

27.03.2021

To,

BSE Limited,

Phiroze Jeejeebhoy Towers,

Dalal Streets,

Mumbai - 400 001

Scrip Code : 500356

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block-G,

Bandra Kurla Complex, Bandra (E),

Mumbai - 400 051

Symbol: RAMANEWS

Dear Sir / Madam,

Subject: Submission of Newspaper Advertisement w.r.t. Notice of Postal Ballot of Shree Rama Newsprint Limited ("Company"):-

Pursuant to Regulation 47 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, we hereby submit Newspaper Advertisement published on 27th March, 2021 with respect to completion of dispatch of Postal Ballot Notice to the eligible members of the Company in the following Newspapers:

- 1. Financial Express English
- 2. Financial Express Gujarati

Please update the same on your records.

Thanking You,

FOR SHREE RAMA NEWSPRINT LIMITED

(Siddharth Chowdhary)

Executive Director

DIN: 01798350



Registered Office & Manufacturing Plant

🕈 Village Barbodhan, Taluka Olpad, District Surat, 395 005, Guj., India

**** 02621 - 224203,4,5,6,7

☑ ramanewsprint@ramanewsprint.com

www.ramanewsprint.com

Marketing Office

• 4th Floor, Wembley Building, Near Adarsh Petrol Pump, Nehru Road, Vile Parle (East), Mumbai - 400 057

☑ marketing@ramanewsprint.com

www.ramanewsprint.com

Bhikhubhai Khaire

RELIGARE

Lakh Seventy Nine

Thousand Two

Hundred Seven

APPENDIX -IV [Rule 8(1)] POSSESSION NOTICE

Union Bank of India (E-Corporation Bank)

SHREE RAMA NEWSPRINT LIMITED

CIN: L21010GJ1991PLC019432 Regd. Office: Village: Barbodhan, Taluka: Olpad, District: Surat, Gujarat - 395 005 Tel: 02621-224203/04/05/07 • Web: www.ramanewsprint.com Email: ramanewsprint@ramanewsprint.com

POSTAL BALLOT NOTICE

Members of Shree Rama Newsprint Limited (hereinafter referred to as "the Company") are hereby informed that pursuant to section 108 and 110 of the Companies Act, 2013, read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014 (including any statutory nodification(s) or re-enactment thereof for the time being in force) read with Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and pursuant to the relaxations/ clarifications issued by Ministry of Corporate Affairs vide General Circular Nos. 14/2020 dated 8th April 2020, 17/2020 dated 13th April 2020, 22/2020 dated 15th June, 2020, 33/2020 dated 28th September, 2020 and 39/2020 dated 31st December, 2020 respectively in relation to "Clarification on passing of ordinary and special resolutions by companies under the Companies Act, 2013 and the rules nade thereunder on account of the threat posed by COVID - 19, the Company has on Friday, 26th March, 2021 sent notice of postal ballot dated 22nd March, 2021 through e-mail to all those members whose email addresses are registered in the records of Company/ RTA/Depository Participants (DPs) as on cut-off date i.e. Monday, 22nd March, 2021 for seeking approval of the shareholders of the Company by providing facility of remote e-voting or alternatively voting by sending

-57	property and agree man to cold an local for the following businesses.					
	Item No.	Description of Resolutions				
	1	Ordinary Resolution for approval of Related Party Transactions with Ridd Siddhi Gluco Biols Limited, Holding Company.				
	2	Ordinary Resolution for approval of Related Party Transactions with Blueco				

Agro Private Limited. Please note that on account of threat posed by COVID-19 and in terms of the requirements of specified MCA Circulars the Company has sent the Notice of Posta Ballot along with Postal Ballot form in electronic form only. Physical Copy of Postal Ballot Notice along with Postal Ballot Form and pre-paid business reply enveloped are not sent to the members of the Company for this postal ballot.

The Company has engaged the services of Central Depository Services (India) Limited (CDSL) for the purpose of providing remote e-voting facilities to all members of the Company and those members who are facing any difficulty in casting their vote through e-voting may send duly filled and signed postal ballot form appended with the Notice to the scrutiniser at his e-mail address ravi@ravics.com. Member are requested to note that the remote e-voting and voting by sending duly filled and signed scanned postal ballot form to the scrutiniser through email shall commence on Monday, 29th March, 2021 at 09:00 A.M. and shall end on Tuesday, 27th April 2021 at 05:00 P.M. Remote e-voting and voting by sending duly signed scanne copy of ballot papers to the scrutiniser through email shall not be allowed beyond the said date and time.

Members of the Company holding shares either in physical form or dematerialized form as on cut-off date i.e. Monday, 22nd March, 2021 may cast their vote electronically or by sending duly filled and signed postal ballot form to the scrutinise through email up to Tuesday, 27th April, 2021 at 5.00 p.m. The remote e-voting facility shall be disabled for voting thereafter and any Postal Ballot received through email to scrunitiser thereafter will be considered that no reply from the Member has been received.

In case of non-receipt of Notice of Postal Ballot along with Postal Ballot Form through email, a member as on cut-off date can download the same from website of the Company viz.www.ramanewsprint.com or website of CDSL viz. www.evotingindia.com.

hose members whose e-mail addresses are not registered with Company/its Registrar & Share Transfer Agent/Depository may log in to the website of our RTA-Link Intime India Private Limited - www.linkintime.co.in under Investor Services Email/Bank detail Registration>Select Shree Rama Newsprint Limited from drop down menu> fill in the details and upload the required documents and submit. In the case of Shares held in Demat mode the member may please contact the Depository Participant ("DP") and register the email address and bank account details in the demat account as per the process followed and advised by the DP.

The Board of Director has appointed Mr. Ravi Kapoor, Practicing Company Secretary, Ahmedabad (FCS 2587 and CoP No. 2407) as Scrutinizer for conducting the Postal Ballot and e-voting process as well as postal ballot received through e mail in a fair and transparent manner.

The Notice has also been placed on Company's website: www.ramanewsprint.com and CDSL's website and will also be available on the website of stock exchange i.e www.bseindia.com and www.nseindia.com.

