماي عاري	Can place	

આશરે ૧૪.૧૬ શો. સાર્ડ એટલે ૧૨૩૪/૧૧ શો.મી. તેમજ ન વહેંસારોલ કોમન રોડ. પ્લોટ અને એમિનિટિઝનો હિસ્સો અને ક્ષેત્રકળ ૩૮૦.૮૩ ચો.મી. બાંધકામ ક્ષેત્રકળ ૫૭૫ ચો. ચાર્ડ એટલે ૪૮૦.૭૬ ચો.મી., "શ્રી બાલાજી ઉપવન" તરીકે જાણીતી સ્કીમ, એન.એ. જમીનનો સર્વે/બ્લોક નં. ૧૧૨૪, ૧૧૨૫, ૧૧૪૨ કુલ ક્ષેત્રફળ ૨૪૪૫૨ ચો.મી., મુકમ–ગામ–મોજે–અડાલજ સીમ-તાલુકો, ગાંધીનગર, રજુસ્ટ્રેશન જિલો અને પેટા જિલો–ગાંધીનગર, રાજ્ય–ગુજરાત ખાતેની બાંધકામ મિલકતના તમામ ભાગ અને હિસ્સા. **ચતુઃસીમા** : ઉત્તર : કોમન પેસેજ, દક્ષિણ બંગલોઝ નં. ૧૦, પુર્વ : સ્કીમની લીમીટ, પશ્ચિમ : બંગલોઝ નં. ૮ 

નિષ્ફળ ગયા હોવાથી ખાસ કરીને ઉપર જણાવેલ દેવાદારો અને જાહેર જનતાને નોટીસ આપવામ આવે છે કે જના રમોલ કાચનાન્સ બેંક લીમીટેડના અધિકત અધિકારીએ જણાવેલ નિયમોના નિયમ ૮ સાથે વંચાતી એક્ટની કલમ ૧૩(૪) હેઠળ તેમને પ્રાપ્ત સત્તાનો ઉપયોગ કરીને ઉપર જ્યાવેલ તારીખોએ અહી ઉપર જ્ણાવેલ મિલકતો / સિક્ચોર્ડ એસેટોનો **કબજો** લઇ લીધો છે. ખાસ કરીને અહી ઉપર જણાવેલ દેવાદારો / જામીનદારો / ગીરવેદારો અને જાહેર જનતાને આથી ઉપર જણાવેલ મિલકતો / સિક્ચોર્ડ એસેટો સાથે સોદો ન કરવા સાવધ કરવામાં આવે છે અને જણાવેલ મિલકતો / સિક્સોર્ડ એસેટો સાથે કોઇપણ સોદો **જના સ્મોલ કાયનાન્સ બેંક લીમીટે.ડ**ના ચાર્જને આદિાન રહેશે સ્થળ : અમદાવાદ સહી/- અધિકૃત અધિકારી જના રમોલ ફાયનાન્સ બેંક લીમીટેડ વતી તારીખ : ૨૯.૦૩.૨૦૨૪



<u>(શિક્ચુલ્ડ કોંમસિંચલ બેંક)</u> <u>રજીસ્ટર્ડ ઓફીસઃ</u> ધ ફેરવે, ગ્રાઉન્ડ અને પહેલો માળ, સર્વે નં. ૧૦/૧, ૧૧/૨ અને ૧૨/૨બી, ઓફ ડોમલુર, કોરમંગલા ઇનર રીંગ રોડ, ઇજીએલ બિઝનેશ પાર્ક પછી, ચલાઘટ્ટા, બેંગ્લોર–પદ્દ૦૦૭૧ રીજનલ બ્રાન્ય ઓફીસ : ૨૦૮ થી ૨૧૩, બીજો માળ, સાંગરીલા આર્કેડ, સારસ્વત બેંક ઉપર, ૧૦૦ કૂટ આનંદ નગર રોડ, શ્યામલ, અમદાવાદ, ગુજરાત-૩૮૦૦૧૫.



