



(Subject to Nagpur Jurisdiction)

BAJAJ STEEL INDUSTRIES LIMITED

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CIN No. - L27100MH1961PLC011936

In collaboration with:
**CONTINENTAL
EAGLE
CORPORATION**
SINCE 1832**May 27, 2023**

To,
BSE Limited
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalai Street, Mumbai- 400 001

Calcutta Stock Exchange Limited
7, Lyons Range, Murgighata,
Dalhousie, Kolkata
West Bengal - 700 001

Scrip Code: 507944**Scrip Code:** 012132**Sub:** Result Presentation

Pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015, we are enclosing herewith the Result Presentation on the Financial Results of the Company for the Quarter and Financial Year ended March 31, 2023.

The said presentation is also being disseminated on the Company's website at <https://bajajngp.com/>

For Bajaj Steel Industries Limited

Rachit Jain
Company Secretary

Encl: As Above



BAJAJ STEEL INDUSTRIES LIMITED

(An ISO 9001-2008, 14001: 2004 & OHSAS 18001:2007 certified company)

Welcomes You



BAJAJ STEEL INDUSTRIES LIMITED

RESULT PRESENTATION FOR Quarter 4 ('Q4') AND FOR FY 2022-23 May 27, 2023

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RESULT PRESENTATION FOR Quarter 4 ('Q4') AND FOR FY 2022-23
May 27, 2023



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RESULT PRESENTATION FOR Quarter 4 ('Q4') AND FOR FY 2022-23
May 27, 2023



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RESULT PRESENTATION FOR Quarter 4 ('Q4') AND FOR FY 2022-23

May 27, 2023



Q4 & FY22-23 CONSOLIDATED RESULT

Financial Snapshot

Rs. In Lacs(except EPS)

	<u>Q4 - 22 - 23</u>	<u>Q4 - 21 - 22</u>	<u>PBT</u>	<u>PAT</u>	<u>EPS</u>
Revenue	13,152	7,269	2,834	1,709	32
	↑ 81%		↑ 294%	↑ 211%	↑ 21
EBITDA	2,987	1,288	720	550	11
	↑ 132%				
			<u>FY - 22 - 23</u>	<u>FY - 22 - 23</u>	<u>FY - 22 - 23</u>
			<u>FY - 21 - 22</u>	<u>FY - 21 - 22</u>	<u>FY - 21 - 22</u>
			9,339	6,750	129
			↑ 93%	↑ 85%	↑ 57
			4,871	3,649	72

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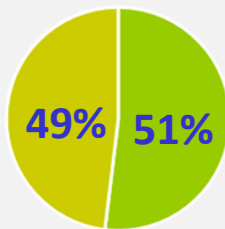
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Domestic v/s Export Sales – FY- 22-23

Sales (in lacs)	FY- 22-23	FY- 21-22
Domestic	26,736	26,737
Exports	26,592	16,953
Total	53,328	43,690

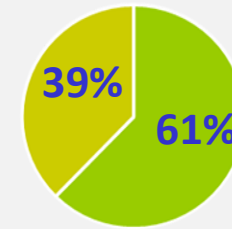
In FY- 22-23 export turnover is grown by 57% over the export turnover of FY- 21-22

FY- 22 - 23



■ Domestic ■ Exports

FY- 21 - 22



■ Domestic ■ Exports



RESULT PRESENTATION FOR Quarter 4 ('Q4') AND FOR FY 2022-23
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Profit and Loss Statement

Particulars (Rs. Lacs)	Q4 FY- 22-23	Q4 FY- 21-22	Q-o-Q	FY- 22-23	FY- 21-22	Y-o-Y
Revenue from Operations	13,152	7,269	81%	54,851	45,019	22%
Raw Material	4,479	2,503		25,901	23,550	
Employee Expenses	1,694	1,123		6,255	5,067	
Other Expenses	3,992	2,355		12,045	9,878	
EBITDA	2,987	1,288	132%	10,650	6,524	63%
Interest	270	255		722	758	
Depreciation	339	313		985	895	
(+) Exceptional Items (Profit on Slump Sale)	456	-		456	-	
PBT	2,834	720	294%	9,399	4,871	93%
Tax	1,125	170		2,649	1,222	
PAT	1,709	550	211%	6,750	3,649	85%
EPS	32.35	11.34		129.45	71.58	

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Balance Sheet and Key Ratios

Assets (Rs. lacs.)	FY- 22-23	FY- 21-22
Non-current assets	13,839	10,792
Current assets	30,714	28,709
Total Assets	44,553	39,501

Equity and Liabilities (Rs. lacs.)	FY- 22-23	FY- 21-22
Equity	27,357	20,682
Non-Current Liabilities	1,818	4,124
Current liabilities	15,378	14,695
Total Equity and Liabilities	44,553	39,501

Key Ratio	FY- 22-23	FY- 21-22
Return on Equity	0.28	0.21
Net Profit Margin (%)	12.29	8.11
Current Ratio (Times)	2.00	1.95
Debt : Equity Ratio (Times)	0.13	0.28
Debt Service Coverage Ratio (Times)	2.37	1.44