For any queries / grievances connected with the voting by electronic means members are requested to refer Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com under help section or write an email to helpdesk.evoting@cdslindia.com or contact Mr. P.K. Mundra, President (Finance) & Company Secretary and compliance officer of the Company at the registered office address of the Company on Tel: No. 02621-224203 or through e-mail to be sent at

ramanewsprint@ramanewsprint.com. For, SHREE RAMA NEWSPRINT LIMITED

Address at: C/23, 7th Floor, Lalbaug Market, Lower Parel, Mumbai - 400011. subject to the charge of the Union Bank of India, (E-Corporation Bank), Katargam Branch, Surat for an amount of Rs. 7,61,400/- (Rupees Seven Lacs Sixty One Property Details: All that part and parcel of the property bearing Flat No. 705, 7th Floor, Thousand Four Hundred Only) as on 06.11.2019 in the said account together with ilding No. 2-C, Shree Ganesh Nagar Co-Operative Housing Society, Dr. B. Ambedka Marg, Lalbaug, Parel, Mumbai - 400012. osts and interest as aforesaid. The borrower's/guarantor's/mortgagor's attention is invited to provisions of sub-**Inventory Details Account Number** section (8) of Section 13 of the Act, in respect of time available, to redeem the secured) DRBLANE00408933, 2) DRHLANE00408924, As per list prepared while taking Physical Possession of 3) DRSTANF00409356 Secured Assets. DESCRIPTION OF IMMOVABLE PROPERTY All piece and parcel of the immovable property known as Flat No. A-501, 5th Floor, A-Wing Riddhi Residency, Admeasuring Super Built Up area 66.52 sq. mtrs siutated at land bearing Final Plot No. 313 paikee of T.P.S. No. 66,

We hereby give final intimation to borrower / co-borrower to remove all inventories ovables, belongings and documents lying inside the mortgaged property in the presence and with consent of Authorised Officer of DCB Bank Ltd. by furnishing required documentary proof on or before 03rd April 2021 within time 11:00 A.M to 05:00 P.M. Please take notice that f you fail to remain present at the scheduled date and time and remove the inventories, we will be forced to remove and dispose the same at your cost and risk.

Authorised Officer DCB Bank Limited

in the name of Dixit Bhagwandas Tank.

Bounded by: • North: Adj. Open Space • South: Adj. Flat No. 502 • East : Adj. Open Space • West : Adj. Passage & Lift Sd/

Date: 25.03.2021 **Authorised Officer.** Place : Surat Union Bank of India (E-Corporation Bank)

Revenue Survey No. 566/1, It's Block No. 1022, Village-Kosad, Distirct - Suraf

n terms of the Provisions of the Section 13(13) of the said act, you are hereby prohibited from transferring, either by way of sale, lease or otherwise (other than in the normal course of your business), any of the secured assets as referred to above and hypothecated/mortgaged to the Home First Finance Company India Limited without

/ Guarantors / Co-Borrower

M/S. CHAMUNDA

ITREPRIES (2)

DALVADI VALJIBHA

(1) M/S. IMBANBHAL

IBRAHIM KALVATAF

2) IMRANBHAI

IBRAHIMBHAI KALVATAR (3

IBRAHIMBHAI

(1) LAKHMIBEN

AMBHAL SHIVAL

NAJABHAI RAMB

(1) M/S. VIRANI

(3) MURTUZA

ROSHANALI VIRANI

Date: 27-03-2021, Place: Gujarat

KALVATAR

Authorised Office

RELIGARE FINVEST LIMITED

AUCTION/SALE NOTICE

Notice is hereby given for conducting Auction sale under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 (SARFAESI ACT) and Rules 8(6) & 9 of the Security Interest (Enforcement) Rules 2002 of the immovable properties, mortgaged to the M/s Religare Finvest limited (hereinafter referred to as the "Secured Creditor". Whereas the below mentioned borrower failed to repay the loan amounts to the Secured Creditor, within 60 days from the date of the notice dated 13th day of February 2019 issued by its authorized officer under section 13(2) of the SARFAESI ACT 2002.

February 2019 issued by its authorized officer under section 13(2) of the SARFAESI ACT ZUUZ.

WHEREAS the Secured Creditor has taken the physical possession of the mortgaged property mentioned below with the help of Mamlatdar & Executive Magistrate, Katargam, Surat in compliance of the order dated 29.01.2020 Passed by the Hon'ble District Magistrate Surat in Matter No. MAG/SARFAESI/CASE NO.1349/19 on 13.10.2020 through its authorized officer pursuant to the powers vested in itunder the provisions of Rule 8(1) of the Security Interest (Enforcement) Rules 2002 and under the provisions of section 13 (4)

Notice regarding taking of such possession on 13.10.2020 was published in "FINANCIAL EXPRESS" (GUJARATI & ENGLISH)

Notice regarding taking of such possession on 13.10.2020 was published in "FINANCIAL EAPHESS" (GUJAHATI & ENGLISH) Newspapers on dated 16.10.2020 under Rule 8(2) of the Security Interrest (Enforcement) Rules 2002.

WHEREAS even thereafter the borrower has failed to repay the aforesaid loan amount to the Secured Creditor, the authorized officer of the Secured Creditor has decided to sell the scheduled property "As is where is", "As is what is", and "Whatever there is" basis through the process of INVITING BIDS CUM AUCTION in a sealed cover for the below mentioned property from the intending buyers on the

BORROWER'S NAME & ADDRESS:

- 1- SURYA SILK MILLS (A Proprietorship Firm through Its Proprietor/Authorized Signatory), 2- Madhudevi S Bucha, 3- Satyam Fabrics, 4- Arihant Silk Mills, 5- Jagruti Fashion,

Description of Property Reserved Price Admeasuring 621 Sq.mtrs. Ground Land and 362.35 Sq.mtrs. construction "Amikunj (Rs. Five Crore Society" Developed Upon Land Situated In State Gujarat, Distt.surat, Sub Distt And Forty Seven Faluk Surat City, Mauje Athwa Bearing Surat City Survey No. 2079, T.P. Scheme No. 5 **Lakh Ninety** Athwa Umara) Original Plot No.36, Final Plot No.123 Paiki, Surat, Gujarat-395007 Two Thousand And Bounded As: North: ADJ.F.P, South: ADJ.F.P., East: Street, West: ADJ.F.P Seventy Seven) And Seventy Paisa

Limited, 4th Floor, A-410-411 Universal Business Center, Nr Madhuvan Circle, L.P. Savani Road, Adajan, Surat-395009. 3id form can be obtained from the same address.

- Full description of the above property is available with Authorized officer. The properties/documents can be inspected after fixing date and time with the Authorized Officer before 15th day of April 2021.
- 395007, along with EMD by demand draft drawn in favour of Religare Finvest Limited, payable in CMS Code REFINVEST A/C No. 00030340035195 IFSC Code HDFC0000003 address G-3/4, Kasturba Gandhi Marg, 19, Surya Kiran Building, New Delhi before 2 PM
- deposit of EMD or 25% of sale price orwhatever deposit towards sale proceed as the case may be shall be forfeited by the "Secured
- respect of property offered or any other dues i.e. outstanding water/electric dues, property tax or other charges if any. 7) The Authorized Officer has absolute right to accept or reject any or all the offers/bids or adjourn/cancel the sale without assigning an
- 8) To the best of its knowledge and information, the "Secured Creditor" is not aware of any encumbrances on the properties to be sold except of the "Secured Creditor". Interested parties should make their own assessment of the properties to their satisfaction. Secured Creditor does not in any way guarantee or makes any representation with regard to the fitness/title of the aforesaid properties.
- or any other information, please contact Mr. Jaspreetsingh Sangarion 9727746061 & Mr. Shailendra Mangabhai Warde on 9537901934

STAUTORY 15 DAYS NOTICE UNDER RULE 6(2), 8(6) & 9(1) OF THE SECURITY INTEREST (ENFORCEMENT) RULES 2002

The Borrower/Co-Borrowers/guarantors/mortgagers are hereby notified to pay the sum as mentioned above along with up to date interest and ancillary expenses before auction, failing which the auction of mortgaged property mentioned above shall take place and balance dues if any shall be recovered with interest/cost.