ઓઢવ રીંગ રોડ શાખા દુકાન નં. ૩૨-૩૫, સીધ્ધીવિનાયક આકંડ, ઓઢવ રીંગ રોડ સર્કલ,ઓઢવ, અમદાવાદ-**ઇમેલ**: ubin0550361@unionbankofindia.bank

ક્બજા નોટિસ (નિયમ ૮(૧))

નીચે સહી કરનાર **યુનિયન બેંક ઓફ ઇન્ડિયા, ઓઢવ રિંગ રોડ ભ્રાંય, અમદાવાદ**ન અધિકૃત અધિકારો દ્વારા ધ સિક્ચોરિટાઇઝેશન એન્ડ રીકન્સ્ટ્રક્શન ઓફ ફાઇનાન્સિયલ એસેટ્સ એન્ડ એન્ફોર્સમેન્ટ ઓફ સિક્યોરિટી ઇન્ટરેસ્ટ એક્ટ, ૨૦૦૨ ની કલમ ૧૩ (૧૨) અને તે સાથે સિક્ચોર્રિટી ઇન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમ, ૨૦૦૨ના નિયમ 3ને વાંચતાં **તા. ૪થી સપ્ટેમ્બર, ૨૦૨૩**ના રોજ ડિમાન્ડ નોટિસ દેવાદાર/જામીનદાર મેસર્સ સિલિકોન જ્વેલ ઇન્ડસ્ટ્રીઝ પ્રાઇવેટ લિમિટેડ, શ્રી પ્રકાશભાઇ મનસુખભાઇ પટેલ, શ્રી વિકાસકુમાર પ્રવીણભાઇ ઢોલુ, શ્રી. અરવિંદભાઇ વિશ્રામભાઇ પટેલ, શ્રી મનસુખભાદ વશરામભાઇ પટેલ, શ્રી પ્રવીણભાઇ લાલજીભાઇ પટેલ અને શ્રીમતી દર્શનાબહેન પી. **પટેલ**ને પાઠવી હતી, જેમાં નોટિસમાં દર્શાવેલી તેઓની પાસેથી લેણી નીકળતી ૨કમ **૩**. ૧૩.૬७.૮૨.૩૫૯.૪૯ (૩પિયા તેર કરોડ સડસઠ લાખ લ્યાસી હજાર ત્રાગસે **ઓગણસાઈઠ અને ઓગણપચાસ પૈસા પૂરા)** સાથે આગામી વ્યાજ અને ખર્ચા સહિત નોટિસની સ્વીકાર્યાની તારીખથી ૬૦ દિવસમાં ચૂકવવા અંગે જણાવવામાં આવ્યું હતું. દેવાદાર અને જામીનદાર આ રકમની ચુકવણી કરવામાં નિષ્ફળ નીવડ્યાં હોવાથી દેવાદારને તથા જાહેર જનતાને જાણ કરવામાં આવે છે કે નીચે સહી કરનાર અધિકૃત ਅધਿકારીએ ગીરવે મૂકેલી મિલકતનો **પ્રત્યક્ષ કબજો** તેમને કથિત એક્ટની ક્લમ

રહમી માર્ચ, ૨૦૨૪ના રોજ લઇ લીધો છે. દેવાદાર/જામીનદારનું ધ્યાન દોરવાનું કે કાયદાની ક્લમ ૧૩(૮)ની જોગવાઇ મુજબ રકમની ચૂકવણી કરીને તેઓ સિક્યોર્ડ મિલકત છોડાવી શકે છે

