

**ASGAR PATEL**

**NATASHA SEA VIEW, 4TH FLOOR, OPP JOGGERS PARK, OFF CARTER ROAD, BANDRA WEST,  
MUMBAI-400050**

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1<sup>st</sup> April, 2021

To  
BSE Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai – 400 001.  
SCRIP CODE: 526381

To  
National Stock Exchange of India Limited  
Exchange Plaza,  
Bandra-Kurla Complex,  
Bandra (East),  
Mumbai – 400 051.  
PATINTLOG

The Company Secretary,  
Patel Integrated Logistics Limited,  
Patel House, 48 Gazdarbandh,  
North Avenue Road,  
Santacruz (West),  
Mumbai-400054

Dear Sir/Madam,

**Sub: Disclosure in terms of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

I enclose herewith the captioned disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 towards disposal of equity shares of Patel Integrated Logistics Limited (Target Company) held by me.

I being a promoter of target company and who is belonging to the promoter group is making this disclosure.

Kindly take the same on record.

Yours' faithfully,

ASGAR  
SHAKOOR  
PATEL

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ASGAR SHAKOOR  
PATEL  
Date: 2021.03.31  
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Asgar S. Patel  
Promoter and Promoter group of  
Patel Integrated Logistics Ltd.

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	PATEL INTEGRATED LOGISTICS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p><b>Promoter and Promoter Group</b>  Mr. Asgar Patel  Mrs. Yasmin Patel  Mrs. Natasha Pillai  Patel Holdings Ltd  A.S. Patel Trust  Wall Street Securities &amp; Investments (India) Ltd</p> <p><b>Seller:</b>  Asgar Patel</p> <p><b>PAC:</b>  Mrs. Yasmin Patel  Mrs. Natasha Pillai  Patel Holdings Ltd  A.S. Patel Trust</p>		
Whether the <del>acquirer</del> /seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	a) BSE Ltd. b) National Stock Exchange of India Ltd c) The Calcutta Stock Exchange Association Ltd		
Details of the <del>acquisition</del> /disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
<b><u>Before the acquisition/sale under consideration, holding of acquirer along with PACs of:</u></b>			
a) Shares carrying voting rights			
Mr. Asgar Patel	3354510	12.88	12.88
Mrs. Yasmin Patel	604572	2.32	2.32
Mrs. Natasha Pillai	472257	1.81	1.81
Patel Holdings Ltd	5025667	19.30	19.30
A.S. Patel Trust	1371500	5.27	5.27
Wall Street Securities & Investments (India) Ltd	565559	2.17	2.17
b) Shares in the nature of encumbrance (Pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other	Nil	Nil	Nil

instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (a+b+c+d)	11,394,065 Equity Shares	43.76	43.76
<b><u>Details of acquisition / sale</u></b>			
a) Shares carrying voting rights <del>acquired</del> /sold <b>Mr. Asgar Patel</b>	50000	0.19	0.19
b) VRs <del>acquired</del> /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered invoked by the acquirer	Nil	Nil	Nil
Total (a+b+c+/-d)	50000	0.19	0.19
<b><u>After the acquisition/sale, holding of acquirer along with PACs of:</u></b>			
a) Shares carrying voting rights Mr. Asgar Patel	3304510	12.69	12.69
Mrs. Yasmin Patel	604572	2.32	2.32
Mrs. Natasha Pillai	472257	1.81	1.81
Patel Holdings Ltd	5025667	19.30	19.30
A.S. Patel Trust	1371500	5.27	5.27
Wall Street Securities & Investments (India) Ltd	565559	2.17	2.17
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	Nil	Nil

Total (a+b+c+d)	1,13,44,065 equity shares	43.57	43.57
Mode of <del>acquisition</del> /sale (e.g. open market /off market/ public issue / rights issue / preferential allotment / inter-se transfer / encumbrance etc).	Open Market		
Date of <del>acquisition</del> / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31.03.2021		
Equity share capital / total voting capital of the TC before the said <del>acquisition</del> /sale	2,60,35,923 Equity Shares of Rs. 10/- each aggregating to Rs.2,60,35,923/-		
Equity share capital/ total voting capital of the TC after the said <del>acquisition</del> / sale	2,60,35,923 Equity Shares of Rs. 10/- each aggregating to Rs.2,60,35,923/-		
Total diluted share/voting capital of the TC after the said <del>acquisition</del> / sale	2,60,35,923 Equity Shares of Rs. 10/- each aggregating to Rs.2,60,35,923/-		

**NOTE:**

200000 Shares of the promoter Mr. Asgar Patel were sold as on 16.03.2021 and the disclosure regarding the same was intimated to the Stock Exchange vide letter dated 16.03.2021 pertaining to regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Note:

- (\*) Computation of % of total share / voting capital under “holding of acquirer before acquisition is taken as per last shareholding pattern filed by the Company to the Stock Exchange
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

ASGAR  
SHAKOOR  
PATEL

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PATEL  
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Asgar S. Patel  
Authorised Signatory  
Promoter and Promoter group of  
Patel Integrated Logistics Ltd.

Date:01.04.2021