Date: 26.03.2021 Place : Surat

Authorised Officer RELIGARE FINVEST LIMITED

Please further note that as mentioned in sub-section 13 of Sec.13 of the aforesaid Act, you shall not transfer by way of sale, lease of the assets stated under security referred to in this Notice without prior written consent of our Bank. Authorised Officer, Axis Bank Ltd.

SYMBOLIC

Date & Type of

POSSESSION NOTICE All 1 to 5 at Metro Floor Shop-M/5, opp. Kinnary, Ring Road Surat, Gujarat-395002 6- SANJAYKUMAR TIKAMCHAND BUCHA, 7-GULABDEVI BUCHA, Both 6 & 7 at B-7 Ratna Virat Appt, Althan, Surat, Gujarat-395017 eas, the undersigned being the Authorized Officer of the AXIS BANK LTD, under the Securitisation and Reco cement of Security Interest Act, 2002 and in exercise of powers conferred under section 13(12) read with rule 3 of Whereas, the undersigned being the Authorized Officer of the AXIS BANK LTD, under the Securitisation and Reconstruction of Financial Assets and inforcement of Security Interest Act, 2002 and in exercise of powers conferred under section 13(12) read with rule 3 of the Security Interest (Enforcement) tules 2002, issued a demand notice dated mentioned herein below table calling upon the Borrower/Co-Borrower/Mortgagor/Guarantor, mentioned herein delives as mentioned in the said notice together with further interest at the contractual rate on the dorrower/Co-Borrower/Mortgagor/Guarantor, mentioned herein below table having failed to repay the Bank's dues as mentioned in the notice issued to him inder Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002, notice is hereby given to the Borrower and other nentioned herein above in particular and the public, in general, that the undersigned has taken Possessison (mentioned herein below table) of the property escribed herein below in exercise of powers conferred on him under section 13(4) of the said Act read with rule 8 of the said Rules on following date.

**Torower/Co-Borrower/Mortgagor/Guarantor mentioned herein below table in particular, and the public, in general, are hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the AXIS BANK LTD for an amount mentioned herein below table as mentioned in the said notice together with further interest at the contractual rate on the aforesaid amount and incidental expenses, costs , charges etc. incurred / to be Secured Debt (Amount in Rs.): 5,22,98,311.22/-(Rs Five Crore Twenty Two Lakh Ninety Eight Thousand Three Hundred Eleven And Twenty Two Paisa Only) & Interest/other Contractual Dues Thereon From 13th Day Of February 2019. Schedule-A Property: All that piece and parcel of Sub Plot No.8, I.e. Bangla No.8, Rs.5,47,92,077/-Rs.54.79.207.70 (Rs. Fifty Four

(A) Last date for submission of bids: 15th day of April 2021 on or before 2:00 PM at Branch Office: Religare Finvest

(B) Time & Place of opening of bids/auction: 16th day of April 2021 at 11 AM at same address

ERMS AND CONDITIONS OF SALE.

The intending bidders should submit their bids to Authorized Officer, at the above said Office address of "Secured Creditor", in a sealed cover scribing as "Bid for auction/sale of property ALL THAT PIECE AND PARCEL OF SUB PLOT NO.8, i.e. BANGLA NO.8, ADMEASURING 621 SQ.MTRS.GROUND LAND AND 362.35 SQ.MTRS.CONSTRUCTION " AMIKUNJ SOCIETY" DEVELOPED UPON LAND SITUATED IN STATE GUJARAT, DISTT.SURAT, SUB DISTT AND TALUK SURAT CITY, MAUJE ATHWA BEARING SURAT CITY SURVEY NO. 2079,T.P. SCHEME NO.5 (ATHWA-UMARA) ORIGINAL PLOT NO.36, FINAL PLOT NO.123 PAIKI, SURAT, GUJARAT-305007, along with EMD by depend don't draw in favour of Palinger Finance Limited population and Palinger Finance Limited Pali

The sealed bids will be opened on 16th day of April 2021 at 11 AM and thereafter the eligible bidders may be given an opportunity at the

The sealed bids will be opened on **10th day or April 2021** at 11 AW and thereafter the engine blouers may be given an opportunity at the discretion of the Authorized officer to participate in inter-se bidding to enhance the offer price.

The successful bidder is required to deposit 25% of the bid amount (inclusive of EMD), on the same day by DD drawn in favour of account of "Religare Finvest Limited" as mentioned above and the balance amount shall be paid by the successful bidder within 15 days from the date of confirmation of sale by Secured Creditor. The EMD as well as Sale Price paid by the interested bidders shall carry no interest. The

deposit of EMID of 20% of sale price orwinatever deposit towards sale proceed as the case may be shall be fornelled by the "Secured Creditor", if the successful bidder fails to adhere to the terms of sale or commits any default.

The successful bidder shall bear all expenses including statutory dues/faxes/bills etc. to Municipal Corporation or any other authorities and fees payable for stamp duty, registration fee etc. for registration of the 'Sale Certificate'

Secured Creditor does not take any responsibility to procure any permission/NOC from any Authority or under any other law in force in

son or modify any terms of sale without any prior notice.

PLACE : Barbodhan DATE : 26.03.2021

P.K. MUNDRA PRESIDENT (FINANCE), **CFO & Company Secretary** Mem. No. F3937

ock No. R-3, Near Singhoda Tala Nitin Sureshbhai ambha Aslali Highway, Ahmedabad 24.03.2021 403 Shreenath Residency Raipurohit hreenath residency, opp akru Bhawna A Raipuroh hmedabad Guiarat 382405 Flat No . 108, Block B, Phase-I, Pankai Panchal lavjivan Vihar Navjivan vihar

Rs. 18,95,128/ s on 24/03/202 ownship, narol ahmedabad 24.03.2021 plus further erest and of expenses. Rs. 10,49,011/as on 24/03/202 ossing Road, Near Geratpur 24.03.2021 plus further Railway station, Geratpur terest and other Ahmedahad 382435 expenses.

lat No. R-3-511, Umang Lambha-

You are hereby called upon to pay Home First Finance Company India Limited within the period of 60 days from the date of publication of this Notice the aforesaid amoun with interest and cost failing which Home First Finance Company India Limited wil take necessary action under the Provisions of the said Act against all or any one or more of the secured assets including taking possession of secured assets of the borrowers mortgagors and the guarantors. The power available to the Home First Finance Company India Limited under the said act include (1) Power to take possession of the secured assets of the borrowers/guarantors including the rights to transfer by way of lease, assignment of sale for releasing secured assets (2) Take over management of the secured assets including rights to transfer by ways of lease, assignment or sale and ealize the secured assets and any transfer as of secured assets by Home First

Finance Company India Limited shall vest in all the rights and relation to the secured ssets transferred as it the transfer has been made by you. prior consent of the Home First Finance Company India Limited.

