24th June , 2024

To,

**BSE** Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001

## Sub: <u>DISCLOSURE UNDER REGULATION 29(2) OF THE SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011</u>

Dear Sir/Madam,

Please find enclosed herewith disclosure as per Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, with regard to inter-se transfer of 3,70,626 equity shares, representing 9.45% of paid-up share capital of the Company, as per Family Re-arrangement Agreement dated 14.03.2019 and 12.02.2020 ("Family Re-arrangement Agreements"), through off market transactions, for your information and record.

This is to further inform you that I, Kailash Kumar Agarwal, the Acquirer, already hold a majority shareholding in Sailesh Textile Manufacturing Company Ltd ("Entity"), which hold equity shares in the Target Company (Annexure - B). However, under the present tranche of the inter-se transfer, I further consolidated my shareholding in this entity by acquiring more shares of this entity from other family members pursuant to the Family Arrangement.

You are requested to take the same on record and acknowledge the receipt.

Thanking you.

Yours faithfully,

Kailash Kumar Agarwal

(Acquirer)

Encl.: As above

Copy to:

Company Secretary H P Cotton Textile Mills Limited 15 KM Stone, Delhi Road, V.P.O Mayar, Hisar-125044 E-mail: cs@hpthreads.com

## <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Na	ame of the Target Company (TC)	H P COTTON TEXTILE MILLS LIMITED				
Name(s) of the acquirer <del>/seller</del> and Persons Acting in Concert (PAC) with the acquirer		Kailash Kumar Agarwal				
Pr	hether the acquirer belongs to omoter/Promoter group	Yes				
	ame(s) of the Stock Exchange(s) where e shares of TC are Listed	BSE Limited				
	etails of the acquisition <del>/ disposal</del> as lows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total Diluted share/ Voting capital of the TC (**)		
	fore the acquisition <del>/disposal</del> under nsideration, holding of:					
a)	Shares carrying voting rights	8,13,308	20.74%	20.74%		
b)	Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-		
c)	Voting rights (VR) otherwise than by shares	-	-	-		
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-		
e)	Total (a+b+c+d)	8,13,308	20.74%	20.74%		
De	etails of acquisition <del>/sale</del>					
a)	Shares carrying voting rights acquired <del>/sold</del>	3,70,626	9.45%	9.45%		
b)	VRs acquired /sold otherwise than by shares	-	-	-		
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	=	-	-		
d)	Shares encumbered / invoked/released by the acquirer	-	-	-		
e)	Total (a+b+c+/-d)	3,70,626	9.45%	9.45%		



After the acquisition/sale, holding of:					
a) Shares carrying voting rights	11,83,934	30.19%	30.19%		
b) Shares encumbered with the acquirer	-	-	-		
c) VRs otherwise than by shares	.=	-	-		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	- 1	-	-		
e) Total (a+b+c+d)	11,83,934	30.19%	30.19%		
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer-etc).	Inter-Se-Transfer as per Family Re-arrangement Agreement through an off market transaction				
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	[Refer Annexure A and B]				
Equity share capital / total voting capital of the TC before the said acquisition / sale	39,22,000 Equity Shares of Rs. 10/- each				
Equity share capital/ total voting capital of the TC after the said acquisition / sale	39,22,000 Equity Shares of Rs. 10/- each				
Total diluted share/voting capital of the TC after the said acquisition	39,22,000 Equity Shares of Rs. 10/- each				

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory

Kailash Kumar Agarwal (Acquirer)