૧૩(૪) અને તે સાથે ક્રેથિત નિયમો ના નિયમ ૮ અંતર્ગત મળતા અધિકાર અનુસાર **તા.** 

ખાસ કરીને દેવાદાર/ભમીનદારને તથા ભહેર જનતાને ચેતવણી આપવામાં આવે છે કે સંબંધિત મિલકત અંગે કોઇ પ્રકારનો વ્યવહાર કરવો નહીં અને જો કોઇ વ્યવહાર કરવામાં આવશે તો તેની ગણતરી **યુનિયન બેંક ઓફ ઇન્ડિયા, ઓઢવ રિંગ રોડ બ્રાંચ**, અમદાવાદની લેણી નીકળતી ૨કમ **રૂ. ૧૩,૬७,૮૨,૩૫૯.૪૯ (રૂપિયા તેર કરોડ સડસઠ** લાખ લ્યાસી હજાર ત્રણસો ઓગણસાઈઠ અને ઓગણપચાસ પૈસા પૂરા) ૩૧-૦૮-૨૦૨૩ **મુજબ** અને તે પરના આગામી વ્યાજ અને ચાર્જસને અદીન રહેશે.

# સ્થાવર મિલકતનું વર્ણન

સ્થાવર મિલકતના તમામ પીસ અને પાર્સલ રહેણાંક જમીન અને મકાન ધરાવત બંગલો/પ્લોટ નંબર ૯૬ છે જેમાં જમીન વિસ્તાર ૮૭૯ પર ચોરસ મીટર છે. તેના પર બાંધકામ સાથે આશરે લગભગ ૩૫૫.૩૫ ચોરસ મીટર . નંદનબાગ ( બિલાસીયા ) તરીકે ઓળખાતી કો. ઓપ હાઉસિંગ સોસાયટી લિ. "નંદનબાગ ફાર્મ હાઉસ" તરીકે ઓળખાતી યોજનામાં, જે જમીનના બ્લોક નંબર ૧૨૯ પર સ્થિત છે. મૌજે ગામ બિલાસિયા. તાલકા દસ્ક્રોઈ. ડિસ્ટીક્ટ અમદાવાદ, સબ ડિસ્ટ્રીક્ટઃ અમદાવાદ-૭ (ઓઢવ) **ચતુર્સિમાઃ ઉત્તર-** બ્લોક નં. ૧૪૨, **દક્ષિણ-** પ્લોટ નં .૯૫ , **પૂર્વ-** પ્લોટ નં .૬૬ , **પશ્ચિમ-** ૯ મીટ<del>ર</del> રોડ .

મિલકતના માલિકનું નામ શ્રી પ્રકાશભાઇ મનસુખભાઇ પટેલ. અધિકૃત અધિકારી યુનિયન બેંક ઓફ ઇન્ડિયા તારીખ : ૨७.૦૩.૨૦૨૪ આગાગમહ: ગાછક

इंडियन बैंक 🦝 Indian Bank

હિલ ફાઈવ, ભાવનગર દુકાન નં. ૧-૫, નિરમલ પ્લાઝા, પ્લોટ નં. ૨૦, તળાજા રોડ, ભાવનગર. ટેલી : ૦૨૯૮૨૫૯૦૧૯૦ ALLAHABAD મો.: ૯૮७૨૩૯૮૧૧૦, ઇ-મેલ : B775@indianbanl

સિક્ચોરીટી ઈન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમો ૨૦૦૨ના નિયમ ૮(૧) હેઠળ કબજા નોટીસ (સ્થાવર મિલકત માટે) भाशी भिस्योरीयार्भिशन भेन्द्र रीस्क्यस्थन भोस स्वयनान्स्रियत भेसेटर