DATE: 27:03:2021 PLACE : Ahmedabad

07-01-2021

1,07,54,460,10/

07-01-2021

Rs.20.85.611.00/-

Rs.36.74.218.79/-

16-12-2020

s.20.00.699.55/

OF TENEMENT NO. 57

44. WEST: ROAD

IERS, WEST : THISSIDE LAGU GALLARY.

s on 24-12-2020

Home First Finance Company India Limite

The Borrower's attention is invited to the provisions of sub Section (8) of section 13 of the SARFAESI act, 2002 in respect of time available, to rede

DESCRIPTION OF THE PROPERTIES

SIDE HOUSE PROPERTY OF OTHERS, WEST: THIS SIDE LAGU GALLARY

PROPERTY 2: ALL THAT PIECES AND PARCELS OF IMMOVABLE PROPERTY COMPRISING OF SHOP NO. 1 ON FIRST FLOOR, AREA ADM. 92.21 SQ.MTRS (BUILT UP AREA) OF C.S NO. 3618 AND 3619 PAIKI SITUATED AT TRIBHOVAN ARCADES, OUTSIDE OF DHRANGADHRA DARWAJA, AT HALVAD, TA. HALVAD, DISTMORBI, IN THE NAME OF VALJIBHAI THAKARSHIBHAI DALVADI AND BOUNDED AS UNDER: SURROUNDINGS: SYMBOLIC NORTH: SHOP NO. 02 AND 14 AND PASSAGE OF THIS COMPLEX, SOUTH: THIS SIDE PUBLIC ROAD, EAST: THIS SIDE HOUSE PROPERTY OF

SCHEDULE OF IMMOVABLE PROPERTY

SHOP NO. 1 ON GROUND FLOOR, AREA ADM. 92.21 SQ.MTRS (BUILT UP AREA) OF C.S NO. 340F NO. 1 ON GROUND FLUON, AREA ADM. 92.27 SUMITIS (BUILL UP AREA) OF C.S NO. 3618 AND 3619 PAIKI SITUÁTED AT. TRIBHOVAN ARCADES, OUTSIDE OF DHRANGADHRA DARWAJA, AT HALVAD, TA. HALVAD, DISTMORBI, IN THE NAME OF VALJIBHAI THAKKARSHIBHAI DALVADI AND BOUNDED AS UNDER: SURROUNDINGS: NORTH: SHOP NO. 20 AND 11 AND PASSAGE OF THIS COMPLEX, SOUTH: THIS SIDE PUBLIC ROAD, EAST: THIS

PROPERTY 1: ALL THAT PIECES AND PARCELS OF IMMOVABLE PROPERTY COMPRISING OF 24-03-2021

ALL THAT PIECES AND PARCELS OF IMMOVABLE PROPERTY COMPRISING OF RESIDENTIAL
TENEMENT BEARING NO.55 CONSTRUCTED ON LAND ADM. 70.56 SQ. MTRS OF GUJARAT
HOUSING BOARD LYING AND SITUATED AT CITY SURVEY NO. 246 HAVING SHEET NO. 26 OF
MAHUYA, TA. MAHUYA, DIST. BHAVNAGAR IN THE NAME OF NAZAMABEN IBRAHIMBHAI

SYMBOLIC

ALL THAT PIECES AND PARCELS OF IMMOVABLE PROPERTY COMPRISING RESIDENTIAL 23-03-2021

ALL THAT PIECES AND PARCELS OF IMMOVABLE PROPERTY COMPRISING RESIDENTIAL BUILDING BEARING PLOT NO. 45, ADM.118.65 SQ. MTRS AND CONSTRUCTION THEREON 67.00 SQ. MTRS BEARING R. S. NO.334/1P, NA LAND ACRE 3-38 GUNTHAS BEARING CITY SURVEY NO. 3005/B/45 SITUATED IN J.B NAGAR, NR. SWAMINARAYAN TEMPLE, RAJULA, TA. RAJULA, DIST. AMPLE, IN THE NAME OF NAJABHAI RAMBHAI SHIYAL AND BOUNDED AS

ALL THAT PIECES AND PARCELS OF IMMOVABLE PROPERTY COMPRISING OF OPEN NA LAND 23-03-2021

KALVATAR AND BOUNDED AS UNDER: SURROUNDINGS: NORTH: ROAD, SOUTH: OPEN LAM!
OF GUJARAT HOUSING BOARD, EAST: ADJ. WALL OF TENEMENT NO. 57, WEST: ADJ. WALL

UNDER: SURROUNDINGS: NORTH: ROAD, SOUTH: PUBLIC PURPOSE PLOT, EAST: PLOT NO

ADM. 317.55 S.D. MTRS OF PLOT NO. 28 PAIKI L'INTO, STUTATED AT R. S. NO. 218/2 PAIKI OF VIRANI ENTERPRISE, DIAMOND NAGAR, OPP. Y-TRANS, B/H. AMPC MARKET, MAHUVA NESWAD ROAD, MAHUVA, TA. MAHUVA, DIAT. BHAVNAGAR IN THE NAME OF MUSTAKALI ROSHANALI VIRANI AND BOUNDED AS UNDER: SURROUNDINGS: NORTH: ROAD, SOUTH: PLOT NO. 27, EAST: OTHERS LAND OF PLOT NO. 28 PAIKI, WEST: ROAD

Mobile No .:

TENDER PAGES Contact

JITENDRA PATIL 9029012015

Landline No.

