

KIDUJA

INDIA LIMITED

Date: 21st May, 2024

To,
BSE Limited ("BSE"),
General Manger - Listing, ISC & CRD
2nd Floor, New Trading Ring,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Scrip Code: 507946

Scrip Symbol: KIDUJA

Dear Sir/Madam,

Subject.: Listing approval granted by BSE Limited for Listing of 2,85,000 Equity Shares of Rs. 10/- each issued at par bearing distinctive numbers from 1715001 to 2000000 to Promoters on Preferential Basis pursuant to conversion of warrants.

We wish to inform that BSE vide its letter Ref. LOD/PREF/VK/FIP/291/2024-25 dated 21st May, 2024 have granted Listing approval to the Company for the listing of 2,85,000 Equity Shares of Rs. 10/- each issued at par to Promoters on Preferential Basis pursuant to conversion of warrants.

We enclose herewith the copy of approval letter received from BSE Limited.

We request you to kindly take on record the above disclosure.

Thanking you,

Yours faithfully,
For KIDUJA INDIA LIMITED

Pooja M. Chavan
Company Secretary & Compliance Officer

LOD/PREF/VK/FIP/291/2024-25

May 21, 2024

The Company Secretary
KIDUJA INDIA LTD
127-B, Mittal Tower, Nariman Point,
Mumbai, Maharashtra, 400021

Re: Listing of 2,85,000 equity shares of Rs. 10/- each issued at par bearing distinctive numbers from 1715001 to 2000000 issued to promoters on preferential basis pursuant to conversion of warrants.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

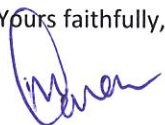
Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,



Marian DSouza
Senior Manager



Vaidehi Ketkar
Senior Officer