

BSE Limited
Department of Corporate Services
Phiroze JeeJeebhoy Tower
Dalal Street, Fort
Mumbai – 400 001

CODE: 500106

Dear Sir/Madam,

Subject: Outcome of Board Meeting

This is to inform that the Board at its Meeting held on March 28, 2023 has approved the following:-

1) Preferential Issue of Equity Share Capital for the FY 2022-23 aggregating upto ₹400 crore (Rupees Four Hundred Crore Only) to the Promoters i.e., Govt. of India, subject to the approval of the Shareholders, Stock Exchanges and such other Regulatory Authorities as may be applicable, as per the following details :-

Issuance of Securities:-		
S.No.	Particulars	
a)	Type of Securities proposed to be issued	Equity Shares
b)	Type of Issuance	Preferential Allotment pursuant to Section 42, 62 of the Companies Act, 2013 read with SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018.
c)	Total number of securities proposed to be issued or Total Amount for which the securities will be issued (approximately)	29,36,85,756 number of Equity Shares will be issued for an amount aggregating upto ₹400 crore
d)	In case of preferential issue, additional details: (i) Name of the Investor	Government of India (Through President of India)

आई एफ सी आई लिमिटेड
पंजीकृत कार्यालय:
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1948 से राष्ट्र के विकास में

IFCI Limited

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Website: www.ifcilttd.com
CIN: L74899DL1993GOI053677

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	(ii) Post Allotment of Securities	29,36,85,756 number of Equity Shares will be issued subject to approval of Shareholders at the Extra-Ordinary General Meeting to be held on April 27, 2023.
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Note: Sub-point no. d(iii); e to h of point no. 2.1 of SEBI circular no. CIR/CFD/CMD/4/2015 dated September 09, 2015 are not applicable.

2) Premature redemption of the following bonds before their respective maturity dates, subject to the consent of the Bondholders, Debenture Trustee and BSE:

ISIN	Series	Amount (₹) in crores	Maturity Date
INE039A09NM1	IFCI TIER II SUBORDINATE BONDS – SERIES I Option IV	64.96	01-08-2026
INE039A09PH6	IFCI TIER II SUBORDINATE BONDS – SERIES V (C)	20.00	05-10-2037
INE039A09PL8	IFCI TIER II SUBORDINATE BONDS – SERIES V (D)	10.00	15-10-2032

3) Convening of the Extra-Ordinary General Meeting (EGM) of the Shareholders of the Company on Thursday, April 27, 2023, through Electronic Mode.

Meeting of Board Commenced at 03:00 P.M. and concluded at 06:10 P.M.

This is for your information and record.

Thanking you

For **IFCI Limited**

(Priyanka Sharma)
Company Secretary