67440215

For

Advertising in

Date: 27-03-2021

Place: Mumbai

Rs. 5.09.081/

s on 24/03/20

plus further

erest and ot

expenses

श्री रामा न्युअप्रिन्ट सिमिटेड

CIN:L29090GJ9669PLC096832 રજીસ્ટર્ડ એડ્રેસ: ગામ: બર્બોધન, તાલુકો: ઓલપાડ, જિલ્લો: સુરત, ગુજરાત –૩૯૫ ૦૦૫ દેલિ. ૦૨૬૨૧ — ૨૨૪૨૦૩/ ૦૪/ ૦૫/ ૦૭, વેલ: www.ramanewsprint.com ઈ – મેઈલ: ramanewsprint@ramanewsprint.com

પોસ્ટલ બેલેટ નોટિસ

શ્રી રામા ન્યૂઝપ્રિન્ટ લિમિટેડ (હવે પછી"કંપની" તરીકે ઓળખાશે) નાસભ્યોને આર્થ જણાવીએ છીએ કે કંપનીઓ દ્વારા સામાન્ય અને વિશેષ ઠરાવો પસાર કરવા અંગે સ્પષ્ટત અને બનાવેલા નિયમો, તે અંતર્ગત COVID -૧૯ માટે કરવામાં આવેલી સાવચેતી અને અન્ય તમામ લાગુ જોગવાઈઓને લીધે કંપની અધિનિયમ, ૨૦૧૩ ની કલમ ૧૦૮અને ૧૧૦ ના અનુસંધાનમાં, કંપનીના (મેનેજમેન્ટ અને એડમિનિસ્ટ્રેશન) રૂલ્સ, ૨૦૧૪ ન નિયમ ૨૦ અને નિયમ ૨૨ (કોઈપણ કાનૂની કેરફાર(ઓ) સહિત અથવા તેના માટે અમલમાં મુકાચેલા સમય માટે), તથા સિક્યોરિટીઝ એન્ક એક્સચેંજ બોર્ડ ઓફ ઈન્કિયા (લિસ્ટિંગ ઑબ્લિગેસન એન્ડ ડિસ્ક્લોઝર રિક્વાયરમેન્ટ્સ) રેગ્યુલેશન્સ, ૨૦૧૫ન નિયમન ૪૪ અનુસાર તથા કોર્પોરેટ બાબતોના મંત્રાલય દ્વારા જારી કરવામાં આવેલ રાહત/ સ્પષ્ટતાના સામાન્ય પરિપત્રો અનુક્રમે તા. ૮મી એપ્રિલ, ૨૦૨૦ ના સામાન્ય પરિપત્ર નં. ૧૪/૨૦૨૦, તા.૧૩મી એપ્રિલ, ૨૦૨૦ના સામાન્ય પરિપત્ર નં. ૧૭/ ૨૦૨૦ તા.૧૫મી જૂન, ૨૦૨૦ના સામાન્ય પરિપત્ર નં. ૨૨/૨૦૨૦, તા.૨૮મી સપ્ટેમ્બર ૨૦૨૦ના સામાન્ય પરિપત્ર નં.33/૨૦૨૦ અને તા. ૩૧મી ડીસેમ્બર, ૨૦૨૦ના સામાન્ય ારિપત્ર નં.૩૯/૨૦૨૦ મુજબ કંપનીએ કંપની/RTA/ડિપોઝિટરી સકભાગીઓન રેકોર્ડ્સમાં કટ ઓફ તારીખ સોમવાર, રસ્મી માર્ચ, ૨૦૨૧ ના રોજ જે શેરહોલ્ડરન ઇમેઇલ આઇડી નોંધાચેલા છે, તેમને શુક્રવાર, તારીખ ૨૬-૦૩-૨૦૨૧ ના રોજ નીચેના વ્યવસાય માટે ઇલેક્ટ્રોનિક માધ્યમથી રિમોટ ઇ-વોટિંગ/વૈકલ્પિક રીતે માન્ય પોસ્ટલબેલેટથી મતદાને દ્વારા કંપનીના શેરહોલ્ડરની મંજૂરી મેળવવા ઇમેઇલ દ્વારા <u>ગોસ્ટલ બેલેટ સૂચના અને પોસ્ટલ બેલેટ ફોર્મ મોકલી આપેલ છે.</u>

- નં. ઠરાવનું વર્ણન રિદ્ધિ સિદ્ધિ ગ્લુકો બાયોલ્સ લિમિટેડ, ફોલ્ડિંગ કંપની સાથે રિલેટેડ પાર્ટી ટ્રાન્ઝેક્શન્સની મંજૂરી માટે સામાન્ય ઠરાંવ
- બ્લુકાફ્ટ એગ્રો પ્રાઇવેટ લિમિટેડ સાથે રિલેટેડ પાર્ટી ટ્રાન્ઝેક્શન્સની મંજરી માટે સામાન્ટ

મફેરબાની કરીને નોંધ લેવી કે COVID – ૧૯ને કારણે અને ઉલ્લેખિત MCA પરિપત્રોની આવશ્યકતાને ધ્યાનમાં રાખીને કંપનીએ પોસ્ટલ બેલેટની સૂચના પોસ્ટલ બેલેટ ફોમ સાથે ફક્ત ઇલેક્ટ્રોનિક સ્વરૂપમાં મોકલી છે. પોસ્ટલ બેલેટ કોર્મની સાથે પોસ્ટલ બેલેટ સૂચનાની નકલ અને પ્રિ-પેઇડ વ્યવસાયિક જવાબ પત્ર વ્યવહાર આ પોસ્ટલ બેલેટ માટે ડેપનીના સભ્યોને પૂર્તિ મોકલવામાં આવતી નથી.

કંપનીએ સેન્ટ્રલ ડિપોઝિટરી સર્વિસીસ (ઈન્ડિયા) લિમિટેડ (સીડીએસએલ) ની સેવાઓ ડેપનીના તમામ સભ્યોને રિમોટ ઇ-વોટિંગ સુવિધા પ્રદાન કરવાના હેતુથી કરી છે અને જે સભ્યોને ઈ-વોટિંગ દ્વારા પોતાનો મત આપવામાં મુશ્કેલી પડી રહી છે તે સૂચના સાથે શ્રીડાચેલા પોસ્ટલ બેલેટ ફોર્મ યોગ્ય રીતે ભરેલા અને સહી કરેલા સ્કૂટિનાઇઝરને ઇ-મેઇલ આઇડી <u>ravi@ravics.com</u> પર મોકલો. સભ્યોએ નોંધ લેવા વિનંતી કરવામાં આવી છે કે પાલના <u>વિભાગ મહિલા છે. તે કે તે મહી કરેલ સ્ક્રેન</u> કરેલી પોસ્ટલ બેલેટની નકલ સ્કૂટિનાઇઝરને ઈ-મેલ દ્વારા મોકલીને મતદાન સોમવાર, રહમી માર્ચ, ૨૦૨૧ ના રોજ સવારે ૯.૦૦ વાગ્યે શરૂ થશે અને મંગળવાર, ર૭મી એપ્રિલ, ૨૦૨૧ ના રોજ સાંજે ૫.૦૦ વાગ્ચે સમાપ્ત થશે. ઇલેક્ટ્રોનિક મોડ દ્વારા મતદાન કરવા અને ઈ-મેલ દ્વારા સ્કૂટિનાઇઝરને યોગ્ય રીતે સહી કરેલ સ્કેન કરેલ પોસ્ટલ બેલેટફોર્મ દ્વારા મત આપવાને તે તારીખ અને સમયથી આગળ મંજૂરી આપવામાં આવશે નહીં.