Place: New Oelhi

Date: 24.06.2024

Sr.no	Promoters/Members of	Pre-Transaction Shareholding		Post-Transaction Shareholding		Date of Acquisition/
	Promoter Group					
		Number	Percentage	Number	Percentage	Disposal
a.	Acquirer(s) and PAC(s) (other than sellers)				*	
	Acquirer(s) / Transferee(s):					
1.	*Kailash Kumar Agarwal	8,13,308	20.74	11,83,934	30.19	24.06.2021
b.	PAC's where there is no change in their holding					
1.	Kailash Kumar Agarwal HUF	31,150	0.79	31,150	0.79	
2.	Mridula Agarwal	7,300	0.19	7,300	0.19	
3.	Raghav Kumar Agarwal	1,08,468	2.77	1,08,468	2.77	
4.	Achhar Investments Ltd.	2,31,900	5.91	2,31,900	5.91	
5.	Jainish Products Ltd.	2,42,850	6.19	2,42,850	6.19	
6.	Sacred Trading and Investment					
	Company Ltd.	2,24,170	5.72	2,24,170	5.72	
7.	**Sailesh Textile Manufacturing		3000 700 7000			
	Company Ltd	2,07,000	5.28	2,07,000	5.28	
8.	Ravindrra Agarwaal	1,06,066	2.70	1,06,066	2.70	
9.	Ghanshyam Das Agarwal	45,730	1.17	45,730	1.17	
10.	Premlata Agarwal	20,000	0.51	20,000	0.51	
11.	Ghanshyam Das Agarwal HUF	1,36,736	3.49	1,36,736	3.49	
12.	Raghubir Prasad Agarwal	0	0	0	0	
13.	Raghubir Agarwal HUF	0	0	0	0	
14.	Anuradha Agarwal	0	0	0	0	
15.	Kashmiri Lal Agarwal HUF	0	0	0	0	
16.	ArjunDas Agarwal HUF	0	0	0	0	
17.	Surendra Kumar Agarwal HUF	0	0	0	0	
18.	Vijay Kumar Agarwal HUF	0	0	0	0	
19.	Surendra Kumar Agarwal	0	0	0	0	
20.	Renu Agarwal	0	0	0	0	
21.	Vijay Kumar Agarwal	0	0	0	0	
22.	Ruchi Agarwal	0	0	0	0	
23.	Atma Devi Agarwal	0	0	0	0	
c.	PACs being Seller(s)/Transferor(s):				-	
1.	Raj Kumar Agarwal HUF	1,27,164	3.24	0	0	24.06.2021
2.	Raj Kumar Agarwal	46,466	1.18	0	0	24.06.2021
3.	Rachit Agarwal	5,600	0.14	0	0	24.06.202
4.	Jainarayan Agarwal HUF	85,000	2.17	0	0	24.06.202
5.	Ashok Kumar Agarwal	75,896	1.94	0	0	24.06.202
6.	Ravindrra Agarwaal HUF	30,500	0.78	0	0	24.06.202
	TOTAL PROMOTER AND PROMOTER GROUP (PAC)	25,45,304	64.90	25,45,304	64.90	2 106,202

<sup>\*</sup> In addition to the above stated direct acquisition, Kailash Kumar Agarwal, the Acquirer, already hold a majority shareholding in Sailesh Textile Manufacturing Company Ltd ("Entity"), which hold equity shares in the Target Company (Annexure - B). However, under the present tranche of the inter-se transfer, the Acquirer, propose to further consolidate my shareholding in this Entity by acquiring more shares of this Entity from other family members pursuant to the Family Arrangement.

\*\* Please refer Annexure B for the changes in the shareholding of the company being PACs which hold the equity shares of the Target Company, for details.

Signature of the acquirer / Authorised Signatory

Kailash Kumar Agarwal (Acquirer)

Place: New Delhi<sup>o</sup> Date: 24.06.2024

## 1. Sailesh Textile Manufacturing Company Ltd

Sr.no		Pre-Transaction Shareholding		Post-Transaction Shareholding		Date of Acquisition/
		Number	Percentage	Number	Percentage	Disposal
a.	Acquirer(s) / Transferee(s):					
1.	Kailash Kumar Agarwal	1,90,235	76.10	2,00,360	80.15	24.06.2024
b.	Seller(s)/Transferor(s):					
1.	Ashok Kumar Agarwal HUF	10,125	4.05	0	0	24.06.2024

Signature of the acquirer / Authorised Signatory

Kailash Kumar Agarwal (Acquirer)

Place: New Delhi Date 24.06.2024