

Date: 14/12/2022

To,

The Secretary <b>BSE LIMITED</b> , P J Towers Dalal Street, Fort, Mumbai 400 001	<b>NATIONAL STOCK EXCHANGE OF INDIA LIMITED</b> Listing Department Exchange Plaza, 5 <sup>th</sup> Floor, Bandra-kurla Complex, Bandra (East), Mumbai - 400 051.
<b>Script Code No. 531595</b>	<b>Company Code CGCL</b>

Dear Sir,

**Sub: Report under Regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations)**

With reference to the captioned subject please note that, pursuant to order no. C.P. (CAA) 179 /MB/C-IV/2022, dated 15/11/2022 of National Company Law Tribunal (filed with Ministry of Corporate affairs on 12<sup>th</sup> December, 2022 vide SRN No. F52796281) Capri Global Advisory Services Private Limited (Amalgamating Company) amalgamated in to Capri Global Holdings Private Limited (Amalgamated Company).

Company's holding of the Target Company prior to the aforesaid amalgamation was **67824643** Equity Shares (**38.59%**) and pursuant to said amalgamation holding of Amalgamating Company in the Target Company merged with the Amalgamated Company post that our holding is **8,53,41,703** Equity Shares (**48.56%**).

However the total promoters and promoters group holding is same before and after the said amalgamation.

However the aforesaid acquisition is exempt under Regulation 10(1d)(iii) of Takeover Regulations. In this connection, attached is the report under Regulation 10(6) of the Takeover Regulations.

Please take the same on record.

Thanking you,  
Yours faithfully

**For CAPRI GLOBAL HOLDINGS PRIVATE LIMITED**



**ASHOK KUMAR AGARWAL**  
**DIRECTOR DIN: 00350728**

**Capri Global Holdings Private Limited**

(CIN: U74110MH1995PTC095112)

**Regd. Off:** 1B, 1st Floor, Court Chambers, 35, Sir Vithaldas Thackersey Marg, New Marine Lines, Mumbai - 400020.

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**Disclosure under Regulation 10(6) - Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Capri Global Capital Limited
2.	Name of the acquirer(s)	<b>Acquirer:</b> Capri Global Holdings Private Limited (Acquirer)
3.	Name of the stock exchange where shares of the TC are listed	i. BSE Limited; and ii. National Stock Exchange of India Limited
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Pursuant to order no. C.P. (CAA) 179 /MB/C-IV/2022, dated 15/11/2022 of National Company Law Tribunal (filed with Ministry of Corporate affairs on 12 <sup>th</sup> December, 2022 vide SRN No. F52796281) Capri Global Advisory Services Private Limited (Amalgamating Company) amalgamated in to Capri Global Holdings Private Limited (Amalgamated Company).  Amalgamated Company's holding of the Target Company prior to the aforesaid amalgamation was <b>67824643</b> Equity Shares ( <b>38.59%</b> ) and pursuant to said amalgamation holding of Amalgamating Company in the Target Company merged with the Amalgamated Company, post that our holding is <b>8,53,41,703</b> Equity Shares ( <b>48.56%</b> ).
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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6.	<p>Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,</p> <ul style="list-style-type: none"> <li>- whether disclosure was made and whether it was made within the timeline specified under the regulations.</li> <li>- date of filing with the stock exchange.</li> </ul>	Not applicable			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a. Name of the transferor / seller	Not applicable		Not applicable	
	b. Date of acquisition	Not applicable		Not applicable	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not applicable		Not applicable	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Not applicable		Not applicable	
e. Price at which shares are proposed to be acquired / actually acquired	Not applicable		Not applicable		
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. total share capital of TC	No. of shares held	% w.r.t. total share

### Capri Global Holdings Private Limited

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<p><b>Capri Global Holdings Private Limited</b>  <b>PAN:</b> AABCM4155A  <b>CIN:</b> U74110MH1995PTC095112  <b>Address:</b>  1-B, Court Chambers,  35 Sir Vithaldas  Thackersey Marg, New  Marine Lines  Mumbai  400020  <b>Cont . No.</b>  022- 43547200  <b>Category :</b> Promoter  Group</p>	67824643	38.59	8,53,41,703	48.56
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Pursuant to order no. C.P. (CAA) 179 /MB/C-IV/2022, dated 15/11/2022 of National Company Law Tribunal, Capri Global Advisory Services Private Limited (Amalgamating Company) amalgamated in to Capri Global Holdings Private Limited (Amalgamated Company).

Amalgamated Company's holding of the Target Company prior to the aforesaid amalgamation was **67824643** Equity Shares (**38.59%**) and pursuant to said amalgamation holding of Amalgamating Company in the Target Company merged with the Amalgamated Company, post that Amalgamated Company's holding is **8,53,41,703** Equity Shares (**48.56%**).

This acquisition is pursuant to the Resolution Plan referred to above and is exempt under Regulation 10(1d)(iii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Yours faithfully

**For CAPRI GLOBAL HOLDINGS PRIVATE LIMITED**



**ASHOK KUMAR AGARWAL**  
**DIRECTOR**  
**DIN: 00350728**

**Capri Global Holdings Private Limited**

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