કટઓફ તારીખ પ્રમાણે શારીરિક સ્વરૂપમાં અથવા ડિમટીરિચલાઇઝ્ડ સ્વરૂપમાં કંપનીના શેર ધરાવતા સભ્યો એટલે કે સોમવાર, રસ્મી માર્ચ, ૨૦૨૧ ના રોજ શેર ધરાવતા સભ્યો, ઇલેક્ટ્રોનિક અથવા પોસ્ટલ બેલેટ દ્વારા મંગળવાર, ર૭મી એપ્રિલ, ૨૦૨૧ ને સાંજે ૫.૦૦ વાગ્યા સુધી સ્ક્રૂટિનાઇઝરને પોતાનો મત આપી શકે છે. ત્યારબાદ રિમોટ ઈ-વોટિંગ સુવિધા મતદાને માટે બંધ કરવામાં આવશે અને ત્યારબાદ સ્ક્રૂટિનાઇઝરને ઇમેઇલ દ્વારા પ્રાપ્ત કોઈપણ પોસ્ટલ બેલેટ ફોર્મએ રીતે ગણવામાં આવશે ધારો કે સભ્ય તરફથી કોઈ જવાબ જ મળ્યો નથી

ઇમેઇલ દ્વારા પોસ્ટલ બેલેટ ફોર્મ સાથે પોસ્ટલ બેલેટની સૂચના ન મળવાના કિસ્સામાં, કટ-ઓફ તારીખ પરનો સભ્ય કંપનીની વેબસાઇટ: www.ramanewsprint.com અથવા સીડીએસએલની વેબસાઇટ: www.evotingindia.com પરથી ડાઉનલોડ કરી શકે છે.

જે સભ્યો ના ઈ-મેઇલ આઇડીકંપની / તેના રજિસ્ટ્રાર અને શેર ટ્રાન્સફર એજન્ટ (RTA) / ડિપોઝિટરી સાથે નોંધાયેલા નથી, તે રોકાણકારો અમારા RTA, Link Intime India Private Limitedની વેબસાઈટ www.linkintime.co.in માં Investor Services > Email/Bank detail Registration>Select Shree Rama Newsprint Limited from drop down menuમાં વિગતો લરી અને જરૂરી દસ્તાવેજો અપલોડ કરી અને સબમિટ કરી લૉગ ઇન કરી શકે છે. ડીમેટ મોડમાં રાખવામાં આવેલા શેર્સના કિસ્સામાં સભ્ય ડિપોઝિટરી સફભાગી ("ડી.પી.") નો સંપર્ક કરી શકે છે અને ડી.પી. દ્વારા સ્**યવેલી અને સલા**હ મુજબની પ્રક્રિયા મુજબ ડીમેટ ખાતામાં ઇમેઇલ આઇડીઅને બેંક ખાતાની વિગતોની નોંધણી કરાવી શકે છે.

નિયામક મંડળે ઇ-મતદાન અને ઈ-મેઇલ દ્વારા પ્રાપ્ત પોસ્ટલ બેલેટ ફોર્મ મતદાનની પ્રક્રિયા સુસ્પષ્ટ અને પારદર્શક રીતે યલાવવા માટે શ્રી રવિ કપૂર, પ્રેક્ટિસિંગ કંપની સેક્રેટરી, અમદાવાદ (FCS ૨૫૮૭,COP નં. ૨૪૦૭)ની સ્કૃટિનાઇઝર તરીકે નિમણક

કંપનીની વેબસાઇટ: <u>www.ramanewsprint.com</u> અને સીડીએસએલની વેબસાઇટ <u>www.evotingindia.com</u> પર પણ સૂચના મુકવામાં આવી છે અને તે સ્ટોક એક્સચેંજની વેબસાઇટ <u>www.bseindia.com</u> અને <u>www.nseindia.com</u> પર પણ ઉપલબ્ધ રહેશે.

ઇલેક્ટ્રોનિક માધ્યમ દ્વારા મતદાન સાથે જોડાયેલ કોઈપણ પ્રશ્નો / ફરિયાદોના નિવારણ માટે સભ્યો વારંવાર પૂછાતા પ્રશ્નો ("FAQs") નો સંદર્ભ લઇ શકાશે અને સફાય વિભાગ हेंઠળ www.evotingindia.com પર ઉપલબ્ધ ઇ-મતદાન માર્ગદર્શિકાનો સંદર્ભ લો અથવા helpdesk.evoting@cdslindia.com પર ઇમેઇલ કરી શકશે અથવા કંપનીના રજિસ્ટર્ડ 0૫/૦૭ અથવા ramanewsprint@ramanewsprint.com પર ઈ-મેઇલ મોકલી સંપર્ક કર તરફથી, શ્રી રામા ન્યૂઝપ્રિન્ટ લિમિટે

સ્થળ: બર્બીધન તારીખ: ૨૬-૦૩-૨૦૨૧

એસર્ડ પી. કે. મુન્દ્ર પ્રેસિડેન્ટ (ફાઇનાન્સ) અને કંપનીસેક્રેટરી મેમ્બરશિપ નં.F3૯3૭

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Home First Finance Company India Limited, homefirst CIN:U65990MH2010PTC240703, Website: homefirstindia.com, Phone No.: 180030008425 Email ID: loanfirst@homefirstindia.com

ડિમાન્ડ નોટીસ ચુ/એસ ૧૩(૨)

તમે નીચે જણાવેલા લોન લેનારાઓએ નીચે દર્શાવેલી મિલકતોને ગીરવે મૂકીને લોન લીધી છે અને તમે નીચે જણાવેલ લેણદાર / સહલેણદારો , ગેરંટરોએ લોન એગ્રિમેન્ટ પર સહી કરેલ છે तभारा द्वारा अपायेवा डिझेक्टरोना परिणामें, तर्मारा बीन मेझिन्टर्ने सिक्योदिराह्में ने भेन्ड रिडन्क्ट्रेड्शन ओई झाइनान्सियब भेसेट्स अने भेन्झेर्सभेन्ट ओई सिड्युटिट एन्टरेस्ट भेडर, २००२ (सर्स्ट्रेसी भेडर) मानी भोगवाईओ हेहल जिन-झार्यझरी संपत्ति नोन ારફોમિંગ તારીખ **૨૪-૦૩-૨૦૨૧** એસેટ્સ તરીકે વર્ગીકૃત કરવામાં આવ્યા છે. અમે **લોમ કર્સ્ટ इंछिनान्स इंपनी छन्डिया बिभिरेडे** सर्रेसी એક्टना अन्डर सेड्शन १३ (२)ने सेड्शन १३ ૧૩) સાથે વંચાણે લેતાં તમે દર્શાવેલા તમારા સરનામે માંગણાં નોટિસ મોક્લી છે. તમને રજિસ્ટર પોસ્ટથી પાઠવવામાં આવેલી નોટિસ બજવણી થયા વિના પરત આવેલી છે. અ નાટે પ્રકાશિત કરવામાં આવેલ છે.

