

JSG LEASING LIMITED



CIN: L65993DL1989PLC038194

26th August, 2022

To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street,
Mumbai - 400 001.

Scrip Code : 542866
Scrip Id : JSGLEASING

Subject: Corrigendum to the Notice of Annual General Meeting to be held on 14th September 2022.

Dear Sir,

This has reference to the notice dated 18th August 2022 for convening the Annual General Meeting (AGM) of the members of the company on Wednesday, 14th September 2022 at 09:00 A.M at the registered office of the company.

This corrigendum to AGM notice is issued in continuation of and should be read in conjunction with the original AGM Notice. Except as detailed in the attached corrigendum, all other terms and contents of the AGM Notice shall remain unchanged.

Copy of detailed corrigendum along with the revised notice of AGM are being enclosed herewith. This corrigendum and the revised AGM notice are also available on the website of the company.

Kindly take the above on record.

Thanking you,

For JSG Leasing Limited

Deepika Undhad
Company Secretary & Compliance officer
Membership No: ACS 41244



JSG Leasing Limited

CIN: L65993DL1989PLC038194

Reg. Office Address: 125, 2nd Floor, Shahpur Jat, New Delhi - 110 049.

Tel: 8828865429 E-mail: jsgleasinglimited@gmail.com Website: www.jsgleasinglimited.ltd



CORRIGENDUM TO THE NOTICE OF ANNUAL GENERAL MEETING (AGM)

This corrigendum is being issued in connection to the AGM notice dated 18th August 2022 convening the 33rd Annual General Meeting of JSG Leasing Limited to be held on Wednesday, 14th September 2022 at 9.00 a.m. at the registered office of the Company situated at 125, 2nd Floor, Shahpur Jat, New Delhi, Delhi - 110 049.

- Members are requested to kindly note that the website of the company has been changed from www.jsgleasinglimited.club to www.jsgleasinglimited.ltd. Therefore, the notice stands modified and read accordingly wherever name of the website has been mentioned.
- In the explanatory statement to the said notice details in point no. 04 of Item No. 10 pertaining basis on which the price has been arrived at regulation 166A of SEBI (ICDR) Regulations 2018 has been inadvertently missed.

Members are requested to read point no. 04 of the explanatory statement of Item No. 10 as under:

4. Basis on which the price has been arrived at:

Since the shares of the Company are infrequently traded and some allottees are subscribing for warrants which may increase their post-issue shareholding beyond 5% of the post issue capital, the issue price for the preferential allotment is determined as per the regulation 165 & 166A of SEBI (ICDR) Regulations, 2018.

Accordingly, the valuation report is issued by the Independent Registered Valuer - Bhavesh M. Rathod, Chartered Accountants (Reg. IBBI/RV/06/2019/10708) having office at 12D, White Spring, A Wing, Rivali Park Complex, Western Express Highway, Borivali (East), Mumbai - 400 066. The certificate of the Independent Registered Valuer can also be accessed on the Company Website on www.jsgleasinglimited.ltd

Based on the valuation provided by the above said valuer, the Board has decided the price of the convertible equity warrants and the underlying equity shares to be issued at Rs. 21/- (Rupees Twenty-One only) per share including a premium of Rs. 11/- (Rupees Eleven only) per share. Each warrant is convertible into one equity share of Face value of Rs. 10/- (Rupees Ten only) each fully paid up in accordance with the provisions of the SEBI (ICDR) Regulations, 2018.



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This corrigendum should be read in continuation of and in conjunction with the notice. The corrigendum and the revised notice are also being placed on the Company's website. All other contents of the notice remain unchanged.

For JSG Leasing Limited

Deepika Undhad

Company Secretary & Compliance officer

Membership No: ACS 41244



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