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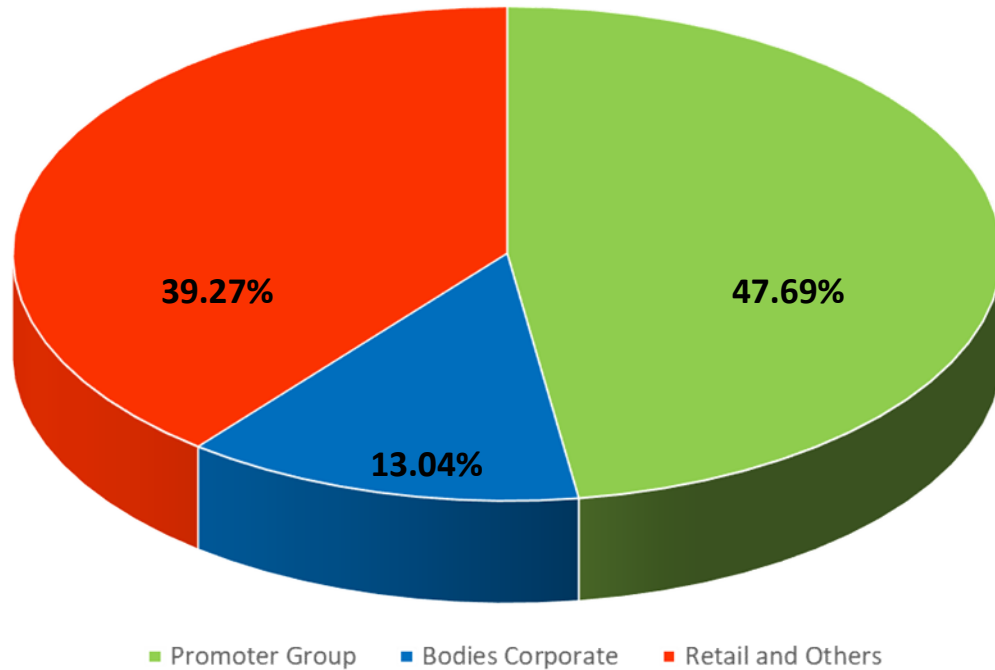


RESULT PRESENTATION FOR Quarter 4 ('Q4') AND FOR FY 2022-23
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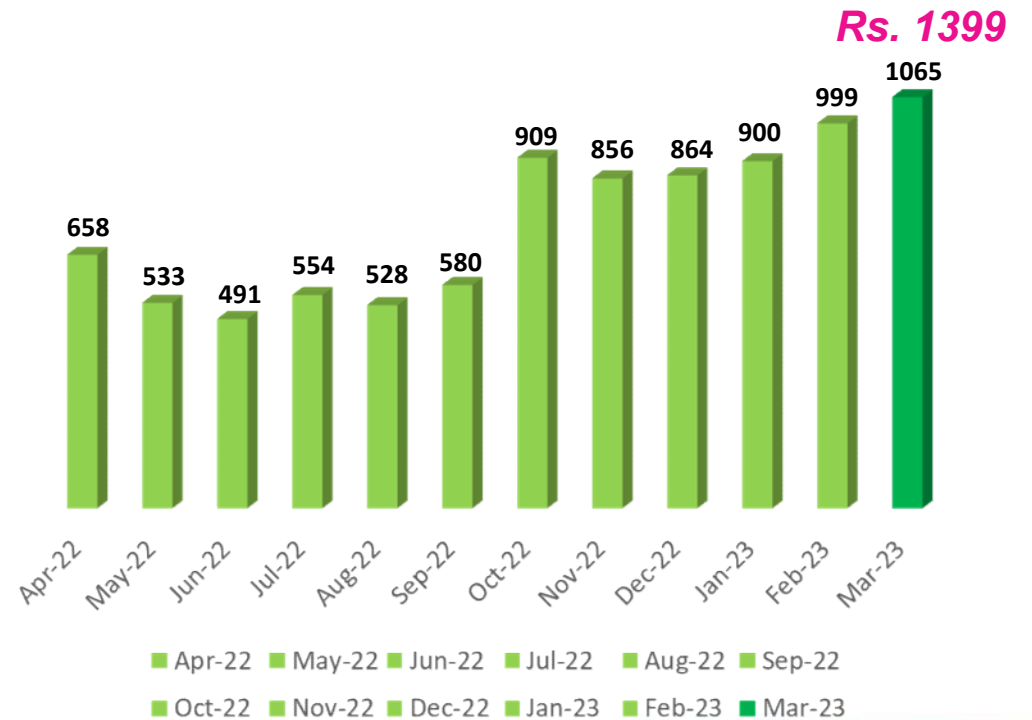


SHAREHOLDING AND MOVEMENT IN SHARE PRICE

Shareholding as on 31.03.2023 (%)



Share Price



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RESULT PRESENTATION FOR Quarter 4 ('Q4') AND FOR FY 2022-23
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**Corporate
Overview**

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RESULT PRESENTATION FOR Quarter 4 ('Q4') AND FOR FY 2022-23
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Corporate Profile

- Incorporated on February 14, 1961
- Largest Manufacturer of Cotton Ginning and Pressing Machineries over six decades
- Listed on Stock Exchange since 1986
- Corporate Office located in Nagpur, Maharashtra and Export Office located in Mumbai, Maharashtra
- Nine (09) plants/factories located in Nagpur, Maharashtra
- Dividend paying Company from more than 15 years
- Wholly Owned Subsidiaries in the Country of United States of America and Uganda, Africa
- Amount of Rs. 106.50 lacs spent under Corporate Social Responsibility in FY 2023
- Upgradation in the Credit Rating of the Company from A- /Positive to A/Stable

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THANK YOU

For Any Queries, please contact
Company Secretary at cs_legal@bajajngp.com
07104 – 238101

For more information please visit <https://bajajngp.com/>



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