	લેશદાર (રો)અને બાંચધરી આપનાર (રાઓ)નું નામ અને સરનામું	અમલીકરણની વિગતો	डिभान्ड नोहिसर्न दारीज	वैकल इक्स
	રાજન હરીશભાઇ પંડ્યા અને હરીશભાઇ આત્મારામ પંડ્યા	ફલેટ નં. ७०७, બ્લાકે / બિલ્ડીગ-એ શાશ્વંત વિનાચક, રીલાચન્સ પેટ્રોલ પં પાસે, સિલ્વર આર્કેડની પાછળ, ૮૦ ફીઠ પહોળો રોડ, એસપી રીગ રોડ, વસ્ત્રાલ અમદાવાદ-૩૮૦૨૬	28.03.202	di. २४/03/२०२९ লা হাপ বনা বণ্ডু আপ અને અન્થ ખર્ચ বহাঞ্জ হা. ८,७३,६१९/-
	કાફસ્તાક તૃત્રી હફીદાશ	એચ-४०૯, નવજીવન વિહાર, નવજીવન વિહાર, કોસીંગ રોડ, ગેરાતપુરા રેલ્ટે સ્ટેશન પાસે, ગેરાતપુરા, અમદાવાદ ૩૮૨૪૩૫	28.03.202	તા. ૨૪/૦૩/૨૦૨૧ ના રોજ વત્તા વધુ વ્યાજ અને અન્ય ખર્ચ તરીકે રૂા. ૫,૯૧,૪૧૨/-
	અરવિંદકુમાર રણછોડભાઇ પટેલ અને સિંગીતાબેન પટેલ	ર૦૧ બી, શિવમ આર્કેંડ ર, હંશાપુર પાટીચા, સત્વા ગેલેક્ષી નરોડા પાસે દેહગામ રોડ, એસ.પી. રીંગ રોડ પાસે હંસાપુરા, અમદાવાદ - ૩૮૨૩૩૦		di. ૨૪/૦૩/૨૦૨૧ ના રોજ વત્તા વધુ વ્યાજ અને અન્ય ખર્ચ તરીકે રૂi. ૧७,૮૦,૨૧૦/-
	પ્રશાંત પરમાર પરમાર યુરભી પ્રશાંત પરમાર	ફલેટ-૩૧७, ળ્લોક/બિલ્ડીંગ નં. અથવ નામ - જી, ઉમેંગ લાંભા-૨, સિંદોડ તળાવ પાસે, લાંભા અસલાલી હાઈવે, અમદાવાદ- ૩૮૦૦૧૯		તા. ૨૪/૦૩/૨૦૨૧ ના રોજ વત્તા વધુ વ્યાજ અને અન્ય ખર્ચ તરીકે રૂા. ૪,૬૪,૦૧૬/-
	ચિરાગકુમાર સુખાજી ઓનલબેન ચોનલબેન ચિરાગકુમાર બારોટ	દુ૧૧ એક્ષ, નારોલ ૩૪૫૬७૮ ઉમંગ નારોલ ૩-૪-૫-૬-७-૮, જુની નાલેલ કોર્ટની પાછળ, નારોલ અમદાવાદ- અમદાવાદ - ૩૮૨૪૦૫	THE PLOSES	ता. २४/०३/२०२१ ना रोજ वत्ता वधु व्याप अने अन्थ भर्च तरीड़े ३१. ७, ९६, २२४/-
	પ્રેમીલાબેન ચંદ્રકાન્ત ભાલે અને મુકેશ ભાલે	ફલેટ ૪૦૯, વ્લોક/બિર્લ્કોગ-વાય-૧. ફેસ-૮, ઉમંગ નારોલ, ૩-૪,૫-૬,७-૮, જુની નારોલ કોર્ટની પાછળ, નારોલ, અમદાવાદ-૩૮૨૪૦૫	e8.03.2029	તા. ૨૪/૦૩/૨૦૨૧ ના રોજ વત્તા વધુ વ્યાજ અને અન્થ ખર્ચ તરીકે રૂા. ૮,૧૫,૮७૩/-
	પ્રજ્ઞા વાદોલા અને ચંદ્રિકાબેન મકવાણા	૫૧૫ ઈ, કુશાલ આવાસ, સર્વે નં. ૧૪૪૮, એફપી નં. ७૩, અચોધ્યા એપાર્ટમેન્ટની પાછળ, વટવા, અમદાવાદ-૩૮૨૪૪૫ અમદાવાદ-ગુજરાત - ૩૮૨૪૪૫	28.03.2029	તા. ૨૪/૦૩/૨૦૨૧ ગા રોજ વત્તા વધુ વ્યાજ અને અન્થ ખર્ચ તરીકે રૂા. હ,૫૫,૧૮૨/-
	ખેર	ફલેટ નં. આર-3-૫૧૧, ઉમંગ લાભા- ૧, ળ્લોક નં. આર-3, સિંઘોડા તળાવ પાસે, લાંભા અસલાલી હાઈට, અમદાવાદ-3૮૦૦૧૯.	P\$03.2029	તા. ૨૪/૦૩/૨૦૨૧ ના રોજ વત્તા વધુ વ્યાજ અને અન્ય ખર્ચ તરીકે રૂા. ૫,૦૯,૦૮૧/-
	રાજપુરોહિત ભાવના એ રાજપુરોહિત અને		૨૪.૦૩.૨૦૨૧	તા. ૨૪/૦૩/૨૦૨૧ ના રોજ વત્તા વધુ વ્યાજ અને અન્ય ખર્ચ તરીકે રૂા. ૧૮,૯૫,૧૨૮/-
THE RESERVE	Property of	ફલેટ નં. ૧૦૮, બ્લોક બી, ફેસ-૧, નવજીવન વિહાર, નવજીવન વિહાર, ક્રોસિંગ રોડ, ગેરાતપુર રેલ્વે સ્ટેશન માસે, ગેરાતપુર, અમદાવાદ- ક્ર૮૨૪૩૫		di. २४/03/२०२१ 이 권약 વत्ता વધુ વ્યાજ અને અન્ઘ ખર્ચ ત윈કે રૂi. ૧૦,૪૯,૦૧૧/-