એન્ડ એન્ફોર્સમેન્ટ ઓફ સિક્યોરીટી ઈન્ટરેસ્ટ એક્ટ ૨૦૦૨ હેઠળ અને સિક્યોરીટી ઈન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમો, ૨૦૦૨ની નિયમ ૮ અને ૯ સાથે વંચાતી ક્લમ 93(9२) हेठण प्राप्त सत्तानी इसे नीये सही स्टनार **ઇन्डियन जेंस्र (सगाउ** અલાહાબાદ બેંક શાખા)ના અધિકૃત અધિકારી રાહુલ રાણાએ તા. ૧૦.૦૧.૨૦૨૪ **ના રોજ** માંગણા નોટિસ જારી કરી દેવાદાર <mark>શ્રી પખિરા બરુન નિમાઇ</mark> (દેવાદાર/ગીરવેદાર), શ્રીમતી પ્રતિમા પખિરા (જામીનદાર) અમારી હિલ ડ્રાઈવ ભાવનગર શાખા (અગાઉ અલાહાબાદ બેંક શાખા)એ માંગણા નોટીસમાં જણાવેલ તા. ૧૦.૦૧.૨૦૨૪ મુજબની ૨કમ રા. ૧૩,૫૯,७૬૮.૦૦ (રૂપિયા તેર લાખ ઓગણસાઈઠ હજાર સાતસો અડસઠ પુરા) જણાવેલ નોટીસ મળ્યાની તારીખથી દ્વ દિવસની અંદર ચુકવવા જણાવ્યું હતું.

દેવાદારો / જામીનદારો / ગીરવેદાર રકમ પરત ચુકવવામાં નિષ્ફળ જતાં આથી દેવાદારો / ભર્મીનદારો / ગીરવેદારો અને બહેર બનતાને આ નોટિસથી બણ કરવામાં આવે છે કે નીચે સહી કરનારે કથિત નિયમોના નિયમ ૮ અને ૯ સાથે वंचाती डायहानी डलम १३(४) हेठण तेमने प्राप्त सत्तानी ३એ नीचे हशिवेली મિલકતનો તારીખ રરમી માર્ચ, ૨૦૨૪ ના રોજ કબજો લઇ લીધો છે.

આથી ખાસ કરીને દેવાદારો / જામીનદારો / ગીરવેદાર અને જાહેર જનતાને મિલકત સાથે કોઇ સોદો ન કરવા સાવધ કરવામાં આવે છે અને મિલકત સાથેનો કોઇપણ સોદો ઈન્ડિયન બેંક, હિલ ડ્રાઈવ ભાવનગર શાખા (અગાઉ અલાહાબાદ બેંક શાખા)ની તા. ૨૨.૦૩.૨૦૨૪ મુજબની ૨કમ રૂા. ૧૩,૮૩,૬૬૬.૦૦ (રૂપિયા तेर લाખ त्यांशी हकार छसो छासढ पुरा) अने तेना परना भविष्यना व्याप अने

ખર્ચાઓના ચાર્જને આદિાન રહેશે. અમે સરફૈસી એક્ટની કલમ ૧૩(૮) અને તેની હેઠળ ઘડવામાં આવેલા નિયમો ની જોગવાઈઓ તરફ તમારૂ ધ્યાન દોરીએ છીએ જે સિક્યોરિટીઝ પર તમારા ગીરોમક્તિના અધિકારો સાથે સંબંધિત છે.

# સ્થાવર મિલકતનું વર્ણન

રહેણાક બિલ્ડીંગના તમામ પીસીસ અને પાર્સલ આવેલ છે, બ્લોક નં. ૦૨, ચાંચડ શેરી, ઝવેર પટેલ નો ડેલો, ક્ણબીવાડ, ભાવનગર મ્યુની કોર્પોરેશન, તાલુકો ભાવનગર, જિલ્લો-ભાવનગર, ગુજરાત રાજ્ય પિન-૩૬૪૦૦૧ (આશરે એરિયા-પદ્ .૪૪ ચો.મી.) ચતુઃસીમા : ઉત્તર : પટેલ લવજી અમરશીની મિલકત, દક્ષિણ : ઠાકર રતિલાલ રામજીની મિલકત, **પૂર્વ** : મિલકતનો વાડો અને અન્ય ખાનગી મિલકત . **પશ્ચિમ :** ચાંચડ શેરીનો જાહેર રોડ

મિલકતના માલિક : શ્રી પખિરા બરુન નિમાર્ઘ તારીખ : ૨૨.૦૩.૨૦૨૪

' ચીક મેનેજર અને અધિકૃત અધિકારી ઈન્ડિયન બેંક (ઈ-અલાહાબાદ બેંક) વતી