ખા નોટિસની બજવણી તથા પ્રકાશનની તારીખથી ૬૦ દિવસના સમયગાળામાં હોમ ફર્સ્ટ ફાઈનાન્સ કંપની ઇન્ડિયા લિમિટેડને વ્યાજ સાથે ઉપરોક્ત રકમ ચૂકવવા માટે તમને કહેવામં આવે છે અને જો તેમ કરવામાં નિષ્ફળ જશો તો હોમ ફર્સ્ટ ફાઈનોન્સ કંપની ઈન્ડિયા લિમિટેડ લોન લેનારાઓ, ગીરો અને બાંચઘરીઓના સુરક્ષિત અસ્કયામતોનો કબળે લેવા સહિત તમામ For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus and General Information Document for investing in the public issue and also please refer to Section "Issue Procedure" beginning on page 195 of the Prospectus. ASBA Forms can be downloaded from the websites of BSE Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link:

IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSB's) FOR THE SAME. FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 FOR IMPLEMETION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019. ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS)
ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBs OR UNDER THE UPI

FOR MORE DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO. 195 OF THE PROSPECTUS. INCASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY THE INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE

PROPOSED LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle Approval Letter dated December 18, 2020 from BSE Limited for using its name in this offer document for listing of our shares on the BSE SME. For the purpose of this Issue, the Designated Stock Exchange will be the BSE Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations 2018, the Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not Issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "SEBI Disclaimer Clause" on page 176 of the Prospectus.

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by the BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the Equity Shares are offered has been cleared, solicited or approved by BSE nor does it certify the correctness accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the 'Disclaimer Clause of the SME Platform of the BSE" on page 177 of the Prospectus.

RISK IN RELATION TO THE FIRST ISSUE: This being the first Public Issue of our Company, there has been no formal market for the securities of our Company. The face value of the shares is ₹ 10.00/- per Equity Shares and the Issue price is ₹ 20.00/- per Equity Share, which is 2.00 times of the face value. The Issue Price (as determined by our ompany in consultation with the Lead Manager) as stated in the chapter titled on "Basis for Issue Price" beginning on page 67 of the Prospectus should not be taken to be indicative of the market price of the Equity Shares after such Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares of our Company or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 21 of the Prospectus. CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in section "Basis of Issue Price" on page no. 67 of the Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "Risk factors" and "Restated Financial Statement" on page no. 21 and 124 respectively of the Prospectus.

INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013 CONTENTS OF MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF OUR COMPANY

MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF THE COMPANY

For information on the main objects of the Company, please see "History and Certain Corporate Matters" on page 101 of the Prospectus and clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a material document which is available for inspection in relation to the Issue. For further details, please see "Material Contracts and Documents for Inspection" on page 264 of the Prospectus. LIABILITY OF MEMBERS: Liability of the Members of the Company is limited.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE

Authorised share capital is ₹ 625.00 lakhs divided into 62,50,000 Equity Shares of face value of ₹ 10.00 /- each. Issued, Subscribed and Paid-up Share Capital prior to the issue is ₹ 323.00 lakhs divided into 32,30,000 fully paid Equity Shares of ₹ 10.00/- each. Proposed post issue paid up share capital ₹ 524.60 lakhs divided into 52,46,000 Equity Shares of ₹ 10.00/- each. For details of the share capital and capital structure of the Company, please refer to chapter titled "Capital Structure" on page no. 50 of the

NAME OF THE SIGNATORIES TO MEMORANDUM OF ASSOCIATION AND THE NUMBER OF SHARES SUBSCRIBED BY THEM:

Bharatkumar Vora, Harshadkumar Vora, Siddharth Vora, Pratik Vora, Bhartiben Vora, Hetalben Vora, Mital Sheth, Suvini Vora, Suchi Vora, Binni Shah are the original subscribers to the Memorandum of Association who subscribed 4,60,000, 4,60,000, 4,60,000, 10,000, 10,000, 10,000, 2,500, 2,500, 2,500, 2,500 Equity Shares each espectively of ₹10.00/- each aggregating to 18,70,000 Equity Shares.

LEAD MANAGER TO THE ISSUE



FEDEX SECURIITIES PRIVATE LIMITED (Formerly known as Fedex Securities Limited) B-7, 3rd Floor, Jay Chambers, Dayaldas Road, Vile Parle (East), Mumbai - 400 057,

Maharashtra, India el No.: +91 81049 85249; Fax No.: 022 2618 6966; Investor Grievance Email: mb@fedsec.in; Website: www.fedsec.in: Contact Person: Rinkesh Saraiya SEBI Registration No.: INM000010163

REGISTRAR TO THE ISSUE



BIGSHARE SERVICES PRIVATE LIMITED 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East,

Mumbai - 400 059, Maharashtra, India. Tel No.: +91 22 62638200 Fax No.: +91 22 62638280 E-mail: ipo@bigshareonline.com Website: www.bigshareonline.com Contact Person: Arvind Tandel SEBI Registration No.: INR000001385 Investor Grievance E-mail: investor@bigshareonline.com

COMPANY SECRETARY AND COMPLIANCE OFFICER

Vishakha Guirati

96, Mahagujarat, Industrial Estate, Moraiya, Ta: Sanand, Ahmedabad, Gujarat -382210, India. Tel No: 079-29796584 Email: rcl2gov@gmail.com Website: www.rajeshwaricans.com

Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, nonreceipt of refund orders and non-receipt of funds by electronic mode etc.

AVAILABILITY OF PROSPECTUS: Investors should note that Investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.bseindia.com, the website of our Company at www.rajeshwaricans.comand also on website of Lead Manager at www.fedsec.in

AVAILABILITY OF APPLICATION FORMS: Application forms can be obtained from the Registered Office of Rajeshwari Cans Limited and the Lead Manager to the Issue – Fedex Securities Private Limited. Application forms shall be available at selective location of Registered Office of Rajeshwari Cans Limited and Depository Participants. Application Forms can be obtained from the website of BSE Limited and at the Designated Branches of SCSBs, the list of which is available on the website of BSE Limited & SEBI.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the chapter titled "Issue Procedure" on

APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE: Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018 and as modified through its SEBI circular (SEBI/HO/CFD/DILZ/CIR/P/2019/50) dated April 3, 2019, SEBI circular (SEBI/HO/CFD/DILZ/CIR/P/2019/76) dated April 3, 2019, SEBI circular (SEBI/HO/CFD/DILZ/CIR/P/2019/76) dated July 26, 2019, SEBI circular SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019 and SEBI Circular No. SEBI/HO/CFD/DILZ/CIR/P/2020/50 dated March 30, 2020, for the procedure to be followed for applying through UPI. Retail Individual Investor ave to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCSBs/ using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled "Issue Procedure" beginning on page195 of the Prospectus

Sponsor Banker/ Banker to the Issue and Refund Banker to the Issue: ICICI Bank Limited

All capitalized terms used herein and not specifically